

**JAKARTA COMPOSITE INDEX**

**7,524.42**  
 +0.59%

Highest	7,549.54
Lowest	7,480.08
YTD %	3.46

**Market Review (Session 1)**

In session 1, JCI closed up +0.59% to the level of 7,524.42.

**Market Prediction (Session 2)**

JCI: The index closed positive and inline our projection. JCI is expected to be volatile with the opportunity to maintain its strengthening.

- ACES: The price closed at 895 (-1.10%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ASSA: The price closed at 750 (-0.66%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- JPFA: The price closed at 1,490 (-1.00%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TOBA: The price closed at 550 (+0.92%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

**News**

- PT. FKS Food Sejahtera Tbk. (AISA) is pursuing an expansion of its export market to countries in the Indochina region through participation in the Trade Expo Indonesia 2024 trade exhibition. The company is focusing on collaboration with local partners to enhance its brand and improve the competitiveness of Indonesian products in the global market.
- PT. Waskita Beton Precast Tbk. (WSBP) has secured a new contract valued at Rp 1.73 trillion, representing 75% of the company's target for 2024. The company's net cash flow increased by 50.82% compared to the previous year. Furthermore, WSBP has successfully completed a restructuring process.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,606	0.28	13.4	0.9
IHSG	7,524	0.59	17.9	2.1
Shanghai	3,249	(1.60)	15.9	1.4
TWSE	22,897	1.05	22.8	2.5
KLSE	1,637	(0.26)	15.1	1.4
ST - Times	3,586	0.02	12.6	1.3
Sensex	81,640	0.04	24.8	4.0
Hangseng	21,252	2.98	11.4	1.2
Nikkei	39,644	0.67	23.7	2.0

Sectors	Latest	Chg%	YTD%
Basic Material	1,393	1.25	6.54
Consumer Cyclical	885	0.73	7.76
Energy	2,733	0.88	30.09
Financials	1,510	0.18	3.52
Healthcare	1,576	0.45	14.50
Industrials	1,061	0.51	(2.99)
Infrastructure	1,546	1.39	(1.53)
Cons. Non-Cyclical	742	0.39	2.74
Prop. & Real Estate	817	3.04	14.38
Technology	3,745	0.04	(15.57)
Trans. & Logistics	1,510	0.66	(5.72)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	75.63	(0.29)	5.55
Gold (USD tr.oz)	2,645	0.59	28.23
Nickel (USD/MT) 10 Oct 2024	17,541	0.98	5.65
Tin (USD/MT) 10 Oct 2024	32,817	1.02	21.52
Copper (USD/lb)	446	0.62	14.51
Coal (USD/MT)	148	1.79	1.13
CPO (MYR/MT)	4,450	2.30	21.52

Currency	Latest	Chg%	YTD%
USD-IDR	15,587	0.50	(1.22)
AUD-IDR	10,520	0.19	(0.15)
EUR-IDR	17,055	0.50	(0.08)
SGD-IDR	11,943	0.38	(2.23)
JPY-IDR	105	0.29	3.81
GBP-IDR	20,352	0.72	(3.49)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.7	(0.2)	3.1
15 Year	6.8	(0.2)	2.4
20 Year	6.9	(0.5)	2.5
30 Year	6.9	(0.1)	0.8

Source: Bloomberg LP

Note : All data taken from sources at 11:40 AM

**LQ45 stock Ranking session 1**

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MTEL	650	5.69	(7.80)	54.31	0.51
BBTN	1,445	3.96	15.60	20.28	1.22
INTP	7,100	2.90	(24.47)	26.14	0.41
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ACES	895	(1.10)	24.31	15.35	0.24
BRIS	3,000	(0.99)	72.41	138.39	1.00
ASII	5,075	(0.98)	(10.18)	205.45	1.09
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	60	435.5	(30.2)	72.08	1.94
BUKA	132	337.0	(38.9)	13.61	1.43
MTEL	650	187.8	(7.8)	54.31	0.51
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,900	313.9	(14.4)	742.64	1.50
AMMN	9,125	247.7	39.3	661.73	(0.24)
BBCA	10,475	201.5	11.4	1,291.31	0.92

**Economic Calendar**

Date	Event	Act	Prev	Frcst
Thursday October 10 2024				
1:00 AM	US FOMC Minutes	-	-	-
6:50 AM	JP PPI MoM SEP	0.0%	-0.2%	0.0%
6:50 AM	JP PPI YoY SEP	2.8%	2.6%	2.7%
7:30 PM	US Core Inflation Rate MoM SEP	0.3%	0.3%	0.2%
7:30 PM	US Core Inflation Rate YoY SEP	3.3%	3.2%	3.1%
7:30 PM	US Inflation Rate MoM SEP	0.2%	0.2%	0.1%
7:30 PM	US Inflation Rate YoY SEP	2.4%	2.5%	2.3%
7:30 PM	US CPI SEP	315.30	314.80	314.9
7:30 PM	US CPI s.a SEP	314.686	314.121	314.4
7:30 PM	US Initial Jobless Claims OCT/05	258K	225K	227K
Friday October 11 2024				
8:00 AM	KR Interest Rate Decision	3.25%	3.5%	3.25%
1:00 PM	DE Inflation Rate MoM Final SEP		-0.1%	0.0%
1:00 PM	DE Inflation Rate YoY Final SEP		1.9%	1.6%
1:00 PM	GB GDP MoM AUG		0%	0.0%
7:30 PM	US PPI MoM SEP		0.2%	0.1%
7:30 PM	US Core PPI MoM SEP		0.3%	0.2%
7:30 PM	US Core PPI YoY SEP		2.4%	2.4%
7:30 PM	US PPI SEP		144.854	145
7:30 PM	US PPI YoY SEP		1.7%	1.5%
9:00 PM	US Michigan Consumer Sentiment Prel OCT		70.1	70.4

Source: Trading Economics

**RUPS**

Date	Time	Company	Event	Place
7-Oct-24	11:00	IKAI	RUPST	Menara Bidakara 2
8-Oct-24	9:00	EPAC	RUPSLB	IBIS Style Tanah Abang, Jl. Fachrudin No. 22
	14:00	NETV	RUPSLB	Studio NET, Jl. Jend. Gatot Subroto Kav. 21
9-Oct-24	10:00	DGNS	RUPSLB	Ruang Auditorium Rizal Sini Lt. 4, BIC 2
	10:00	WOMF	RUPSLB	Sentral Senayan III Lt. 28, Jl. Asia Afrika No. 8 GBK
	13:00	EAST	RUPSLB	Eastparc Hotel Yogyakarta, Jl. Kapas No. 1
11-Oct-24	15:00	RUNS	RUPSLB	Sahid Raya Yogyakarta Hotel & convention
	9:00	MTMH	RUPSLB	RS Murni Teguh Memorial Hospital Lt. 8, Jl. Jawa No. 2, Medan
	9:00	NAYZ	RUPSLB	Aleesha Venue, Jl. Warung Sila No. 1
	10:00	GMTD	RUPSLB	Hotel The Rinra Makassar

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividen d Yield
SICO	Cash Dividen	10 Oct 24	11 Oct 24	14 Oct 24	21 Oct 24	3	2.70%
ASII	Cash Dividen	11 Oct 24	14 Oct 24	15 Oct 24	31 Oct 24	98	1.91%
MEDC	Cash Dividen	11 Oct 24	14 Oct 24	15 Oct 24	01 Nov 24	15.75	1.17%
AUTO	Cash Dividen	14 Oct 24	15 Oct 24	16 Oct 24	24 Oct 24	57	2.44%
ASGR	Cash Dividen	15 Oct 24	16 Oct 24	17 Oct 24	24 Oct 24	19	2.16%
PLIN	Cash Dividen	15 Oct 24	16 Oct 24	17 Oct 24	25 Oct 24	67	2.44%
VICI	Cash Dividen	17 Oct 24	18 Oct 24	21 Oct 24	08 Nov 24	35	5.47%

**IPO**

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 – 120	10 Sep 24 – 18 Sep 24	01 Okt 24	03 Okt 24	-
DAAZ	835 – 900	11 Oct 24 – 18 Oct 24	07 Nov 24	11 Nov 24	-

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