

JAKARTA COMPOSITE INDEX



7,792.19
-1.43%

Highest	7,910.87
Lowest	7,738.32
YTD %	7.14

Market Review (Session 1)

In session 1, JCI closed down -1.43% to the level of 7,792.19.

Market Prediction (Session 2)

JCI: The index closed negative and break our support flow. JCI is expected to remain volatile in the range 7,761 – 7,818.

- ADMR: The price managed touched our first target at 1,385 (+1.84%) and closed at 1,365 (+0.37%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BBNI: The price closed at 5,800 (-0.43%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BSDE: The price closed at 1,240 (-1.59%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ULTJ: The price closed at 1,865 (-0.80%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- Johan Tedja Surya, President of PT. Makmur Berkah Amanda Tbk. (AMAN), has increased his share ownership by purchasing 4,493,300 AMAN shares at a price of Rp112 per share. This brings his total share ownership to 51.88 million shares, representing 1.34% of the company's total shares.
- PT. Mulia Boga Raya Tbk. (KEJU) is transferring 5.98 million shares bought back in stages. Five individuals will receive the shares, and the price will be based on the company's share buyback price.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,607	0.99	13.3	0.9
IHSG	7,792	(1.43)	19.3	2.2
Shanghai	2,730	(0.23)	13.2	1.2
TWSE	22,199	0.60	22.2	2.5
KLSE	1,672	0.42	15.4	1.5
ST - Times	3,616	(0.47)	13.4	1.3
Sensex	83,709	0.43	25.3	4.1
Hangseng	18,275	1.45	9.6	1.0
Nikkei	37,882	1.91	22.3	1.9

Sectors	Latest	Chg%	YTD%
Basic Material	1,315	(1.52)	0.59
Consumer Cyclical	902	(0.33)	9.86
Energy	2,667	(0.82)	26.93
Financials	1,567	(0.34)	7.45
Healthcare	1,535	(0.15)	11.52
Industrials	1,088	(0.39)	(0.50)
Infrastructure	1,595	(3.06)	1.56
Cons. Non-Cyclical	743	0.86	2.82
Prop. & Real Estate	786	(0.62)	10.09
Technology	3,858	1.29	(13.03)
Trans. & Logistics	1,519	0.36	(5.13)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	71.89	(0.08)	0.33
Gold (USD tr.oz)	2,593	0.25	25.70
Nickel (USD/mt ton)	16,233	0.28	(1.63)
Tin (USD/mt ton)	31,594	(0.82)	25.21
Copper (USD/mt ton)	9,401	0.33	11.17
Coal (USD/ton)	139.50	0.00	-
CPO (MYR/ton)	3,948	0.79	9.01

Currency	Latest	Chg%	YTD%
USD-IDR	15,095	0.95	2.00
AUD-IDR	10,298	1.03	2.00
EUR-IDR	16,861	0.88	1.07
SGD-IDR	11,705	0.76	(0.24)
JPY-IDR	106	0.53	2.56
GBP-IDR	20,075	0.59	(2.15)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.4	(1.7)	(0.6)
15 Year	6.6	(0.4)	0.1
20 Year	6.7	(0.7)	(1.2)
30 Year	6.8	(0.4)	(0.9)

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ACES	850	3.66	18.06	14.58	0.48
ICBP	12,100	3.42	14.42	141.11	0.41
PTBA	2,840	2.16	16.39	32.72	0.85
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BRPT	1,095	(8.37)	(17.54)	103.25	2.94
JSMR	4,920	(2.09)	1.03	35.71	0.90
TOWR	840	(1.75)	(15.15)	42.85	0.81
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	62	3,907.6	(27.9)	74.49	2.09
BRPT	1,095	360.4	(17.5)	103.25	2.94
BBRI	5,425	104.3	(5.2)	822.21	1.44
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	5,425	566.0	(5.2)	822.21	1.44
BRPT	1,095	394.6	(17.5)	103.25	2.94
BBCA	10,850	353.1	15.4	1,337.53	0.85

Economic Calendar

Date	Event	Act	Prev	Frcst
Thursday September 19 2024				
1:00 AM	US Fed Interest Rate Decision	5%	5.5%	5.25%
1:00 AM	US FOMC Economic Projections			
1:30 AM	US Fed Press Conference			
6:00 PM	GB BoE Interest Rate Decision	5%	5%	5.0%
7:30 PM	US Current Account Q2	\$-266.8B	\$-241B	\$-252.0B
7:30 PM	US Initial Jobless Claims SEP/14	219K	231K	234.0K
7:30 PM	US Philadelphia Fed Manufacturing Index SEP	1.7	-7.0	1
9:00 PM	US Existing Home Sales AUG	3.86M	3.96M	4M
9:00 PM	US Existing Home Sales MoM AUG	-2.5%	1.5%	0.9%
9:00 PM	US CB Leading Index MoM AUG	-0.2%	-0.6%	-0.2%
Friday September 20 2024				
6:01 AM	GB Gfk Consumer Confidence SEP	-20	-13	-13
6:30 AM	JP Inflation Rate YoY AUG	3%	2.8%	3.0%
6:30 AM	JP Core Inflation Rate YoY AUG	2.8%	2.7%	2.8%
8:15 AM	CN Loan Prime Rate 1Y	3.35%	3.35%	3.20%
8:15 AM	CN Loan Prime Rate 5Y SEP	3.85%	3.85%	3.70%
10:00 AM	JP BoJ Interest Rate Decision	0.25%	0.25%	0.25%
1:00 PM	DE PPI YoY AUG		-0.8%	-0.8%
1:00 PM	GB Retail Sales MoM AUG		0.5%	-0.6%
1:00 PM	GB Retail Sales YoY AUG		1.4%	0.2%
1:45 PM	FR Business Confidence SEP		99	99

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
17-Sep-24	11:00	BEEF	RUPSLB	LG Main Hall Equity Tower, Jl. Jend. Sudirman Kav. 52-53 SCBD
	14:00	HRUM	RUPSLB	Deutsche Bank Building Lt. 1, Jl. Imam Bonjol No. 80
18-Sep-24	9:00	SRIL	RUPSLB	Convention Hall Perseroan, Jl. KH. Samanhudi 88, Sukoharjo
	10:00	LEAD	RUPST	Graha Corner Stone, Jl. Rajawali Selatan II No. 1
	10:00	RMKE	RUPSLB	Wisma RMK Lt. 4, Jl. Puri Kencana Blok. M4 No. 1
	13:30	JSMR	RUPSLB	Mengakses Fasilitas eASY.KSEI
	14:00	NIRO	RUPST & RUPSLB	Hotel Mulia Jakarta
19-Sep-24	14:00	TCPI	RUPSLB	Bakrie Tower Lt. 9, Jl. H.R. Rasuna Said
20-Sep-24	10:30	FASW	RUPSLB	Hotel Le Meridien, Jl. Jend. Sudirman Kav. 18-20
	14:00	GUNA	RUPST	TCC Batavia Tower 1 Lt. 33, Jl. K.H. Mas Mansyur Kv. 126
	14:00	WEGE	RUPSLB	WIKA Tower Lt. 17, Jl. D.I. Panjaitan kav. 10

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividen d Yield
XBNI	Cash Dividen	17 Sep 24	18 Sep 24	19 Sep 24	03 Okt 24	35	2.88%
BTON	Cash Dividen	19 Sep 24	20 Sep 24	23 Sep 24	03 Okt 24	10	2.26%

IPO

TICKER	Price	Book Building	Allot. Date	List. Date	Warrant
GWAA	100 – 120	10 Sep 24 – 18 Sep 24	01 Okt 24	03 Okt 24	-
VERN	190 – 195	18 Sep 24 – 25 Sep 24	04 Okt 24	08 Okt 24	2 : 1
PTMR	125 – 135	20 Sep 24 – 24 Sep 24	04 Okt 24	08 Okt 24	-

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