

**JAKARTA COMPOSITE INDEX**


Highest	7,748.33
Lowest	7,654.73
YTD %	5.29

**Market Review (Session 1)**

In session 1, JCI closed down -0.84% to the level of 7,657.24.

**Market Prediction (Session 2)**

JCI: The index closed negative and break our support flow. JCI is expected to remain volatile in the range 7,627 – 7,678.

- AMRT: The price closed at 2,910 (-0.34%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BMRI: The price closed at 7,200 (-0.69%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ERAL: The price closed at 256 (0%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TLKM: The price closed at 3,020 (-0.66%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

**News**

- PT XL Axiata Tbk. (EXCL), Abhijit J Navalekar has divested his remaining stake in XL Axiata, selling 3.12 million shares. The sales transaction, conducted between 28 August and 5 September 2024, yielded a total of IDR 7.13 billion. Abhijit's current shareholding in XL Axiata is now 21 shares.
- PT GTS Internasional Tbk. (GTSI), A.R Sofyan, President Commissioner of PT GTS Internasional Tbk, has increased his share ownership from 400,000 to 660,000 shares by purchasing 260,000 additional shares. This is intended to enhance stock liquidity.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,538	(0.23)	13.2	0.9
IHSG	7,657	(0.84)	19.9	2.1
Shanghai	2,740	(0.92)	13.4	1.2
TWSE	21,143	(1.42)	21.6	2.4
KLSE	1,654	0.08	15.3	1.4
ST - Times	3,486	0.90	12.7	1.2
Sensex	81,133	(0.05)	24.7	4.0
Hangseng	17,094	(2.01)	9.3	1.0
Nikkei	36,191	(0.61)	21.9	1.9

Sectors	Latest	Chg%	YTD%
Basic Material	1,328	(0.01)	1.60
Consumer Cyclical	894	(1.97)	8.88
Energy	2,617	(1.05)	24.58
Financials	1,526	(0.69)	4.62
Healthcare	1,484	(0.97)	7.82
Industrials	1,078	(1.00)	(1.44)
Infrastructure	1,635	(1.08)	4.12
Cons. Non-Cyclical	716	(1.05)	(0.93)
Prop. & Real Estate	740	0.35	3.58
Technology	3,289	(0.48)	(25.85)
Trans. & Logistics	1,449	(0.04)	(9.53)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	68.57	1.33	(4.30)
Gold (USD tr.oz)	2,497	(0.01)	21.04
Nickel (USD/mt ton)	16,078	(0.84)	(4.28)
Tin (USD/mt ton)	30,771	0.89	22.07
Copper (USD/mt ton)	9,092	1.47	5.11
Coal (USD/ton)	141.50	0.00	-
CPO (MYR/ton)	3,980	(1.02)	8.49

Currency	Latest	Chg%	YTD%
USD-IDR	15,445	(0.52)	(0.31)
AUD-IDR	10,306	0.49	1.93
EUR-IDR	17,107	(0.07)	(0.38)
SGD-IDR	11,851	(0.07)	(1.47)
JPY-IDR	108	(0.15)	0.82
GBP-IDR	20,258	(0.08)	(3.04)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.6	0.3	2.3
15 Year	6.7	0.1	1.5
20 Year	6.8	0.0	0.9
30 Year	6.9	0.1	(0.4)

Source: Bloomberg LP

**LQ45 stock Ranking session 1**

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
INKP	8,425	3.37	1.20	46.09	1.14
KLBF	1,735	1.46	7.76	81.33	0.23
INTP	6,825	1.11	(27.39)	25.12	0.45
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ESSA	835	(3.47)	57.55	14.38	1.15
JSMR	5,050	(3.35)	3.70	36.65	0.90
HRUM	1,305	(2.61)	(2.25)	17.64	0.99
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	52	434.6	(39.5)	62.47	2.07
BBRI	5,150	118.3	(10.0)	780.53	1.45
BUKA	114	65.5	(47.2)	11.75	1.42
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	5,150	609.3	(10.0)	780.53	1.45
BBNI	5,650	254.8	5.1	210.73	1.26
BMRI	7,200	240.1	19.0	672.00	1.21

**Economic Calendar**

Date	Event	Act	Prev	Frcst
Friday September 06 2024				
10:00 AM	ID Foreign Exchange Reserves AUG	\$150.2B	\$145.4B	
1:00 PM	DE Balance of Trade JUL	€16.8B	€20.4B	€21.9B
1:00 PM	DE Industrial Production MoM JUL	-2.4%	1.7%	-0.1%
1:45 PM	FR Balance of Trade JUL	€-5.9B	€-6B	€-6.6B
1:45 PM	FR Industrial Production MoM JUL	-0.5%	0.8%	-0.4%
7:30 PM	US Non Farm Payrolls AUG	142K	89K	120K
7:30 PM	US Unemployment Rate AUG	4.2%	4.3%	4.3%
7:30 PM	US Average Hourly Earnings MoM AUG	0.4%	0.2%	0.2%
7:30 PM	US Average Hourly Earnings YoY	3.8%	3.6%	3.6%
7:30 PM	US Participation Rate AUG	62.7%	62.7%	62.6%
Monday September 09 2024				
09:45 AM	ID Motorbike Sales YoY AUG	7.4%	26%	
10:00 AM	ID Consumer Confidence AUG	124.4	123.4	123.6
10:20 AM	ID Car Sales YoY AUG	-14.2%	-7.8%	
6:50 AM	JP GDP Growth Rate QoQ Final Q2	0.7%	-0.6%	0.8%
6:50 AM	JP GDP Price Index YoY Final Q2	3.2%	3.4%	3.0%
8:30 AM	CN Inflation Rate YoY AUG	0.6%	0.5%	0.5%
8:30 AM	CN Inflation Rate MoM AUG	0.4%	0.5%	0.3%
8:30 AM	CN PPI YoY AUG	-1.8%	-0.8%	-1.3%
9:00 PM	US Wholesale Inventories MoM JUL		0.1%	0.3%
10:00 PM	US Consumer Inflation Expectations AUG		3%	3.0%

Source: Trading Economics

**RUPS**

Date	Time	Company	Event	Place
9-Sep-24	9:00	MASB	RUPSLB	Hotel Kimaya Slipi, Jl. Letjen S. Parman Kav. 59
10-Sep-24	10:00	BTON	RUPSLB	Jl. Margomulyo No. 29A, Surabaya
	10:00	MFMI	RUPSLB	Delta Silicon Industrial Park, Jl. Akasia II Blok. A7 - 4A
	15:00	ENZO	RUPSLB	101 Urban Kelapa Gading, Jakarta
11-Sep-24	10:00	BESS	RUPSLB	Friendly Room, Harris Suites X Sudirman, Jl. Jendral Sudirman
12-Sep-24	13:30	SCNP	RUPSLB	Jl. Raya Narogong Km. 19, Cileungsi, Kab. Bogor
	14:30	RAAM	RUPSLB	Multivision Tower, Jl. Kuningan Mulia Lot. 9B

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividen d Yield
ITMG	Cash Dividen	09-Sep-24	10-Sep-24	11-Sep-24	25-Sep-24	1,228	4.51%

**IPO**

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-

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