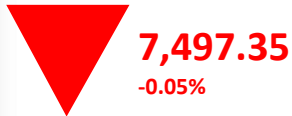


JAKARTA COMPOSITE INDEX



Highest	7,528.95
Lowest	7,467.82
YTD %	3.09

Market Review (Session 1)

In session 1, JCI closed down -0.05% to the level of 7,497.35.

Market Prediction (Session 2)

JCI: The index closed negative with bearish candle. JCI is expected to become volatile with a limited tendency to weaken.

- HEAL: The price closed at 1,535 (-0.65%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PGEO: The price closed at 1,170 (0%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PTPP: The price closed at 470 (-0.42%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SCMA: The price closed at 131 (0%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. AKR Corporindo Tbk. (AKRA) and its subsidiary have established a new company, PT Terminal Energi Primer, which will be engaged in warehousing, storage, and energy supply-related activities. In accordance with OJK regulations, the establishment of the new company is classified as an affiliated transaction.
- PT. Elang Mahkota Teknologi Tbk. (EMTK) has purchased 9.83 billion shares of PT. Bukalapak.com Tbk. (BUKA) has a market value of Rp 1.79 trillion and now owns 9.54% of Bukalapak's total shares. The transaction was conducted as part of a long-term investment strategy and involved negotiations with brokers.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,600	0.20	13.3	0.9
IHSG	7,497	(0.05)	18.0	2.1
Shanghai	3,355	2.95	15.7	1.4
TWSE	22,659	0.21	22.8	2.5
KLSE	1,643	0.49	15.1	1.4
ST - Times	3,593	(0.06)	12.6	1.3
Sensex	81,614	0.18	24.8	4.0
Hangseng	21,439	3.89	11.0	1.2
Nikkei	39,359	0.21	23.6	2.0

Sectors	Latest	Chg%	YTD%
Basic Material	1,379	(0.52)	5.50
Consumer Cyclical	873	1.23	6.33
Energy	2,707	(0.14)	28.85
Financials	1,511	0.16	3.60
Healthcare	1,574	0.29	14.41
Industrials	1,054	(0.32)	(3.66)
Infrastructure	1,533	0.38	(2.34)
Cons. Non-Cyclical	742	0.51	2.64
Prop. & Real Estate	794	(0.17)	11.23
Technology	3,739	(0.83)	(15.70)
Trans. & Logistics	1,486	0.47	(7.23)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	73.85	0.83	3.07
Gold (USD tr.oz)	2,613	0.21	26.68
Nickel (USD/MT) 9 Oct 2024	17,371	(2.28)	4.63
Tin (USD/MT) 9 Oct 2024	32,485	(1.16)	19.17
Copper (USD/lb)	442	0.56	13.71
Coal (USD/MT) 9 Oct 2024	145	(1.59)	(0.65)
CPO (MYR/MT)	4,364	0.48	19.17

Currency	Latest	Chg%	YTD%
USD-IDR	15,654	(0.22)	(1.64)
AUD-IDR	10,554	(0.34)	(0.47)
EUR-IDR	17,130	(0.05)	(0.51)
SGD-IDR	11,981	(0.03)	(2.54)
JPY-IDR	105	0.28	3.86
GBP-IDR	20,472	(0.18)	(4.06)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.7	0.1	3.3
15 Year	6.8	(0.1)	2.6
20 Year	6.9	(0.5)	2.5
30 Year	6.9	0.1	0.8

Source: Bloomberg LP

Note : All data taken from sources at 13:04 PM

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ISAT	10,350	4.02	10.40	83.45	0.35
ACES	900	2.86	25.00	15.44	0.23
EXCL	2,340	1.74	17.00	30.72	0.75
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BUKA	131	(5.76)	(39.35)	13.51	1.40
UNTR	26,050	(2.07)	15.14	97.17	0.96
AMMN	8,825	(1.94)	34.73	639.97	(0.24)
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUKA	131	684.4	(39.4)	13.51	1.40
GOTO	59	531.1	(31.4)	70.88	1.94
BBRI	4,930	98.3	(13.9)	747.19	1.50
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,930	484.4	(13.9)	747.19	1.50
BBCA	10,450	181.4	11.2	1,288.22	0.92
BMRI	6,975	133.8	15.3	651.00	1.29

Economic Calendar

Date	Event	Act	Prev	Frcst
Wednesday October 09 2024				
9:15 AM	ID Car Sales YoY SEP	-9.1%	-14.2%	-
10:45 AM	ID Retail Sales YoY AUG	5.8%	4.5%	3.2%
3:30 AM	US API Crude Oil Stock Change OCT/04	10.9M	-1.458M	-
11:30 AM	IN RBI Interest Rate Decision	6.5%	6.5%	6.5%
1:00 PM	DE Balance of Trade AUG	22.5B	16.9B	€19.0B
9:00 PM	US Wholesale Inventories MoM AUG	0.1%	0.2%	0.2%
9:30 PM	US EIA Crude Oil Stocks Change OCT/04	5.810M	3.889M	-
9:30 PM	US EIA Gasoline Stocks Change OCT/04	-6.304M	1.119M	-
9:30 PM	US Fed Goolsbee Speech	-	-	-
11:15 PM	US Fed Barkin Speech	-	-	-
Thursday October 10 2024				
1:00 AM	US FOMC Minutes	-	-	-
6:50 AM	JP PPI MoM SEP	0.0%	-0.2%	0.0%
6:50 AM	JP PPI YoY SEP	2.8%	2.6%	2.7%
7:30 PM	US Core Inflation Rate MoM SEP		0.3%	0.2%
7:30 PM	US Core Inflation Rate YoY SEP		3.2%	3.1%
7:30 PM	US Inflation Rate MoM SEP		0.2%	0.1%
7:30 PM	US Inflation Rate YoY SEP		2.5%	2.3%
7:30 PM	US CPI SEP		314.80	314.9
7:30 PM	US CPI s.a SEP		314.121	314.4
7:30 PM	US Initial Jobless Claims OCT/05		225K	227K

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
7-Oct-24	11:00	IKAI	RUPST	Menara Bidakara 2
8-Oct-24	9:00	EPAC	RUPSLB	IBIS Style Tanah Abang, Jl. Fachrudin No. 22
	14:00	NETV	RUPSLB	Studio NET, Jl. Jend. Gatot Subroto Kav. 21
9-Oct-24	10:00	DGNS	RUPSLB	Ruang Auditorium Rizal Sini Lt. 4, BIC 2
	10:00	WOMF	RUPSLB	Sentral Senayan III Lt. 28, Jl. Asia Afrika No. 8 GBK
	13:00	EAST	RUPSLB	Eastparc Hotel Yogyakarta, Jl. Kapas No. 1
	15:00	RUNS	RUPSLB	Sahid Raya Yogyakarta Hotel & convention
11-Oct-24	9:00	MTMH	RUPSLB	RS Murni Teguh Memorial Hospital Lt. 8, Jl. Jawa No. 2, Medan
	9:00	NAYZ	RUPSLB	Aleesha Venue, Jl. Warung Sila No. 1
	10:00	GMTD	RUPSLB	Hotel The Rinra Makassar

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividen d Yield
PPGL	Cash Dividen	09 Oct 24	10 Oct 24	11 Oct 24	31 Oct 24	2	1.83%
TRIS	Cash Dividen	09 Oct 24	10 Oct 24	11 Oct 24	29 Oct 24	2.25	1.21%
SICO	Cash Dividen	10 Oct 24	11 Oct 24	14 Oct 24	21 Oct 24	3	2.73%
ASII	Cash Dividen	11 Oct 24	14 Oct 24	15 Oct 24	31 Oct 24	98	1.93%
MEDC	Cash Dividen	11 Oct 24	14 Oct 24	15 Oct 24	01 Nov 24	15.75	1.15%
AUTO	Cash Dividen	14 Oct 24	15 Oct 24	16 Oct 24	24 Oct 24	57	2.42%
ASGR	Cash Dividen	15 Oct 24	16 Oct 24	17 Oct 24	24 Oct 24	19	2.17%
PLIN	Cash Dividen	15 Oct 24	16 Oct 24	17 Oct 24	25 Oct 24	67	2.44%
VICI	Cash Dividen	17 Oct 24	18 Oct 24	21 Oct 24	08 Nov 24	35	5.56%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 – 120	10 Sep 24 – 18 Sep 24	01 Okt 24	03 Okt 24	-

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