

JAKARTA COMPOSITE INDEX

7,547.20
 -0.13%

Highest	7,595.58
Lowest	7,539.94
YTD %	3.77

Market Review (Session 1)

In session 1, JCI closed down -0.13% to the level of 7,547.20.

Market Prediction (Session 2)

JCI: The index closed negative with bearish candle. JCI is still expected to have a limited chance of strengthening.

- ASII: The price closed at 5,175 (-0.96%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BBNI: The price closed at 5,400 (+0.93%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- EMTK: The price closed at 446 (-1.33%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TLKM: The price closed at 2,990 (+0.33%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Bukalapak.com Tbk. (BUKA) has issued a statement in response to rumors of a potential acquisition by Chinese marketplace TEMU. The company has stated that it is not aware of any acquisition plan. The rise in BUKA's share price is attributed to market speculation. The company therefore urges shareholders to rely on verified information when making investment decisions.
- PT. Logindo Samudramakmur Tbk. (LEAD) is planning to issue new shares without pre-emptive rights with the objective of improving its financial condition. The number of shares to be issued is 1,750,000,000, representing a maximum of 30.17% of the total number of issued shares.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,594	(0.61)	13.3	0.9
IHSG	7,547	(0.13)	18.1	2.1
Shanghai	3,346	(5.30)	16.8	1.5
TWSE	22,758	0.80	22.7	2.5
KLSE	1,638	0.12	15.1	1.4
ST - Times	3,592	0.38	12.6	1.3
Sensex	81,962	0.35	24.8	4.0
Hangseng	21,084	(1.39)	11.2	1.2
Nikkei	39,262	0.68	23.4	2.0

Sectors	Latest	Chg%	YTD%
Basic Material	1,386	(0.60)	5.99
Consumer Cyclical	865	(0.39)	5.27
Energy	2,712	(0.69)	29.11
Financials	1,518	0.02	4.13
Healthcare	1,564	(0.41)	13.63
Industrials	1,063	(0.05)	(2.83)
Infrastructure	1,532	0.25	(2.43)
Cons. Non-Cyclical	741	(0.26)	2.51
Prop. & Real Estate	799	(0.32)	11.91
Technology	3,785	(0.37)	(14.67)
Trans. & Logistics	1,478	(0.41)	(7.73)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	74.07	0.68	3.38
Gold (USD tr.oz)	2,620	(0.07)	27.00
Nickel (USD/mt ton)	17,776	(1.53)	7.06
Tin (USD/mt ton)	32,867	(3.06)	19.06
Copper (USD/mt ton)	9,743	(1.88)	13.83
Coal (USD/ton)	151.3	2.20	0.08
CPO (MYR/ton)	4,360	0.25	19.06

Currency	Latest	Chg%	YTD%
USD-IDR	15,595	0.32	(1.27)
AUD-IDR	10,525	0.11	(0.20)
EUR-IDR	17,112	0.55	(0.41)
SGD-IDR	11,969	0.36	(2.45)
JPY-IDR	105	0.83	3.67
GBP-IDR	20,418	0.42	(3.80)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.7	(0.8)	3.3
15 Year	6.8	(0.6)	3.0
20 Year	7.0	(0.7)	3.0
30 Year	7.0	(0.1)	1.1

Source: Bloomberg LP

Note : All data taken from sources at 12.10pm

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ACES	885	2.91	22.92	15.18	0.23
PGEO	1,150	2.22	(1.71)	47.73	0.70
EXCL	2,310	1.76	15.50	30.33	0.75
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ISAT	10,275	(3.07)	9.60	82.84	0.35
BUKA	143	(2.72)	(33.80)	14.75	1.40
MDKA	2,520	(2.33)	(6.67)	61.67	1.29
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUKA	143	1,492.5	(33.8)	14.75	1.40
GOTO	60	403.3	(30.2)	72.08	1.94
BBRI	4,980	172.1	(13.0)	754.76	1.50
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,980	857.1	(13.0)	754.76	1.50
BBCA	10,525	239.2	12.0	1,297.47	0.92
BMRI	7,100	215.5	17.4	662.67	1.29

Economic Calendar

Date	Event	Act	Prev	Frcst
Tuesday October 08 2024				
9:40 AM	ID Motorbike Sales YoY SEP	3.7%	7.4%	
10:00 AM	ID Consumer Confidence SEP	123.5	124.4	124.5
6:50 AM	JP Current Account AUG	¥3804B	¥3193B	¥2800B
1:00 PM	DE Industrial Production MoM AUG	2.9%	-2.9%	1.0%
1:45 PM	FR Balance of Trade AUG	€-7.4B	€-6B	€-6.0B
7:30 PM	US NFIB Business Optimism Index SEP	91.5	91.2	92
7:30 PM	US Balance of Trade AUG	\$-70.4B	\$-78.9B	\$-72B
7:30 PM	US Exports AUG	\$271.8B	\$266.5B	\$270.0B
7:30 PM	US Imports AUG	\$342.2B	\$345.4B	\$342.0B
9:10 PM	US RCM/TIPP Economic Optimism Index OCT	46.9	46.1	48
Wednesday October 09 2024				
9:15 AM	ID Car Sales YoY SEP	-9.1%	-14.2%	
10:45 AM	ID Retail Sales YoY AUG	5.8%	4.5%	3.2%
3:30 AM	US API Crude Oil Stock Change OCT/04	10.9M	-1.458M	
11:30 AM	IN RBI Interest Rate Decision	6.5%	6.5%	6.5%
1:00 PM	DE Balance of Trade AUG		€16.8B	€19.0B
9:00 PM	US Wholesale Inventories MoM AUG		0.3%	0.2%
9:30 PM	US EIA Crude Oil Stocks Change OCT/04		3.889M	
9:30 PM	US EIA Gasoline Stocks Change OCT/04		1.119M	
9:30 PM	US Fed Goolsbee Speech			
11:15 PM	US Fed Barkin Speech			

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
7-Oct-24	11:00	IKAI	RUPST	Menara Bidakara 2
8-Oct-24	9:00	EPAC	RUPSLB	IBIS Style Tanah Abang, Jl. Fachrudin No. 22
	14:00	NETV	RUPSLB	Studio NET, Jl. Jend. Gatot Subroto Kav. 21
9-Oct-24	10:00	DGNS	RUPSLB	Ruang Auditorium Rizal Sini Lt. 4, BIC 2
	10:00	WOMF	RUPSLB	Sentral Senayan III Lt. 28, Jl. Asia Afrika No. 8 GBK
	13:00	EAST	RUPSLB	Eastparc Hotel Yogyakarta, Jl. Kapas NO. 1
	15:00	RUNS	RUPSLB	Sahid Raya Yogyakarta Hotel & convention
11-Oct-24	9:00	MTMH	RUPSLB	RS Murni Teguh Memorial Hospital Lt. 8, Jl. Jawa No. 2, Medan
	9:00	NAYZ	RUPSLB	Aleesha Venue, Jl. Warung Sila No. 1
	10:00	GMTD	RUPSLB	Hotel The Rinra Makassar

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividen d Yield
UNTR	Cash Dividen	07 Oct 24	08 Oct 24	09 Oct 24	24 Oct 24	667	2.45%
PPGL	Cash Dividen	09 Oct 24	10 Oct 24	11 Oct 24	31 Oct 24	2	1.83%
TRIS	Cash Dividen	09 Oct 24	10 Oct 24	11 Oct 24	29 Oct 24	2.25	1.23%
SICO	Cash Dividen	10 Oct 24	11 Oct 24	14 Oct 24	21 Oct 24	3	2.70%
ASII	Cash Dividen	11 Oct 24	14 Oct 24	15 Oct 24	31 Oct 24	98	1.90%
MEDC	Cash Dividen	11 Oct 24	14 Oct 24	15 Oct 24	01 Nov 24	15.75	1.11%
AUTO	Cash Dividen	14 Oct 24	15 Oct 24	16 Oct 24	24 Oct 24	57	2.42%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 – 120	10 Sep 24 – 18 Sep 24	01 Okt 24	03 Okt 24	-

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