

JAKARTA COMPOSITE INDEX

7,532.25
 +0.37%

 Highest 7,553.06
 Lowest 7,449.48
 YTD % 3.57

Market Review (Session 1)

In session 1, JCI closed up +0.37% to the level of 7,532.25.

Market Prediction (Session 2)

JCI: The index closed positive with bullish candle. JCI is expected to remain volatile and maintain its positive movement.

- PTBA: The price closed at 3,070 (-0.97%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

- SCMA: The price managed touched our first target at 130 (+2.36%) and closed at 126 (-0.79%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

- SIDO: The price closed at 670 (0%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

- TPIA: The price managed touched our first target at 9,125, highest at 9,225 (+3.07%) and closed at 9,050 (+1.12%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Aneka Tambang Tbk. (ANTM) has announced that its subsidiary, PT. Gag Nikel, has provided a shareholding loan of US\$18 million to PT. Jiu Long Metal Industry (JLMI). The loan will increase JLMI's indirect income and operational activities, allowing it to distribute dividends to PTGN, who will pass on the dividend income to the company.

- PT. Mulia Boga Raya Tbk. (KEJU) sold 5,988,400 treasury stock shares during a Buy Back for October 3, 2024, with an average price of Rp1,500 per share. KEJU received funds of around Rp8.98 billion from the sale.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,597	(0.51)	13.4	0.9
IHSG	7,532	0.37	18.0	2.1
Shanghai	3,497	4.81	16.1	1.4
TWSE	22,566	(0.46)	22.8	2.5
KLSE	1,633	(0.16)	15.1	1.4
ST - Times	3,596	0.00	13.1	1.3
Sensex	81,311	0.24	24.6	4.0
Hangseng	21,810	(5.58)	12.3	1.3
Nikkei	38,914	(1.10)	23.6	2.0

Sectors	Latest	Chg%	YTD%
Basic Material	1,397	(1.59)	6.83
Consumer Cyclical	864	(0.06)	5.14
Energy	2,736	(1.19)	30.25
Financials	1,510	0.87	3.57
Healthcare	1,575	(0.67)	14.48
Industrials	1,060	(0.59)	(3.10)
Infrastructure	1,520	(0.24)	(3.21)
Cons. Non-Cyclical	739	(0.31)	2.26
Prop. & Real Estate	791	(0.21)	10.77
Technology	3,763	(0.14)	(15.17)
Trans. & Logistics	1,486	(0.85)	(7.23)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	75.90	(1.61)	5.93
Gold (USD tr.oz)	2,643	0.02	28.12
Nickel (USD/mt ton)	18,052	0.33	8.73
Tin (USD/mt ton)	33,905	0.30	20.15
Copper (USD/mt ton)	9,930	(0.14)	16.01
Coal (USD/ton) 7/10/2024	151.8	0.00	0.08
CPO (MYR/ton) 7/10/2024	4,400	0.00	20.15

Currency	Latest	Chg%	YTD%
USD-IDR	15,655	0.16	(1.65)
AUD-IDR	10,542	0.97	(0.36)
EUR-IDR	17,200	0.06	(0.92)
SGD-IDR	12,009	0.22	(2.76)
JPY-IDR	106	0.00	2.94
GBP-IDR	20,499	0.22	(4.18)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.8	0.7	4.6
15 Year	6.9	(0.0)	4.2
20 Year	7.0	(0.2)	4.0
30 Year	7.0	(0.3)	1.4

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BRIS	3,060	5.15	75.86	141.16	0.99
BMRI	7,125	3.64	17.77	665.00	1.29
BBRI	4,930	2.28	(13.89)	747.19	1.50
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
HRUM	1,360	(3.89)	1.87	18.38	0.85
INCO	4,230	(3.86)	(0.45)	44.58	0.17
MDKA	2,620	(3.32)	(2.96)	64.12	1.29
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUKA	146	915.0	(32.4)	15.06	1.40
GOTO	59	763.0	(31.4)	70.88	1.94
BBRI	4,930	278.4	(13.9)	747.19	1.50
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,930	1,372.7	(13.9)	747.19	1.50
BMRI	7,125	473.5	17.8	665.00	1.29
BBCA	10,400	447.0	10.6	1,282.06	0.92

Economic Calendar

Date	Event	Act	Prev	Frcst
Monday October 07 2024				
10:00 AM	ID Foreign Exchange Reserves SEP	\$149.9B	\$150.2B	\$ 149.0B
12:00 PM	JP Leading Economic Index Prel AUG	106.7	109.3	110
1:00 PM	DE Factory Orders MoM AUG	-5.8%	3.9%	-2.0%
10:30 PM	US 3-Month Bill Auction	4.550%	4.500%	
10:30 PM	US 6-Month Bill Auction	4.305%	4.215%	
Tuesday October 08 2024				
9:40 AM	ID Motorbike Sales YoY SEP	3.7%	7.4%	
10:00 AM	ID Consumer Confidence SEP	123.5	124.4	124.5
6:50 AM	JP Current Account AUG	¥3804B	¥3193B	¥2800B
1:00 PM	DE Industrial Production MoM AUG		-2.4%	1.0%
1:45 PM	FR Balance of Trade AUG		€-5.9B	€-6.0B
7:30 PM	US NFIB Business Optimism Index SEP		91.2	92
7:30 PM	US Balance of Trade AUG		\$-78.8B	\$-72B
7:30 PM	US Exports AUG		\$266.6B	\$270.0B
7:30 PM	US Imports AUG		\$345.4B	\$342.0B
9:10 PM	US RCM/TIPP Economic Optimism Index OCT		46.1	48

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
7-Oct-24	11:00	IKAI	RUPST	Menara Bidakara 2
8-Oct-24	9:00	EPAC	RUPSLB	IBIS Style Tanah Abang, Jl. Fachrudin No. 22
	14:00	NETV	RUPSLB	Studio NET, Jl. Jend. Gatot Subroto Kav. 21
9-Oct-24	10:00	DGNS	RUPSLB	Ruang Auditorium Rizal Sini Lt. 4, BIC 2
	10:00	WOMF	RUPSLB	Sentral Senayan III Lt. 28, Jl. Asia Afrika No. 8 GBK
	13:00	EAST	RUPSLB	Eastparc Hotel Yogyakarta, Jl. Kapas NO. 1
	15:00	RUNS	RUPSLB	Sahid Raya Yogyakarta Hotel & convention
11-Oct-24	9:00	MTMH	RUPSLB	RS Murni Teguh Memorial Hospital Lt. 8, Jl. Jawa No. 2, Medan
	9:00	NAYZ	RUPSLB	Aleesha Venue, Jl. Warung Sila No. 1
	10:00	GMTD	RUPSLB	Hotel The Rinra Makassar

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividen d Yield
UNTR	Cash Dividen	07 Oct 24	08 Oct 24	09 Oct 24	24 Oct 24	667	2.45%
PPGL	Cash Dividen	09 Oct 24	10 Oct 24	11 Oct 24	31 Oct 24	2	1.83%
TRIS	Cash Dividen	09 Oct 24	10 Oct 24	11 Oct 24	29 Oct 24	2.25	1.23%
SICO	Cash Dividen	10 Oct 24	11 Oct 24	14 Oct 24	21 Oct 24	3	2.70%
ASII	Cash Dividen	11 Oct 24	14 Oct 24	15 Oct 24	31 Oct 24	98	1.90%
MEDC	Cash Dividen	11 Oct 24	14 Oct 24	15 Oct 24	01 Nov 24	15.75	1.11%
AUTO	Cash Dividen	14 Oct 24	15 Oct 24	16 Oct 24	24 Oct 24	57	2.42%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 – 120	10 Sep 24 – 18 Sep 24	01 Okt 24	03 Okt 24	-

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