



Jakarta Composite Index



7,756.87

-0.39%

Highest 7,794.86
Lowest 7,754.37
YTD % 6.66

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,587	(0.50)	13.4	0.9
JCI	7,757	(0.39)	18.7	2.1
SSE Composite	3,286	(0.50)	15.9	1.4
TWSE	23,157	(0.76)	23.5	2.6
KLSE	1,635	(0.42)	15.2	1.4
ST - Times	3,620	0.54	12.7	1.3
Sensex	80,109	0.03	24.3	3.9
Hang Seng	20,555	(0.99)	11.1	1.2
Nikkei 225	38,049	(3.79)	22.9	2.0

Sectors	Latest	Chg%	YTD%
Basic Material	1,453	(1.01)	11.16
Consumer Cyclical	885	(0.36)	7.73
Energy	2,787	(0.86)	32.67
Financials	1,548	(0.39)	6.18
Healthcare	1,553	(0.62)	12.87
Industrials	1,106	0.22	1.15
Infrastructure	1,536	(0.08)	(2.18)
Cons. Non-Cyclical	775	(0.29)	7.25
Prop. & Real Estate	835	(0.72)	16.95
Technology	4,101	(0.12)	(7.54)
Trans. & Logistics	1,529	(0.64)	(4.51)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	71.74	1.37	0.13
Gold (USD tr.oz)	2,727	0.40	32.16
Nickel (USD/MT) 23 Oct 2024	16,308	(0.05)	(1.78)
Tin (USD/MT) 23 Oct 2024	30,906	(0.00)	24.99
Copper (USD/lb)	436	(0.37)	12.18
Coal (USD/MT) 23 Oct 2024	145	0.38	(0.79)
CPO (MYR/MT)	4,577	0.31	24.99

Currency	Last	Chg%	YTD%
USD-IDR	15,580	0.26	(1.17)
AUD-IDR	10,354	0.50	1.45
EUR-IDR	16,817	0.25	1.33
SGD-IDR	11,803	0.33	(1.07)
JPY-IDR	102	0.19	6.37
GBP-IDR	20,147	0.71	(2.51)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.8	0.1	4.9
15 Year	6.9	(0.5)	4.9
20 Year	7.0	0.5	3.6
30 Year	7.0	0.0	1.5

Source: Bloomberg LP

Note: All data taken from sources at 12:10 PM

Market Review (Session 1)

In session 1, JCI closed down -0.39% to the level of 7,756.87.

Market Prediction (Session 2)

JCI: The index closed negative and inline our projection. JCI is expected to remain volatile and maintain its negative movement.

- **AUTO:** The price managed touched our first target at 2,580 (+1.98%) and closed at 1,570 (+1.58%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **BUMI:** The price managed touched our first target at 150 (+2.04%) and closed at 146 (-0.68%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **JPFA:** The price managed touched our first target at 1,670 (+1.83%) and closed at 1,665 (+1.52%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **SIMP:** The price managed touched our first target at 444 (+1.83%) and closed at 438 (+0.46%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Gudang Garam Tbk. (GGRM), the issuer of cigarettes, has increased the capital of PT. Surya Dhoho Investama (SDHI) by Rp 300 billion. This capital increase is intended to support the operation of Dhoho Airport in Kediri, East Java.
- PT. Mandiri Herindo Adiperkasa Tbk. (MAHA) held an Extraordinary General Meeting of Shareholders and approved plans to repurchase shares with a maximum allocation of IDR 200 billion. The buyback will take place in stages within 12 months. MAHA anticipates that the repurchase will not have a significant impact on earnings per share.



LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BRIS	3,090	2.32	77.59	142.54	1.00
BUKA	135	1.50	(37.50)	13.92	1.34
MDKA	2,560	1.19	(5.19)	62.65	1.22
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
UNVR	2,150	(7.73)	(39.09)	82.02	(0.03)
GOTO	72	(2.70)	(16.28)	86.50	2.18
INCO	4,140	(1.43)	(2.57)	43.63	0.18
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	72	1,532.1	(16.3)	86.50	2.18
BUKA	135	271.3	(37.5)	13.92	1.34
BBRI	4,840	119.4	(15.5)	733.55	1.45
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,840	578.1	(15.5)	733.55	1.45
BBCA	10,725	429.7	14.1	1,322.12	0.89
BMRI	7,025	140.5	16.1	655.67	1.18

Economic Calendar

Date	Event	Act	Prev	Frst
Wednesday October 23 2024				
12:00 AM	US Money Supply SEP	\$21.22T	\$21.18T	-
3:30 AM	US API Crude Oil Stock Change OCT/18	1.643M	-1.58M	-
4:00 AM	KR Consumer Confidence OCT	101.7	100	101.5
9:00 PM	US Existing Home Sales SEP	3.84M	3.88M	3.8M
9:00 PM	US Existing Home Sales MoM SEP	-1%	-2%	-1.6%
9:30 PM	US EIA Crude Oil Stocks Change OCT/18	5.474M	-2.192M	-
9:30 PM	US EIA Gasoline Stocks Change OCT/18	0.878M	-2.201M	-
Thursday October 24 2024				
4:00 AM	KR Business Confidence OCT	69	69	70
6:00 AM	KR GDP Growth Rate QoQ Adv Q3	0.1%	-0.2%	0.4%
6:00 AM	KR GDP Growth Rate YoY Adv Q3	1.5%	2.3%	2.5%
2:30 PM	DE HCOB Manufacturing PMI Flash OCT		40.6	40.6
7:30 PM	US Chicago Fed National Activity Index SEP		0.12	0.2
7:30 PM	US Initial Jobless Claims OCT/19		241K	247K
8:45 PM	US S&P Global Composite PMI Flash OCT		54.0	54
8:45 PM	US S&P Global Manufacturing PMI Flash OCT		47.3	47.6
8:45 PM	US S&P Global Services PMI Flash OCT		55.2	55
9:00 PM	US New Home Sales MoM SEP		-4.7%	-2.2%

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
22-Oct-24	10:00	BEBS	RUPSLB	Laska Hotel Subang, Jl. Kapten Hanafiah
	15:00	MAHA	RUPSLB	Office 8 Building Lt. 28, Jl. Senopati No. 8B
23-Oct-24	14:00	KDSI	RUPSLB	Kantor PT. Kedawang Setia Industrial Tbk. Jl. Mastrip No. 862
	14:00	TPIA	RUPSLB	Wisma Barito Pasific Tower B, Jl. Let. Jend. S. Parman Kav. 62-63
24-Oct-24	9:00	GMFI	RUPSLB	Gedung Manajemen Garuda Lt. Dasar, Garuda City
	13:00	INAF	RUPSLB	Jakarta
	14:00	AMAR	RUPSLB	Secara Elektronik Melalui Fasilitas eASY.KSEI
25-Oct-24	10:00	AKSI	RUPSLB	Unique Rooms Lt. 5 - Harris Cafe, Hotel Harris Suites Fx Sudirman
	10:00	RONY	RUPST	Gedung Noble House, Jl. Dr. Ide Anak Agung Gde Agung Kav. E.4.2
	10:00	TOWR	RUPSLB	Hotel Indonesia Kempinski Jakarta, Jl. MH Thamrin No. 1

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Divide nd Yield
AMOR	Cash Dividen	25-Oct-24	28-Oct-24	29-Oct-24	20-Nov-24	27.5	2.97%
CNMA	Cash Dividen	30-Oct-24	31-Oct-24	01-Nov-24	15-Nov-24	5	2.51%
DVLA	Cash Dividen	31-Oct-24	01-Nov-24	04-Nov-24	21-Nov-24	43	2.49%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 - 120	10 Sep 24 - 18 Sep 24	01-Oct-24	03-Oct-24	-
DAAZ	835 - 900	11 Oct 24 - 18 Oct 24	07-Nov-24	11-Nov-24	-
BOAT	100 - 120	21 Oct 24 - 25 Oct 24	06-Nov-24	08-Nov-24	-
NAIK	100 - 107	22 Oct 24 - 24 Oct 24	06-Nov-24	08-Nov-24	2 : 1

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