

JAKARTA COMPOSITE INDEX

7,835.99
 +0.05%

Highest	7,879.04
Lowest	7,829.96
YTD %	7.74

Market Review (Session 1)

In session 1, JCI closed up +0.05% to the level of 7,835.99.

Market Prediction (Session 2)

JCI: The index closed positive and inline our projection. JCI is still expected to move volatile with a limited tendency to strengthen.

- **ADMR:** The price closed at 1,330 (-0.37%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **ANTM:** The price closed at 1,365 (-1.09%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **AUTO:** The price closed at 2,320 (+0.87%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **JSMR:** The price closed at 5,100 (0%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- **PT. Makmur Berkah Amanda Tbk. (AMAN), Johan Tedja Surya, President and Controlling Commissioner of PT Makmur Berkah Amanda, has increased his share ownership by purchasing 6,291,800 AMAN shares. This brings his total ownership to 47,390,000 shares, representing 1.22% of the company.**
- **PT. Sarana Menara Nusantara Tbk. (TOWR) is planning a capital increase through a rights issue with the objective of raising Rp 9 trillion. The funds will be used for the repayment of loans and for working capital purposes. The proposal will be put to the vote at an Extraordinary General Meeting of Shareholders on 25 October 2024.**

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,575	0.13	13.3	0.9
IHSG	7,836	0.05	20.3	2.2
Shanghai	2,697	(0.05)	13.0	1.1
TWSE	21,630	(1.02)	22.0	2.4
KLSE	1,658	(0.40)	15.4	1.5
ST - Times	3,587	(0.09)	13.2	1.3
Sensex	83,111	0.04	25.3	4.1
Hangseng	17,660	1.37	9.4	1.0
Nikkei	36,140	(0.15)	21.7	1.9

Sectors	Latest	Chg%	YTD%
Basic Material	1,329	(0.03)	1.61
Consumer Cyclical	911	(0.79)	10.92
Energy	2,672	0.18	27.18
Financials	1,553	0.35	6.50
Healthcare	1,533	1.15	11.38
Industrials	1,088	0.55	(0.52)
Infrastructure	1,647	(0.00)	4.87
Cons. Non-Cyclical	733	(0.01)	1.45
Prop. & Real Estate	766	0.99	7.29
Technology	3,851	(2.02)	(13.17)
Trans. & Logistics	1,506	0.51	(5.96)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	70.74	(0.63)	(1.27)
Gold (USD tr.oz)	2,567	(0.10)	24.43
Nickel (USD/mt ton)	16,284	2.13	(2.50)
Tin (USD/mt ton)	31,929	0.39	25.34
Copper (USD/mt ton)	9,390	0.88	9.48
Coal (USD/ton)	139.65	0.00	-
CPO (MYR/ton)	3,847	(2.11)	6.55

Currency	Latest	Chg%	YTD%
USD-IDR	15,350	(0.10)	0.31
AUD-IDR	10,366	0.07	1.33
EUR-IDR	17,072	0.12	(0.18)
SGD-IDR	11,857	(0.00)	(1.52)
JPY-IDR	109	0.45	0.26
GBP-IDR	20,199	0.43	(2.76)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.6	(0.1)	1.3
15 Year	6.7	(0.0)	0.9
20 Year	6.8	0.0	0.1
30 Year	6.8	0.0	(0.5)

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ARTO	3,120	4.35	7.59	43.23	2.54
ASII	5,225	2.96	(7.52)	211.53	1.20
BBTN	1,475	2.08	18.00	20.70	1.19
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
GOTO	62	(4.62)	(27.91)	74.49	2.10
ADRO	3,680	(2.13)	54.62	113.19	1.23
ISAT	10,650	(1.62)	13.60	85.87	0.43
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	62	5,227.7	(27.9)	74.49	2.10
BUKA	117	225.2	(45.8)	12.06	1.43
BBRI	5,325	82.1	(7.0)	807.05	1.44
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	5,325	437.4	(7.0)	807.05	1.44
ASII	5,225	330.6	(7.5)	211.53	1.20
GOTO	62	324.1	(27.9)	74.49	2.10

Economic Calendar

Date	Event	Act	Prev	Frcst
Tuesday September 17 2024				
11:00 AM	ID Balance of Trade AUG	\$2.89B	\$0.50B	\$1.3B
11:00 AM	ID Exports YoY AUG	7.13%	6.60%	
11:00 AM	ID Imports YoY AUG	9.46%	11.07%	
4:00 PM	DE ZEW Economic Sentiment Index SEP	3.6	19.2	18
7:30 PM	US Retail Sales MoM AUG	0.1%	1.1%	-0.3%
7:30 PM	US Retail Sales YoY AUG	2.1%	2.9%	2.2%
8:15 PM	US Industrial Production MoM AUG	0.8%	-0.9%	0.2%
8:15 PM	US Industrial Production YoY AUG	0%	-0.7%	0.3%
9:00 PM	US Business Inventories MoM JUL	0.4%	0.3%	0.2%
9:00 PM	US NAHB Housing Market Index SEP	41	39	40
Wednesday September 18 2024				
2:20 PM	ID Loan Growth YoY AUG		12.4%	
2:30 PM	ID Interest Rate Decision		6.25%	6.25%
2:30 PM	ID Deposit Facility Rate SEP		5.5%	5.5%
2:30 PM	ID Lending Facility Rate SEP		7%	7%
6:50 AM	JP Balance of Trade AUG	¥-695.3B	¥-628.7B	¥-1290.0B
6:50 AM	JP Machinery Orders YoY JUL	8.7%	-1.7%	-1.0%
1:00 PM	GB Inflation Rate YoY AUG		2.2%	2.1%
7:30 PM	US Building Permits Prel AUG		1.406M	1.42M
7:30 PM	US Building Permits MoM Prel AUG		-3.3%	1.1%
7:30 PM	US Housing Starts MoM AUG		-6.8%	3.2%

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
17-Sep-24	11:00	BEEF	RUPSLB	LG Main Hall Equity Tower, Jl. Jend. Sudirman Kav. 52-53 SCBD
	14:00	HRUM	RUPSLB	Deutsche Bank Building Lt. 1, Jl. Imam Bonjol No. 80
18-Sep-24	9:00	SRIL	RUPSLB	Convention Hall Perseroan, Jl. KH. Samanhudi 88, Sukoharjo
	10:00	LEAD	RUPST	Graha Corner Stone, Jl. Rajawali Selatan II No. 1
	10:00	RMKE	RUPSLB	Wisma RMK Lt. 4, Jl. Puri Kencana Blok. M4 No. 1
	13:30	JSMR	RUPSLB	Mengakses Fasilitas eASY.KSEI
	14:00	NIRO	RUPST & RUPSLB	Hotel Mulia Jakarta
19-Sep-24	14:00	TCPI	RUPSLB	Bakrie Tower Lt. 9, Jl. H.R. Rasuna Said
20-Sep-24	10:30	FASW	RUPSLB	Hotel Le Meridien, Jl. Jend. Sudirman Kav. 18-20
	14:00	GUNA	RUPST	TCC Batavia Tower 1 Lt. 33, Jl. K.H. Mas Mansyur Kv. 126
	14:00	WEGE	RUPSLB	WIKA Tower Lt. 17, Jl. D.I. Panjaitan kav. 10

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividen d Yield
XBNI	Cash Dividen	17 Sep 24	18 Sep 24	19 Sep 24	03 Okt 24	35	2.88%
BTON	Cash Dividen	19 Sep 24	20 Sep 24	23 Sep 24	03 Okt 24	10	2.26%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA	100 – 120	27 Sep 24 – 01 Okt 24	01 Okt 24	03 Okt 24	-
VERN	190 – 195	18 Sep 24 – 25 Sep 24	04 Okt 24	08 Okt 24	2 : 1

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