



Jakarta Composite Index



7,618.25

-0.21%

Highest 7,666.43
Lowest 7,611.41
YTD % 4.75

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,602	(0.39)	13.4	0.9
JCI	7,618	(0.21)	18.3	2.1
SSE Composite	3,301	(0.65)	16.0	1.4
TWSE	22,807	(1.88)	23.3	2.6
KLSE	1,615	0.28	14.9	1.4
ST - Times	3,573	(0.30)	12.6	1.3
Sensex	79,665	(0.42)	23.9	3.9
Hang Seng	20,593	(0.03)	11.0	1.2
Nikkei 225	38,837	(2.53)	23.2	2.0

Sectors	Latest	Chg%	YTD%
Basic Material	1,436	(0.06)	9.83
Consumer Cyclical	885	0.71	7.73
Energy	2,723	(0.72)	29.62
Financials	1,522	(0.64)	4.38
Healthcare	1,538	1.38	11.79
Industrials	1,097	(0.94)	0.31
Infrastructure	1,510	1.12	(3.79)
Cons. Non-Cyclical	772	0.52	6.92
Prop. & Real Estate	835	0.69	16.96
Technology	4,006	0.36	(9.68)
Trans. & Logistics	1,530	0.39	(4.46)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	67.41	0.04	(5.92)
Gold (USD tr.oz)	2,756	0.49	33.59
Nickel (USD/MT) 28 Oct 2024	16,015	(0.94)	(3.54)
Tin (USD/MT) 28 Oct 2024	31,429	0.33	26.76
Copper (USD/lb)	434	(0.73)	11.52
Coal (USD/MT) 28 Oct 2024	144.50	(0.003)	0.13
CPO (MYR/MT)	4,642	0.24	26.76

Currency	Last	Chg%	YTD%
USD-IDR	15,770	(0.29)	(2.37)
AUD-IDR	10,351	0.33	1.48
EUR-IDR	17,050	(0.20)	(0.05)
SGD-IDR	11,908	(0.14)	(1.94)
JPY-IDR	103	(0.48)	5.53
GBP-IDR	20,443	(0.18)	(3.92)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.9	0.4	5.8
15 Year	7.0	0.6	6.4
20 Year	7.0	0.5	4.1
30 Year	7.0	(0.0)	1.7

Source: Bloomberg LP

Note: All data taken from sources at 12:10 PM

Market Review (Session 1)

In session 1, JCI closed down -0.21% to the level of 7,618.25.

Market Prediction (Session 2)

JCI: The index closed negative with bearish candle. JCI is expected to have the opportunity to strengthen from the closing level of session 1.

- **ADMR:** The price closed at 1,450 (-0.68%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **ERAL:** The price managed touched our first target at 288, highest at 290 (+2.84%) and closed at 282 (0%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **INKP:** The price closed at 8,200 (+0.31%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **PTPP:** The price managed touched our second target at 460, highest at 464 (+4.50%) and closed at 458 (+3.15%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.

News

- **PT. Bank Syariah Indonesia Tbk. (BRIS)** has announced a net profit of IDR 5.1 trillion for the third quarter of 2020, representing a 21.6% increase compared to the same period last year. The bank's revenue, net operating margin, fee-based income, and other income have all grown.
- **PT. Garuda Indonesia (Persero) Tbk. (GIAA)** has once again averted bankruptcy, as the Supreme Court has rejected a review request by Greylag 1446. The court's decision is final, and there are no further legal avenues for appeal.



LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ISAT	2,320	5.94	(1.01)	74.82	0.24
AMMN	9,475	2.71	44.66	687.11	(0.05)
CPIN	5,250	2.44	4.48	86.09	0.32
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BBNI	5,350	(2.73)	(0.47)	199.54	1.22
ASII	5,125	(2.38)	(9.29)	207.48	0.94
BRIS	2,940	(2.33)	68.97	135.62	1.01
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	69	903.1	(19.8)	82.90	2.16
BUKA	131	115.3	(39.4)	13.51	1.32
BBRI	4,720	81.8	(17.6)	715.36	1.46
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,720	386.2	(17.6)	715.36	1.46
BMRI	6,775	301.5	12.0	632.33	1.19
BBNI	5,350	203.7	(0.5)	199.54	1.22

Economic Calendar

Date	Event	Act	Prev	Frst
Monday October 28 2024				
6:00 PM	GB CBI Distributive Trades OCT	-6	4	5
9:30 PM	US Dallas Fed Manufacturing Index OCT	-3.0	-9.0	-1
10:30 PM	US 2-Year Note Auction	4.130%	3.520%	-
10:30 PM	US 6-Month Bill Auction	4.325%	4.310%	-
Tuesday October 29 2024				
6:30 AM	JP Unemployment Rate SEP	2.4%	2.5%	2.5%
2:00 PM	DE GfK Consumer Confidence NOV		-21.2	-20.9
7:30 PM	US Goods Trade Balance Adv SEP		\$-94.26B	\$-93.0B
7:30 PM	US Retail Inventories Ex Autos MoM Adv SEP		0.5%	0.3%
7:30 PM	US Wholesale Inventories MoM Adv SEP		0.1%	0.2%
8:00 PM	US S&P/Case-Shiller Home Price MoM AUG		0%	-0.1%
8:00 PM	US S&P/Case-Shiller Home Price YoY AUG		5.9%	5.4%
8:00 PM	US House Price Index YoY AUG		4.5%	4.0%
9:00 PM	US JOLTs Job Openings SEP		8.04M	7.8M
9:00 PM	US CB Consumer Confidence OCT		98.7	98.5

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
28-Oct-24	9:00	GMFI	RUPSLB	Ruang Auditorium, Gedung Manajemen Garuda Lt. Dasar
	9:30	SOUL	RUPSLB	Hotel Platinum Adisutjipto, Jl. Solo No. 28
	10:00	DGNS	RUPSLB	Ruang Auditorium Rizal Sini Lt. 4, BIC 2, Jl. Teuku Cik Dltiro No. 11-12
	10:00	POLA	RUPSLB	Aula Pertemuan PT. Pool Advista Finance Tbk. Lt. 2
	10:00	SMMA	RUPSLB	Ruang Danamas, Sinar Mas Land Plaza Tower II Lt. 39
	10:30	BSIM	RUPSLB	Ruang Danamas, Sinar Mas Land Plaza Tower II Lt. 39
30-Oct-24	10:00	CNTX	RUPSLB	Ruang Cenderawasih Pabrik PT. Centex Tbk. Jl. Raya Bogor
31-Oct-24	9:00	TNCA	RUPSLB	Menara Hijau, Jl. Letjen M.T. Haryono No. Kav. 33
	10:00	INPP	RUPSLB	Unique Room Lt. 5 Harris Suites FX Sudirman, Jl. Jend. Sudirman
	10:00	NCKL	RUPSLB	Meeting Room 7 Lt. UG, Sheraton Grand Jakarta
	14:00	ABDA	RUPSLB	Plaza Asia Lt. 28, Jl. Jend. Sudirman Kav. 59
	14:00	BAPI	RUPSLB	Jakarta
	14:00	KLAS	RUPSLB	Brits Hotel Puri Indah, Jl. Kembangan Abadi Raya Blok. A1 No. 1
	14:00	NINE	RUPST & RUPSLB	HARRIS Suites Puri Mansion, Puri Mansion Estate, Jl. Puri Lkr. Luar
1-Nov-24	10:00	BMSR	RUPSLB	Gedung Graha BIP Lt. 11, Jl. Jend. Gatot Subroto Kav. 23
	14:00	UCID	RUPSLB	Gedung Sinarmas MSIG Lt. 42, Jl Jend. Sudirman Kav. 21

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
CNMA	Cash Dividen	30-Oct-24	31-Oct-24	1-Nov-24	15-Nov-24	5	2.40%
DVLA	Cash Dividen	31-Oct-24	1-Nov-24	4-Nov-24	21-Nov-24	43	2.38%
SIDO	Cash Dividen	4-Nov-24	5-Nov-24	6-Nov-24	20-Nov-24	18	2.95%
BSSR	Cash Dividen	5-Nov-24	6-Nov-24	7-Nov-24	21-Nov-24	178.7	3.84%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 – 120	10 Sep 24 – 18 Sep 24	1-Oct-24	3-Oct-24	-
DAAZ	835 – 900	11 Oct 24 – 18 Oct 24	7-Nov-24	11-Nov-24	-
BOAT	100 – 120	21 Oct 24 – 25 Oct 24	6-Nov-24	8-Nov-24	-
NAIK	100 – 107	22 Oct 24 – 24 Oct 24	6-Nov-24	8-Nov-24	2 : 1

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