



## Jakarta Composite Index



**7,610.19**

**-1.10%**

Highest 7,714.74  
Lowest 7,599.62  
YTD % 4.64

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,607	0.93	13.3	0.9
JCI	7,610	(1.10)	18.4	2.1
SSE Composite	3,305	0.17	15.9	1.4
TWSE	23,230	(0.52)	23.5	2.6
KLSE	1,618	(0.01)	14.9	1.4
ST - Times	3,592	(0.04)	12.6	1.3
Sensex	80,198	1.01	24.1	3.9
Hang Seng	20,546	(0.21)	11.0	1.2
Nikkei 225	38,666	(4.27)	22.8	2.0

Sectors	Latest	Chg%	YTD%
Basic Material	1,429	(0.29)	9.33
Consumer Cyclical	877	0.00	6.81
Energy	2,750	(0.29)	30.90
Financials	1,526	(1.24)	4.64
Healthcare	1,521	(0.60)	10.55
Industrials	1,105	0.17	1.03
Infrastructure	1,494	(1.35)	(4.87)
Cons. Non-Cyclical	764	(0.67)	5.73
Prop. & Real Estate	828	0.22	16.00
Technology	4,008	(1.07)	(9.63)
Trans. & Logistics	1,520	(0.17)	(5.11)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	68.49	(4.58)	(4.41)
Gold (USD tr.oz)	2,734	(0.49)	32.53
Nickel (USD/MT) 25 Oct 2024	16,167	(0.79)	(2.63)
Tin (USD/MT) 25 Oct 2024	31,325	0.61	27.09
Copper (USD/lb)	434	(0.16)	11.70
Coal (USD/MT) 25 Oct 2024	145	(0.004)	0.14
CPO (MYR/MT)	4,654	0.47	27.09

Currency	Last	Chg%	YTD%
USD-IDR	15,734	(0.60)	(2.14)
AUD-IDR	10,371	(0.01)	1.29
EUR-IDR	16,971	(0.22)	0.41
SGD-IDR	11,883	(0.22)	(1.74)
JPY-IDR	102	0.58	6.35
GBP-IDR	20,369	(0.33)	(3.57)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.8	0.8	5.0
15 Year	7.0	1.2	5.7
20 Year	7.0	(0.4)	3.1
30 Year	7.0	0.6	1.7

Source: Bloomberg LP

Note: All data taken from sources at 12:10 PM

### Market Review (Session 1)

In session 1, JCI closed down -1.10% to the level of 7,610.19.

### Market Prediction (Session 2)

JCI: The index closed lower and break our support flow. JCI is expected to remain volatile in the range 7,581 – 7,635.

- **AUTO:** The price managed touched our first target at 2,560, highest at 2,570 (+2.39%) and closed at 2,530 (+0.80%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **BMRI:** The price closed at 6,825 (-3.19%) and breakdown support. Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below new support at 6,700.
- **BSBK:** The price managed touched our first target at 64, highest at 65 (+4.84%) and closed at 60 (-3.23%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **SMGR:** The price closed at 4,230 (-3.64%) and breakdown support. Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below new support at 4,130.

### News

- PT. Adaro Energy Indonesia Tbk. (ADRO) will hold an Extraordinary General Meeting of Shareholders (EGMS) to seek approval for changing its name and distributing cash dividends. The meeting will be held both electronically and physically on November 18, 2024.
- PT. Sri Rejeki Isman Tbk. (SRIL) is at risk of being removed from the Indonesia Stock Exchange (IDX) due to its bankruptcy declaration. The stock has been suspended for 42 months, meeting the criteria for delisting. SRIL's management is required to provide information regarding the bankruptcy verdict.



## LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ANTM	1,625	2.52	(4.69)	39.05	1.15
MTEL	645	1.57	(8.51)	53.89	0.51
MAPI	1,720	1.47	(3.91)	28.55	0.62
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ISAT	2,190	(4.78)	(6.56)	70.63	0.23
BUKA	130	(3.70)	(39.81)	13.41	1.32
SMGR	4,230	(3.64)	(33.91)	28.56	1.23
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	69	2,144.3	(19.8)	82.90	2.15
BUKA	130	609.5	(39.8)	13.41	1.32
BBRI	4,730	102.5	(17.4)	716.87	1.46
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,730	485.0	(17.4)	716.87	1.46
BMRI	6,825	409.5	12.8	637.00	1.19
BBCA	10,675	182.5	13.6	1,315.96	0.89

## Economic Calendar

Date	Event	Act	Prev	Frcst
Friday October 25 2024				
6:01 AM	GB Gfk Consumer Confidence OCT	-21	-20	-21
6:30 AM	JP Tokyo Core CPI YoY OCT	1.8%	2%	1.8%
6:30 AM	JP Tokyo CPI YoY OCT	1.8%	2.2%	2.1%
12:00 PM	JP Coincident Index Final AUG	114.0	117.2	113.5
12:00 PM	JP Leading Economic Index Final AUG	106.9	109.3	106.7
1:45 PM	FR Consumer Confidence OCT	94	95	95
3:00 PM	DE Ifo Business Climate OCT	86.5	85.4	85.5
5:00 PM	FR Unemployment Benefit Claims SEP	42.2K	-12.7K	4.3K
7:30 PM	US Durable Goods Orders MoM SEP	-0.8%	-0.8%	-0.5%
9:00 PM	US Michigan Consumer Sentiment Final OCT	70.5	70.1	68.9
Monday October 28 2024				
5:00 PM	GB CBI Distributive Trades OCT		4	5
9:30 PM	US Dallas Fed Manufacturing Index OCT		-9	-1
10:30 PM	US 3-Month Bill Auction		4.510%	-
10:30 PM	US 6-Month Bill Auction		4.310%	-

Source: Trading Economics



## RUPS

Date	Time	Company	Event	Place
28-Oct-24	9:00	GMFI	RUPSLB	Ruang Auditorium, Gedung Manajemen Garuda Lt. Dasar
	9:30	SOUL	RUPSLB	Hotel Platinum Adisutjipto, Jl. Solo No. 28
	10:00	DGNS	RUPSLB	Ruang Auditorium Rizal Sini Lt. 4, BIC 2, Jl. Teuku Cik Ditiro No. 11-12
	10:00	POLA	RUPSLB	Aula Pertemuan PT. Pool Advista Finance Tbk. Lt. 2
	10:00	SMMA	RUPSLB	Ruang Danamas, Sinar Mas Land Plaza Tower II Lt. 39
	10:30	BSIM	RUPSLB	Ruang Danamas, Sinar Mas Land Plaza Tower II Lt. 39
30-Oct-24	10:00	CNTX	RUPSLB	Ruang Cenderawasih Pabrik PT. Centex Tbk. Jl. Raya Bogor
31-Oct-24	9:00	TNCA	RUPSLB	Menara Hijau, Jl. Letjen M.T. Haryono No. Kav. 33
	10:00	INPP	RUPSLB	Unique Room Lt. 5 Harris Suites FX Sudirman, Jl. Jend. Sudirman
	10:00	NCKL	RUPSLB	Meeting Room 7 Lt. UG, Sheraton Grand Jakarta
	14:00	ABDA	RUPSLB	Plaza Asia Lt. 28, Jl. Jend. Sudirman Kav. 59
	14:00	BAPI	RUPSLB	Jakarta
	14:00	KLAS	RUPSLB	Brits Hotel Puri Indah, Jl. Kembangan Abadi Raya Blok. A1 No. 1
1-Nov-24	14:00	NINE	RUPST & RUPSLB	HARRIS Suites Puri Mansion, Puri Mansion Estate, Jl. Puri Lkr. Luar
	10:00	BMSR	RUPSLB	Gedung Graha BIP Lt. 11, Jl. Jend. Gatot Subroto Kav. 23
	14:00	UCID	RUPSLB	Gedung Sinarmas MSIG Lt. 42, Jl Jend. Sudirman Kav. 21

## DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividend Yield
AMOR	Cash Dividen	25-Oct-24	28-Oct-24	29-Oct-24	20-Nov-24	27.5	2.93%
CNMA	Cash Dividen	30-Oct-24	31-Oct-24	1-Nov-24	15-Nov-24	5	2.45%
DVLA	Cash Dividen	31-Oct-24	1-Nov-24	4-Nov-24	21-Nov-24	43	2.38%
SIDO	Cash Dividen	4-Nov-24	5-Nov-24	6-Nov-24	20-Nov-24	18	2.93%

## IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 – 120	10 Sep 24 – 18 Sep 24	01-Oct-24	03-Oct-24	-
DAAZ	835 – 900	11 Oct 24 – 18 Oct 24	07-Nov-24	11-Nov-24	-
BOAT	100 – 120	21 Oct 24 – 25 Oct 24	06-Nov-24	08-Nov-24	-
NAIK	100 – 107	22 Oct 24 – 24 Oct 24	06-Nov-24	08-Nov-24	2 : 1



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