



## Jakarta Composite Index



**7,755.07**

**-0.23%**

Highest 7,777.43  
Lowest 7,731.96  
YTD % 6.63

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,577	(1.08)	13.4	0.9
JCI	7,755	(0.23)	18.6	2.1
SSE Composite	3,285	0.53	15.8	1.4
TWSE	23,420	(0.52)	23.7	2.6
KLSE	1,644	(0.08)	15.2	1.4
ST - Times	3,605	(0.25)	12.7	1.3
Sensex	80,778	(0.46)	24.7	4.0
Hang Seng	20,586	0.52	10.9	1.2
Nikkei 225	38,449	(1.64)	23.4	2.0

Sectors	Latest	Chg%	YTD%
Basic Material	1,461	(0.03)	11.75
Consumer Cyclical	883	0.16	7.45
Energy	2,802	0.99	33.37
Financials	1,539	(0.65)	5.56
Healthcare	1,560	0.33	13.33
Industrials	1,093	0.55	(0.08)
Infrastructure	1,538	(0.38)	(2.02)
Cons. Non-Cyclical	765	(0.17)	5.91
Prop. & Real Estate	849	(0.35)	18.88
Technology	4,063	0.36	(8.41)
Trans. & Logistics	1,513	(0.64)	(5.50)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	70.35	(0.30)	(1.81)
Gold (USD tr.oz)	2,734	0.51	32.51
Nickel (USD/MT) 21 Oct 2024	16,705	(1.14)	0.61
Tin (USD/MT) 21 Oct 2024	31,016	(0.95)	20.37
Copper (USD/lb)	439	0.23	12.97
Coal (USD/MT) 21 Oct 2024	146	0.14	(0.55)
CPO (MYR/MT)	4,408	0.96	20.37

Currency	Last	Chg%	YTD%
USD-IDR	15,554	(0.38)	(1.01)
AUD-IDR	10,400	(0.24)	1.00
EUR-IDR	16,831	(0.04)	1.25
SGD-IDR	11,825	(0.15)	(1.26)
JPY-IDR	103	0.27	5.57
GBP-IDR	20,222	(0.18)	(2.87)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.7	0.6	3.1
15 Year	6.9	0.9	4.2
20 Year	6.9	0.7	2.3
30 Year	7.0	0.1	1.0

Source: Bloomberg LP

Note: All data taken from sources at 12:14 PM

### Market Review (Session 1)

In session 1, JCI closed down -0.23% to the level of 7,755.07.

### Market Prediction (Session 2)

JCI: The index closed negative with bearish candle. JCI is expected to become volatile with a tendency to weaken.

- BIRD: The price closed at 2,080 (-1.89%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- EMTK: The price managed touched our second target 525, highest at 530 (+4.95%) and closed at 510 (+0.99%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ENRG: The price closed at 240 (0%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PGAS: The price closed at 1,540 (-0.32%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

### News

- PT. Waskita Karya (Persero) Tbk. (WSKT) has entered into a restructuring agreement with several banks. This agreement will result in the division of their debt and payment according to the terms of the Credit Facility agreement. Additionally, WSKT has signed an agreement for working capital loans with Bank Mandiri, BNI, BRI, BJB, and Bank Sumut.
- PT. Essa Industries Indonesia Tbk. (ESSA) has announced a 243.69% increase in net profit for the third quarter of 2024, reaching US\$33.56 million. This growth in profit was driven by revenue from ammonia and LPG sales.



## LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BRPT	1,045	2.96	(21.30)	98.54	3.04
ESSA	980	2.62	84.91	16.88	0.97
ASII	5,200	1.96	(7.96)	210.51	0.98
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BRIS	3,010	(2.27)	72.99	138.85	1.00
TLKM	3,030	(2.26)	(23.29)	300.16	1.22
AMMN	9,550	(2.05)	45.80	692.55	(0.12)
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	69	4,473.3	(19.8)	82.90	2.18
BUKA	135	236.2	(37.5)	13.92	1.34
BBRI	4,910	99.2	(14.2)	744.15	1.45
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	10,550	525.6	12.2	1,300.55	0.89
BBRI	4,910	487.3	(14.2)	744.15	1.45
ASII	5,200	333.5	(8.0)	210.51	0.98

## Economic Calendar

Date	Event	Act	Prev	Frst
Monday October 21 2024				
8:15 AM	CN Loan Prime Rate 1Y	3.1%	3.35%	3.15%
8:15 AM	CN Loan Prime Rate 5Y OCT	3.6%	3.85%	3.65%
1:00 PM	DE PPI YoY SEP	-1.4%	-0.8%	-0.8%
1:00 PM	DE PPI MoM SEP	-0.5%	0.2%	0.1%
9:00 PM	US CB Leading Index MoM SEP	-0.5%	-0.3%	-0.1%
10:30 PM	US 3-Month Bill Auction	4.510%	4.515%	-
10:30 PM	US 6-Month Bill Auction	4.310%	4.270%	-
Tuesday October 22 2024				
10:00 AM	ID M2 Money Supply YoY SEP	7.2%	7.3%	-
12:00 AM	US Fed Kashkari Speech	-	-	-
4:00 AM	KR PPI MoM SEP	-0.2%	-0.2%	0.2%
4:00 AM	KR PPI YoY SEP	1%	1.6%	1.3%
4:05 AM	US Fed Schmid Speech	-	-	-
7:55 PM	US Redbook YoY OCT/19	-	5.6%	-
9:00 PM	US Richmond Fed Manufacturing Index OCT	-	-21	-20

Source: Trading Economics

**RUPS**

Date	Time	Company	Event	Place
22-Oct-24	10:00	BEBS	RUPSLB	Laska Hotel Subang, Jl. Kapten Hanafiah
	15:00	MAHA	RUPSLB	Office 8 Building Lt. 28, Jl. Senopati No. 8B
23-Oct-24	14:00	KDSI	RUPSLB	Kantor PT. Kedawang Setia Industrial Tbk. Jl. Mastrip No. 862
	14:00	TPIA	RUPSLB	Wisma Barito Pasific Tower B, Jl. Let. Jend. S. Parman Kav. 62-63
24-Oct-24	9:00	GMFI	RUPSLB	Gedung Manajemen Garuda Lt. Dasar, Garuda City
	13:00	INAF	RUPSLB	Jakarta
	14:00	AMAR	RUPSLB	Secara Elektronik Melalui Fasilitas eASY.KSEI
25-Oct-24	10:00	AKSI	RUPSLB	Unique Rooms Lt. 5 - Harris Cafe, Hotel Harris Suites Fx Sudirman
	10:00	RONY	RUPST	Gedung Noble House, Jl. Dr. Ide Anak Agung Gde Agung Kav. E.4.2
	10:00	TOWR	RUPSLB	Hotel Indonesia Kempinski Jakarta, Jl. MH Thamrin No. 1

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Divide nd Yield
JPFA	Cash Dividen	21-Oct-24	22-Oct-24	23-Oct-24	29-Oct-24	70	4.35%
AMOR	Cash Dividen	25-Oct-24	28-Oct-24	29-Oct-24	20-Nov-24	27.5	3.48%

**IPO**

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 - 120	10 Sep 24 - 18 Sep 24	1-Oct-24	3-Oct-24	-
DAAZ	835 - 900	11 Oct 24 - 18 Oct 24	7-Nov-24	11-Nov-24	-
BOAT	100 - 120	21 Oct 24 - 25 Oct 24	6-Nov-24	8-Nov-24	-
NAIK	100 - 107	22 Oct 24 - 24 Oct 24	6-Nov-24	8-Nov-24	2 : 1

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