

JAKARTA COMPOSITE INDEX

7,653.07
 +0.48%

Highest	7,670.19
Lowest	7,546.05
YTD %	5.23

Market Review (Session 1)

In session 1, JCI closed up +0.48% to the level of 7,653.07.

Market Prediction (Session 2)

JCI: The index closed positive with bullish candle. JCI is expected to be volatile with the opportunity to maintain its strengthening.

- BRMS: The price closed at 167 (-1.18%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- CLEO: The price closed at 1,200 (0%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- INDF: The price closed at 6,675 (-1.48%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- JPFA: The price closed at 1,565 (-0.95%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT Berdikari Pondasi Perkasa Tbk. (BDKR) has completed a sell-off of 114.14 million shares, with a total value of Rp 105.2 billion, as of August 30, 2024. In the first half of this year, the company recorded a net revenue of Rp 247.69 billion with a net profit of Rp 28.51 billion. In the same period in 2023, its revenue amounted to Rp 278.67 billion with a net profit of Rp 34.39 billion.
- PT Wijaya Karya Tbk. (WIKA) has secured new contracts with a combined value of IDR 11.59 trillion. The Industrial segment generated the most revenue, followed by Infrastructure & Building, Property, and EPCC. This demonstrates WIKA's robust performance in its core business areas, particularly in infrastructure.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,580	(3.24)	13.8	0.9
IHSG	7,653	0.48	19.6	2.1
Shanghai	2,789	(0.48)	13.5	1.2
TWSE	21,207	(4.06)	22.4	2.5
KLSE	1,671	(0.31)	15.5	1.5
ST - Times	3,429	(1.47)	12.8	1.2
Sensex	82,132	(0.51)	25.1	4.0
Hangseng	17,462	(1.07)	9.4	1.0
Nikkei	37,263	(3.58)	23.6	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,338	(0.42)	2.37
Consumer Cyclical	893	1.66	8.74
Energy	2,671	0.14	27.16
Financials	1,485	0.60	1.81
Healthcare	1,485	1.03	7.89
Industrials	1,089	0.21	(0.48)
Infrastructure	1,644	1.39	4.74
Cons. Non-Cyclical	709	(0.46)	(1.88)
Prop. & Real Estate	723	1.01	1.22
Technology	3,273	(0.38)	(26.22)
Trans. & Logistics	1,449	(0.49)	(9.51)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	69.89	(0.64)	(2.46)
Gold (USD tr.oz)	2,495	0.10	20.96
Nickel (USD/mt ton)	16,625	(0.84)	(0.85)
Tin (USD/mt ton)	31,384	(2.97)	20.97
Copper (USD/mt ton)	9,183	(0.56)	4.62
Coal (USD/ton)	142.00	0.00	-
CPO (MYR/ton)	4,020	(0.30)	9.09

Currency	Latest	Chg%	YTD%
USD-IDR	15,490	0.23	(0.60)
AUD-IDR	10,375	1.50	1.25
EUR-IDR	17,136	0.16	(0.55)
SGD-IDR	11,852	0.18	(1.48)
JPY-IDR	107	(0.25)	1.99
GBP-IDR	20,312	0.37	(3.30)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.7	(0.2)	2.7
15 Year	6.7	(0.3)	1.4
20 Year	6.8	(0.2)	0.9
30 Year	6.8	(0.1)	(0.6)

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ISAT	10,650	3.90	13.60	85.87	0.43
KLBF	1,735	3.27	7.76	81.33	0.22
TOWR	825	1.23	(16.67)	42.09	0.81
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
AKRA	1,445	(2.03)	(2.03)	29.01	0.35
ARTO	2,760	(1.78)	(4.83)	38.25	2.58
BUKA	116	(1.69)	(46.30)	11.96	1.43
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	52	536.8	(39.5)	62.47	2.06
BRPT	1,115	78.8	(16.0)	105.14	2.97
BUKA	116	76.2	(46.3)	11.96	1.43
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	5,125	369.7	(10.5)	776.74	1.45
BMRI	7,125	286.7	17.8	665.00	1.20
BBCA	10,225	188.2	8.8	1,260.49	0.85

Economic Calendar

Date	Event	Act	Prev	Frcst
Tuesday September 03 2024				
6:00 AM	KR Inflation Rate YoY AUG	2%	2.6%	1.9%
6:00 AM	KR Inflation Rate MoM AUG	0.4%	0.3%	0.2%
6:01 AM	GB BRC Retail Sales Monitor YoY AUG	0.8%	0.3%	0.8%
8:45 PM	US S&P Global Manufacturing PMI Final AUG	47.9	49.6	48
9:00 PM	US ISM Manufacturing PMI AUG	47.2	46.8	47.5
9:00 PM	US ISM Manufacturing Employment AUG	46.0	43.4	43.6
9:10 PM	US RCM/TIPP Economic Optimism Index SEP	46.1	44.5	45
Wednesday September 04 2024				
7:30 AM	JP Jibun Bank Services PMI Final AUG	53.7	53.7	54
7:30 AM	JP Jibun Bank Composite PMI Final AUG	52.9	52.5	53
8:45 AM	CN Caixin Services PMI AUG	51.6	52.1	52.4
8:45 AM	CN Caixin Composite PMI AUG	51.2	51.2	51
3:30 PM	GB S&P Global Services PMI Final AUG		52.5	53.3
3:30 PM	GB S&P Global Composite PMI Final AUG		52.8	53.4
7:30 PM	US Balance of Trade JUL		-\$73.1B	-\$72.5B
7:30 PM	US Exports JUL		\$265.9B	\$267.5B
7:30 PM	US Imports JUL		\$339B	\$340.0B
9:00 PM	US JOLTs Job Openings JUL		8.184M	8.09M
9:00 PM	US Factory Orders MoM JUL		-3.3%	-1.8%

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
3-Sep-24	9:00	OMED	RUPSLB	Kompleks Darmo Park 2 Blok. 3 No. 8
	10:00	MPRO	RUPSLB	Mayapada Tower 2 Lt. 9, Jl. Jenderal Sudirman Kav. 27
	11:00	BCAP	RUPSLB	iNews Tower Lt. 3 MNC Center, Jl. Kebon Sirih Kav. 17-19
	14:00	AGRS	RUPSLB	Kantor Perseroan, Ruang Auditorium Lt. 19, Wisma GKBI
	15:00	BHIT	RUPSLB	iNews Tower Lt. 3 MNC Center, Jl. Kebon Sirih Kav. 17-19
4-Sep-24	10:00	ABBA	RUPSLB	Online
	10:00	WICO	RUPSLB	Gedung AIA Central Lt. 29
5-Sep-24	9:00	BJBR	RUPSLB	Grand Ballroom Trans Hotel Bandung
	10:00	RMKE	RUPSLB	Wisma RMK Lt. 4, Jl. Puri Kencana Blok. M4 No. 1
	10:00	TELE	RUPST	Telesindo Tower, Jl. Gajah Mada No. 27A
	14:00	KRAS	RUPST	Graha CIMB Niaga Financial Hall Lt. 2
6-Sep-24	14:00	SMIL	RUPSLB	Cyber Tower Lt. 17, Jl. H.R. Rasuna Said Blok X-5
	10:00	OKAS	RUPSLB	Equity Tower Lt. 40, Jl. Jend. Sudirman Kav. 52-53, SCBD Lot.9

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividen d Yield
GEMS	Cash Dividen	02-Sep-24	03-Sep-24	04-Sep-24	13-Sep-24	397.27	4.11%
IKBI	Cash Dividen	02-Sep-24	03-Sep-24	04-Sep-24	23-Sep-24	34.31	6.89%
ITMG	Cash Dividen	09-Sep-24	10-Sep-24	11-Sep-24	25-Sep-24	1,228	4.51%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-

OUR TEAM

Sukarno Alatas

Head of Equity Research

sukarno@kiwoom.co.id | 021 5010 5800

Abdul Azis Setyo Wibowo

Equity Research Analyst

azis@kiwoom.co.id | 021 5010 5800

Miftahul Khaer

Equity Research Analyst

khaer.miftahul@kiwoom.co.id | 021 5010 5800

Vicky Rosalinda

Equity Research Analyst

vicky.rosalinda@kiwoom.co.id | 021 5010 5800

Wahyu Saputra

Research Associate

wahyu.saputra@kiwoom.co.id | 021 5010 5800



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