

**JAKARTA COMPOSITE INDEX**

**7,704.02**  
 +0.43%

Highest	7,726.19
Lowest	7,669.92
YTD %	5.93

**Market Review (Session 1)**

In session 1, JCI closed up +0.43% to the level of 7,704.02.

**Market Prediction (Session 2)**

JCI: The index closed positive with bullish candle. JCI is expected to remain volatile and maintain its positive movement.

- **ASII:** The price managed touched our first target at 5,200, highest at 5,225 (+2.45%) and closed at 5,175 (+1.47%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

- **INCO:** The price closed at 3,820 (-0.52%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

- **MAPA:** The price closed at our second target 900 (+3.45%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support. The new support benchmark is at 880.

- **TLKM:** The price managed touched our first target at 3,120, highest at 3,150 (+2.94%) and closed at 3,130 (+2.29%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.

**News**

- **PT OBM Drilchem Tbk. (OBMD)** has announced an increase in net sales and gross profit, but a decrease in operating profit due to higher administrative expenses. Additionally, the company recorded higher profit before tax and net profit after tax. The company's total liabilities decreased, while its total assets increased.

- **PT Phapros Tbk. (PEHA)**, an Indonesian pharmaceutical company, is planning to expand its export market to Timor Leste. The lack of a pharmaceutical company in the country presents an opportunity for Phapros to expand its customer base.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,683	0.35	14.9	0.9
IHSG	7,704	0.43	19.7	2.1
Shanghai	2,825	(0.62)	13.7	1.2
TWSE	22,218	(0.22)	22.3	2.5
KLSE	1,677	(0.10)	15.5	1.5
ST - Times	3,457	0.41	12.7	1.2
Sensex	82,604	0.28	25.0	4.0
Hangseng	17,671	(1.77)	9.6	1.0
Nikkei	38,604	(0.12)	23.5	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,360	0.25	4.05
Consumer Cyclical	897	(1.90)	9.18
Energy	2,685	0.82	27.80
Financials	1,482	0.60	1.64
Healthcare	1,470	0.38	6.80
Industrials	1,086	0.63	(0.68)
Infrastructure	1,652	1.43	5.25
Cons. Non-Cyclical	715	0.57	(0.96)
Prop. & Real Estate	723	0.12	1.21
Technology	3,269	0.16	(26.31)
Trans. & Logistics	1,460	0.82	(8.83)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	73.04	(0.69)	1.94
Gold (USD tr.oz)	2,497	(0.26)	21.03
Nickel (USD/mt ton)	17,003	(0.09)	0.98
Tin (USD/mt ton)	32,345	(0.80)	27.27
Copper (USD/mt ton)	9,244	(0.18)	7.90
Coal (USD/ton)	143.75	0.00	-
CPO (MYR/ton)	4,075	0.69	10.05

Currency	Latest	Chg%	YTD%
USD-IDR	15,537	(0.53)	(0.90)
AUD-IDR	10,508	0.12	(0.04)
EUR-IDR	17,163	(0.20)	(0.71)
SGD-IDR	11,894	(0.16)	(1.83)
JPY-IDR	106	0.11	2.33
GBP-IDR	20,399	0.02	(3.71)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.7	0.4	2.7
15 Year	6.7	0.1	1.4
20 Year	6.8	0.3	0.8
30 Year	6.9	0.2	(0.4)

Source: Bloomberg LP

**LQ45 stock Ranking session 1**

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ARTO	3,000	4.53	3.45	41.57	2.55
INTP	7,125	3.26	(24.20)	26.23	0.47
HRUM	1,380	2.99	3.37	18.65	1.03
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BRIS	2,600	(1.89)	49.43	119.94	1.11
GGRM	16,125	(1.53)	(20.66)	31.03	0.66
MBMA	545	(0.91)	(2.68)	58.86	0.37
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	52	415.7	(39.5)	62.47	2.06
ANTM	1,405	85.4	(17.6)	33.76	1.29
BBRI	5,200	72.8	(9.2)	788.11	1.46
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	5,200	378.6	(9.2)	788.11	1.46
BMRI	7,250	223.6	19.8	676.67	1.21
ASII	5,175	219.5	(8.4)	209.50	1.17

**Economic Calendar**

Date	Event	Act	Prev	Frcst
Friday August 30 2024				
6:30 AM	JP Unemployment Rate JUL	2.7%	2.5%	2.5%
1:45 PM	FR Inflation Rate YoY Prel AUG	1.9%	2.3%	1.5%
7:00 PM	IN GDP Growth Rate YoY Q2	6.7%	7.8%	7.1%
7:30 PM	US Core PCE Price Index MoM JUL	0.2%	0.2%	0.2%
7:30 PM	US Personal Income MoM JUL	0.3%	0.2%	0.2%
7:30 PM	US Personal Spending MoM JUL	0.5%	0.3%	0.2%
7:30 PM	US PCE Price Index MoM JUL	0.2%	0.1%	0.2%
7:30 PM	US PCE Price Index YoY JUL	2.5%	2.5%	2.5%
7:30 PM	US Core PCE Price Index YoY JUL	2.6%	2.6%	2.6%
9:00 PM	US Michigan Consumer Sentiment Final AUG	67.9	66.4	67.8
Monday September 02 2024				
7:30 AM	ID S&P Global Manufacturing PMI AUG	48.9	49.3	49
11:00 AM	ID Inflation Rate YoY AUG	2.12%	2.13%	
11:00 AM	ID Core Inflation Rate YoY AUG	2.02%	1.95%	
11:00 AM	ID Inflation Rate MoM AUG	-0.03%	-0.18%	
12:00 PM	ID Tourist Arrival YoY JUL	16.91%	9.99%	
6:50 AM	JP Capital Spending YoY Q2	7.4%	6.8%	9.1%
7:30 AM	JP Jibun Bank Manufacturing PMI Final AUG	49.8	49.1	49.5
7:30 AM	KR S&P Global Manufacturing PMI AUG	51.9	51.4	51.1
8:45 AM	CN Caixin Manufacturing PMI AUG	50.4	49.8	49.6
3:30 PM	GB S&P Global Manufacturing PMI Final AUG		52.1	52.5

Source: Trading Economics

**RUPS**

Date	Time	Company	Event	Place
3-Sep-24	9:00	OMED	RUPSLB	Kompleks Darmo Park 2 Blok. 3 No. 8
	10:00	MPRO	RUPSLB	Mayapada Tower 2 Lt. 9, Jl. Jenderal Sudirman Kav. 27
	11:00	BCAP	RUPSLB	iNews Tower Lt. 3 MNC Center, Jl. Kebon Sirih Kav. 17-19
	14:00	AGRS	RUPSLB	Kantor Perseroan, Ruang Auditorium Lt. 19, Wisma GKBI
	15:00	BHIT	RUPSLB	iNews Tower Lt. 3 MNC Center, Jl. Kebon Sirih Kav. 17-19
4-Sep-24	10:00	ABBA	RUPSLB	Online
	10:00	WICO	RUPSLB	Gedung AIA Central Lt. 29
5-Sep-24	9:00	BJBR	RUPSLB	Grand Ballroom Trans Hotel Bandung
	10:00	RMKE	RUPSLB	Wisma RMK Lt. 4, Jl. Puri Kencana Blok. M4 No. 1
	10:00	TELE	RUPST	Telesindo Tower, Jl. Gajah Mada No. 27A
	14:00	KRAS	RUPST	Graha CIMB Niaga Financial Hall Lt. 2
6-Sep-24	14:00	SMIL	RUPSLB	Cyber Tower Lt. 17, Jl. H.R. Rasuna Said Blok X-5
	10:00	OKAS	RUPSLB	Equity Tower Lt. 40, Jl. Jend. Sudirman Kav. 52-53, SCBD Lot.9

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
GEMS	Cash Dividen	02-Sep-24	03-Sep-24	04-Sep-24	13-Sep-24	397.27	4.11%
IKBI	Cash Dividen	02-Sep-24	03-Sep-24	04-Sep-24	23-Sep-24	34.31	6.89%
ITMG	Cash Dividen	09-Sep-24	10-Sep-24	11-Sep-24	25-Sep-24	1,228	4.51%

**IPO**

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-

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