

JAKARTA COMPOSITE INDEX

7,697.28
 +0.32%

 Highest 7,722.23
 Lowest 7,650.80
 YTD % 5.84

Market Review (Session 1)

In session 1, JCI closed up +0.32% to the level of 7,697.28.

Market Prediction (Session 2)

JCI: The index closed positive and inline our projection. JCI is expected to move sideways with a limited tendency to strengthen.

- BMRI: The price closed at 7,225 (+0.70%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

- CTRA: The price closed at our first target 1,360 (+1.87%) and highest at 1,370 (+2.62%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.

- MAPA: The price managed touched our first target at 885 (+2.31%) and closed at 880 (+1.73%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

- TLKM: The price closed at 3,050 (-0.97%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT Imago Mulia Persada Tbk. (LFLO), a furniture company, has set a sales growth target of 51% by 2024. The company has announced a collaboration with Singapore Airlines' KrisFlyer loyalty program, which will allow customers to earn miles when shopping at LFLO showrooms.

- PT PP Tbk. (PTPP) is a state-owned construction company. PTPP has secured contracts with a total value of Rp 13.11 trillion from a variety of sources, with road and bridge projects accounting for 40% of the total value. Furthermore, the company has secured notable contracts outside the National Capital Region (IKN).

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,563	(0.70)	13.3	0.9
IHSG	7,697	0.32	19.8	2.1
Shanghai	2,785	0.04	13.4	1.2
TWSE	21,212	0.61	21.3	2.4
KLSE	1,669	(0.08)	15.4	1.5
ST - Times	3,446	0.13	12.6	1.2
Sensex	82,335	(0.02)	25.0	4.0
Hangseng	17,377	(0.46)	9.3	1.0
Nikkei	36,525	(1.52)	22.6	2.0

Sectors	Latest	Chg%	YTD%
Basic Material	1,332	0.00	1.91
Consumer Cyclical	912	1.05	11.06
Energy	2,659	(0.13)	26.57
Financials	1,510	1.52	3.52
Healthcare	1,499	0.37	8.91
Industrials	1,100	0.67	0.54
Infrastructure	1,655	0.93	5.43
Cons. Non-Cyclical	715	0.74	(0.96)
Prop. & Real Estate	735	1.66	2.88
Technology	3,301	0.10	(25.57)
Trans. & Logistics	1,447	0.36	(9.67)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	69.45	0.36	(3.07)
Gold (USD tr.oz)	2,495	(0.02)	20.96
Nickel (USD/mt ton)	16,462	(0.98)	(2.34)
Tin (USD/mt ton)	30,745	(2.04)	20.00
Copper (USD/mt ton)	8,955	(2.49)	4.69
Coal (USD/ton)	141.5	(2.25)	-
CPO (MYR/ton)	3,992	(0.70)	8.85

Currency	Latest	Chg%	YTD%
USD-IDR	15,420	0.36	(0.15)
AUD-IDR	10,366	1.05	1.33
EUR-IDR	17,096	0.10	(0.32)
SGD-IDR	11,837	0.11	(1.35)
JPY-IDR	108	(0.86)	1.23
GBP-IDR	20,274	0.24	(3.12)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.7	(0.2)	2.6
15 Year	6.7	(0.1)	1.6
20 Year	6.9	0.0	1.2
30 Year	6.8	(0.0)	(0.6)

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
EXCL	2,330	4.48	16.50	30.59	0.82
ACES	750	2.74	4.17	12.86	0.50
MAPI	1,500	2.74	(16.20)	24.90	0.32
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ADRO	3,510	(1.40)	47.48	107.96	1.21
ITMG	27,125	(1.36)	5.75	30.65	0.95
BRPT	1,095	(1.35)	(17.54)	103.25	2.97
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	52	205.4	(39.5)	62.47	2.06
BBRI	5,150	95.5	(10.0)	780.53	1.45
ACES	750	62.6	4.2	12.86	0.50
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	5,150	491.8	(10.0)	780.53	1.45
AMMN	10,700	214.3	63.4	775.94	(0.56)
BMRI	7,225	193.6	19.4	674.33	1.20

Economic Calendar

Date	Event	Act	Prev	Frcst
Wednesday September 04 2024				
7:30 AM	JP Jibun Bank Services PMI Final AUG	53.7	53.7	54
7:30 AM	JP Jibun Bank Composite PMI Final AUG	52.9	52.5	53
8:45 AM	CN Caixin Services PMI AUG	51.6	52.1	52.4
8:45 AM	CN Caixin Composite PMI AUG	51.2	51.2	51
3:30 PM	GB S&P Global Services PMI Final AUG	53.7	52.5	53.3
3:30 PM	GB S&P Global Composite PMI Final AUG	53.8	52.8	53.4
7:30 PM	US Balance of Trade JUL	\$-78.8B	\$-73B	\$-78.5B
7:30 PM	US Exports JUL	\$266.6B	\$265.3B	\$266B
7:30 PM	US Imports JUL	\$345.4B	\$338B	\$344.5B
9:00 PM	US JOLTs Job Openings JUL	7.673M	7.91M	8.09M
9:00 PM	US Factory Orders MoM JUL	5%	-3.3%	3.8%
Thursday September 05 2024				
3:30 AM	US API Crude Oil Stock Change AUG/30	-7.4M	-3.4M	
6:00 AM	KR GDP Growth Rate QoQ Final Q2	-0.2%	1.3%	-0.2%
6:00 AM	KR GDP Growth Rate YoY Final Q2	2.3%	3.3%	2.3%
1:00 PM	DE Factory Orders MoM JUL		3.9%	0.5%
3:30 PM	GB S&P Global Construction PMI AUG		55.3	53.3
7:15 PM	US ADP Employment Change AUG		122K	115.0K
7:30 PM	US Initial Jobless Claims AUG/31		231K	247.0K
8:45 PM	US S&P Global Composite PMI Final AUG		54.3	54.1
8:45 PM	US S&P Global Services PMI Final AUG		55	55.2
9:00 PM	US ISM Services PMI AUG		51.4	51.2

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
3-Sep-24	9:00	OMED	RUPSLB	Kompleks Darmo Park 2 Blok. 3 No. 8
	10:00	MPRO	RUPSLB	Mayapada Tower 2 Lt. 9, Jl. Jenderal Sudirman Kav. 27
	11:00	BCAP	RUPSLB	iNews Tower Lt. 3 MNC Center, Jl. Kebon Sirih Kav. 17-19
	14:00	AGRS	RUPSLB	Kantor Perseroan, Ruang Auditorium Lt. 19, Wisma GKBI
	15:00	BHIT	RUPSLB	iNews Tower Lt. 3 MNC Center, Jl. Kebon Sirih Kav. 17-19
4-Sep-24	10:00	ABBA	RUPSLB	Online
	10:00	WICO	RUPSLB	Gedung AIA Central Lt. 29
5-Sep-24	9:00	BJBR	RUPSLB	Grand Ballroom Trans Hotel Bandung
	10:00	RMKE	RUPSLB	Wisma RMK Lt. 4, Jl. Puri Kencana Blok. M4 No. 1
	10:00	TELE	RUPST	Telesindo Tower, Jl. Gajah Mada No. 27A
	14:00	KRAS	RUPST	Graha CIMB Niaga Financial Hall Lt. 2
6-Sep-24	14:00	SMIL	RUPSLB	Cyber Tower Lt. 17, Jl. H.R. Rasuna Said Blok X-5
	10:00	OKAS	RUPSLB	Equity Tower Lt. 40, Jl. Jend. Sudirman Kav. 52-53, SCBD Lot.9

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividen d Yield
GEMS	Cash Dividen	02-Sep-24	03-Sep-24	04-Sep-24	13-Sep-24	397.27	4.11%
IKBI	Cash Dividen	02-Sep-24	03-Sep-24	04-Sep-24	23-Sep-24	34.31	6.89%
ITMG	Cash Dividen	09-Sep-24	10-Sep-24	11-Sep-24	25-Sep-24	1,228	4.51%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-

OUR TEAM

Sukarno Alatas

Head of Equity Research

sukarno@kiwoom.co.id | 021 5010 5800

Abdul Azis Setyo Wibowo

Equity Research Analyst

azis@kiwoom.co.id | 021 5010 5800

Miftahul Khaer

Equity Research Analyst

khaer.miftahul@kiwoom.co.id | 021 5010 5800

Vicky Rosalinda

Equity Research Analyst

vicky.rosalinda@kiwoom.co.id | 021 5010 5800

Wahyu Saputra

Research Associate

wahyu.saputra@kiwoom.co.id | 021 5010 5800



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