

JAKARTA COMPOSITE INDEX



7,500.13
+0.05%

Highest	7,513.44
Lowest	7,450.20
YTD %	3.13

Market Review (Session 1)

In session 1, JCI closed up +0.05% to the level of 7,500.13.

Market Prediction (Session 2)

JCI: The index closed positive and inline our projection. JCI is expected to have the opportunity to strengthen from the closing level of session 1.

- **AUTO:** The price managed touched our first target at 2,410, highest at 2,420 (+2.54%) and closed at 2,370 (+0.42%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

- **LSIP:** The price closed at our second target 1,075 (+3.86%) and highest at 1,080 (+4.35%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support. The new support benchmark is at 1,055.

- **PGAS:** The price managed touched our first target at 1,530 and highest at 1,535 (+2.33%) and closed at 1,510 (+0.67%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

- **SIL0:** The price closed at 2,960 (-3.90%) and breakdown support. Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below next support at 2,900.

News

- Two private companies, PT. Green Power Group Tbk. (LABA) and PT. Green City Traffic (ECGO) has entered into a partnership with the objective of supplying 31,000 electric motorcycle batteries by the end of 2024. This initiative is aligned with the goal of reducing air pollution.

- PT. Paramita Bangun Sarana Tbk. (PBSA) has established a wholly owned subsidiary, PT Plaza Paramita Sejahtera (PPS), with an authorized capital of Rp5,000,000,000.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,610	1.48	13.2	0.9
IHSG	7,500	0.05	18.0	2.1
Shanghai	3,336	8.06	16.1	1.4
TWSE	22,701	1.80	22.4	2.5
KLSE	1,634	0.26	15.0	1.4
ST - Times	3,596	0.24	13.1	1.3
Sensex	81,782	0.17	24.8	4.0
Hangseng	23,064	1.15	12.2	1.3
Nikkei	39,506	2.20	23.2	2.0

Sectors	Latest	Chg%	YTD%
Basic Material	1,410	0.82	7.82
Consumer Cyclical	864	0.22	5.21
Energy	2,769	0.79	31.79
Financials	1,495	(0.28)	2.54
Healthcare	1,586	0.44	15.27
Industrials	1,062	(0.96)	(2.95)
Infrastructure	1,524	0.09	(2.94)
Cons. Non-Cyclical	739	0.63	2.31
Prop. & Real Estate	790	0.92	10.57
Technology	3,791	3.38	(14.53)
Trans. & Logistics	1,486	0.20	(7.20)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	74.19	(0.26)	3.55
Gold (USD tr.oz)	2,643	(0.39)	28.13
Nickel (USD/mt ton)	17,992	(0.89)	8.37
Tin (USD/mt ton)	33,805	(0.26)	19.33
Copper (USD/mt ton)	9,944	(1.40)	16.18
Coal (USD/ton)	148.8	3.48	-
CPO (MYR/ton)	4,370	2.41	19.33

Currency	Latest	Chg%	YTD%
USD-IDR	15,673	(1.20)	(1.76)
AUD-IDR	10,667	(0.64)	(1.52)
EUR-IDR	17,190	(0.68)	(0.86)
SGD-IDR	12,013	(0.50)	(2.80)
JPY-IDR	106	0.28	3.17
GBP-IDR	20,561	(0.85)	(4.47)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.7	1.1	3.8
15 Year	6.9	1.0	4.0
20 Year	7.1	1.1	4.2
30 Year	7.0	0.7	1.5

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BUKA	150	30.43	(30.56)	15.47	1.43
SIDO	665	3.91	26.67	19.95	0.51
PTBA	3,090	3.34	26.64	35.60	0.81
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BBNI	5,225	(1.88)	(2.79)	194.88	1.27
INDF	6,925	(1.77)	7.36	60.80	0.31
BBCA	10,300	(1.67)	9.57	1,269.73	0.87
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUKA	150	2,467.2	(30.6)	15.47	1.43
GOTO	60	2,342.7	(30.2)	72.08	2.11
BBRI	4,870	129.7	(14.9)	738.09	1.49
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,870	631.8	(14.9)	738.09	1.49
BBCA	10,300	383.0	9.6	1,269.73	0.87
BUKA	150	370.1	(30.6)	15.47	1.43

Economic Calendar

Date	Event	Act	Prev	Frcst
Friday October 04 2024				
3:30 AM	US Fed Balance Sheet OCT/2	\$7.05T	\$7.08T	
1:45 PM	FR Industrial Production MoM AUG	1.4%	0.2%	0.3%
3:30 PM	GB S&P Global Construction PMI SEP	57.2	53.6	52.7
6:30 PM	IN Foreign Exchange Reserves SEP/27	\$704.89B	\$692.3B	
7:30 PM	US Non Farm Payrolls SEP	254K	159K	130K
7:30 PM	US Unemployment Rate SEP	4.1%	4.2%	4.3%
7:30 PM	US Average Hourly Earnings MoM SEP	0.4%	0.5%	0.2%
7:30 PM	US Average Hourly Earnings YoY	4%	3.9%	3.7%
7:30 PM	US Participation Rate SEP	62.7%	62.7%	62.9%
8:00 PM	US Fed Williams Speech			
Monday October 07 2024				
10:00 AM	ID Foreign Exchange Reserves SEP	\$149.9B	\$150.2B	\$416.0B
12:00 PM	JP Leading Economic Index Prel AUG	106.7	109.3	110
1:00 PM	DE Factory Orders MoM AUG		2.9%	-2.0%
10:30 PM	US 3-Month Bill Auction		4.500%	
10:30 PM	US 6-Month Bill Auction		4.215%	

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
7-Oct-24	11:00	IKAI	RUPST	Menara Bidakara 2
8-Oct-24	9:00	EPAC	RUPSLB	IBIS Style Tanah Abang, Jl. Fachrudin No. 22
	14:00	NETV	RUPSLB	Studio NET, Jl. Jend. Gatot Subroto Kav. 21
9-Oct-24	10:00	DGNS	RUPSLB	Ruang Auditorium Rizal Sini Lt. 4, BIC 2
	10:00	WOMF	RUPSLB	Sentral Senayan III Lt. 28, Jl. Asia Afrika No. 8 GBK
	13:00	EAST	RUPSLB	Eastparc Hotel Yogyakarta, Jl. Kapas NO. 1
11-Oct-24	15:00	RUNS	RUPSLB	Sahid Raya Yogyakarta Hotel & convention
	9:00	MTMH	RUPSLB	RS Murni Teguh Memorial Hospital Lt. 8, Jl. Jawa No. 2, Medan
	9:00	NAYZ	RUPSLB	Aleesha Venue, Jl. Warung Sila No. 1
	10:00	GMTD	RUPSLB	Hotel The Rinra Makassar

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividen d Yield
UNTR	Cash Dividen	07 Oct 24	08 Oct 24	09 Oct 24	24 Oct 24	667	2.45%
PPGL	Cash Dividen	09 Oct 24	10 Oct 24	11 Oct 24	31 Oct 24	2	1.83%
TRIS	Cash Dividen	09 Oct 24	10 Oct 24	11 Oct 24	29 Oct 24	2.25	1.23%
SICO	Cash Dividen	10 Oct 24	11 Oct 24	14 Oct 24	21 Oct 24	3	2.70%
ASII	Cash Dividen	11 Oct 24	14 Oct 24	15 Oct 24	31 Oct 24	98	1.90%
MEDC	Cash Dividen	11 Oct 24	14 Oct 24	15 Oct 24	01 Nov 24	15.75	1.11%
AUTO	Cash Dividen	14 Oct 24	15 Oct 24	16 Oct 24	24 Oct 24	57	2.42%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA	100 – 120	10 Sep 24 – 18 Sep 24	01 Okt 24	03 Okt 24	-
VERN	195	02 Oct 24 – 04 Oct 24	04 Okt 24	08 Okt 24	2 : 1
PTMR	128	02 Oct 24 – 04 Oct 24	04 Okt 24	08 Okt 24	-

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