

JAKARTA COMPOSITE INDEX

7,638.23
 -0.73%

| | |
|---------|----------|
| Highest | 7,726.66 |
| Lowest | 7,637.82 |
| YTD % | 5.02 |

Market Review (Session 1)

In session 1, JCI closed down -0.73% to the level of 7,638.23.

Market Prediction (Session 2)

JCI: The index closed negative with bearish candle. JCI is expected to be volatile and maintain its weakening.

- **AUTO:** The price closed at 2,250 (-1.32%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **HMSP:** The price closed at 715 (-0.69%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **PTBA:** The price closed at 2,810 (-0.35%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **SMGR:** The price closed at 4,070 (-0.49%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- **PT Sariguna Primatirta Tbk. (CLEO)** is optimistic about achieving sales and net profit growth in the second half of the year, based on the company's strong performance in the first semester. The company's commitment to sustainable business strategies and the provision of pure water products has contributed to its positive performance to date.
- **PT Rohartindo Nusantara Luas Tbk. (TOOL)**, as of June 30, 2024 recorded a net profit of Rp 1.09 billion. It was an 89 percent drop from the same episode last year's Rp9.97 billion. With that result, the base stock earnings and dilution dropped to the position of Rp 0.53 from the previous Rp 4.86.

| Indices | Latest | Chg% | P/E | PBV |
|------------|--------|--------|------|-----|
| KOSPI | 2,674 | (0.27) | 13.9 | 0.9 |
| IHSG | 7,638 | (0.73) | 19.8 | 2.1 |
| Shanghai | 2,796 | (0.52) | 13.6 | 1.2 |
| TWSE | 22,136 | (0.45) | 22.3 | 2.5 |
| KLSE | 1,677 | (0.10) | 15.5 | 1.5 |
| ST - Times | 3,475 | 0.35 | 12.7 | 1.2 |
| Sensex | 82,450 | (0.11) | 25.1 | 4.0 |
| Hangseng | 17,627 | (0.37) | 9.4 | 1.0 |
| Nikkei | 38,658 | (0.09) | 23.6 | 2.1 |

| Sectors | Latest | Chg% | YTD% |
|---------------------|--------|--------|---------|
| Basic Material | 1,352 | 0.06 | 3.37 |
| Consumer Cyclical | 852 | (4.44) | 3.75 |
| Energy | 2,673 | (0.35) | 27.21 |
| Financials | 1,469 | (0.82) | 0.70 |
| Healthcare | 1,472 | 0.53 | 6.97 |
| Industrials | 1,086 | (0.32) | (0.72) |
| Infrastructure | 1,629 | (0.93) | 3.79 |
| Cons. Non-Cyclical | 712 | (0.47) | (1.46) |
| Prop. & Real Estate | 716 | (0.77) | 0.29 |
| Technology | 3,284 | (3.06) | (25.96) |
| Trans. & Logistics | 1,461 | (0.09) | (8.76) |

| Commodities | Latest | Chg% | YTD% |
|---------------------|--------|--------|-------|
| Oil (USD/bbl) | 73.94 | 0.53 | 3.20 |
| Gold (USD tr.oz) | 2,495 | (0.19) | 20.93 |
| Nickel (USD/mt ton) | 16,766 | (1.39) | 0.13 |
| Tin (USD/mt ton) | 32,346 | 0.00 | 23.49 |
| Copper (USD/mt ton) | 9,235 | (0.10) | 7.29 |
| Coal (USD/ton) | 143.90 | 0.00 | - |
| CPO (MYR/ton) | 4,032 | (1.06) | 10.95 |

| Currency | Latest | Chg% | YTD% |
|----------|--------|--------|--------|
| USD-IDR | 15,548 | (0.15) | (0.97) |
| AUD-IDR | 10,482 | 0.47 | 0.22 |
| EUR-IDR | 17,187 | 0.01 | (0.84) |
| SGD-IDR | 11,875 | 0.08 | (1.67) |
| JPY-IDR | 106 | (0.23) | 2.63 |
| GBP-IDR | 20,408 | (0.05) | (3.75) |

| Government Bonds | Yield% | Chg% | YTD% |
|------------------|--------|-------|-------|
| 10 Year | 6.7 | 0.2 | 2.9 |
| 15 Year | 6.7 | 0.1 | 1.6 |
| 20 Year | 6.8 | 0.2 | 1.0 |
| 30 Year | 6.8 | (0.1) | (0.6) |

Source: Bloomberg LP

LQ45 stock Ranking session 1

| Top Gainers | Last | Chg% | YTD% | MC (T) | Beta |
|--------------------|-------------|--------------------|-------------|---------------|-------------|
| PGAS | 1,555 | 0.65 | 37.61 | 37.70 | 0.87 |
| AMMN | 10,750 | 0.47 | 64.12 | 779.57 | (0.56) |
| ITMG | 27,800 | 0.45 | 8.38 | 31.41 | 0.95 |
| Top Losers | Last | Chg% | YTD% | MC (T) | Beta |
| TOWR | 815 | (2.40) | (17.68) | 41.58 | 0.81 |
| ESSA | 865 | (2.26) | 63.21 | 14.90 | 1.16 |
| MTEL | 655 | (2.24) | (7.09) | 54.73 | 0.45 |
| Top Volume | Last | Volume (Mn) | YTD% | MC (T) | Beta |
| GOTO | 52 | 641.9 | (39.5) | 62.47 | 2.06 |
| BUKA | 117 | 138.3 | (45.8) | 12.06 | 1.43 |
| ANTM | 1,380 | 51.7 | (19.1) | 33.16 | 1.28 |
| Top Value | Last | Value (Bn) | YTD% | MC (T) | Beta |
| BBRI | 5,175 | 254.9 | (9.6) | 784.32 | 1.45 |
| BMRI | 7,100 | 201.3 | 17.4 | 662.67 | 1.20 |
| BBCA | 10,200 | 198.1 | 8.5 | 1,257.41 | 0.85 |

Economic Calendar

| Date | Event | Act | Prev | Frcst |
|----------------------------------|---|------------|-------------|--------------|
| Monday September 02 2024 | | | | |
| 7:30 AM | ID S&P Global Manufacturing PMI AUG | 48.9 | 49.3 | 49 |
| 11:00 AM | ID Inflation Rate YoY AUG | 2.12% | 2.13% | |
| 11:00 AM | ID Core Inflation Rate YoY AUG | 2.02% | 1.95% | |
| 11:00 AM | ID Inflation Rate MoM AUG | -0.03% | -0.18% | |
| 12:00 PM | ID Tourist Arrival YoY JUL | 16.91% | 9.99% | |
| 6:50 AM | JP Capital Spending YoY Q2 | 7.4% | 6.8% | 9.1% |
| 7:30 AM | JP Jibun Bank Manufacturing PMI Final AUG | 49.8 | 49.1 | 49.5 |
| 7:30 AM | KR S&P Global Manufacturing PMI AUG | 51.9 | 51.4 | 51.1 |
| 8:45 AM | CN Caixin Manufacturing PMI AUG | 50.4 | 49.8 | 49.6 |
| 3:30 PM | GB S&P Global Manufacturing PMI Final AUG | 52.5 | 52.5 | 52.5 |
| Tuesday September 03 2024 | | | | |
| 6:00 AM | KR Inflation Rate YoY AUG | 2% | 2.6% | 1.9% |
| 6:00 AM | KR Inflation Rate MoM AUG | 0.4% | 0.3% | 0.2% |
| 6:01 AM | GB BRC Retail Sales Monitor YoY AUG | 0.8% | 0.3% | 0.8% |
| 8:45 PM | US S&P Global Manufacturing PMI Final AUG | | 49.6 | 48 |
| 9:00 PM | US ISM Manufacturing PMI AUG | | 46.8 | 47.5 |
| 9:00 PM | US ISM Manufacturing Employment AUG | | 43.4 | 43.6 |
| 9:10 PM | US RCM/TIPP Economic Optimism Index SEP | | 44.5 | 45 |

Source: Trading Economics

RUPS

| Date | Time | Company | Event | Place |
|----------|-------|---------|--------|--|
| 3-Sep-24 | 9:00 | OMED | RUPSLB | Kompleks Darmo Park 2 Blok. 3 No. 8 |
| | 10:00 | MPRO | RUPSLB | Mayapada Tower 2 Lt. 9, Jl. Jenderal Sudirman Kav. 27 |
| | 11:00 | BCAP | RUPSLB | iNews Tower Lt. 3 MNC Center, Jl. Kebon Sirih Kav. 17-19 |
| | 14:00 | AGRS | RUPSLB | Kantor Perseroan, Ruang Auditorium Lt. 19, Wisma GKBI |
| | 15:00 | BHIT | RUPSLB | iNews Tower Lt. 3 MNC Center, Jl. Kebon Sirih Kav. 17-19 |
| 4-Sep-24 | 10:00 | ABBA | RUPSLB | Online |
| | 10:00 | WICO | RUPSLB | Gedung AIA Central Lt. 29 |
| 5-Sep-24 | 9:00 | BJBR | RUPSLB | Grand Ballroom Trans Hotel Bandung |
| | 10:00 | RMKE | RUPSLB | Wisma RMK Lt. 4, Jl. Puri Kencana Blok. M4 No. 1 |
| | 10:00 | TELE | RUPST | Telesindo Tower, Jl. Gajah Mada No. 27A |
| | 14:00 | KRAS | RUPST | Graha CIMB Niaga Financial Hall Lt. 2 |
| 6-Sep-24 | 14:00 | SMIL | RUPSLB | Cyber Tower Lt. 17, Jl. H.R. Rasuna Said Blok X-5 |
| | 10:00 | OKAS | RUPSLB | Equity Tower Lt. 40, Jl. Jend. Sudirman Kav. 52-53, SCBD Lot.9 |

DIVIDEND

| TICKER | Status | Cum- Date | Ex-Date | Recording Date | Pay -Date | Amount (IDR)/Share | Dividend Yield |
|--------|--------------|-----------|-----------|----------------|-----------|--------------------|----------------|
| GEMS | Cash Dividen | 02-Sep-24 | 03-Sep-24 | 04-Sep-24 | 13-Sep-24 | 397.27 | 4.11% |
| IKBI | Cash Dividen | 02-Sep-24 | 03-Sep-24 | 04-Sep-24 | 23-Sep-24 | 34.31 | 6.89% |
| ITMG | Cash Dividen | 09-Sep-24 | 10-Sep-24 | 11-Sep-24 | 25-Sep-24 | 1,228 | 4.51% |

IPO

| TICKER | Price | Offering | Allot. Date | List. Date | Warrant |
|--------|-------|----------|-------------|------------|---------|
| - | - | - | - | - | - |

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