

**JAKARTA COMPOSITE INDEX**

**7,819.00**  
 +0.09%

Highest	7,854.02
Lowest	7,802.27
YTD %	7.51

**Market Review (Session 1)**

In session 1, JCI closed up +0.09% to the level of 7,819.00.

**Market Prediction (Session 2)**

JCI: The index closed positive and inline our projection. JCI is expected to move volatile with a limited tendency to strengthen.

- ASII: The price closed at 5,025 (-0.99%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BBRI: The price closed at 5,275 (-0.47%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- KPIG: The price managed touched our first target at 200, highest at 204 (+4.08%) and closed at 197 (+0.51%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TLKM: The price closed at 3,090 (-0.64%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

**News**

- PT Mandala Multifinance Tbk. (MFIN) has announced plans to issue securities in 2025 with the objective of diversifying its funding sources, which currently rely on banks, internal cash, and securities issuance. There was a 12.85% year-on-year increase in multifinance funding sources, reaching IDR 381.36 trillion in July 2024.
- PT Provident Investasi Bersama Tbk. (PALM) has announced plans to issue IDR 1.1 trillion worth of bonds as part of its ongoing Bond II. The proceeds will be used to accelerate payments on its existing loan.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,575	0.13	13.3	0.9
IHSG	7,819	0.09	20.3	2.2
Shanghai	2,704	(0.48)	13.0	1.1
TWSE	21,850	0.42	22.0	2.4
KLSE	1,664	0.70	15.2	1.4
ST - Times	3,592	0.62	13.1	1.3
Sensex	82,970	(0.03)	25.2	4.1
Hangseng	17,673	1.44	9.3	1.0
Nikkei	35,930	(1.71)	22.0	1.9

Sectors	Latest	Chg%	YTD%
Basic Material	1,329	0.35	1.62
Consumer Cyclical	918	1.62	11.79
Energy	2,645	0.06	25.90
Financials	1,544	0.58	5.89
Healthcare	1,519	1.37	10.35
Industrials	1,079	0.30	(1.32)
Infrastructure	1,648	(0.74)	4.97
Cons. Non-Cyclical	733	0.12	1.50
Prop. & Real Estate	762	0.28	6.74
Technology	3,945	2.16	(11.05)
Trans. & Logistics	1,494	0.77	(6.68)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	70.53	0.63	(1.56)
Gold (USD tr.oz)	2,577	(0.22)	24.90
Nickel (USD/mt ton)	15,944	(1.19)	(1.92)
Tin (USD/mt ton)	31,805	1.27	25.63
Copper (USD/mt ton)	9,308	1.00	9.71
Coal (USD/ton)	137.25	0.00	-
CPO (MYR/ton)	3,909	(2.76)	4.75

Currency	Latest	Chg%	YTD%
USD-IDR	15,341	0.38	0.37
AUD-IDR	10,339	0.40	1.60
EUR-IDR	17,061	0.43	(0.11)
SGD-IDR	11,842	0.37	(1.40)
JPY-IDR	109	1.13	(0.05)
GBP-IDR	20,247	0.33	(2.99)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.6	(0.1)	1.4
15 Year	6.7	(0.1)	1.0
20 Year	6.8	(0.0)	0.1
30 Year	6.8	(0.0)	(0.6)

Source: Bloomberg LP

**LQ45 stock Ranking session 1**

<b>Top Gainers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
MAPI	1,795	8.13	0.28	29.80	0.42
BRIS	3,080	7.69	77.01	142.08	1.18
GOTO	65	6.56	(24.42)	78.09	2.10
<b>Top Losers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
AMMN	10,150	(1.69)	54.96	736.06	(0.64)
INKP	8,275	(1.19)	(0.60)	45.27	1.14
TOWR	850	(1.16)	(14.14)	43.36	0.81
<b>Top Volume</b>	<b>Last</b>	<b>Volume (Mn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	65	4,370.7	(24.4)	78.09	2.10
BUKA	117	166.7	(45.8)	12.06	1.43
BRIS	3,080	131.2	77.0	142.08	1.18
<b>Top Value</b>	<b>Last</b>	<b>Value (Bn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
BBRI	5,275	580.5	(7.9)	799.47	1.44
BBCA	10,450	452.1	11.2	1,288.22	0.86
BRIS	3,080	404.0	77.0	142.08	1.18

**Economic Calendar**

<b>Date</b>	<b>Event</b>	<b>Act</b>	<b>Prev</b>	<b>Frcst</b>
<b>Monday September 16 2024</b>				
7:30 PM	US NY Empire State Manufacturing Index SEP	11.5	-4.70	-2
10:30 PM	US 3-Month Bill Auction	4.750%	4.895%	
10:30 PM	US 6-Month Bill Auction	4.410%	4.530%	
<b>Tuesday September 17 2024</b>				
11:00 AM	ID Balance of Trade AUG	\$2.89B	\$0.47B	\$1.3B
11:00 AM	ID Exports YoY AUG	7.13%	6.46%	
11:00 AM	ID Imports YoY AUG	9.46%	11.07%	
4:00 PM	DE ZEW Economic Sentiment Index SEP		19.2	18
7:30 PM	US Retail Sales MoM AUG		1%	-0.3%
7:30 PM	US Retail Sales YoY AUG		2.7%	2.2%
8:15 PM	US Industrial Production MoM AUG		-0.6%	0.2%
8:15 PM	US Industrial Production YoY AUG		-0.2%	0.3%
9:00 PM	US Business Inventories MoM JUL		0.3%	0.2%
9:00 PM	US NAHB Housing Market Index SEP		39	40

Source: Trading Economics

**RUPS**

Date	Time	Company	Event	Place
17-Sep-24	11:00	BEEF	RUPSLB	LG Main Hall Equity Tower, Jl. Jend. Sudirman Kav. 52-53 SCBD
	14:00	HRUM	RUPSLB	Deutsche Bank Building Lt. 1, Jl. Imam Bonjol No. 80
18-Sep-24	9:00	SRIL	RUPSLB	Convention Hall Perseroan, Jl. KH. Samanhudi 88, Sukoharjo
	10:00	LEAD	RUPST	Graha Corner Stone, Jl. Rajawali Selatan II No. 1
	10:00	RMKE	RUPSLB	Wisma RMK Lt. 4, Jl. Puri Kencana Blok. M4 No. 1
	13:30	JSMR	RUPSLB	Mengakses Fasilitas eASY.KSEI
	14:00	NIRO	RUPST & RUPSLB	Hotel Mulia Jakarta
19-Sep-24	14:00	TCPI	RUPSLB	Bakrie Tower Lt. 9, Jl. H.R. Rasuna Said
20-Sep-24	10:30	FASW	RUPSLB	Hotel Le Meridien, Jl. Jend. Sudirman Kav. 18-20
	14:00	GUNA	RUPST	TCC Batavia Tower 1 Lt. 33, Jl. K.H. Mas Mansyur Kv. 126
	14:00	WEGE	RUPSLB	WIKA Tower Lt. 17, Jl. D.I. Panjaitan kav. 10

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividen d Yield
XBNI	Cash Dividen	17 Sep 24	18 Sep 24	19 Sep 24	03 Okt 24	35	2.88%
BTON	Cash Dividen	19 Sep 24	20 Sep 24	23 Sep 24	03 Okt 24	10	2.26%

**IPO**

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA	100 – 120	27 Sep 24 – 1 Okt 24	01 Okt 24	3 Okt 24	-

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