

JAKARTA COMPOSITE INDEX

7,723.26
 -0.23%

Highest	7,763.08
Lowest	7,673.05
YTD %	6.19

Market Review (Session 1)

In session 1, JCI closed down -0.23% to the level of 7.723.26.

Market Prediction (Session 2)

JCI: The index closed negative with bearish candle. JCI is expected to have the opportunity to strengthen from the closing level of session 1.

- ANTM: The price closed at 1,435 (-0.35%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

- EMTK: The price closed at 410 (-0.97%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

- EXCL: The price closed at 2,330 (+0.87%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

- TINS: The price managed touched our second target at 1,170 (+3.54%) and closed at our first target 1,150 (+1.77%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.

News

- PT. Green Power Group Tbk. (LABA) has plans to establish new subsidiaries and joint ventures, including a joint venture with a company from Hong Kong for manufacturing battery management systems, a joint venture with a company from Zhejiang, China for manufacturing product parts and mold production, and a subsidiary for battery exchange stations.

- PT. Wijaya Karya Tbk. (WIKA) has secured new contracts with a combined value of IDR 13.5 trillion, extending until August 2024. The industrial segment accounted for the majority of these contracts, followed by infrastructure and building, and EPCC.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,653	2.22	13.4	0.9
IHSG	7,723	(0.23)	19.9	2.1
Shanghai	2,915	0.64	14.0	1.2
TWSE	22,826	0.27	22.9	2.5
KLSE	1,668	(0.30)	15.4	1.5
ST - Times	3,599	0.44	13.2	1.3
Sensex	85,391	0.25	25.9	4.2
Hangseng	19,572	2.32	10.2	1.1
Nikkei	38,742	2.30	22.7	2.0

Sectors	Latest	Chg%	YTD%
Basic Material	1,367	0.22	4.54
Consumer Cyclical	895	(0.01)	8.91
Energy	2,734	0.79	30.13
Financials	1,547	(0.41)	6.09
Healthcare	1,562	0.77	13.47
Industrials	1,078	(0.24)	(1.44)
Infrastructure	1,579	0.26	0.55
Cons. Non-Cyclical	751	0.37	3.92
Prop. & Real Estate	801	2.14	12.12
Technology	3,859	0.53	(12.99)
Trans. & Logistics	1,512	0.01	(5.60)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	69.18	(0.73)	(3.45)
Gold (USD tr.oz)	2,661	0.16	28.99
Nickel (USD/mt ton)	16,710	1.00	1.16
Tin (USD/mt ton)	4,125	1.25	14.39
Copper (USD/mt ton)	9,796	2.59	14.65
Coal (USD/ton)	140.7	0.00	-
CPO (MYR/ton)	4,125	1.25	14.39

Currency	Latest	Chg%	YTD%
USD-IDR	15,184	(0.55)	1.40
AUD-IDR	10,395	0.02	1.06
EUR-IDR	16,921	(0.18)	0.71
SGD-IDR	11,799	(0.37)	(1.04)
JPY-IDR	105	0.02	3.78
GBP-IDR	20,259	(0.28)	(3.04)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.5	0.3	(0.3)
15 Year	6.6	0.3	0.1
20 Year	6.7	0.3	(0.7)
30 Year	6.8	0.1	(0.6)

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ACES	900	3.45	25.00	15.44	0.39
GOTO	68	3.03	(20.93)	81.70	2.05
ARTO	3,150	2.27	8.62	43.65	2.45
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BBRI	5,100	(4.23)	(10.92)	772.95	1.46
TLKM	3,130	(1.88)	(20.76)	310.06	1.08
MEDC	1,310	(1.87)	13.42	32.93	0.69
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	68	2,466.2	(20.9)	81.70	2.05
BBRI	5,100	374.1	(10.9)	772.95	1.46
BUKA	122	176.1	(43.5)	12.58	1.44
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	5,100	1,907.8	(10.9)	772.95	1.46
BMRI	7,125	533.2	17.8	665.00	1.25
BBCA	10,800	354.7	14.9	1,331.37	0.88

Economic Calendar

Date	Event	Act	Prev	Frcst
Wednesday September 25 2024				
12:00 AM	US Money Supply AUG	\$21.18T	\$21.05T	
3:30 AM	US API Crude Oil Stock Change SEP/20	-4.339M	1.96M	
4:00 AM	KR Consumer Confidence SEP	100	100.8	101
1:45 PM	FR Consumer Confidence SEP	95	93	92
5:00 PM	FR Unemployment Benefit Claims AUG	-12.7K	-26.1K	-15.0K
6:00 PM	US MBA Purchase Index SEP/20	148.2	146.1	
9:00 PM	US New Home Sales AUG	0.716M	0.751M	0.70M
9:00 PM	US New Home Sales MoM AUG	-4.7%	10.3%	-5.1%
9:30 PM	US EIA Crude Oil Stocks Change SEP/20	-4.471M	-1.63M	
9:30 PM	US EIA Gasoline Stocks Change SEP/20	-1.538M	0.069M	
Thursday September 26 2024				
1:00 PM	DE GfK Consumer Confidence OCT		-22.0	-19
7:30 PM	US Durable Goods Orders MoM AUG		9.9%	-2.2%
7:30 PM	US GDP Growth Rate QoQ Final Q2		1.4%	3.0%
7:30 PM	US GDP Price Index QoQ Final Q2		3.1%	2.5%
7:30 PM	US Initial Jobless Claims SEP/21		219K	222.0K
7:30 PM	US Core PCE Prices QoQ Final Q2		3.7%	2.8%
7:30 PM	US GDP Sales QoQ Final Q2		1.8%	2.2%
7:30 PM	US PCE Prices QoQ Final Q2		3.4%	2.5%
7:30 PM	US Real Consumer Spending QoQ Final Q2		1.5%	2.9%
8:20 PM	US Fed Chair Powell Speech			

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
23-Sep-24	10:30	MSIN	RUPSLB	iNews Tower Lt. 3, Jl. Kebon Sirih Kav. 17-19
	14:00	LINK	RUPST	The Westin Jakarta, Jl. H.R. Rasuna Said Kav. C-22
24-Sep-24	10:00	HEXA	RUPST & RUPSLB	Kantor Pusat Perseroan, Jl. Pulo Kambing II Kav. I-II No. 33
	11:00	BRAM	RUPSLB	Hotel Mulia, Jl. Asia Afrika, Senayan
	13:00	ISAT	RUPSLB	RUPS Diselenggarakan Secara Elektronik
25-Sep-24	9:30	CNTX	RUPST & RUPSLB	Hotel Mulia, Jl. Asia Afrika, Senayan
	10:00	IKPM	RUPSLB	Klub Kelapa Gading, Jl. Boulevard Kelapa Gading Blok. KGC
	10:00	IPCM	RUPSLB	Pelindo Tower Lt. 8, Jl. Yos Sudarso No. 9
	10:00	KOKA	RUPSLB	Jl. Sultan Iskandar Muda No. 7C
	14:00	TRIN	RUPSLB	District 8 SCBD, Prosperity Tower Lt. 18 A/J
26-Sep-24	9:00	BJTM	RUPSLB	Kantor Pusat Perseroan, Jl. Basuki Rachmat No. 98-104
	10:00	KINO	RUPSLB	Kino Tower Lt. 3, Jl. Jalur Sutera Boulevard No. 1
	10:00	WIFI	RUPSLB	Kantor Fatmawati Mas Blok III Kav. 328-329
	14:00	MCAS	RUPSLB	Mangkuluhur City Lt. 19, Jl. Gatot Subroto Kav. 1-3
27-Sep-24	9:30	BNLI	RUPSLB	WTC II Lt. 21, Jl. Jend. Sudirman Kav. 29-31
	10:00	RMKE	RUPSLB	Wisma RMK Lt. 4, Jl. Puri Kencana Blok M4 No. 1
	14:00	BNII	RUPSLB	Function Room Sentral Senayan III Lt. 28, Jl. Asia Afrika No. 8
	14:00	MGLV	RUPSLB	Magran Office MA Coterie Building, Jl. Kemang Raya No. 14B

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividen d Yield
AALI	Cash Dividen	03 Oct 24	04 Oct 24	07 Oct 24	24 Oct 24	84	1.25%

IPO

TICKER	Price	Book Building	Allot. Date	List. Date	Warrant
GWAA	100 – 120	10 Sep 24 – 18 Sep 24	01 Okt 24	03 Okt 24	-
VERN	190 – 195	18 Sep 24 – 25 Sep 24	04 Okt 24	08 Okt 24	2 : 1
PTMR	125 – 135	20 Sep 24 – 24 Sep 24	04 Okt 24	08 Okt 24	-

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