



Jakarta Composite Index



7,780.65

+0.27%

Highest 7,795.09
Lowest 7,739.89
YTD % 6.98

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,611	0.65	13.3	0.9
JCI	7,781	0.27	18.6	2.1
SSE Composite	3,288	0.82	15.7	1.4
TWSE	23,535	0.20	23.6	2.6
KLSE	1,645	(0.07)	15.2	1.4
ST - Times	3,624	(0.45)	12.8	1.3
Sensex	81,218	(0.00)	24.7	4.0
Hang Seng	20,689	(0.55)	11.1	1.2
Nikkei 225	39,048	(1.58)	23.4	2.0

Sectors	Latest	Chg%	YTD%
Basic Material	1,471	1.24	12.53
Consumer Cyclical	887	0.70	7.95
Energy	2,782	0.53	32.43
Financials	1,545	0.19	5.94
Healthcare	1,564	0.22	13.68
Industrials	1,080	0.44	(1.23)
Infrastructure	1,548	(0.18)	(1.43)
Cons. Non-Cyclical	769	(0.18)	6.43
Prop. & Real Estate	848	0.64	18.69
Technology	4,042	1.70	(8.88)
Trans. & Logistics	1,507	(0.02)	(5.88)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	69.70	0.69	(2.72)
Gold (USD tr.oz)	2,729	0.27	32.28
Nickel (USD/MT) 18 Oct 2024	16,897	(0.64)	1.77
Tin (USD/MT) 18 Oct 2024	31,313	0.30	18.92
Copper (USD/lb)	445	2.89	14.28
Coal (USD/MT) 18 Oct 2024	145	(0.24)	(0.68)
CPO (MYR/MT)	4,355	0.86	18.92

Currency	Last	Chg%	YTD%
USD-IDR	15,475	(0.06)	(0.50)
AUD-IDR	10,380	0.11	1.20
EUR-IDR	16,810	(0.21)	1.38
SGD-IDR	11,805	(0.11)	(1.09)
JPY-IDR	104	(0.44)	4.95
GBP-IDR	20,185	(0.01)	(2.69)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.6	(0.2)	2.6
15 Year	6.8	0.1	3.2
20 Year	6.9	(0.1)	1.5
30 Year	7.0	(0.0)	1.0

Source: Bloomberg LP

Note: All data taken from sources at 12:10 PM

Market Review (Session 1)

In session 1, JCI closed up +0.27% to the level of 7,780.65.

Market Prediction (Session 2)

JCI: The index closed positive with bullish candle. JCI is still expected have the opportunity to continue the upward trend to the nearest resistance, but stay alert for profit taking.

- ACES: The price closed at 940 (0%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- INDF: The price closed at 7,350 (-1.01%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- JPFA: The price closed at 1,610 (0%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TLKM: The price closed at 3,100 (0%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Newport Marine Services Tbk. (BOAT) is planning to conduct an initial public offering (IPO), offering a maximum of 1,000,480,000 shares. The company's objective is to raise funds to repay loans and provide working capital. The book-building period will conclude on October 25, with the goal of securing approval by October 31.
- In the third quarter of 2024, PT. Lippo Karawaci Tbk. (LPKR) achieved pre-sales of Rp 4.25 trillion, representing 79% of the annual target and a 26% increase compared to the same period in 2023. Residential properties accounted for 65% of the sales, driven by demand for affordable homes.



LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ANTM	1,715	5.54	0.59	41.21	1.15
INCO	4,300	4.37	1.20	45.32	0.18
MDKA	2,600	3.17	(3.70)	63.63	1.23
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
KLBF	1,680	(2.04)	4.35	78.75	0.17
ICBP	12,625	(1.37)	19.39	147.23	0.30
ADRO	3,730	(1.32)	56.72	114.73	1.14
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	68	2,590.6	(20.9)	81.70	2.17
BUKA	136	783.8	(37.0)	14.02	1.36
ANTM	1,715	184.2	0.6	41.21	1.15
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
ANTM	1,715	315.9	0.6	41.21	1.15
BBRI	4,990	300.9	(12.8)	756.28	1.45
GOTO	68	176.2	(20.9)	81.70	2.17

Economic Calendar

Date	Event	Act	Prev	Frct
Friday October 18 2024				
6:30 AM	JP Inflation Rate YoY SEP	2.5%	3%	2.7%
6:30 AM	JP Core Inflation Rate YoY SEP	2.4%	2.8%	2.8%
9:00 AM	CN GDP Growth Rate YoY Q3	4.6%	4.7%	4.5%
9:00 AM	CN Industrial Production YoY SEP	5.4%	4.5%	4.5%
9:00 AM	CN Retail Sales YoY SEP	3.2%	2.1%	2.1%
9:00 AM	CN Fixed Asset Investment (YTD) YoY SEP	3.4%	3.4%	3.4%
9:00 AM	CN GDP Growth Rate QoQ Q3	0.9%	0.7%	0.9%
9:00 AM	CN Unemployment Rate SEP	5.1%	5.3%	5.3%
1:00 PM	GB Retail Sales MoM SEP	0.3%	1%	-0.4%
7:30 PM	US Building Permits Prel SEP	1.428M	1.47M	1.46M
Monday October 21 2024				
8:15 AM	CN Loan Prime Rate 1Y	3.1%	3.35%	3.15%
8:15 AM	CN Loan Prime Rate 5Y OCT	3.6%	3.85%	3.65%
1:00 PM	DE PPI YoY SEP		-0.8%	-0.8%
1:00 PM	DE PPI MoM SEP		0.2%	0.1%
9:00 PM	US CB Leading Index MoM SEP		-0.2%	-0.1%
10:30 PM	US 3-Month Bill Auction		4.515%	-
10:30 PM	US 6-Month Bill Auction		4.270%	-

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
22-Oct-24	10:00	BEBS	RUPSLB	Laska Hotel Subang, Jl. Kapten Hanafiah
	15:00	MAHA	RUPSLB	Office 8 Building Lt. 28, Jl. Senopati No. 8B
23-Oct-24	14:00	KDSI	RUPSLB	Kantor PT. Kedawung Setia Industrial Tbk. Jl. Mastrip No. 862
	14:00	TPIA	RUPSLB	Wisma Barito Pasific Tower B, Jl. Let. Jend. S. Parman Kav. 62-63
24-Oct-24	9:00	GMFI	RUPSLB	Gedung Manajemen Garuda Lt. Dasar, Garuda City
	13:00	INAF	RUPSLB	Jakarta
	14:00	AMAR	RUPSLB	Secara Elektronik Melalui Fasilitas eASY.KSEI
25-Oct-24	10:00	AKSI	RUPSLB	Unique Rooms Lt. 5 - Harris Cafe, Hotel Harris Suites Fx Sudirman
	10:00	RONY	RUPST	Gedung Noble House, Jl. Dr. Ide Anak Agung Gde Agung Kav. E.4.2
	10:00	TOWR	RUPSLB	Hotel Indonesia Kempinski Jakarta, Jl. MH Thamrin No. 1

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Divide nd Yield
JPFA	Cash Dividen	21-Oct-24	22-Oct-24	23-Oct-24	29-Oct-24	70	4.35%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 - 120	10 Sep 24 - 18 Sep 24	1-Oct-24	3-Oct-24	-
DAAZ	835 - 900	11 Oct 24 - 18 Oct 24	7-Nov-24	11-Nov-24	-
BOAT	100 - 120	21 Oct 24 - 25 Oct 24	6-Nov-24	8-Nov-24	-



Kiwoom Research Team



Sukarno Alat

Head of Equity Research
sukarno@kiwoom.co.id | 021 5010 5800



Abdul Azis Setyo W.

Equity Research Analyst
azis@kiwoom.co.id | 021 5010 5800



Vicky Rosalinda

Equity Research Analyst
vicky.rosalinda@kiwoom.co.id | 021 5010 5800



Miftahul Khaer

Equity Research Analyst
khaer.miftahul@kiwoom.co.id | 021 5010 5800



HEAD OFFICE

Treasury Tower 27th Floor Unit A, District 8 Kawasan SCBD Lot 28,
Jl.Jend.Sudirman Kav 52-53, Jakarta Selatan 12190

Tel : (021) 5010 5800
Fax : (021) 5010 5820
Email : cs@kiwoom.co.id

Terdaftar dan
diawasi oleh :  Otoritas
JASA
KEUANGAN

OTHER DISCLOSURES

All Kiwoom's research reports made available to clients are simultaneously available on our own website <http://www.kiwoom.co.id/>. Not all research content is redistributed, e-mailed or made available to third-party aggregators. For all research reports available on a particular stock, please contact your sales representative. Any data discrepancies in this report could be the result of different calculations and/or adjustments.

DISCLAIMER

This report has been prepared and issued by PT Kiwoom Sekuritas Indonesia. Information has been obtained from sources believed to be reliable but Kiwoom Securities do not warrant its completeness or accuracy. Forward-looking information or statements in this report contain information that is based on forecast of future results, estimates of amounts not yet determinable, assumptions, and therefore involve known and unknown risks and uncertainties which may cause the actual results, performance or achievements of their subject matter to be materially different from current expectations. To the fullest extent allowed by law, PT Kiwoom Sekuritas Indonesia shall not be liable for any direct, indirect or consequential losses, loss of profits, damages, costs or expenses incurred or suffered by any person or organization arising from reliance on or use of any information contained on this report. The information that we provide should not be construed in any manner whatsoever as, personalized advice. No mention of a particular security in this report constitutes a recommendation to buy, sell or hold that or any security, or that any particular security, portfolio of securities, transaction or investment strategy is suitable for any specific person. This report is being supplied to you solely for your information and may not be reproduced by, further distributed to or published in whole or in part by, any other person.