

JAKARTA COMPOSITE INDEX

7,571.07
-0.93%

Highest	7,642.00
Lowest	7,564.16
YTD %	4.10

Market Review (Session 1)

In session 1, JCI closed down -0.93% to the level of 7,571.07.

Market Prediction (Session 2)

JCI: The index closed negative and testing our support flow. JCI is expected to remain volatile in the range 7,546 – 7,597.

- ADRO: The price closed at 3,890 (-0.77%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- LSIP: The price managed touched our first target at 1,045 (+1.95%) and closed at 1,030 (+0.49%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SRTG: The price closed at 2,640 (-1.49%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TINS: The price closed at first target 1,205 (+2.12%) and highest at 1,215 (+2.97%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.

News

- Adaro Strategic Investments has divested 370 million shares of PT. Adaro Energy Indonesia Tbk. (ADRO), owned by Boy Thohir, effectively reducing its ownership stake in the company on September 26.
- Inti Bangun Sejahtera Tbk. (IBST) net loss widened to Rp2.02 trillion for the six months ended June 30, 2024, compared to a net profit of Rp49.45 million in the corresponding period of 2023. This represents a year-on-year deterioration of 4,184% and translates to a basic loss per share of Rp1,495, a significant reversal from the basic earnings per share of Rp37 in the prior year.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,578	(0.63)	13.3	0.9
IHSG	7,571	(0.93)	18.3	2.1
Shanghai	3,336	8.06	16.1	1.4
TWSE	22,390	0.75	22.5	2.5
KLSE	1,640	(0.99)	15.3	1.4
ST - Times	3,591	0.27	13.1	1.3
Sensex	84,266	(0.04)	25.6	4.1
Hangseng	22,402	6.00	11.3	1.2
Nikkei	37,975	(1.76)	23.2	2.0

Sectors	Latest	Chg%	YTD%
Basic Material	1,426	1.05	9.04
Consumer Cyclical	867	(1.33)	5.57
Energy	2,788	0.57	32.72
Financials	1,512	(0.96)	3.66
Healthcare	1,581	(0.49)	14.86
Industrials	1,075	(0.30)	(1.69)
Infrastructure	1,522	(1.63)	(3.09)
Cons. Non-Cyclical	736	(1.23)	1.92
Prop. & Real Estate	792	(1.20)	10.93
Technology	3,830	(0.53)	(13.65)
Trans. & Logistics	1,502	(1.56)	(6.20)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	70.97	1.63	(0.95)
Gold (USD tr.oz)	2,655	(0.30)	28.70
Nickel (USD/mt ton)	17,514	3.05	6.67
Tin (USD/mt ton)	4,166	1.02	14.61
Copper (USD/mt ton)	9,829	(1.54)	16.59
Coal (USD/ton)	146.0	0.00	-
CPO (MYR/ton)	4,166	1.02	14.61

Currency	Latest	Chg%	YTD%
USD-IDR	15,239	(0.26)	1.04
AUD-IDR	10,508	(0.05)	(0.04)
EUR-IDR	16,858	0.15	1.09
SGD-IDR	11,837	(0.17)	(1.35)
JPY-IDR	106	(0.25)	2.70
GBP-IDR	20,225	0.22	(2.88)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.5	0.2	(0.0)
15 Year	6.7	0.2	1.4
20 Year	6.9	0.2	1.4
30 Year	6.9	0.1	(0.1)

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MEDC	1,370	6.61	18.61	34.44	0.69
ANTM	1,545	3.00	(9.38)	37.13	1.21
MDKA	2,760	2.60	2.22	67.55	1.36
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ACES	855	(4.47)	18.75	14.66	0.38
MTEL	605	(3.97)	(14.18)	50.55	0.42
BRPT	1,030	(3.74)	(22.43)	97.12	2.95
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	66	895.8	(23.3)	79.29	2.00
BUKA	121	213.6	(44.0)	12.48	1.41
MEDC	1,370	171.7	18.6	34.44	0.69
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,980	593.3	(13.0)	754.76	1.48
BBCA	10,500	417.3	11.7	1,294.39	0.87
BMRI	7,025	263.5	16.1	655.67	1.26

Economic Calendar

Date	Event	Act	Prev	Frcst
Tuesday October 01 2024				
7:30 AM	ID S&P Global Manufacturing PMI SEP	49.2	48.9	49.5
11:00 AM	ID Inflation Rate YoY SEP	1.84%	2.12%	2.0%
11:00 AM	ID Core Inflation Rate YoY SEP	2.09%	2.02%	2.1%
11:00 AM	ID Inflation Rate MoM SEP	-0.12%	-0.03%	0.0%
12:00 PM	ID Tourist Arrivals YoY AUG	18.3%	16.91%	14.0%
12:00 AM	US Fed Chair Powell Speech			
6:50 AM	JP Tankan Large Manufacturers Index Q3	13	13	12
8:45 PM	US S&P Global Manufacturing PMI Final SEP	47.3	47.9	47
9:00 PM	US ISM Manufacturing PMI SEP	47.2	47.2	48.3
9:00 PM	US JOLTs Job Openings AUG	8.04M	7.711M	7.65M
Wednesday October 02 2024				
3:30 AM	US API Crude Oil Stock Change SEP/27	-1.5M	-4.339M	
5:15 AM	US Fed Barkin Speech			
6:00 AM	KR Inflation Rate YoY SEP	1.6%	2%	1.9%
6:00 AM	KR Inflation Rate MoM SEP	0.1%	0.4%	0.4%
7:30 AM	KR S&P Global Manufacturing PMI SEP	48.3	51.9	52
12:00 PM	JP Consumer Confidence SEP	36.9	36.7	36.8
7:15 PM	US ADP Employment Change SEP		99K	90.0K
9:05 PM	US Fed Musalem Speech			
9:30 PM	US EIA Crude Oil Stocks Change SEP/27		-4.471M	
9:30 PM	US EIA Gasoline Stocks Change SEP/27		-1.538M	

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
30-Sep-24	14:00	UANG	RUPST	Club House PT Pakuan Tbk. Ruang Rapat Mahoni, Sawangan
1-Oct-24	10:00	CBPE	RUPSLB	Fave Hotel Paskal Hyper Square Bandung
	10:00	MAPB	RUPSLB	Sahid Sudirman Center Lt. 58, Jl. Jend. Sudirman Kav. 86
	14:00	TFAS	RUPSLB	Mall Ambassador Lt. 5, Jl. Prof. Dr. Satrio No. 65
2-Oct-24	10:00	DGNS	RUPSLB	BIC 2 Lt. 4, Jl. Teuku Cik Ditiro No. 11-12
3-Oct-24	10:00	AMAG	RUPSLB	Menara Batavia, Jl. KH. Mas Mansyur Kav. 126
4-Oct-24	10:00	FILM	RUPSLB	MD Place, Jl. Setiabudi Selatan No. 7
	14:00	DEAL	RUPSLB	Kantor Perseroan, HQ Bella Terra, Jl. Boulevard Raya No. 1

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividen d Yield
HEXA	Cash Dividen	02 Oct 24	03 Oct 24	04 Oct 24	25 Oct 24	705.04	10.72%
AALI	Cash Dividen	03 Oct 24	04 Oct 24	07 Oct 24	24 Oct 24	84	1.24%
UNTR	Cash Dividen	07 Oct 24	08 Oct 24	09 Oct 24	24 Oct 24	667	2.41%
PPGL	Cash Dividen	09 Oct 24	10 Oct 24	11 Oct 24	31 Oct 24	2	1.89%
TRIS	Cash Dividen	09 Oct 24	10 Oct 24	11 Oct 24	29 Oct 24	2.25	1.24%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA	100 – 120	10 Sep 24 – 18 Sep 24	01 Okt 24	03 Okt 24	-
VERN	195	02 Oct 24 – 04 Oct 24	04 Okt 24	08 Okt 24	2 : 1
PTMR	128	02 Oct 24 – 04 Oct 24	04 Okt 24	08 Okt 24	-

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