

JAKARTA COMPOSITE INDEX

7,781.74
 +0.08%

 Highest 7,810.54
 Lowest 7,717.84
 YTD % 7.00

Market Review (Session 1)

In session 1, JCI closed up +0.08% to the level of 7,781.74.

Market Prediction (Session 2)

JCI: The index closed positive with bullish candle. JCI is expected to become volatile with a limited tendency to strengthen.

- AMRT: The price break our first target at 3,290 (+2.17%) and closed at 3,320 (+3.11%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.

- BBRI: The price closed at 5,550 (+0.91%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

- ENRG: The price closed at 216 (-1.82%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

- GJTL: The price closed at 1,310 (-0.76%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT Elnusa Tbk. (ELSA) and PT Pertamina Geothermal Energy Tbk. (PGEO) have formed a partnership with the goal of accelerating the development of geothermal energy in Indonesia. The collaboration is designed to bolster national energy security and achieve net zero emissions by 2060.

- PT Metrodata Electronics Tbk. (MTDL) and FPT IS Company have entered into a joint venture agreement to establish PT FPT Metrodata Indonesia. The companies intend to pursue new market opportunities and invest in research and development, intellectual property development, and high-end professional services.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,617	0.61	13.4	0.9
IHSG	7,782	0.08	20.0	2.1
Shanghai	2,844	3.32	13.3	1.2
TWSE	22,396	0.51	22.4	2.5
KLSE	1,669	0.20	15.4	1.5
ST - Times	3,648	0.25	13.4	1.3
Sensex	84,944	0.03	25.8	4.2
Hangseng	18,912	3.56	9.7	1.0
Nikkei	38,052	0.91	22.7	2.0

Sectors	Latest	Chg%	YTD%
Basic Material	1,333	0.13	1.96
Consumer Cyclical	897	(0.95)	9.15
Energy	2,715	0.02	29.24
Financials	1,571	(0.08)	7.75
Healthcare	1,543	(0.40)	12.09
Industrials	1,080	(0.61)	(1.29)
Infrastructure	1,571	0.41	0.08
Cons. Non-Cyclical	749	0.75	3.66
Prop. & Real Estate	782	(0.37)	9.49
Technology	3,812	(0.41)	(14.06)
Trans. & Logistics	1,528	0.39	(4.57)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	71.22	1.21	(0.60)
Gold (USD tr.oz)	2,636	0.29	27.79
Nickel (USD/mt ton)	16,510	1.08	(0.36)
Tin (USD/mt ton)	32,127	0.96	27.07
Copper (USD/mt ton)	9,477	(0.40)	11.56
Coal (USD/ton)	138.9	2.74	-
CPO (MYR/ton)	4,049	0.55	10.29

Currency	Latest	Chg%	YTD%
USD-IDR	15,176	0.16	1.46
AUD-IDR	10,416	(0.57)	0.85
EUR-IDR	16,871	(0.02)	1.01
SGD-IDR	11,771	(0.09)	(0.80)
JPY-IDR	105	0.55	3.37
GBP-IDR	20,277	(0.48)	(3.13)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.4	(0.4)	(0.6)
15 Year	6.6	(0.1)	(0.5)
20 Year	6.7	(0.1)	(1.2)
30 Year	6.8	0.0	(0.8)

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
GGRM	16,475	5.44	(18.94)	31.70	0.71
AMRT	3,320	3.11	13.31	137.86	0.72
AKRA	1,560	2.63	5.76	31.31	0.38
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
MTEL	645	(1.53)	(8.51)	53.89	0.42
PTBA	3,080	(1.28)	26.23	35.48	0.80
BBTN	1,515	(0.98)	21.20	21.26	1.12
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	65	1,709.5	(24.4)	78.09	2.05
BRPT	1,100	185.6	(17.2)	103.72	2.96
BUKA	116	152.0	(46.3)	11.96	1.44
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	5,550	536.7	(3.1)	841.15	1.46
BBCA	10,850	432.3	15.4	1,337.53	0.88
BMRI	7,425	229.9	22.7	693.00	1.25

Economic Calendar

Date	Event	Act	Prev	Frcst
Monday September 23 2024				
10:00 AM	ID M2 Money Supply YoY AUG	7.3%	7.6%	
2:30 PM	DE HCOB Manufacturing PMI Flash SEP	40.3	42.4	42.1
3:30 PM	GB S&P Global Composite PMI Flash SEP	52.9	53.8	53
3:30 PM	GB S&P Global Manufacturing PMI Flash SEP	51.5	52.5	51.9
3:30 PM	GB S&P Global Services PMI Flash SEP	52.8	53.7	53
5:00 PM	GB CBI Industrial Trends Orders SEP	-35	-22	-19
7:30 PM	US Chicago Fed National Activity Index AUG	0.12	-0.42	-0.6
8:45 PM	US S&P Global Composite PMI Flash SEP	54.4	54.6	53
8:45 PM	US S&P Global Manufacturing PMI Flash SEP	47.0	47.9	48
8:45 PM	US S&P Global Services PMI Flash SEP	55.4	55.7	54
Tuesday September 24 2024				
4:00 AM	KR PPI MoM AUG	-0.1%	0.3%	0.2%
4:00 AM	KR PPI YoY AUG	1.6%	2.6%	2.1%
7:30 AM	JP Jibun Bank Manufacturing PMI Flash SEP	49.6	49.8	50.2
7:30 AM	JP Jibun Bank Services PMI Flash SEP	53.9	53.7	53.8
7:30 AM	JP Jibun Bank Composite PMI Flash SEP	52.5	52.9	53.2
3:00 PM	DE Ifo Business Climate SEP		86.6	86.3
8:00 PM	US S&P/Case-Shiller Home Price MoM JUL		0.6%	0.4%
8:00 PM	US S&P/Case-Shiller Home Price YoY JUL		6.5%	5.8%
8:00 PM	US House Price Index YoY JUL		5.1%	4.2%
9:00 PM	US CB Consumer Confidence SEP		103.3	104

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
23-Sep-24	10:30	MSIN	RUPSLB	iNews Tower Lt. 3, Jl. Kebon Sirih Kav. 17-19
	14:00	LINK	RUPST	The Westin Jakarta, Jl. H.R. Rasuna Said Kav. C-22
24-Sep-24	10:00	HEXA	RUPST & RUPSLB	Kantor Pusat Perseroan, Jl. Pulo Kambing II Kav. I-II No. 33
	11:00	BRAM	RUPSLB	Hotel Mulia, Jl. Asia Afrika, Senayan
	13:00	ISAT	RUPSLB	RUPS Diselenggarakan Secara Elektronik
25-Sep-24	9:30	CNTX	RUPST & RUPSLB	Hotel Mulia, Jl. Asia Afrika, Senayan
	10:00	IKPM	RUPSLB	Klub Kelapa Gading, Jl. Boulevard Kelapa Gading Blok. KGC
	10:00	IPCM	RUPSLB	Pelindo Tower Lt. 8, Jl. Yos Sudarso No. 9
	10:00	KOKA	RUPSLB	Jl. Sultan Iskandar Muda No. 7C
	14:00	TRIN	RUPSLB	District 8 SCBD, Prosperity Tower Lt. 18 A/J
26-Sep-24	9:00	BJTM	RUPSLB	Kantor Pusat Perseroan, Jl. Basuki Rachmat No. 98-104
	10:00	KINO	RUPSLB	Kino Tower Lt. 3, Jl. Jalur Sutera Boulevard No. 1
	10:00	WIFI	RUPSLB	Kantor Fatmawati Mas Blok III Kav. 328-329
	14:00	MCAS	RUPSLB	Mangkuluhur City Lt. 19, Jl. Gatot Subroto Kav. 1-3
27-Sep-24	9:30	BNLI	RUPSLB	WTC II Lt. 21, Jl. Jend. Sudirman Kav. 29-31
	10:00	RMKE	RUPSLB	Wisma RMK Lt. 4, Jl. Puri Kencana Blok M4 No. 1
	14:00	BNII	RUPSLB	Function Room Sentral Senayan III Lt. 28, Jl. Asia Afrika No. 8
	14:00	MGLV	RUPSLB	Magran Office MA Coterie Building, Jl. Kemang Raya No. 14B

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividen d Yield
-	-	-	-	-	-	-	-

IPO

TICKER	Price	Book Building	Allot. Date	List. Date	Warrant
GWAA	100 – 120	10 Sep 24 – 18 Sep 24	01 Okt 24	03 Okt 24	-
VERN	190 – 195	18 Sep 24 – 25 Sep 24	04 Okt 24	08 Okt 24	2 : 1
PTMR	125 – 135	20 Sep 24 – 24 Sep 24	04 Okt 24	08 Okt 24	-

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