

JAKARTA COMPOSITE INDEX

7,680.99
 -1.25%

Highest	7,779.09
Lowest	7,633.45
YTD %	5.61

Market Review (Session 1)

In session 1, JCI closed down -1.25% to the level of 7.680.99.

Market Prediction (Session 2)

JCI: The index closed negative and break our support flow. JCI is expected to remain volatile in the range 7,658 – 7,702.

- BFIN: The price closed at 1,030 (-0.96%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- JPFA: The price closed at 1,525 (-2.56%) and breakdown support. Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below new support at 1,505.
- MDKA: The price managed touched our second target at 2,430 (+3.85%) and closed at 2,420 (+3.42%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- MEDC: The price closed at 1,320 (+0.38%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Pelayaran Kurnia Lautan Semesta Tbk. (KLAS) has announced plans to distribute IDR 60.62 billion worth of bonus shares by issuing 1.51 billion new shares at an exercise price of IDR 40. The bonus shares are intended to facilitate an expansion of the company's sea transportation services and to reinforce its financial position.
- PT. Tripar Multivision Plus Tbk. (RAAM), has made a capital injection of IDR 511.02 billion into MNC Pictures by acquiring shares in MNC Digital. This transaction is intended to strengthen content creation and distribution across various media platforms.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,628	(0.17)	13.6	0.9
IHSG	7,681	(1.25)	20.0	2.1
Shanghai	2,918	1.73	13.8	1.2
TWSE	22,684	1.25	22.5	2.5
KLSE	1,667	(0.18)	15.4	1.5
ST - Times	3,597	(0.64)	13.3	1.3
Sensex	84,868	(0.04)	25.8	4.2
Hangseng	19,367	2.01	10.1	1.1
Nikkei	38,045	0.33	22.8	2.0

Sectors	Latest	Chg%	YTD%
Basic Material	1,354	1.19	3.58
Consumer Cyclical	896	(0.07)	9.07
Energy	2,719	(0.25)	29.44
Financials	1,547	(1.78)	6.08
Healthcare	1,549	0.23	12.54
Industrials	1,073	(1.09)	(1.90)
Infrastructure	1,562	(0.72)	(0.52)
Cons. Non-Cyclical	746	(0.63)	3.26
Prop. & Real Estate	779	(0.83)	9.04
Technology	3,833	1.30	(13.58)
Trans. & Logistics	1,507	(1.44)	(5.91)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	71.33	(0.32)	(0.45)
Gold (USD tr.oz)	2,658	0.05	28.87
Nickel (USD/mt ton)	16,544	0.21	0.64
Tin (USD/mt ton)	32,295	0.52	28.62
Copper (USD/mt ton)	9,549	0.76	14.45
Coal (USD/ton)	139.50	0.00	-
CPO (MYR/ton)	4,074	0.62	11.69

Currency	Latest	Chg%	YTD%
USD-IDR	15,082	0.68	2.09
AUD-IDR	10,401	(0.19)	0.99
EUR-IDR	16,890	0.16	0.90
SGD-IDR	11,763	0.11	(0.74)
JPY-IDR	105	(0.02)	3.40
GBP-IDR	20,241	0.37	(2.96)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.4	(0.2)	(0.7)
15 Year	6.6	(0.0)	(0.4)
20 Year	6.7	(0.1)	(1.1)
30 Year	6.8	(0.0)	(0.7)

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BUKA	120	4.35	(44.44)	12.37	1.44
INCO	3,930	3.69	(7.51)	41.42	0.31
MDKA	2,420	3.42	(10.37)	59.22	1.44
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BBTN	1,435	(5.28)	14.80	20.14	1.12
BBRI	5,275	(4.52)	(7.86)	799.47	1.46
BMRI	7,100	(4.38)	17.36	662.67	1.25
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	65	7,997.2	(24.4)	78.09	2.05
BBRI	5,275	426.1	(7.9)	799.47	1.46
BUKA	120	409.9	(44.4)	12.37	1.44
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	5,275	2,247.8	(7.9)	799.47	1.46
BBCA	10,725	906.6	14.1	1,322.12	0.88
BMRI	7,100	753.5	17.4	662.67	1.25

Economic Calendar

Date	Event	Act	Prev	Frcst
Tuesday September 24 2024				
4:00 AM	KR PPI MoM AUG	-0.1%	0.3%	0.2%
4:00 AM	KR PPI YoY AUG	1.6%	2.6%	2.1%
7:30 AM	JP Jibun Bank Manufacturing PMI Flash SEP	49.6	49.8	50.2
7:30 AM	JP Jibun Bank Services PMI Flash SEP	53.9	53.7	53.8
7:30 AM	JP Jibun Bank Composite PMI Flash SEP	52.5	52.9	53.2
3:00 PM	DE Ifo Business Climate SEP	85.4	86.6	86.3
8:00 PM	US S&P/Case-Shiller Home Price MoM JUL	0%	0.6%	0.4%
8:00 PM	US S&P/Case-Shiller Home Price YoY JUL	5.9%	6.5%	5.8%
8:00 PM	US House Price Index YoY JUL	4.5%	5.3%	4.2%
9:00 PM	US CB Consumer Confidence SEP	98.7	105.6	104
Wednesday September 25 2024				
12:00 AM	US Money Supply AUG	\$21.18T	\$21.05T	
3:30 AM	US API Crude Oil Stock Change SEP/20	-4.339M	1.96M	
4:00 AM	KR Consumer Confidence SEP	100	100.8	101
1:45 PM	FR Consumer Confidence SEP		92	92
5:00 PM	FR Unemployment Benefit Claims AUG		-26.1K	-15.0K
6:00 PM	US MBA Purchase Index SEP/20		146.1	
9:00 PM	US New Home Sales AUG		0.739M	0.70M
9:00 PM	US New Home Sales MoM AUG		10.6%	-5.1%
9:30 PM	US EIA Crude Oil Stocks Change SEP/20		-1.63M	
9:30 PM	US EIA Gasoline Stocks Change SEP/20		0.069M	

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
23-Sep-24	10:30	MSIN	RUPSLB	iNews Tower Lt. 3, Jl. Kebon Sirih Kav. 17-19
	14:00	LINK	RUPST	The Westin Jakarta, Jl. H.R. Rasuna Said Kav. C-22
24-Sep-24	10:00	HEXA	RUPST & RUPSLB	Kantor Pusat Perseroan, Jl. Pulo Kambing II Kav. I-II No. 33
	11:00	BRAM	RUPSLB	Hotel Mulia, Jl. Asia Afrika, Senayan
	13:00	ISAT	RUPSLB	RUPS Diselenggarakan Secara Elektronik
25-Sep-24	9:30	CNTX	RUPST & RUPSLB	Hotel Mulia, Jl. Asia Afrika, Senayan
	10:00	IKPM	RUPSLB	Klub Kelapa Gading, Jl. Boulevard Kelapa Gading Blok. KGC
	10:00	IPCM	RUPSLB	Pelindo Tower Lt. 8, Jl. Yos Sudarso No. 9
	10:00	KOKA	RUPSLB	Jl. Sultan Iskandar Muda No. 7C
	14:00	TRIN	RUPSLB	District 8 SCBD, Prosperity Tower Lt. 18 A/J
26-Sep-24	9:00	BJTM	RUPSLB	Kantor Pusat Perseroan, Jl. Basuki Rachmat No. 98-104
	10:00	KINO	RUPSLB	Kino Tower Lt. 3, Jl. Jalur Sutera Boulevard No. 1
	10:00	WIFI	RUPSLB	Kantor Fatmawati Mas Blok III Kav. 328-329
	14:00	MCAS	RUPSLB	Mangkuluhur City Lt. 19, Jl. Gatot Subroto Kav. 1-3
27-Sep-24	9:30	BNLI	RUPSLB	WTC II Lt. 21, Jl. Jend. Sudirman Kav. 29-31
	10:00	RMKE	RUPSLB	Wisma RMK Lt. 4, Jl. Puri Kencana Blok M4 No. 1
	14:00	BNII	RUPSLB	Function Room Sentral Senayan III Lt. 28, Jl. Asia Afrika No. 8
	14:00	MGLV	RUPSLB	Magran Office MA Coterie Building, Jl. Kemang Raya No. 14B

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividen d Yield
-	-	-	-	-	-	-	-

IPO

TICKER	Price	Book Building	Allot. Date	List. Date	Warrant
GWAA	100 – 120	10 Sep 24 – 18 Sep 24	01 Okt 24	03 Okt 24	-
VERN	190 – 195	18 Sep 24 – 25 Sep 24	04 Okt 24	08 Okt 24	2 : 1
PTMR	125 – 135	20 Sep 24 – 24 Sep 24	04 Okt 24	08 Okt 24	-

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