

**JAKARTA COMPOSITE INDEX**

**7,603.86**  
 +0.58%

Highest	7,625.58
Lowest	7,559.66
YTD %	4.55

**Market Review (Session 1)**

In session 1, JCI closed up +0.58% to the level of 7,603.86.

**Market Prediction (Session 2)**

JCI: The index closed higher and testing our resistance flow. JCI is expected to remain volatile in the range 7,570 – 7,642.

- AALI: The price closed at 6,775 (-0.73%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ANTM: The price closed at 1,595 (-1.53%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PTBA: The price closed at 3,100 (-0.32%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- WIFI: The price closed at 310 (+0.65%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

**News**

- PT. Pyridam Farma Tbk. (PYFA) and the Research Genetic Cancer Center (RGCC) have formed a strategic partnership to fight cancer and improve access to quality treatment. PYFA will assume responsibility for marketing and distribution of RGCC products in Indonesia, while RGCC will provide support for PYFA's entry into the European market.
- The Indonesia Stock Exchange (IDX) has removed PT. Trimuda Nuansa Citra Tbk. (TNCA) from special monitoring and resumed trading. TNCA plans to implement corporate actions and hold an extraordinary general meeting to change the board of directors and commissioners.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,630	0.27	13.5	0.9
IHSG	7,604	0.58	18.1	2.1
Shanghai	3,267	(0.52)	15.9	1.4
TWSE	23,257	1.22	23.1	2.6
KLSE	1,639	0.15	15.1	1.4
ST - Times	3,609	0.37	12.6	1.3
Sensex	81,783	(0.23)	24.9	4.0
Hangseng	20,810	(1.34)	11.3	1.2
Nikkei	40,149	1.37	23.8	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,419	1.14	8.56
Consumer Cyclical	887	0.26	8.00
Energy	2,750	(0.15)	30.91
Financials	1,522	0.30	4.37
Healthcare	1,603	1.18	16.47
Industrials	1,062	0.58	(2.90)
Infrastructure	1,529	(0.04)	(2.64)
Cons. Non-Cyclical	755	1.05	4.50
Prop. & Real Estate	814	(0.20)	13.94
Technology	3,824	0.08	(13.79)
Trans. & Logistics	1,505	0.11	(6.02)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	71.40	(3.29)	(0.35)
Gold (USD tr.oz)	2,642	(0.24)	28.07
Nickel (USD/MT) 14 Oct 2024	17,670	(1.09)	6.43
Tin (USD/MT) 14 Oct 2024	32,445	(2.31)	18.79
Copper (USD/lb)	437	(2.70)	12.38
Coal (USD/MT)	148	1.02	1.23
CPO (MYR/MT)	4,350	(0.46)	18.79

Currency	Latest	Chg%	YTD%
USD-IDR	15,569	(0.06)	(1.10)
AUD-IDR	10,452	0.19	0.50
EUR-IDR	16,960	0.29	0.48
SGD-IDR	11,882	0.33	(1.73)
JPY-IDR	104	0.03	4.53
GBP-IDR	20,315	0.12	(3.31)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.7	(0.1)	3.0
15 Year	6.8	0.0	2.7
20 Year	6.9	0.0	1.4
30 Year	6.9	(0.0)	0.6

Source: Bloomberg LP

*Note : All data taken from sources at 12:10 PM*

**LQ45 stock Ranking session 1**

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BUKA	134	2.29	(37.96)	13.82	1.47
ESSA	955	2.14	80.19	16.45	1.03
INDF	7,200	2.13	11.63	63.22	0.27
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
AKRA	1,465	(4.56)	(0.68)	29.41	0.42
MEDC	1,295	(2.26)	12.12	32.55	0.70
ANTM	1,595	(2.15)	(6.45)	38.33	1.14
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	64	1,709.2	(25.6)	76.89	2.04
BUKA	134	328.4	(38.0)	13.82	1.47
ANTM	1,595	96.0	(6.5)	38.33	1.14
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,940	414.4	(13.7)	748.70	1.51
BMRI	7,025	322.7	16.1	655.67	1.19
BBCA	10,500	181.3	11.7	1,294.39	0.88

**Economic Calendar**

Date	Event	Act	Prev	Frcst
Monday October 14 2024				
1:30 PM	IN WPI Inflation YoY SEP	1.84%	1.31%	2.0%
3:15 PM	CN Balance of Trade SEP	\$81.71B	\$91.02B	\$82B
3:15 PM	CN Exports YoY SEP	2.4%	8.7%	7%
3:15 PM	CN Imports YoY SEP	0.3%	0.5%	1%
4:00 PM	CN New Yuan Loans SEP	CNY1590B	CNY900B	CNY1000.0B
4:00 PM	CN M2 Money Supply YoY SEP	6.8%	6.3%	6.3%
4:00 PM	CN Outstanding Loan Growth YoY SEP	8.1%	8.5%	8.1%
4:00 PM	CN Total Social Financing SEP	CNY3760B	CNY3030B	CNY3100B
7:00 PM	IN Inflation Rate YoY SEP	5.49%	3.65%	5.1%
7:00 PM	IN Inflation Rate MoM SEP	0.6%	0%	0.3%
Tuesday October 15 2024				
11:00 AM	ID Balance of Trade SEP	\$3.26B	\$2.78B	\$3.1B
11:00 AM	ID Exports YoY SEP	6.44%	6.56%	
11:00 AM	ID Imports YoY SEP	8.55%	9.46%	
1:00 PM	GB Unemployment Rate AUG		4.1%	4.1%
1:45 PM	FR Inflation Rate MoM Final SEP		0.5%	-1.2%
1:45 PM	FR Inflation Rate YoY Final SEP		1.8%	1.2%
4:00 PM	DE ZEW Economic Sentiment Index OCT		3.6	-1
7:30 PM	US NY Empire State Manufacturing Index OCT		11.5	4
10:30 PM	US 3-Month Bill Auction		4.550%	
10:30 PM	US 6-Month Bill Auction		4.305%	

Source: Trading Economics

**RUPS**

Date	Time	Company	Event	Place
14-Oct-24	9:00	MFIN	RUPSLB	Kantor Perseroan, Jl. Menteng Raya No. 24 A-B
15-Oct-24	10:00	SKLT	RUPSLB	Kantor Perseroan, Jl. Raya Darmo No. 23-25, Surabaya
	14:00	DEAL	RUPSLB	Hotel 101 Kelapa Gading - Jakarta Utara
16-Oct-24	10:00	DGNS	RUPSLB	BIC 2 Lt. 4, Jl. Teuku Cik Ditiro No. 11-12
	10:00	GMFI	RUPSLB	Gedung Manajemen Garuda Lt. Dasar, Tangerang
	15:00	LUCY	RUPSLB	Lucy in the Sky - SCBD Lot. 14, Jl. Jend. Sudirman Kav. 52-53
17-Oct-24	10:00	BEKS	RUPSLB	Aston Serang Hotel, Jl. Syech Nawawi Al Bantani No. 29
	10:00	POOL	RUPST	Aula Kantor Perseroan Lt. 2, Jl. Letjen Soepono Blok CC6 No. 9-10
	16:00	AMOR	RUPST	Secara Online Melalui Fasilitas System KSEI
18-Oct-24	10:00	ADRO	RUPSLB	Cyber 2 Tower Lt. 26, Jl. H.R. Rasuna Said Block X-5 No. 13
	10:00	JARR	RUPSLB	Hotel Bidakara, Jl. Jend. Gatot subroto Kav. 71-73

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividen d Yield
AUTO	Cash Dividen	14-Oct-24	15-Oct-24	16-Oct-24	24-Oct-24	57	2.44%
ASGR	Cash Dividen	15-Oct-24	16-Oct-24	17-Oct-24	24-Oct-24	19	2.17%
PLIN	Cash Dividen	15-Oct-24	16-Oct-24	17-Oct-24	25-Oct-24	67	2.44%
VICI	Cash Dividen	17-Oct-24	18-Oct-24	21-Oct-24	8-Nov-24	35	5.47%
JPFA	Cash Dividen	21-Oct-24	22-Oct-24	23-Oct-24	29-Oct-24	70	4.53%

**IPO**

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 – 120	10 Sep 24 – 18 Sep 24	01 Okt 24	03 Okt 24	-
DAAZ	835 – 900	11 Oct 24 – 18 Oct 24	07 Nov 24	11 Nov 24	-

## OUR TEAM

**Sukarno Alatas**

Head of Equity Research

[sukarno@kiwoom.co.id](mailto:sukarno@kiwoom.co.id) | 021 5010 5800**Abdul Azis Setyo Wibowo**

Equity Research Analyst

[azis@kiwoom.co.id](mailto:azis@kiwoom.co.id) | 021 5010 5800**Miftahul Khaer**

Equity Research Analyst

[khaer.miftahul@kiwoom.co.id](mailto:khaer.miftahul@kiwoom.co.id) | 021 5010 5800**Vicky Rosalinda**

Equity Research Analyst

[vicky.rosalinda@kiwoom.co.id](mailto:vicky.rosalinda@kiwoom.co.id) | 021 5010 5800**OTHER DISCLOSURES**

All Kiwoom's research reports made available to clients are simultaneously available on our own website <http://www.kiwoom.co.id/>. Not all research content is redistributed, e-mailed or made available to third-party aggregators. For all research reports available on a particular stock, please contact your sales representative. Any data discrepancies in this report could be the result of different calculations and/or adjustments.

**DISCLAIMER** This report has been prepared and issued by PT Kiwoom Sekuritas. Information has been obtained from sources believed to be reliable but PT Kiwoom Sekuritas do not warrant its completeness or accuracy. Forward-looking information or statements in this report contain information that is based on forecast of future results, estimates of amounts not yet determinable, assumptions, and therefore involve known and unknown risks and uncertainties which may cause the actual results, performance or achievements of their subject matter to be materially different from current expectations.

To the fullest extent allowed by law, PT Kiwoom Sekuritas shall not be liable for any direct, indirect or consequential losses, loss of profits, damages, costs or expenses incurred or suffered by any person or organization arising from reliance on or use of any information contained on this report. The information that we provide should not be construed in any manner whatsoever as, personalized advice.

No mention of a particular security in this report constitutes a recommendation to buy, sell or hold that or any security, or that any particular security, portfolio of securities, transaction or investment strategy is suitable for any specific person. This report is being supplied to you solely for your information and may not be reproduced by, further distributed to or published in whole or in part by, any other person.