

JAKARTA COMPOSITE INDEX


Highest	7,696.92
Lowest	7,579.13
YTD %	4.40

Market Review (Session 1)

In session 1, JCI closed down -1.35% to the level of 7.592.64.

Market Prediction (Session 2)

JCI: The index closed negative and break our support flow. JCI is expected to remain volatile in the range 7,554 – 7,627.

- ANTM: The price closed at 1,460 (-0.68%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- CMRY: The price managed touched our first target at 5,875, highest at 5,950 (+3.48%) and closed at 5,575 (-3.04%). Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below new support at 5,500.
- MYOR: The price closed at 2,910 (-0.68%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PTBA: The price closed at 3,090 (-1.59%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- Sentra Investasi has reduced its holding in PT. Lavender Bina Cendikia Tbk. (BMBL) by selling 22.60 million shares in several stages, resulting in a realised gain of approximately Rp365.4 million. The company's current holding is 166.27 million shares.
- Yulisar Khiat, Director of PT Medikaloka Hermina Tbk (HEAL), has increased his share ownership through the purchase of 130,000 HEAL shares at a price of IDR 1,405 per share. Following the purchase, his shareholding in HEAL increased to 1,929,892,120 shares, representing 12.5595% of the total issued share capital.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,619	(1.10)	13.7	0.9
IHSG	7,593	(1.35)	20.3	2.1
Shanghai	3,264	5.70	14.9	1.3
TWSE	22,427	(1.74)	22.9	2.5
KLSE	1,654	(0.37)	15.3	1.4
ST - Times	3,578	0.14	13.1	1.3
Sensex	84,897	(0.83)	26.0	4.2
Hangseng	21,322	3.34	11.0	1.2
Nikkei	37,964	(4.72)	23.9	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,383	0.43	5.79
Consumer Cyclical	880	(1.24)	7.09
Energy	2,733	(1.09)	30.10
Financials	1,523	(1.15)	4.46
Healthcare	1,585	(0.24)	15.15
Industrials	1,071	(0.59)	(2.04)
Infrastructure	1,551	(1.29)	(1.21)
Cons. Non-Cyclical	743	(1.07)	2.80
Prop. & Real Estate	796	(1.07)	11.43
Technology	3,837	(1.75)	(13.50)
Trans. & Logistics	1,501	0.28	(6.30)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	68.52	0.50	(4.37)
Gold (USD tr.oz)	2,656	(0.08)	28.76
Nickel (USD/mt ton)	16,745	(0.30)	2.37
Tin (USD/mt ton)	4,159	(1.79)	12.83
Copper (USD/mt ton)	10,081	2.73	16.63
Coal (USD/ton)	145.5	0.00	-
CPO (MYR/ton)	4,159	(1.79)	12.83

Currency	Latest	Chg%	YTD%
USD-IDR	15,127	(0.01)	1.78
AUD-IDR	10,496	(0.77)	0.08
EUR-IDR	16,885	(0.17)	0.92
SGD-IDR	11,816	(0.24)	(1.18)
JPY-IDR	106	(0.69)	2.30
GBP-IDR	20,258	(0.15)	(3.04)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.5	(0.4)	(0.5)
15 Year	6.7	0.2	0.6
20 Year	6.8	0.2	0.3
30 Year	6.9	0.0	(0.4)

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
INKP	8,875	4.11	6.61	48.55	1.12
ESSA	875	1.16	65.09	15.07	1.00
INCO	4,020	(0.25)	(5.39)	42.37	0.28
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
GOTO	66	(5.71)	(23.26)	79.29	2.00
MAPI	1,765	(3.55)	(1.40)	29.30	0.35
ISAT	10,975	(2.88)	17.07	88.49	0.41
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	66	3,573.9	(23.3)	79.29	2.00
BBRI	4,970	254.4	(13.2)	753.25	1.48
ANTM	1,460	73.4	(14.4)	35.08	1.21
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,970	1,264.5	(13.2)	753.25	1.48
BBCA	10,500	553.9	11.7	1,294.39	0.88
BMRI	7,000	386.8	15.7	653.33	1.26

Economic Calendar

Date	Event	Act	Prev	Frcst
Friday September 27 2024				
8:30 AM	CN Industrial Profits (YTD) YoY AUG	0.5%	3.6%	3.5%
1:45 PM	FR Inflation Rate YoY Prel SEP	1.2%	1.8%	1.8%
1:45 PM	FR Inflation Rate MoM Prel SEP	-1.2%	0.5%	-0.4%
2:55 PM	DE Unemployment Rate SEP	6%	6%	6.0%
7:30 PM	US Core PCE Price Index MoM AUG	0.1%	0.2%	0.2%
7:30 PM	US Personal Income MoM AUG	0.2%	0.3%	0.3%
7:30 PM	US Personal Spending MoM AUG	0.2%	0.5%	0.3%
7:30 PM	US PCE Price Index MoM AUG	0.1%	0.2%	0.2%
7:30 PM	US PCE Price Index YoY AUG	2.2%	2.5%	2.4%
7:30 PM	US Core PCE Price Index YoY AUG	2.7%	2.6%	2.6%
Monday September 30 2024				
8:30 AM	CN NBS Manufacturing PMI SEP	49.8	49.1	49.4
8:30 AM	CN NBS Non Manufacturing PMI SEP	50.0	50.3	50.2
8:30 AM	CN NBS General PMI SEP	50.4	50.1	50
8:45 AM	CN Caixin Manufacturing PMI SEP	49.3	50.4	50.1
8:45 AM	CN Caixin Services PMI SEP	50.3	51.6	51.3
8:45 AM	CN Caixin Composite PMI SEP	50.3	51.2	50.6
4:00 PM	CN Current Account Final Q2		\$39.2B	\$54.9B
7:00 PM	DE Inflation Rate YoY Prel SEP		1.9%	1.7%
8:45 PM	US Chicago PMI SEP		46.1	45
9:30 PM	US Dallas Fed Manufacturing Index SEP		-9.7	-4

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
30-Sep-24	14:00	UANG	RUPST	Club House PT Pakuan Tbk. Ruang Rapat Mahoni, Sawangan
1-Oct-24	10:00	CBPE	RUPSLB	Fave Hotel Paskal Hyper Square Bandung
	10:00	MAPB	RUPSLB	Sahid Sudirman Center Lt. 58, Jl. Jend. Sudirman Kav. 86
	14:00	TFAS	RUPSLB	Mall Ambassador Lt. 5, Jl. Prof. Dr. Satrio No. 65
2-Oct-24	10:00	DGNS	RUPSLB	BIC 2 Lt. 4, Jl. Teuku Cik Ditiro No. 11-12
3-Oct-24	10:00	AMAG	RUPSLB	Menara Batavia, Jl. KH. Mas Mansyur Kav. 126
4-Oct-24	10:00	FILM	RUPSLB	MD Place, Jl. Setiabudi Selatan No. 7
	14:00	DEAL	RUPSLB	Kantor Perseroan, HQ Bella Terra, Jl. Boulevard Raya No. 1

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividen d Yield
HEXA	Cash Dividen	02 Oct 24	03 Oct 24	04 Oct 24	25 Oct 24	705.04	10.72%
AALI	Cash Dividen	03 Oct 24	04 Oct 24	07 Oct 24	24 Oct 24	84	1.24%
UNTR	Cash Dividen	07 Oct 24	08 Oct 24	09 Oct 24	24 Oct 24	667	2.41%

IPO

TICKER	Price	Book Building	Allot. Date	List. Date	Warrant
GWAA	100 – 120	10 Sep 24 – 18 Sep 24	01 Okt 24	03 Okt 24	-
VERN	190 – 195	18 Sep 24 – 25 Sep 24	04 Okt 24	08 Okt 24	2 : 1
PTMR	125 – 135	20 Sep 24 – 24 Sep 24	04 Okt 24	08 Okt 24	-

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