

**JAKARTA COMPOSITE INDEX**

**7,727.59**  
 -0.20%

Highest	7,748.57
Lowest	7,675.29
YTD %	6.25

**Market Review (Session 1)**

In session 1, JCI closed down -0.20% to the level of 7,727.59.

**Market Prediction (Session 2)**

JCI: The index closed negative and inline our projection. JCI is expected to have the opportunity to strengthen from the closing level of session 1.

- AKRA: The price closed at 1,510 (+1.00%) and still bullish. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- AUTO: The price closed at 2,330 (-0.43%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- LSIP: The price managed touched our first target at 1,045, highest at 1,055 (+2.93%) and closed at 1,035 (+0.98%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SMSM: The price closed at 2,110 (-1.86%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

**News**

- Khalid Bin Omar Abdat, President Director of PT. Eastparc Hotel Tbk. (EAST), has reduced his share ownership in the company. He sold 14,708,300 EAST shares with the intention of increasing liquidity. As a result of this sale, EAST shares fell by 2% to Rp120 per share.
- PT. Royal Prima Tbk. (PRIM) announces that Nyoman Ehrich Lister, the company's controller, has increased his share ownership by purchasing 243,441,800 PRIM shares. This represents a 71.72% stake in the company, comprising 2.43 billion shares.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,596	0.18	13.4	0.9
IHSG	7,728	(0.20)	20.0	2.1
Shanghai	2,756	0.72	13.2	1.2
TWSE	22,247	0.36	22.3	2.5
KLSE	1,666	(0.18)	15.4	1.5
ST - Times	3,641	0.51	13.3	1.3
Sensex	84,742	0.27	25.7	4.1
Hangseng	18,346	0.55	9.8	1.0
Nikkei	37,724	1.53	22.7	2.0

Sectors	Latest	Chg%	YTD%
Basic Material	1,317	0.74	0.73
Consumer Cyclical	909	0.30	10.71
Energy	2,707	1.53	28.83
Financials	1,570	0.78	7.67
Healthcare	1,548	(0.27)	12.46
Industrials	1,086	(0.22)	(0.75)
Infrastructure	1,560	(1.95)	(0.62)
Cons. Non-Cyclical	742	0.54	2.71
Prop. & Real Estate	786	0.88	10.01
Technology	3,800	0.37	(14.33)
Trans. & Logistics	1,517	(0.31)	(5.25)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	71.63	0.89	(0.03)
Gold (USD tr.oz)	2,628	0.24	27.40
Nickel (USD/mt ton)	16,333	0.62	(0.56)
Tin (USD/mt ton)	31,823	0.72	26.41
Copper (USD/mt ton)	9,515	1.22	10.72
Coal (USD/ton)	139.50	0.00	-
CPO (MYR/ton)	4,027	2.00	12.18

Currency	Latest	Chg%	YTD%
USD-IDR	15,193	(0.28)	1.34
AUD-IDR	10,385	(0.64)	1.15
EUR-IDR	16,965	(0.30)	0.45
SGD-IDR	11,775	(0.37)	(0.83)
JPY-IDR	105	0.02	3.35
GBP-IDR	20,233	(0.42)	(2.92)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.5	0.3	(0.4)
15 Year	6.6	0.2	(0.5)
20 Year	6.7	0.2	(1.0)
30 Year	6.8	0.2	(0.7)

Source: Bloomberg LP

**LQ45 stock Ranking session 1**

<b>Top Gainers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
PTBA	3,080	4.41	26.23	35.48	0.81
HRUM	1,425	4.40	6.74	19.26	1.01
BRIS	3,120	2.97	79.31	143.92	1.14
<b>Top Losers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
AMMN	10,025	(2.91)	53.05	727.00	(0.60)
SIDO	670	(2.19)	27.62	20.10	0.47
MAPI	1,820	(1.62)	1.68	30.21	0.36
<b>Top Volume</b>	<b>Last</b>	<b>Volume (Mn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	64	3,457.4	(25.6)	76.89	2.06
BRPT	1,070	127.8	(19.4)	100.89	2.95
BBRI	5,475	101.6	(4.4)	829.79	1.43
<b>Top Value</b>	<b>Last</b>	<b>Value (Bn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
BBRI	5,475	556.0	(4.4)	829.79	1.43
BBCA	10,925	278.2	16.2	1,346.78	0.84
BMRI	7,425	262.9	22.7	693.00	1.20

**Economic Calendar**

<b>Date</b>	<b>Event</b>	<b>Act</b>	<b>Prev</b>	<b>Frcst</b>
<b>Friday September 20 2024</b>				
6:01 AM	GB Gfk Consumer Confidence SEP	-20	-13	-13
6:30 AM	JP Inflation Rate YoY AUG	3%	2.8%	3.0%
6:30 AM	JP Core Inflation Rate YoY AUG	2.8%	2.7%	2.8%
8:15 AM	CN Loan Prime Rate 1Y	3.35%	3.35%	3.20%
8:15 AM	CN Loan Prime Rate 5Y SEP	3.85%	3.85%	3.70%
10:00 AM	JP BoJ Interest Rate Decision	0.25%	0.25%	0.25%
1:00 PM	DE PPI YoY AUG	-0.8%	-0.8%	-0.8%
1:00 PM	GB Retail Sales MoM AUG	1%	0.7%	0.2%
1:00 PM	GB Retail Sales YoY AUG	2.5%	1.5%	1%
1:45 PM	FR Business Confidence SEP	99	99	99
<b>Monday September 23 2024</b>				
10:00 AM	ID M2 Money Supply YoY AUG	7.6%	7.3%	
2:30 PM	DE HCOB Manufacturing PMI Flash SEP		42.4	42.1
3:30 PM	GB S&P Global Composite PMI Flash SEP		53.8	53
3:30 PM	GB S&P Global Manufacturing PMI Flash SEP		52.5	51.9
3:30 PM	GB S&P Global Services PMI Flash SEP		53.7	53
5:00 PM	GB CBI Industrial Trends Orders SEP		-22	-19
7:30 PM	US Chicago Fed National Activity Index AUG		-0.34	-0.6
8:45 PM	US S&P Global Composite PMI Flash SEP		54.6	53
8:45 PM	US S&P Global Manufacturing PMI Flash SEP		47.9	48
8:45 PM	US S&P Global Services PMI Flash SEP		55.7	54

Source: Trading Economics

**RUPS**

Date	Time	Company	Event	Place
23-Sep-24	10:30	MSIN	RUPSLB	iNews Tower Lt. 3, Jl. Kebon Sirih Kav. 17-19
	14:00	LINK	RUPST	The Westin Jakarta, Jl. H.R. Rasuna Said Kav. C-22
24-Sep-24	10:00	HEXA	RUPST & RUPSLB	Kantor Pusat Perseroan, Jl. Pulo Kambing II Kav. I-II No. 33
	11:00	BRAM	RUPSLB	Hotel Mulia, Jl. Asia Afrika, Senayan
	13:00	ISAT	RUPSLB	RUPS Diselenggarakan Secara Elektronik
25-Sep-24	9:30	CNTX	RUPST & RUPSLB	Hotel Mulia, Jl. Asia Afrika, Senayan
	10:00	IKPM	RUPSLB	Klub Kelapa Gading, Jl. Boulevard Kelapa Gading Blok. KGC
	10:00	IPCM	RUPSLB	Pelindo Tower Lt. 8, Jl. Yos Sudarso No. 9
	10:00	KOKA	RUPSLB	Jl. Sultan Iskandar Muda No. 7C
	14:00	TRIN	RUPSLB	District 8 SCBD, Prosperity Tower Lt. 18 A/J
26-Sep-24	9:00	BJTM	RUPSLB	Kantor Pusat Perseroan, Jl. Basuki Rachmat No. 98-104
	10:00	KINO	RUPSLB	Kino Tower Lt. 3, Jl. Jalur Sutera Boulevard No. 1
	10:00	WIFI	RUPSLB	Kantor Fatmawati Mas Blok III Kav. 328-329
	14:00	MCAS	RUPSLB	Mangkuluhur City Lt. 19, Jl. Gatot Subroto Kav. 1-3
27-Sep-24	9:30	BNLI	RUPSLB	WTC II Lt. 21, Jl. Jend. Sudirman Kav. 29-31
	10:00	RMKE	RUPSLB	Wisma RMK Lt. 4, Jl. Puri Kencana Blok M4 No. 1
	14:00	BNII	RUPSLB	Function Room Sentral Senayan III Lt. 28, Jl. Asia Afrika No. 8
	14:00	MGLV	RUPSLB	Magran Office MA Coterie Building, Jl. Kemang Raya No. 14B

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividen d Yield
-	-	-	-	-	-	-	-

**IPO**

TICKER	Price	Book Building	Allot. Date	List. Date	Warrant
GWAA	100 – 120	10 Sep 24 – 18 Sep 24	01 Okt 24	03 Okt 24	-
VERN	190 – 195	18 Sep 24 – 25 Sep 24	04 Okt 24	08 Okt 24	2 : 1
PTMR	125 – 135	20 Sep 24 – 24 Sep 24	04 Okt 24	08 Okt 24	-

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