



Jakarta Composite Index



7,777.97

-0.14%

Highest	7,805.92
Lowest	7,765.77
YTD %	6.95

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,605	1.35	13.2	0.9
JCI	7,778	(0.14)	18.7	2.1
SSE Composite	3,312	0.79	15.9	1.4
TWSE	23,344	(0.82)	23.7	2.6
KLSE	1,644	0.08	15.2	1.4
ST - Times	3,604	0.45	12.6	1.3
Sensex	80,242	0.03	24.4	3.9
Hang Seng	20,842	1.67	11.0	1.2
Nikkei 225	38,167	(3.01)	23.1	2.0

Sectors	Latest	Chg%	YTD%
Basic Material	1,471	(0.37)	12.53
Consumer Cyclical	888	(0.09)	8.07
Energy	2,822	0.33	34.31
Financials	1,550	0.13	6.30
Healthcare	1,558	(0.14)	13.19
Industrials	1,107	0.77	1.21
Infrastructure	1,538	(0.34)	(2.03)
Cons. Non-Cyclical	776	0.78	7.48
Prop. & Real Estate	843	(0.88)	17.98
Technology	4,077	(0.25)	(8.08)
Trans. & Logistics	1,531	0.53	(4.40)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	71.60	(0.20)	(0.07)
Gold (USD tr.oz)	2,751	0.06	33.34
Nickel (USD/MT) 22 Oct 2024	16,316	(2.33)	(1.73)
Tin (USD/MT) 22 Oct 2024	30,907	(0.35)	24.19
Copper (USD/lb)	437	0.33	12.41
Coal (USD/MT) 22 Oct 2024	145	(0.62)	(1.16)
CPO (MYR/MT)	4,548	2.20	24.19

Currency	Last	Chg%	YTD%
USD-IDR	15,619	(0.38)	(1.42)
AUD-IDR	10,433	(0.34)	0.69
EUR-IDR	16,872	(0.16)	1.00
SGD-IDR	11,855	(0.19)	(1.51)
JPY-IDR	103	0.45	6.06
GBP-IDR	20,289	(0.40)	(3.19)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.7	0.8	4.0
15 Year	7.0	0.9	5.8
20 Year	7.0	0.8	3.1
30 Year	7.0	0.6	1.6

Source: Bloomberg LP

Note: All data taken from sources at 12:10 PM

Market Review (Session 1)

In session 1, JCI closed down -0.14% to the level of 7,777.97.

Market Prediction (Session 2)

JCI: The index closed negative and inline our projection. JCI is expected to become volatile with a limited tendency to weaken.

- ASII: The price closed at 5,275 (0%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- GOTO: The price managed touched our first target 74 (+2.78%) and closed at 72 (0%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MEDC: The price closed at 1,345 (0%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SCMA: The price managed touched our second target 145 (+3.57%) and closed at 135 (-3.57%). Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below new support at 132 - 133.

News

- PT. Bakrie & Brothers Tbk. (BNBR) intends to convert debt into shares for Eurofa Capital Investment and Silvery Moon Investment through a Rp 855 billion private placement. Following the conversion, creditors will receive shares representing 7.7% of the capital. The conversion will be carried out after obtaining shareholder approval in November 2024.
- PT. Medco Energi Internasional Tbk. (MEDC) has successfully completed a cash tender for \$150 million of debt securities, repurchasing \$100 million through Medco Oak Tree and \$50 million through Medco Bell. The transaction has no negative impact on the company.



LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
AMRT	3,580	4.07	22.18	148.66	0.88
ISAT	2,470	2.07	5.39	79.66	0.20
SIDO	665	1.53	26.67	19.95	0.37
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ESSA	955	(2.55)	80.19	16.45	0.97
TLKM	2,940	(2.33)	(25.57)	291.24	1.22
INTP	7,675	(1.92)	(18.35)	28.25	0.52
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	72	2,575.2	(16.3)	86.50	2.18
BUKA	134	223.4	(38.0)	13.82	1.34
BBRI	4,860	145.7	(15.1)	736.58	1.45
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,860	707.9	(15.1)	736.58	1.45
BBCA	10,600	222.5	12.8	1,306.72	0.89
GOTO	72	185.4	(16.3)	86.50	2.18

Economic Calendar

Date	Event	Act	Prev	Frst
Tuesday October 22 2024				
10:00 AM	ID M2 Money Supply YoY SEP	7.2%	7.3%	-
12:00 AM	US Fed Kashkari Speech	-	-	-
4:00 AM	KR PPI MoM SEP	-0.2%	-0.2%	0.2%
4:00 AM	KR PPI YoY SEP	1%	1.6%	1.3%
4:05 AM	US Fed Schmid Speech	-	-	-
7:55 PM	US Redbook YoY OCT/19	4.6%	5.6%	-
9:00 PM	US Richmond Fed Manufacturing Index OCT	-14	-21	-20
Wednesday October 23 2024				
12:00 AM	US Money Supply SEP	\$21.22T	\$21.18T	-
3:30 AM	US API Crude Oil Stock Change OCT/18	1.643M	-1.58M	-
4:00 AM	KR Consumer Confidence OCT	101.7	100	101.5
9:00 PM	US Existing Home Sales SEP		3.86M	3.8M
9:00 PM	US Existing Home Sales MoM SEP		-2.5%	-1.6%
9:30 PM	US EIA Crude Oil Stocks Change OCT/18		-2.192M	-
9:30 PM	US EIA Gasoline Stocks Change OCT/18		-2.201M	-

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
22-Oct-24	10:00	BEBS	RUPSLB	Laska Hotel Subang, Jl. Kapten Hanafiah
	15:00	MAHA	RUPSLB	Office 8 Building Lt. 28, Jl. Senopati No. 8B
23-Oct-24	14:00	KDSI	RUPSLB	Kantor PT. Kedawang Setia Industrial Tbk. Jl. Mastrip No. 862
	14:00	TPIA	RUPSLB	Wisma Barito Pasific Tower B, Jl. Let. Jend. S. Parman Kav. 62-63
24-Oct-24	9:00	GMFI	RUPSLB	Gedung Manajemen Garuda Lt. Dasar, Garuda City
	13:00	INAF	RUPSLB	Jakarta
	14:00	AMAR	RUPSLB	Secara Elektronik Melalui Fasilitas eASY.KSEI
25-Oct-24	10:00	AKSI	RUPSLB	Unique Rooms Lt. 5 - Harris Cafe, Hotel Harris Suites Fx Sudirman
	10:00	RONY	RUPST	Gedung Noble House, Jl. Dr. Ide Anak Agung Gde Agung Kav. E.4.2
	10:00	TOWR	RUPSLB	Hotel Indonesia Kempinski Jakarta, Jl. MH Thamrin No. 1

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Divide nd Yield
AMOR	Cash Dividen	25-Oct-24	28-Oct-24	29-Oct-24	20-Nov-24	27.5	3.16%
CNMA	Cash Dividen	30-Oct-24	31-Oct-24	01-Nov-24	15-Nov-24	5	2.48%
DVLA	Cash Dividen	31-Oct-24	01-Nov-24	04-Nov-24	22-Nov-24	43	2.49%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 - 120	10 Sep 24 - 18 Sep 24	01-Oct-24	03-Oct-24	-
DAAZ	835 - 900	11 Oct 24 - 18 Oct 24	07-Nov-24	11-Nov-24	-
BOAT	100 - 120	21 Oct 24 - 25 Oct 24	06-Nov-24	08-Nov-24	-
NAIK	100 - 107	22 Oct 24 - 24 Oct 24	06-Nov-24	08-Nov-24	2 : 1



Kiwoom Research Team



Sukarno Alat

Head of Equity Research
sukarno@kiwoom.co.id | 021 5010 5800



Abdul Azis Setyo W.

Equity Research Analyst
azis@kiwoom.co.id | 021 5010 5800



Vicky Rosalinda

Equity Research Analyst
vicky.rosalinda@kiwoom.co.id | 021 5010 5800



Miftahul Khaer

Equity Research Analyst
khaer.miftahul@kiwoom.co.id | 021 5010 5800



HEAD OFFICE

Treasury Tower 27th Floor Unit A, District 8 Kawasan SCBD Lot 28,
Jl.Jend.Sudirman Kav 52-53, Jakarta Selatan 12190

Tel : (021) 5010 5800
Fax : (021) 5010 5820
Email : cs@kiwoom.co.id

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diawasi oleh :  Otoritas
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