

JAKARTA COMPOSITE INDEX

7,795.60
 -0.03%

Highest	7,828.97
Lowest	7,788.02
YTD %	7.19

Market Review (Session 1)

In session 1, JCI closed down -0.03% to the level of 7,795.60.

Market Prediction (Session 2)

JCI: The index closed negative with gravestone doji candle. JCI is expected to move volatile with a limited tendency to weaken.

- AKRA: The price closed at 1,480 (+0.68%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MPMX: The price closed at 1,025 (-0.97%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MYOR: The price closed at 2,720 (-2.16%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TAPG: The price closed at 810 (-1.82%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. MNC Asia Holding Tbk. (BHIT), has purchased additional shares in PT MNC Land Tbk. (KPIG), increasing its ownership to 20.86% from the previous 20.85%. This is part of a strategy to increase the company's direct ownership in KPIG.
- PT. Bank Pan Indonesia Tbk. (PNBN), is planning to raise IDR 3.91 trillion through a public offering of sustainable bonds with a 5-year tenor and a fixed interest rate of 7.25% per year. The proceeds will be used for business development, including the provision of credit.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,569	(0.16)	13.2	0.9
IHSG	7,796	(0.03)	20.2	2.2
Shanghai	2,715	(0.09)	13.1	1.1
TWSE	21,709	0.25	21.9	2.4
KLSE	1,646	0.48	15.1	1.4
ST - Times	3,562	0.15	13.1	1.2
Sensex	82,749	(0.22)	25.2	4.1
Hangseng	17,408	0.97	9.2	1.0
Nikkei	36,543	(0.70)	22.1	1.9

Sectors	Latest	Chg%	YTD%
Basic Material	1,328	(0.05)	1.56
Consumer Cyclical	901	0.35	9.68
Energy	2,648	(0.48)	26.05
Financials	1,528	(0.62)	4.79
Healthcare	1,492	0.31	8.45
Industrials	1,070	(0.12)	(2.16)
Infrastructure	1,657	0.13	5.55
Cons. Non-Cyclical	727	(0.96)	0.65
Prop. & Real Estate	763	(0.16)	6.83
Technology	3,908	5.72	(11.89)
Trans. & Logistics	1,483	0.19	(7.39)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	69.38	0.59	(3.17)
Gold (USD tr.oz)	2,569	0.41	24.51
Nickel (USD/mt ton)	16,112	2.36	(2.81)
Tin (USD/mt ton)	30,944	1.29	23.57
Copper (USD/mt ton)	9,091	0.71	7.67
Coal (USD/ton)	138.15	0.00	-
CPO (MYR/ton)	4,020	1.34	7.32

Currency	Latest	Chg%	YTD%
USD-IDR	15,410	0.13	(0.08)
AUD-IDR	10,366	(0.63)	1.33
EUR-IDR	17,087	(0.48)	(0.27)
SGD-IDR	11,866	(0.32)	(1.59)
JPY-IDR	109	(1.03)	(0.52)
GBP-IDR	20,264	(0.60)	(3.07)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.6	(0.0)	1.7
15 Year	6.7	(0.0)	1.2
20 Year	6.8	(0.1)	0.3
30 Year	6.8	(0.0)	(0.6)

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
GOTO	62	3.33	(27.91)	74.49	2.09
SIDO	685	1.48	30.48	20.55	0.48
BBRI	5,250	1.45	(8.30)	795.68	1.44
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
AMRT	3,100	(3.73)	5.80	128.73	0.69
ADRO	3,710	(3.64)	55.88	114.11	1.24
KLBF	1,710	(1.72)	6.21	80.16	0.30
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	62	2,210.4	(27.9)	74.49	2.09
ADRO	3,710	133.3	55.9	114.11	1.24
BBRI	5,250	103.6	(8.3)	795.68	1.44
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	5,250	543.7	(8.3)	795.68	1.44
ADRO	3,710	494.4	55.9	114.11	1.24
BBCA	10,350	272.5	10.1	1,275.90	0.86

Economic Calendar

Date	Event	Act	Prev	Frcst
Thursday September 12 2024				
6:50 AM	JP PPI MoM AUG	-0.2%	0.5%	0.2%
6:50 AM	JP PPI YoY AUG	2.5%	3%	3.0%
7:00 PM	IN Inflation Rate YoY AUG	3.65%	3.6%	3.5%
7:00 PM	IN Inflation Rate MoM AUG	0%	1.4%	-0.3%
7:30 PM	US PPI MoM AUG	0.2%	0%	0.1%
7:30 PM	US Core PPI MoM AUG	0.3%	-0.2%	0.1%
7:30 PM	US Initial Jobless Claims SEP/07	230K	228K	231K
7:30 PM	US Core PPI YoY AUG	2.4%	2.3%	2.3%
7:30 PM	US PPI AUG	144.854	144.506	144.8
7:30 PM	US PPI YoY AUG	1.7%	2.1%	2%
Friday September 13 2024				
11:30 AM	JP Industrial Production YoY Final JUL	2.9%	-7.9%	2.7%
1:45 PM	FR Inflation Rate MoM Final AUG		0.2%	0.6%
1:45 PM	FR Inflation Rate YoY Final AUG		2.3%	1.9%
7:30 PM	US Export Prices MoM AUG		0.7%	0.5%
7:30 PM	US Import Prices MoM AUG		0.1%	0.2%
7:30 PM	US Export Prices YoY AUG		1.4%	1.6%
7:30 PM	US Import Prices YoY AUG		1.6%	1.5%
9:00 PM	US Michigan Consumer Sentiment Prel SEP		67.9	67.4
9:00 PM	US Michigan 5 Year Inflation Expectations Prel SEP		3%	3%
9:00 PM	US Michigan Inflation Expectations Prel SEP		2.8%	2.8%

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
9-Sep-24	9:00	MASB	RUPSLB	Hotel Kimaya Slipi, Jl. Letjen S. Parman Kav. 59
10-Sep-24	10:00	BTON	RUPSLB	Jl. Margomulyo No. 29A, Surabaya
	10:00	MFMI	RUPSLB	Delta Silicon Industrial Park, Jl. Akasia II Blok. A7 - 4A
	15:00	ENZO	RUPSLB	101 Urban Kelapa Gading, Jakarta
11-Sep-24	10:00	BESS	RUPSLB	Friendly Room, Harris Suites X Sudirman, Jl. Jendral Sudirman
12-Sep-24	13:30	SCNP	RUPSLB	Jl. Raya Narogong Km. 19, Cileungsi, Kab. Bogor
	14:30	RAAM	RUPSLB	Multivision Tower, Jl. Kuningan Mulia Lot. 9B

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividen d Yield
ITMG	Cash Dividen	09 Sep 24	10 Sep 24	11 Sep 24	25 Sep 24	1,228	4.51%
XBNI	Cash Dividen	17 Sep 24	18 Sep 24	19 Sep 24	03 Okt 24	35	2.88%
BTON	Cash Dividen	19 Sep 24	20 Sep 24	23 Sep 24	03 Okt 24	10	2.26%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA	100 – 120	27 Sep 24 – 1 Okt 24	01 Okt 24	3 Okt 24	-

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