

JAKARTA COMPOSITE INDEX

7,692.77
 -0.67%

Highest	7,745.25
Lowest	7,663.48
YTD %	5.77

Market Review (Session 1)

In session 1, JCI closed down -0.67% to the level of 7.692.77.

Market Prediction (Session 2)

JCI: The index closed negative with bearish candle. JCI is expected to remain volatile and maintain its negative movement.

- ADMR: The price managed touched our second target at 1,475 (+3.51%) and closed at 1,470 (+3.16%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.

- HEAL: The price managed touched our first target at 1,545, highest at 1,555 (+2.64%) and closed at 1,535 (+1.32%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

- ISAT: The price closed at 11,200 (-0.88%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

- SRTG: The price managed touched our first target at 2,510, highest at 2,530 (+2.85%) and closed at 2,500 (+1.63%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. MNC Asia Holding Tbk. (BHIT) has increased its share ownership in PT MNC Land Tbk. (KPIG) through the recent purchase of 193,802,200 shares, representing a 20.799 billion shareholding, equivalent to 21.32%.

- P. Sartono, President Commissioner of PT. Ketrosden Triasmitra Tbk. (KETR), has reduced his share ownership by selling 1,059,800 KETR shares, resulting in a decrease from 37.54 million shares to 36.42 million shares. The transaction was conducted with the objective of divesting direct share ownership.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,665	(0.27)	13.8	0.9
IHSG	7,693	(0.67)	19.9	2.1
Shanghai	3,065	2.14	14.5	1.3
TWSE	22,877	0.07	23.0	2.6
KLSE	1,661	(0.66)	15.4	1.5
ST - Times	3,566	(0.44)	13.2	1.3
Sensex	85,923	0.13	26.1	4.2
Hangseng	20,622	3.50	10.7	1.1
Nikkei	39,240	0.73	23.4	2.0

Sectors	Latest	Chg%	YTD%
Basic Material	1,378	(0.22)	5.42
Consumer Cyclical	890	(0.11)	8.36
Energy	2,754	0.75	31.07
Financials	1,539	(0.51)	5.56
Healthcare	1,590	0.30	15.52
Industrials	1,081	(0.10)	(1.14)
Infrastructure	1,570	(0.77)	0.03
Cons. Non-Cyclical	749	(0.50)	3.68
Prop. & Real Estate	803	0.42	12.44
Technology	3,875	(0.65)	(12.65)
Trans. & Logistics	1,488	(0.77)	(7.08)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	67.51	(0.24)	(5.78)
Gold (USD tr.oz)	2,670	(0.09)	29.42
Nickel (USD/mt ton)	16,796	0.51	0.86
Tin (USD/mt ton)	4,235	2.67	15.76
Copper (USD/mt ton)	9,813	0.17	17.78
Coal (USD/ton)	144.0	0.00	-
CPO (MYR/ton)	4,235	2.67	15.76

Currency	Latest	Chg%	YTD%
USD-IDR	15,145	0.14	1.66
AUD-IDR	10,414	(0.09)	0.86
EUR-IDR	16,915	(0.11)	0.75
SGD-IDR	11,784	(0.03)	(0.91)
JPY-IDR	104	0.62	4.61
GBP-IDR	20,275	(0.14)	(3.12)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.5	0.2	(0.0)
15 Year	6.7	0.1	0.5
20 Year	6.8	0.1	(0.0)
30 Year	6.9	(0.0)	(0.4)

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MDKA	2,700	4.25	0.37	66.08	1.36
ADRO	3,870	2.38	62.61	119.04	1.20
MAPI	1,825	2.24	1.96	30.30	0.35
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
AMMN	9,550	(5.45)	45.80	692.55	(0.51)
TLKM	3,070	(3.15)	(22.28)	304.12	1.09
BBNI	5,425	(3.13)	0.93	202.34	1.29
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	68	3,141.5	(20.9)	81.70	2.00
BUKA	123	203.6	(43.1)	12.68	1.41
BBRI	5,100	182.3	(10.9)	772.95	1.48
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	5,100	929.7	(10.9)	772.95	1.48
BBCA	10,650	565.6	13.3	1,312.88	0.88
BMRI	7,025	519.7	16.1	655.67	1.26

Economic Calendar

Date	Event	Act	Prev	Frcst
Thursday September 26 2024				
1:00 PM	DE GfK Consumer Confidence OCT	-21.2	-21.9	-19
7:30 PM	US Durable Goods Orders MoM AUG	0.0%	9.8%	-2.2%
7:30 PM	US GDP Growth Rate QoQ Final Q2	3%	1.6%	3.0%
7:30 PM	US GDP Price Index QoQ Final Q2	2.5%	3.0%	2.5%
7:30 PM	US Initial Jobless Claims SEP/21	218K	222K	222.0K
7:30 PM	US Core PCE Prices QoQ Final Q2	2.8%	3.7%	2.8%
7:30 PM	US GDP Sales QoQ Final Q2	1.9%	2.1%	2.2%
7:30 PM	US PCE Prices QoQ Final Q2	2.5%	3.4%	2.5%
7:30 PM	US Real Consumer Spending QoQ Final Q2	2.8%	1.9%	2.9%
8:20 PM	US Fed Chair Powell Speech			
Friday September 27 2024				
8:30 AM	CN Industrial Profits (YTD) YoY AUG	0.5%	3.6%	3.5%
1:45 PM	FR Inflation Rate YoY Prel SEP		1.8%	1.8%
1:45 PM	FR Inflation Rate MoM Prel SEP		0.5%	-0.4%
2:55 PM	DE Unemployment Rate SEP		6%	6.0%
7:30 PM	US Core PCE Price Index MoM AUG		0.2%	0.2%
7:30 PM	US Personal Income MoM AUG		0.3%	0.3%
7:30 PM	US Personal Spending MoM AUG		0.5%	0.3%
7:30 PM	US PCE Price Index MoM AUG		0.2%	0.2%
7:30 PM	US PCE Price Index YoY AUG		2.5%	2.4%
7:30 PM	US Core PCE Price Index YoY AUG		2.6%	2.6%

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
23-Sep-24	10:30	MSIN	RUPSLB	iNews Tower Lt. 3, Jl. Kebon Sirih Kav. 17-19
	14:00	LINK	RUPST	The Westin Jakarta, Jl. H.R. Rasuna Said Kav. C-22
24-Sep-24	10:00	HEXA	RUPST & RUPSLB	Kantor Pusat Perseroan, Jl. Pulo Kambing II Kav. I-II No. 33
	11:00	BRAM	RUPSLB	Hotel Mulia, Jl. Asia Afrika, Senayan
	13:00	ISAT	RUPSLB	RUPS Diselenggarakan Secara Elektronik
25-Sep-24	9:30	CNTX	RUPST & RUPSLB	Hotel Mulia, Jl. Asia Afrika, Senayan
	10:00	IKPM	RUPSLB	Klub Kelapa Gading, Jl. Boulevard Kelapa Gading Blok. KGC
	10:00	IPCM	RUPSLB	Pelindo Tower Lt. 8, Jl. Yos Sudarso No. 9
	10:00	KOKA	RUPSLB	Jl. Sultan Iskandar Muda No. 7C
	14:00	TRIN	RUPSLB	District 8 SCBD, Prosperity Tower Lt. 18 A/J
26-Sep-24	9:00	BJTM	RUPSLB	Kantor Pusat Perseroan, Jl. Basuki Rachmat No. 98-104
	10:00	KINO	RUPSLB	Kino Tower Lt. 3, Jl. Jalur Sutera Boulevard No. 1
	10:00	WIFI	RUPSLB	Kantor Fatmawati Mas Blok III Kav. 328-329
	14:00	MCAS	RUPSLB	Mangkuluhur City Lt. 19, Jl. Gatot Subroto Kav. 1-3
27-Sep-24	9:30	BNLI	RUPSLB	WTC II Lt. 21, Jl. Jend. Sudirman Kav. 29-31
	10:00	RMKE	RUPSLB	Wisma RMK Lt. 4, Jl. Puri Kencana Blok M4 No. 1
	14:00	BNII	RUPSLB	Function Room Sentral Senayan III Lt. 28, Jl. Asia Afrika No. 8
	14:00	MGLV	RUPSLB	Magran Office MA Coterie Building, Jl. Kemang Raya No. 14B

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividen d Yield
HEXA	Cash Dividen	02 Oct 24	03 Oct 24	04 Oct 24	25 Oct 24	705.04	10.72%
AALI	Cash Dividen	03 Oct 24	04 Oct 24	07 Oct 24	24 Oct 24	84	1.24%

IPO

TICKER	Price	Book Building	Allot. Date	List. Date	Warrant
GWAA	100 – 120	10 Sep 24 – 18 Sep 24	01 Okt 24	03 Okt 24	-
VERN	190 – 195	18 Sep 24 – 25 Sep 24	04 Okt 24	08 Okt 24	2 : 1
PTMR	125 – 135	20 Sep 24 – 24 Sep 24	04 Okt 24	08 Okt 24	-

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