



Jakarta Composite Index



7,706.04

-0.14%

Highest	7,752.25
Lowest	7,703.27
YTD %	5.96

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,590	0.34	13.3	0.9
JCI	7,706	(0.14)	18.5	2.1
SSE Composite	3,307	0.82	15.8	1.4
TWSE	23,265	0.31	23.3	2.6
KLSE	1,629	(0.18)	15.1	1.4
ST - Times	3,587	(0.50)	12.7	1.3
Sensex	79,763	(0.38)	24.3	3.9
Hang Seng	20,721	1.13	10.9	1.2
Nikkei 225	37,789	(3.69)	22.9	2.0

Sectors	Latest	Chg%	YTD%
Basic Material	1,446	(0.18)	10.59
Consumer Cyclical	878	(0.56)	6.89
Energy	2,773	(0.23)	31.99
Financials	1,538	(0.43)	5.43
Healthcare	1,530	(0.64)	11.15
Industrials	1,101	(0.36)	0.66
Infrastructure	1,525	(0.13)	(2.90)
Cons. Non-Cyclical	772	(0.33)	6.92
Prop. & Real Estate	828	(0.05)	15.98
Technology	4,070	(1.18)	(8.24)
Trans. & Logistics	1,525	(0.24)	(4.78)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	70.30	0.16	(1.88)
Gold (USD tr.oz)	2,726	(0.36)	32.15
Nickel (USD/MT) 24 Oct 2024	16,295	(0.08)	(1.86)
Tin (USD/MT) 24 Oct 2024	31,135	0.74	27.66
Copper (USD/lb)	434	0.16	11.67
Coal (USD/MT) 24 Oct 2024	146	0.17	(0.61)
CPO (MYR/MT)	4,675	(0.28)	27.66

Currency	Last	Chg%	YTD%
USD-IDR	15,630	(0.29)	(1.49)
AUD-IDR	10,353	0.18	1.46
EUR-IDR	16,923	(0.52)	0.70
SGD-IDR	11,846	(0.34)	(1.43)
JPY-IDR	103	(0.54)	5.60
GBP-IDR	20,270	(0.34)	(3.10)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.7	(0.4)	3.9
15 Year	6.9	(0.3)	4.5
20 Year	7.0	(0.3)	3.1
30 Year	7.0	(0.2)	1.2

Source: Bloomberg LP

Note: All data taken from sources at 11:40 AM

Market Review (Session 1)

In session 1, JCI closed down -0.14% to the level of 7,706.04.

Market Prediction (Session 2)

JCI: The index closed negative and inline our projection. JCI is still expected to become volatile with a limited tendency to weaken.

- BRIS: The price closed at 3,040 (-1.62%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- CPIN: The price closed at 5,175 (+0.49%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- EMTK: The price managed touched our first target at 520, highest at 525 (+2.94%) and closed at 494 (-3.14%). Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below new support at 486.
- TOBA: The price managed touched our second target at 650, highest at 660 (+5.60%) and closed at 625 (0%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Adhi Karya Tbk. (ADHI) has secured new contracts worth IDR 14.2 trillion until September 2024, with the majority of these contracts pertaining to building projects. The government provided 54% of the funding, while loans, BUMN/BUMD, and the private sector contributed the remainder. Additionally, ADHI achieved a 13% revenue growth on a year-over-year basis in the third quarter of 2024.
- PT. Bumi Serpong Damai Tbk. (BSDE) has completed the acquisition of PT. Suryamas Dutamakmur Tbk. (SMDM), purchasing 91.99% of SMDM shares from Top Global Limited (TGL). BSDE has assumed control of SMDM. SMDM will continue its operational activities as usual.



LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
TLKM	2,940	1.38	(25.57)	291.24	1.24
ACES	920	1.10	27.78	15.75	0.30
AMMN	9,300	0.81	41.98	674.42	(0.06)
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
GOTO	70	(2.78)	(18.60)	84.10	2.16
ADRO	3,590	(2.45)	50.84	110.42	1.16
INTP	7,550	(2.27)	(19.68)	27.79	0.53
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	70	1,523.8	(18.6)	84.10	2.16
BUKA	137	201.3	(36.6)	14.13	1.32
BBRI	4,780	97.2	(16.5)	724.45	1.46
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,780	464.6	(16.5)	724.45	1.46
BBCA	10,625	137.1	13.0	1,309.80	0.90
ADRO	3,590	134.7	50.8	110.42	1.16

Economic Calendar

Date	Event	Act	Prev	Frst
Thursday October 24 2024				
4:00 AM	KR Business Confidence OCT	69	69	70
6:00 AM	KR GDP Growth Rate QoQ Adv Q3	0.1%	-0.2%	0.4%
6:00 AM	KR GDP Growth Rate YoY Adv Q3	1.5%	2.3%	2.5%
2:30 PM	DE HCOB Manufacturing PMI Flash OCT	42.6	40.6	40.6
7:30 PM	US Chicago Fed National Activity Index SEP	-0.28	-0.01	0.2
7:30 PM	US Initial Jobless Claims OCT/19	227K	242K	247K
8:45 PM	US S&P Global Composite PMI Flash OCT	54.3	54.0	54
8:45 PM	US S&P Global Manufacturing PMI Flash OCT	47.8	47.3	47.6
8:45 PM	US S&P Global Services PMI Flash OCT	55.3	55.2	55
9:00 PM	US New Home Sales MoM SEP	4.1%	-2.3%	-2.2%
Friday October 25 2024				
6:01 AM	GB Gfk Consumer Confidence OCT	-21	-20	-21
6:30 AM	JP Tokyo Core CPI YoY OCT	1.8%	2%	1.8%
6:30 AM	JP Tokyo CPI YoY OCT	1.8%	2.2%	2.1%
12:00 PM	JP Coincident Index Final AUG		117.2	113.5
12:00 PM	JP Leading Economic Index Final AUG		109.3	106.7
1:45 PM	FR Consumer Confidence OCT		95	95
3:00 PM	DE Ifo Business Climate OCT		85.4	85.5
5:00 PM	FR Unemployment Benefit Claims SEP		-12.7K	4.3K
7:30 PM	US Durable Goods Orders MoM SEP		0.0%	-0.5%
9:00 PM	US Michigan Consumer Sentiment Final OCT		70.1	68.9

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
22-Oct-24	10:00	BEBS	RUPSLB	Laska Hotel Subang, Jl. Kapten Hanafiah
	15:00	MAHA	RUPSLB	Office 8 Building Lt. 28, Jl. Senopati No. 8B
23-Oct-24	14:00	KDSI	RUPSLB	Kantor PT. Kedawang Setia Industrial Tbk. Jl. Mastrip No. 862
	14:00	TPIA	RUPSLB	Wisma Barito Pasific Tower B, Jl. Let. Jend. S. Parman Kav. 62-63
24-Oct-24	9:00	GMFI	RUPSLB	Gedung Manajemen Garuda Lt. Dasar, Garuda City
	13:00	INAF	RUPSLB	Jakarta
	14:00	AMAR	RUPSLB	Secara Elektronik Melalui Fasilitas eASY.KSEI
25-Oct-24	10:00	AKSI	RUPSLB	Unique Rooms Lt. 5 - Harris Cafe, Hotel Harris Suites Fx Sudirman
	10:00	RONY	RUPST	Gedung Noble House, Jl. Dr. Ide Anak Agung Gde Agung Kav. E.4.2
	10:00	TOWR	RUPSLB	Hotel Indonesia Kempinski Jakarta, Jl. MH Thamrin No. 1

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Divide nd Yield
AMOR	Cash Dividen	25-Oct-24	28-Oct-24	29-Oct-24	20-Nov-24	27.5	2.93%
CNMA	Cash Dividen	30-Oct-24	31-Oct-24	01-Nov-24	15-Nov-24	5	2.48%
DVLA	Cash Dividen	31-Oct-24	01-Nov-24	04-Nov-24	21-Nov-24	43	2.44%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 - 120	10 Sep 24 - 18 Sep 24	01-Oct-24	03-Oct-24	-
DAAZ	835 - 900	11 Oct 24 - 18 Oct 24	07-Nov-24	11-Nov-24	-
BOAT	100 - 120	21 Oct 24 - 25 Oct 24	06-Nov-24	08-Nov-24	-
NAIK	100 - 107	22 Oct 24 - 24 Oct 24	06-Nov-24	08-Nov-24	2 : 1



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