

**JAKARTA COMPOSITE INDEX**

**7,500.28**  
 -0.58%

Highest	7,549.23
Lowest	7,491.12
YTD %	3.13

**Market Review (Session 1)**

In session 1, JCI closed down -0.58% to the level of 7,500.28.

**Market Prediction (Session 2)**

JCI: The index closed negative and testing our support flow. JCI is expected to remain volatile in the range 7,526 – 7,466.

- **AUTO:** The price closed at 2,360 (+0.86%) and still bullish. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **DRMA:** The price break our first target at 1,140, highest at 1,155 (+3.12%) and closed at 1,145 (+2.23%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- **NCKL:** The price closed at 910 (-2.15%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **WIFI:** The price closed at 266 (-0.75%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

**News**

- Hery Gunardi has increased his stake in Bank Syariah Indonesia Tbk. (BRIS) by acquiring 976,800 shares of the nation's largest Islamic bank. The purchase transaction was completed on September 26, 2024, at an execution price of Rp3,071 per share.
- Tiga Makin Jaya has reduced its shareholding in PT. Panca Mitra Multiperdana Tbk. (PMMP) by divesting 48,181,300 shares, which were previously held by Kaesang Pangarep, the son of President Jokowi. This partial divestment was carried out in a phased manner.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,575	0.58	13.2	0.9
IHSG	7,500	(0.58)	18.1	2.1
Shanghai	3,336	8.06	16.1	1.4
TWSE	22,321	(0.32)	22.5	2.5
KLSE	1,632	(0.58)	15.1	1.4
ST - Times	3,583	0.17	13.0	1.3
Sensex	82,522	(0.05)	25.1	4.0
Hangseng	22,500	1.75	11.8	1.3
Nikkei	38,612	0.24	23.2	2.0

Sectors	Latest	Chg%	YTD%
Basic Material	1,398	(0.24)	6.94
Consumer Cyclical	865	(0.46)	5.32
Energy	2,763	0.65	31.50
Financials	1,501	(0.64)	2.92
Healthcare	1,583	0.75	15.06
Industrials	1,070	(0.62)	(2.14)
Infrastructure	1,520	(0.03)	(3.17)
Cons. Non-Cyclical	736	0.06	1.91
Prop. & Real Estate	787	(0.77)	10.22
Technology	3,677	(2.07)	(17.10)
Trans. & Logistics	1,498	0.28	(6.45)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	73.69	(0.03)	2.85
Gold (USD tr.oz)	2,664	0.32	29.15
Nickel (USD/mt ton)	18,153	2.50	5.94
Tin (USD/mt ton)	33,893	0.04	18.79
Copper (USD/mt ton)	10,085	1.06	15.27
Coal (USD/ton)	141.0	0.00	-
CPO (MYR/ton)	4,267	(0.88)	18.79

Currency	Latest	Chg%	YTD%
USD-IDR	15,482	(0.40)	(0.55)
AUD-IDR	10,599	(0.26)	(0.90)
EUR-IDR	17,071	(0.24)	(0.17)
SGD-IDR	11,940	(0.27)	(2.20)
JPY-IDR	106	(0.68)	2.84
GBP-IDR	20,324	(0.43)	(3.36)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.6	1.5	2.4
15 Year	6.8	0.3	3.0
20 Year	7.0	0.5	3.1
30 Year	7.0	0.1	1.0

Source: Bloomberg LP

**LQ45 stock Ranking session 1**

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
PGAS	1,515	3.77	34.07	36.73	0.78
MEDC	1,415	3.28	22.51	35.57	0.55
PGEO	1,145	2.23	(2.14)	47.53	0.71
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
GOTO	60	(6.25)	(30.23)	72.08	2.11
ARTO	2,790	(5.42)	(3.79)	38.66	2.50
MAPI	1,685	(2.60)	(5.87)	27.97	0.46
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	60	5,373.9	(30.2)	72.08	2.11
BBRI	4,910	132.4	(14.2)	744.15	1.48
MEDC	1,415	126.0	22.5	35.57	0.55
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,910	650.0	(14.2)	744.15	1.48
GOTO	60	322.4	(30.2)	72.08	2.11
BMRI	6,950	210.0	14.9	648.67	1.24

**Economic Calendar**

Date	Event	Act	Prev	Frcst
Thursday October 03 2024				
7:30 AM	JP Jibun Bank Services PMI Final SEP	53.1	53.7	53.9
2:50 PM	FR HCOB Services PMI Final SEP	49.6	55.0	48.3
2:55 PM	DE HCOB Services PMI Final SEP	50.6	51.2	50.6
3:30 PM	GB S&P Global Services PMI Final SEP	52.4	53.7	52.8
7:30 PM	US Initial Jobless Claims SEP/28	225K	219K	220.0K
8:45 PM	US S&P Global Composite PMI Final SEP	54.0	54.6	54.4
8:45 PM	US S&P Global Services PMI Final SEP	55.2	55.7	55.4
9:00 PM	US ISM Services PMI SEP	54.9	51.5	51.3
9:00 PM	US Factory Orders MoM AUG	-0.2%	4.9%	-3.2%
9:40 PM	US Fed Bostic Speech			
Friday October 04 2024				
3:30 AM	US Fed Balance Sheet OCT/2	\$7.05T	\$7.08T	
1:45 PM	FR Industrial Production MoM AUG		-0.5%	0.3%
3:30 PM	GB S&P Global Construction PMI SEP		53.6	52.7
5:00 PM	KR Foreign Exchange Reserves SEP		\$415.92B	\$416.0B
7:30 PM	US Non Farm Payrolls SEP		142K	130K
7:30 PM	US Unemployment Rate SEP		4.2%	4.3%
7:30 PM	US Average Hourly Earnings MoM SEP		0.4%	0.2%
7:30 PM	US Average Hourly Earnings YoY		3.8%	3.7%
7:30 PM	US Participation Rate SEP		62.7%	62.9%
8:00 PM	US Fed Williams Speech			

Source: Trading Economics

**RUPS**

Date	Time	Company	Event	Place
30-Sep-24	14:00	UANG	RUPST	Club House PT Pakuan Tbk. Ruang Rapat Mahoni, Sawangan
1-Oct-24	10:00	CBPE	RUPSLB	Fave Hotel Paskal Hyper Square Bandung
	10:00	MAPB	RUPSLB	Sahid Sudirman Center Lt. 58, Jl. Jend. Sudirman Kav. 86
	14:00	TFAS	RUPSLB	Mall Ambassador Lt. 5, Jl. Prof. Dr. Satrio No. 65
2-Oct-24	10:00	DGNS	RUPSLB	BIC 2 Lt. 4, Jl. Teuku Cik Ditiro No. 11-12
3-Oct-24	10:00	AMAG	RUPSLB	Menara Batavia, Jl. KH. Mas Mansyur Kav. 126
4-Oct-24	10:00	FILM	RUPSLB	MD Place, Jl. Setiabudi Selatan No. 7
	14:00	DEAL	RUPSLB	Kantor Perseroan, HQ Bella Terra, Jl. Boulevard Raya No. 1

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividen d Yield
HEXA	Cash Dividen	02 Oct 24	03 Oct 24	04 Oct 24	25 Oct 24	705.04	10.72%
AALI	Cash Dividen	03 Oct 24	04 Oct 24	07 Oct 24	24 Oct 24	84	1.24%
UNTR	Cash Dividen	07 Oct 24	08 Oct 24	09 Oct 24	24 Oct 24	667	2.41%
PPGL	Cash Dividen	09 Oct 24	10 Oct 24	11 Oct 24	31 Oct 24	2	1.89%
TRIS	Cash Dividen	09 Oct 24	10 Oct 24	11 Oct 24	29 Oct 24	2.25	1.24%
SICO	Cash Dividen	10 Oct 24	11 Oct 24	14 Oct 24	21 Oct 24	3	2.73%
ASII	Cash Dividen	11 Oct 24	14 Oct 24	15 Oct 24	31 Oct 24	98	1.87%
MEDC	Cash Dividen	11 Oct 24	14 Oct 24	15 Oct 24	01 Nov 24	15.75	1.15%

**IPO**

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA	100 – 120	10 Sep 24 – 18 Sep 24	01 Okt 24	03 Okt 24	-
VERN	195	02 Oct 24 – 04 Oct 24	04 Okt 24	08 Okt 24	2 : 1
PTMR	128	02 Oct 24 – 04 Oct 24	04 Okt 24	08 Okt 24	-

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