

JAKARTA COMPOSITE INDEX

7,581.75
 +0.71%

Highest	7,591.61
Lowest	7,526.09
YTD %	4.25

Market Review (Session 1)

In session 1, JCI closed up +0.71% to the level of 7.581.75.

Market Prediction (Session 2)

JCI: The index closed higher and testing our resistance flow. JCI is expected to remain volatile in the range 7,547 – 7,616.

- ENRG: The price managed touched our first target at 224, highest at 226 (+3.67%) and closed at 218 (0%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

- ESSA: The price break our second target at 920 (+3.95%) and closed at 945 (+6.78%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support. The new support benchmark is at 920.

- HRTA: The price managed touched our first target at 410, highest at 412 (+2.49%) and closed at 402 (0%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

- SMDR: The price closed at 360 (-0.55%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Pertamina Geothermal Energy Tbk (PGEO), a company with a focus on geothermal energy, is taking steps to accelerate the commercial-scale production of green hydrogen. One concrete step is to collaborate with Pertamina NRE and Genvia.

- PT. Petrosea Tbk. (PTRO), a mining services company, has made a significant investment of approximately Rp 6 trillion to acquire new mining equipment. The investment is intended to facilitate the implementation of new mining services projects that have commenced in Central Kalimantan.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,593	(2.13)	13.4	0.9
IHSG	7,582	0.71	19.9	2.1
Shanghai	3,336	8.06	16.1	1.4
TWSE	22,374	0.71	22.3	2.5
KLSE	1,649	0.00	15.2	1.4
ST - Times	3,590	0.12	13.2	1.3
Sensex	84,311	0.04	25.6	4.1
Hangseng	21,134	2.43	11.3	1.2
Nikkei	38,663	2.05	22.8	2.0

Sectors	Latest	Chg%	YTD%
Basic Material	1,394	0.98	6.64
Consumer Cyclical	877	(0.12)	6.78
Energy	2,714	0.35	29.21
Financials	1,519	(0.13)	4.18
Healthcare	1,588	(0.03)	15.41
Industrials	1,074	0.21	(1.82)
Infrastructure	1,552	0.51	(1.17)
Cons. Non-Cyclical	742	0.36	2.72
Prop. & Real Estate	801	0.98	12.22
Technology	3,848	0.31	(13.24)
Trans. & Logistics	1,527	0.46	(4.66)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	68.31	0.21	(4.66)
Gold (USD tr.oz)	2,641	0.25	28.03
Nickel (USD/mt ton)	16,996	1.50	5.49
Tin (USD/mt ton)	4,124	(0.84)	14.15
Copper (USD/mt ton)	9,983	(0.97)	14.84
Coal (USD/ton)	146.3	4.46	-
CPO (MYR/ton)	4,124	(0.84)	14.15

Currency	Latest	Chg%	YTD%
USD-IDR	15,196	(0.37)	1.32
AUD-IDR	10,525	(0.38)	(0.19)
EUR-IDR	16,925	0.26	0.69
SGD-IDR	11,817	0.12	(1.19)
JPY-IDR	105	0.94	3.46
GBP-IDR	20,326	(0.04)	(3.37)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.5	0.1	(0.4)
15 Year	6.7	0.5	1.0
20 Year	6.8	0.4	1.0
30 Year	6.9	0.0	(0.3)

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ESSA	945	6.78	78.30	16.28	0.99
HRUM	1,415	2.54	5.99	19.13	0.94
SMGR	3,880	2.37	(39.38)	26.20	1.29
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BUKA	117	(3.31)	(45.83)	12.06	1.41
MAPI	1,705	(3.13)	(4.75)	28.30	0.36
ARTO	2,960	(2.95)	2.07	41.02	2.43
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	67	872.1	(22.1)	80.49	2.00
BUKA	117	159.4	(45.8)	12.06	1.41
MBMA	595	148.5	6.3	64.26	0.30
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	5,000	506.1	(12.7)	757.80	1.48
BBCA	10,400	290.1	10.6	1,282.06	0.87
BMRI	7,000	206.0	15.7	653.33	1.26

Economic Calendar

Date	Event	Act	Prev	Frcst
Monday September 30 2024				
8:30 AM	CN NBS Manufacturing PMI SEP	49.8	49.1	49.4
8:30 AM	CN NBS Non Manufacturing PMI SEP	50.0	50.3	50.2
8:30 AM	CN NBS General PMI SEP	50.4	50.1	50
8:45 AM	CN Caixin Manufacturing PMI SEP	49.3	50.4	50.1
8:45 AM	CN Caixin Services PMI SEP	50.3	51.6	51.3
8:45 AM	CN Caixin Composite PMI SEP	50.3	51.2	50.6
4:00 PM	CN Current Account Final Q2	\$54.5B	\$39.2B	\$54.9B
7:00 PM	DE Inflation Rate YoY Prel SEP	1.6%	1.9%	1.5%
8:45 PM	US Chicago PMI SEP	46.6	46.1	45
9:30 PM	US Dallas Fed Manufacturing Index SEP	-9.0	-9.7	-4
Tuesday October 01 2024				
7:30 AM	ID S&P Global Manufacturing PMI SEP	49.2	48.9	49.5
11:00 AM	ID Inflation Rate YoY SEP	1.84%	2.12%	2.0%
11:00 AM	ID Core Inflation Rate YoY SEP	2.09%	2.02%	2.1%
11:00 AM	ID Inflation Rate MoM SEP	-0.12%	-0.03%	0.0%
12:00 PM	ID Tourist Arrivals YoY AUG	18.3%	16.91%	14.0%
12:00 AM	US Fed Chair Powell Speech			
6:50 AM	JP Tankan Large Manufacturers Index Q3	13	13	12
8:45 PM	US S&P Global Manufacturing PMI Final SEP		47.9	47
9:00 PM	US ISM Manufacturing PMI SEP		47.2	48.3
9:00 PM	US JOLTs Job Openings AUG		7.673M	7.65M

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
30-Sep-24	14:00	UANG	RUPST	Club House PT Pakuan Tbk. Ruang Rapat Mahoni, Sawangan
1-Oct-24	10:00	CBPE	RUPSLB	Fave Hotel Paskal Hyper Square Bandung
	10:00	MAPB	RUPSLB	Sahid Sudirman Center Lt. 58, Jl. Jend. Sudirman Kav. 86
	14:00	TFAS	RUPSLB	Mall Ambassador Lt. 5, Jl. Prof. Dr. Satrio No. 65
2-Oct-24	10:00	DGNS	RUPSLB	BIC 2 Lt. 4, Jl. Teuku Cik Ditiro No. 11-12
3-Oct-24	10:00	AMAG	RUPSLB	Menara Batavia, Jl. KH. Mas Mansyur Kav. 126
4-Oct-24	10:00	FILM	RUPSLB	MD Place, Jl. Setiabudi Selatan No. 7
	14:00	DEAL	RUPSLB	Kantor Perseroan, HQ Bella Terra, Jl. Boulevard Raya No. 1

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividen d Yield
HEXA	Cash Dividen	02 Oct 24	03 Oct 24	04 Oct 24	25 Oct 24	705.04	10.72%
AALI	Cash Dividen	03 Oct 24	04 Oct 24	07 Oct 24	24 Oct 24	84	1.24%
UNTR	Cash Dividen	07 Oct 24	08 Oct 24	09 Oct 24	24 Oct 24	667	2.41%

IPO

TICKER	Price	Book Building	Allot. Date	List. Date	Warrant
GWAA	100 – 120	10 Sep 24 – 18 Sep 24	01 Okt 24	03 Okt 24	-
VERN	190 – 195	18 Sep 24 – 25 Sep 24	04 Okt 24	08 Okt 24	2 : 1
PTMR	125 – 135	20 Sep 24 – 24 Sep 24	04 Okt 24	08 Okt 24	-

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