

**JAKARTA COMPOSITE INDEX**

**7,523.11**  
 -0.53%

Highest	7,581.33
Lowest	7,504.41
YTD %	3.44

**Market Review (Session 1)**

In session 1, JCI closed down -0.53% to the level of 7,523.11.

**Market Prediction (Session 2)**

JCI: The index closed negative with bearish candle. JCI is expected to remain volatile and maintain its negative movement.

- AKRA: The price closed at 1,595 (+0.95%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ANTM: The price managed touched our second target at 1,590 (+3.58%) and closed at 1,575 (+2.61%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- KRAS: The price break our second target at 138, highest at 158 (+18.80%) and closed at 155 (+16.54%). Prices still have the opportunity to strengthen to 159. Beware if the price breaks below new support at 151.
- RAJA: The price break our second target at 1,400, highest at 1,475 (+9.26%) and closed at 1,450 (+7.41%). Prices still have the opportunity to strengthen to 1,500. Beware if the price breaks below new support at 1,415.

**News**

- PT. Harum Energy Tbk. (HRUM) has completed a loan transaction with a value of IDR 1.43 trillion (USD 95 million), involving four entities of the company. The purpose of the loan is to provide support for capital expenditure, working capital, general corporate financing, and investment for the entities.
- PT. Samuel Tumbuh Bersama has sold its shares in PT. Nusantara Sawit Sejahtera Tbk. (NSSS) on 24 September 2024, reducing its shareholding to 26.95%. NSSS shares were up 1% in today's trading.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,562	(1.22)	13.2	0.9
IHSG	7,523	(0.53)	18.1	2.1
Shanghai	3,336	8.06	16.1	1.4
TWSE	22,390	0.75	22.5	2.5
KLSE	1,636	(0.23)	15.1	1.4
ST - Times	3,584	(0.06)	13.1	1.3
Sensex	83,411	(1.06)	25.6	4.1
Hangseng	21,858	(3.15)	12.0	1.3
Nikkei	38,586	1.99	22.7	2.0

Sectors	Latest	Chg%	YTD%
Basic Material	1,411	(0.04)	7.90
Consumer Cyclical	863	(0.02)	5.12
Energy	2,754	(0.36)	31.11
Financials	1,498	(0.51)	2.75
Healthcare	1,570	(0.82)	14.05
Industrials	1,070	(0.33)	(2.16)
Infrastructure	1,520	0.05	(3.16)
Cons. Non-Cyclical	734	(0.19)	1.61
Prop. & Real Estate	792	0.24	10.86
Technology	3,756	(1.07)	(15.31)
Trans. & Logistics	1,495	(0.11)	(6.68)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	71.04	1.34	(0.85)
Gold (USD tr.oz)	2,655	(0.14)	28.69
Nickel (USD/mt ton)	17,711	1.12	9.34
Tin (USD/mt ton)	33,879	1.26	16.33
Copper (USD/mt ton)	9,979	1.53	17.82
Coal (USD/ton)	142.8	0.00	-
CPO (MYR/ton)	4,305	3.34	16.33

Currency	Latest	Chg%	YTD%
USD-IDR	15,403	(0.90)	(0.04)
AUD-IDR	10,568	(0.39)	(0.60)
EUR-IDR	16,993	(0.47)	0.29
SGD-IDR	11,893	(0.31)	(1.82)
JPY-IDR	105	0.74	3.67
GBP-IDR	20,340	(0.15)	(3.43)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.5	0.0	0.4
15 Year	6.8	0.9	2.4
20 Year	6.9	0.4	2.2
30 Year	6.9	0.2	0.5

Source: Bloomberg LP

**LQ45 stock Ranking session 1**

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
SMGR	4,030	3.33	(37.03)	27.21	1.29
ANTM	1,575	2.61	(7.62)	37.85	1.21
EXCL	2,250	2.27	12.50	29.54	0.80
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BUKA	115	(4.17)	(46.76)	11.86	1.41
ICBP	11,975	(1.84)	13.24	139.65	0.34
BBTN	1,390	(1.77)	11.20	19.51	1.13
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	64	1,954.0	(25.6)	76.89	2.00
BUKA	115	339.4	(46.8)	11.86	1.41
BBRI	4,910	202.3	(14.2)	744.15	1.48
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,910	993.2	(14.2)	744.15	1.48
BMRI	6,950	269.5	14.9	648.67	1.26
BBCA	10,425	256.7	10.9	1,285.14	0.87

**Economic Calendar**

Date	Event	Act	Prev	Frct
Wednesday October 02 2024				
3:30 AM	US API Crude Oil Stock Change SEP/27	-1.5M	-4.339M	
5:15 AM	US Fed Barkin Speech			
6:00 AM	KR Inflation Rate YoY SEP	1.6%	2%	1.9%
6:00 AM	KR Inflation Rate MoM SEP	0.1%	0.4%	0.4%
7:30 AM	KR S&P Global Manufacturing PMI SEP	48.3	51.9	52
12:00 PM	JP Consumer Confidence SEP	36.9	36.7	36.8
7:15 PM	US ADP Employment Change SEP	143K	103K	90.0K
9:05 PM	US Fed Musalem Speech			
9:30 PM	US EIA Crude Oil Stocks Change SEP/27	3.889M	-4.471M	
9:30 PM	US EIA Gasoline Stocks Change SEP/27	1.119M	-1.538M	
Thursday October 03 2024				
7:30 AM	JP Jibun Bank Services PMI Final SEP	53.1	53.7	53.9
2:50 PM	FR HCOB Services PMI Final SEP		55.0	48.3
2:55 PM	DE HCOB Services PMI Final SEP		51.2	50.6
3:30 PM	GB S&P Global Services PMI Final SEP		53.7	52.8
7:30 PM	US Initial Jobless Claims SEP/28		218K	220.0K
8:45 PM	US S&P Global Composite PMI Final SEP		54.6	54.4
8:45 PM	US S&P Global Services PMI Final SEP		55.7	55.4
9:00 PM	US ISM Services PMI SEP		51.5	51.3
9:00 PM	US Factory Orders MoM AUG		5%	-3.2%
9:40 PM	US Fed Bostic Speech			

Source: Trading Economics

**RUPS**

Date	Time	Company	Event	Place
30-Sep-24	14:00	UANG	RUPST	Club House PT Pakuan Tbk. Ruang Rapat Mahoni, Sawangan
1-Oct-24	10:00	CBPE	RUPSLB	Fave Hotel Paskal Hyper Square Bandung
	10:00	MAPB	RUPSLB	Sahid Sudirman Center Lt. 58, Jl. Jend. Sudirman Kav. 86
	14:00	TFAS	RUPSLB	Mall Ambassador Lt. 5, Jl. Prof. Dr. Satrio No. 65
2-Oct-24	10:00	DGNS	RUPSLB	BIC 2 Lt. 4, Jl. Teuku Cik Ditiro No. 11-12
3-Oct-24	10:00	AMAG	RUPSLB	Menara Batavia, Jl. KH. Mas Mansyur Kav. 126
4-Oct-24	10:00	FILM	RUPSLB	MD Place, Jl. Setiabudi Selatan No. 7
	14:00	DEAL	RUPSLB	Kantor Perseroan, HQ Bella Terra, Jl. Boulevard Raya No. 1

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividen d Yield
HEXA	Cash Dividen	02 Oct 24	03 Oct 24	04 Oct 24	25 Oct 24	705.04	10.72%
AALI	Cash Dividen	03 Oct 24	04 Oct 24	07 Oct 24	24 Oct 24	84	1.24%
UNTR	Cash Dividen	07 Oct 24	08 Oct 24	09 Oct 24	24 Oct 24	667	2.41%
PPGL	Cash Dividen	09 Oct 24	10 Oct 24	11 Oct 24	31 Oct 24	2	1.89%
TRIS	Cash Dividen	09 Oct 24	10 Oct 24	11 Oct 24	29 Oct 24	2.25	1.24%
SICO	Cash Dividen	10 Oct 24	11 Oct 24	14 Oct 24	21 Oct 24	3	2.73%

**IPO**

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA	100 – 120	10 Sep 24 – 18 Sep 24	01 Okt 24	03 Okt 24	-
VERN	195	02 Oct 24 – 04 Oct 24	04 Okt 24	08 Okt 24	2 : 1
PTMR	128	02 Oct 24 – 04 Oct 24	04 Okt 24	08 Okt 24	-

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