

**JAKARTA COMPOSITE INDEX**

**7,553.56**  
 +0.44%

Highest	7,570.27
Lowest	7,517.73
YTD %	3.86

**Market Review (Session 1)**

In session 1, JCI closed up +0.44% to the level of 7,553.56.

**Market Prediction (Session 2)**

JCI: The index closed positive and inline our projection. JCI is expected to remain volatile and maintain its positive movement.

- ANTM: The price break our second target at 1,620, highest at 1,640 (+4.79%) and closed at 1,625 (+3.83%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support. The new support benchmark is at 1,595.

- INTP: The price closed at 7,300 (+1.04%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

- LSIP: The price break our first target at 1,095 (+1.86%) and closed at 1,110 (+3.26%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.

- SMRA: The price closed at 715 (-0.69%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

**News**

- Bangkok Bank, the controlling shareholder of PT. Bank Permata Tbk. (BNLI), plans to support Indonesian customers with cross-border transactions. The bank divested 3.47 billion shares of BNLI in August 2024, holding 89.12% of the shares.

- PT. Indocement Tunggak Prakarsa Tbk. (INTP) is implementing low interest rates amid oversupply in the domestic cement industry, aiming to invigorate the property sector and encourage investment in the real sector, which offers higher returns than bank interest.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,626	1.11	13.3	0.9
IHSG	7,554	0.44	18.0	2.1
Shanghai	3,271	1.66	15.5	1.4
TWSE	22,996	0.41	23.0	2.6
KLSE	1,635	0.08	15.1	1.4
ST - Times	3,589	0.43	12.6	1.3
Sensex	81,875	0.61	24.7	4.0
Hangseng	21,165	(0.41)	11.4	1.2
Nikkei	39,606	0.57	23.8	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,407	0.69	7.61
Consumer Cyclical	884	0.32	7.63
Energy	2,754	1.03	31.10
Financials	1,515	0.30	3.91
Healthcare	1,580	(0.95)	14.84
Industrials	1,055	(0.60)	(3.55)
Infrastructure	1,531	(0.68)	(2.49)
Cons. Non-Cyclical	745	0.56	3.08
Prop. & Real Estate	817	0.04	14.43
Technology	3,793	0.99	(14.48)
Trans. & Logistics	1,502	(0.31)	(6.19)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	74.65	(1.20)	4.19
Gold (USD tr.oz)	2,660	0.12	28.93
Nickel (USD/MT) 11 Oct 2024	17,864	1.84	7.60
Tin (USD/MT) 11 Oct 2024	33,212	1.20	20.97
Copper (USD/lb)	445	(0.88)	14.48
Coal (USD/MT)	147	0.86	0.20
CPO (MYR/MT)	4,430	3.43	20.97

Currency	Latest	Chg%	YTD%
USD-IDR	15,580	0.00	(1.17)
AUD-IDR	10,498	(0.01)	0.06
EUR-IDR	17,021	0.22	0.12
SGD-IDR	11,934	0.01	(2.15)
JPY-IDR	104	0.38	4.32
GBP-IDR	20,344	0.12	(3.45)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.7	0.0	3.1
15 Year	6.8	0.2	2.7
20 Year	6.9	(1.0)	1.4
30 Year	6.9	(0.1)	0.6

Source: Bloomberg LP

*Note : All data taken from sources at 12:12 PM*

**LQ45 stock Ranking session 1**

<b>Top Gainers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
ANTM	1,625	3.83	(4.69)	39.05	1.07
GOTO	62	3.33	(27.91)	74.49	1.94
AMMN	9,425	3.01	43.89	683.48	(0.24)
<b>Top Losers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
ISAT	2,530	(2.69)	7.95	81.59	0.35
MTEL	630	(2.33)	(10.64)	52.64	0.51
SMGR	4,210	(2.32)	(34.22)	28.42	1.24
<b>Top Volume</b>	<b>Last</b>	<b>Volume (Mn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	62	2,052.4	(27.9)	74.49	1.94
BUKA	133	541.5	(38.4)	13.72	1.43
ANTM	1,625	124.6	(4.7)	39.05	1.07
<b>Top Value</b>	<b>Last</b>	<b>Value (Bn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
BBRI	4,910	254.4	(14.2)	744.15	1.50
ANTM	1,625	202.5	(4.7)	39.05	1.07
ASII	4,970	171.1	(12.0)	201.20	1.09

**Economic Calendar**

<b>Date</b>	<b>Event</b>	<b>Act</b>	<b>Prev</b>	<b>Frcst</b>
<b>Friday October 11 2024</b>				
8:00 AM	KR Interest Rate Decision	3.25%	3.5%	3.25%
1:00 PM	DE Inflation Rate MoM Final SEP	0%	-0.1%	0.0%
1:00 PM	DE Inflation Rate YoY Final SEP	1.6%	1.9%	1.6%
1:00 PM	GB GDP MoM AUG	0.2%	0%	0.0%
7:30 PM	US PPI MoM SEP	0%	0.2%	0.1%
7:30 PM	US Core PPI MoM SEP	0.2%	0.3%	0.2%
7:30 PM	US Core PPI YoY SEP	2.8%	2.6%	2.4%
7:30 PM	US PPI SEP	145.173	145.103	145
7:30 PM	US PPI YoY SEP	1.8%	1.9%	1.5%
9:00 PM	US Michigan Consumer Sentiment Prel OCT	68.9	70.1	70.4
<b>Monday October 14 2024</b>				
1:00 PM	CN Balance of Trade SEP		\$91.02B	\$82B
1:00 PM	CN Exports YoY SEP		8.7%	7%
1:00 PM	CN Imports YoY SEP		0.5%	1%
1:30 PM	IN WPI Inflation YoY SEP		1.31%	2.0%
7:00 PM	IN Inflation Rate YoY SEP		3.65%	5.1%
7:00 PM	IN Inflation Rate MoM SEP		0%	0.3%

Source: Trading Economics

**RUPS**

Date	Time	Company	Event	Place
14-Oct-24	9:00	MFIN	RUPSLB	Kantor Perseroan, Jl. Menteng Raya No. 24 A-B
15-Oct-24	10:00	SKLT	RUPSLB	Kantor Perseroan, Jl. Raya Darmo No. 23-25, Surabaya
	14:00	DEAL	RUPSLB	Hotel 101 Kelapa Gading - Jakarta Utara
16-Oct-24	10:00	DGNS	RUPSLB	BIC 2 Lt. 4, Jl. Teuku Cik Ditiro No. 11-12
	10:00	GMFI	RUPSLB	Gedung Manajemen Garuda Lt. Dasar, Tangerang
	15:00	LUCY	RUPSLB	Lucy in the Sky - SCBD Lot. 14, Jl. Jend. Sudirman Kav. 52-53
17-Oct-24	10:00	BEKS	RUPSLB	Aston Serang Hotel, Jl. Syech Nawawi Al Bantani No. 29
	10:00	POOL	RUPST	Aula Kantor Perseroan Lt. 2, Jl. Letjen Soepono Blok CC6 No. 9-10
	16:00	AMOR	RUPST	Secara Online Melalui Fasilitas System KSEI
18-Oct-24	10:00	ADRO	RUPSLB	Cyber 2 Tower Lt. 26, Jl. H.R. Rasuna Said Block X-5 No. 13
	10:00	JARR	RUPSLB	Hotel Bidakara, Jl. Jend. Gatot subroto Kav. 71-73

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividen d Yield
ASII	Cash Dividen	11-Oct-24	14-Oct-24	15-Oct-24	31-Oct-24	98	1.91%
MEDC	Cash Dividen	11-Oct-24	14-Oct-24	15-Oct-24	1-Nov-24	15.75	1.17%
AUTO	Cash Dividen	14-Oct-24	15-Oct-24	16-Oct-24	24-Oct-24	57	2.44%
ASGR	Cash Dividen	15-Oct-24	16-Oct-24	17-Oct-24	24-Oct-24	19	2.16%
PLIN	Cash Dividen	15-Oct-24	16-Oct-24	17-Oct-24	25-Oct-24	67	2.44%
VICI	Cash Dividen	17-Oct-24	18-Oct-24	21-Oct-24	8-Nov-24	35	5.47%
JPFA	Cash Dividen	21-Oct-24	22-Oct-24	23-Oct-24	29-Oct-24	70	4.69%

**IPO**

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 – 120	10 Sep 24 – 18 Sep 24	01 Okt 24	03 Okt 24	-
DAAZ	835 – 900	11 Oct 24 – 18 Oct 24	07 Nov 24	11 Nov 24	-

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