

JAKARTA COMPOSITE INDEX

7,627.06
 +0.001%

Highest	7,658.40
Lowest	7,616.60
YTD %	4.87

Market Review (Session 1)

In session 1, JCI closed up +0.001% to the level of 7,627.06.

Market Prediction (Session 2)

JCI: The index closed positive with doji candle. JCI is still expected to become volatile with a opportunity limited to strengthen.

- ASRI: The price closed at 242 (0%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BBNI: The price closed at 5,475 (-0.45%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ERAA: The price closed at 474 (0%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TLKM: The price closed at 2,950 (+0.34%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. MD Entertainment Tbk. (FILM) has entered into a loan agreement with PT Bank Mandiri Tbk for the sum of Rp 794,750,000,000, with the purpose of financing the company's acquisition of NETV. The loan carries an interest rate of 9.25% p.a. and is secured by a number of pledges and a deposit guarantee.
- PT. Link Net Tbk. (LINK) has secured an additional IDR 1 trillion credit facility from Deutsche AG (DB AG) to finance the company's general needs. This brings the total credit facility to IDR 2 trillion.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,613	(0.78)	13.5	0.9
IHSG	7,627	0.00	18.3	2.1
Shanghai	3,214	0.40	15.5	1.4
TWSE	23,054	(1.02)	23.4	2.6
KLSE	1,632	(0.62)	15.2	1.4
ST - Times	3,611	0.43	12.6	1.3
Sensex	81,788	(0.04)	24.9	4.0
Hangseng	20,502	0.90	10.9	1.2
Nikkei	39,192	0.77	24.0	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,413	(0.14)	8.07
Consumer Cyclical	887	(0.39)	8.01
Energy	2,735	(0.52)	30.19
Financials	1,521	(0.40)	4.31
Healthcare	1,606	0.16	16.71
Industrials	1,062	0.23	(2.88)
Infrastructure	1,538	0.81	(2.01)
Cons. Non-Cyclical	756	(0.15)	4.69
Prop. & Real Estate	819	0.51	14.72
Technology	3,899	0.89	(12.10)
Trans. & Logistics	1,509	0.20	(5.77)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	70.90	0.45	(1.05)
Gold (USD tr.oz)	2,667	0.16	29.27
Nickel (USD/MT) 15 Oct 2024	17,424	(1.39)	4.94
Tin (USD/MT) 15 Oct 2024	32,396	(0.15)	19.25
Copper (USD/lb)	436	(1.01)	12.11
Coal (USD/MT) 15 Oct 2024	146	(1.45)	(0.24)
CPO (MYR/MT)	4,367	1.28	19.25

Currency	Latest	Chg%	YTD%
USD-IDR	15,545	0.23	(0.95)
AUD-IDR	10,401	0.64	0.99
EUR-IDR	16,929	0.41	0.67
SGD-IDR	11,884	0.21	(1.74)
JPY-IDR	104	0.32	4.48
GBP-IDR	20,323	0.23	(3.35)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.7	(0.2)	3.1
15 Year	6.8	(0.1)	2.8
20 Year	6.9	(0.1)	1.4
30 Year	6.9	0.0	0.8

Source: Bloomberg LP

Note : All data taken from sources at 12:10 PM

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
SIDO	670	2.29	27.62	20.10	0.36
MTEL	630	1.61	(10.64)	52.64	0.54
GOTO	67	1.52	(22.09)	80.49	2.04
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ICBP	12,275	(2.39)	16.08	143.15	0.25
ARTO	2,860	(1.38)	(1.38)	39.63	2.15
PTBA	3,060	(1.29)	25.41	35.25	1.03
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	67	2,167.6	(22.1)	80.49	2.04
BUKA	133	105.6	(38.4)	13.72	1.47
BBRI	4,930	59.2	(13.9)	747.19	1.51
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BMRI	6,975	298.3	15.3	651.00	1.19
BBRI	4,930	291.6	(13.9)	747.19	1.51
BBCA	10,575	250.5	12.5	1,303.63	0.88

Economic Calendar

Date	Event	Act	Prev	Frcst
Tuesday October 15 2024				
11:00 AM	ID Balance of Trade SEP	\$3.26B	\$2.78B	\$3.1B
11:00 AM	ID Exports YoY SEP	6.44%	6.56%	-
11:00 AM	ID Imports YoY SEP	8.55%	9.46%	-
1:00 PM	GB Unemployment Rate AUG	4%	4.1%	4.1%
1:45 PM	FR Inflation Rate MoM Final SEP	-1.3%	0.5%	-1.2%
1:45 PM	FR Inflation Rate YoY Final SEP	1.1%	1.8%	1.2%
4:00 PM	DE ZEW Economic Sentiment Index OCT	13.1	3.6	-1
7:30 PM	US NY Empire State Manufacturing Index OCT	-11.90	11.50	4
10:30 PM	US 3-Month Bill Auction	4.515%	4.550%	-
10:30 PM	US 6-Month Bill Auction	4.270%	4.305%	-
Wednesday October 16 2024				
2:20 PM	ID Loan Growth YoY OCT		11.4%	11.5%
2:30 PM	ID Interest Rate Decision		6.0%	5.75%
2:30 PM	ID Deposit Facility Rate OCT		5.25%	5%
2:30 PM	ID Lending Facility Rate OCT		6.75%	6.5%
6:00 AM	KR Unemployment Rate SEP	2.5%	2.4%	2.5%
6:50 AM	JP Machinery Orders YoY AUG	-3.4%	8.7%	7.5%
1:00 PM	GB Inflation Rate YoY SEP		2.2%	2%
1:00 PM	GB Core Inflation Rate YoY SEP		3.6%	3.5%
7:30 PM	US Export Prices MoM SEP		-0.7%	-0.2%
7:30 PM	US Import Prices MoM SEP		-0.3%	0.1%

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
14-Oct-24	9:00	MFIN	RUPSLB	Kantor Perseroan, Jl. Menteng Raya No. 24 A-B
15-Oct-24	10:00	SKLT	RUPSLB	Kantor Perseroan, Jl. Raya Darmo No. 23-25, Surabaya
	14:00	DEAL	RUPSLB	Hotel 101 Kelapa Gading - Jakarta Utara
16-Oct-24	10:00	DGNS	RUPSLB	BIC 2 Lt. 4, Jl. Teuku Cik Ditiro No. 11-12
	10:00	GMFI	RUPSLB	Gedung Manajemen Garuda Lt. Dasar, Tangerang
	15:00	LUCY	RUPSLB	Lucy in the Sky - SCBD Lot. 14, Jl. Jend. Sudirman Kav. 52-53
17-Oct-24	10:00	BEKS	RUPSLB	Aston Serang Hotel, Jl. Syech Nawawi Al Bantani No. 29
	10:00	POOL	RUPST	Aula Kantor Perseroan Lt. 2, Jl. Letjen Soepono Blok CC6 No. 9-10
	16:00	AMOR	RUPST	Secara Online Melalui Fasilitas System KSEI
18-Oct-24	10:00	ADRO	RUPSLB	Cyber 2 Tower Lt. 26, Jl. H.R. Rasuna Said Block X-5 No. 13
	10:00	JARR	RUPSLB	Hotel Bidakara, Jl. Jend. Gatot subroto Kav. 71-73

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividen d Yield
ASGR	Cash Dividen	15-Oct-24	16-Oct-24	17-Oct-24	24-Oct-24	19	2.17%
PLIN	Cash Dividen	15-Oct-24	16-Oct-24	17-Oct-24	25-Oct-24	67	2.44%
VICI	Cash Dividen	17-Oct-24	18-Oct-24	21-Oct-24	8-Nov-24	35	5.51%
JPFA	Cash Dividen	21-Oct-24	22-Oct-24	23-Oct-24	29-Oct-24	70	4.35%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 – 120	10 Sep 24 – 18 Sep 24	01 Okt 24	03 Okt 24	-
DAAZ	835 – 900	11 Oct 24 – 18 Oct 24	07 Nov 24	11 Nov 24	-

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