



Jakarta Composite Index



7,540.47

-0.87%

Highest 7,606.69
Lowest 7,521.74
YTD % 3.68

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,591	(1.02)	13.5	0.9
JCI	7,540	(0.87)	18.2	2.1
SSE Composite	3,258	(0.86)	15.9	1.4
TWSE	22,813	(0.50)	23.0	2.6
KLSE	1,610	(0.32)	14.9	1.4
ST - Times	3,559	(0.89)	12.6	1.3
Sensex	80,061	(0.40)	24.1	3.9
Hang Seng	20,316	(1.86)	11.1	1.2
Nikkei 225	39,280	(1.77)	23.4	2.0

Sectors	Latest	Chg%	YTD%
Basic Material	1,425	(0.53)	9.00
Consumer Cyclical	879	(0.27)	7.01
Energy	2,714	(0.03)	29.19
Financials	1,510	(0.94)	3.54
Healthcare	1,522	(0.45)	10.59
Industrials	1,093	(0.44)	(0.06)
Infrastructure	1,511	0.11	(3.78)
Cons. Non-Cyclical	766	(1.06)	6.00
Prop. & Real Estate	831	(0.26)	16.42
Technology	3,963	(1.45)	(10.65)
Trans. & Logistics	1,515	(0.16)	(5.37)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	67.64	0.64	(5.60)
Gold (USD tr.oz)	2,778	0.13	34.67
Nickel (USD/MT) 29 Oct 2024	15,873	(0.89)	(4.40)
Tin (USD/MT) 29 Oct 2024	31,084	(1.10)	28.62
Copper (USD/lb)	435	(0.32)	11.77
Coal (USD/MT) 29 Oct 2024	145.25	0.52	(0.79)
CPO (MYR/MT)	4,710	(0.57)	28.62

Currency	Last	Chg%	YTD%
USD-IDR	15,738	0.14	(2.17)
AUD-IDR	10,293	0.75	2.05
EUR-IDR	17,021	0.22	0.12
SGD-IDR	11,873	0.31	(1.66)
JPY-IDR	103	0.15	6.04
GBP-IDR	20,453	0.10	(3.96)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.9	0.0	5.9
15 Year	7.1	(0.2)	6.6
20 Year	7.1	0.6	4.3
30 Year	7.0	(0.2)	1.8

Source: Bloomberg LP

Note: All data taken from sources at 12:10 PM

Market Review (Session 1)

In session 1, JCI closed down -0.87% to the level of 7,540.47.

Market Prediction (Session 2)

JCI: The index closed negative and break our support flow. JCI is expected to remain volatile in the range 7,521 – 7,563.

- AMMN: The price closed at 9,325 (-1.06%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- CPIN: The price closed at 5,200 (-1.42%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- JSMR: The price closed at 4,800 (-0.21%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SMRA: The price closed at 655 (-1.50%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Bank CIMB Niaga Tbk. (BNGA) net interest and sharia income saw a slight decrease to IDR 10 trillion as of September 30, 2024, compared to the same period last year. Other expenses decreased, while operating profit, profit before tax, net profit, total liabilities, and total assets increased.
- PT. Mitra Keluarga Karyasehat Tbk. (MIKA) has announced a significant increase in net revenue, reaching IDR 3.61 trillion by September 30, 2024. This represents a notable growth from the IDR 3.15 trillion recorded in the same period the previous year. In addition, gross profit, operating profit, and net profit all saw increases during this period. In addition, total liabilities and total assets also increased.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ISAT	2,420	4.31	3.25	78.05	0.24
MEDC	1,270	2.83	9.96	31.92	0.57
HRUM	1,210	2.11	(9.36)	16.36	0.93
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
SMGR	3,940	(4.14)	(38.44)	26.60	1.24
GGRM	14,375	(3.36)	(29.27)	27.66	0.50
INCO	3,870	(3.01)	(8.92)	40.79	0.19
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	69	818.3	(19.8)	82.90	2.16
BUKA	128	169.0	(40.7)	13.20	1.32
BBRI	4,690	166.3	(18.1)	710.81	1.46
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,690	779.9	(18.1)	710.81	1.46
BBCA	10,300	562.4	9.6	1,269.73	0.89
BMRI	6,650	418.3	9.9	620.67	1.19

Economic Calendar

Date	Event	Act	Prev	Frst
Tuesday October 29 2024				
6:30 AM	JP Unemployment Rate SEP	2.4%	2.5%	2.5%
2:00 PM	DE GfK Consumer Confidence NOV	-18.3	-21.0	-20.9
7:30 PM	US Goods Trade Balance Adv SEP	\$-108.23B	\$-94.22B	\$-93.0B
7:30 PM	US Retail Inventories Ex Autos MoM Adv SEP	0.1%	0.5%	0.3%
7:30 PM	US Wholesale Inventories MoM Adv SEP	-0.1%	0.2%	0.2%
8:00 PM	US S&P/Case-Shiller Home Price MoM AUG	-0.3%	0%	-0.1%
8:00 PM	US S&P/Case-Shiller Home Price YoY AUG	5.2%	5.9%	5.4%
8:00 PM	US House Price Index YoY AUG	4.2%	4.7%	4.0%
9:00 PM	US JOLTs Job Openings SEP	7.443M	7.861M	7.8M
9:00 PM	US CB Consumer Confidence OCT	108.7	99.2	98.5
Wednesday October 30 2024				
12:00 PM	JP Consumer Confidence OCT	36.2	36.9	36.7
1:30 PM	FR GDP Growth Rate YoY Prel Q3		1%	0.7%
4:00 PM	DE GDP Growth Rate YoY Flash Q3		0%	-0.2%
7:15 PM	US ADP Employment Change OCT		143K	129.0K
7:30 PM	US GDP Growth Rate QoQ Adv Q3		3%	3.3%
7:30 PM	US GDP Price Index QoQ Adv Q3		2.5%	2.5%
7:30 PM	US Core PCE Prices QoQ Adv Q3		2.8%	2.3%
7:30 PM	US GDP Sales QoQ Adv Q3		1.9%	2.2%
7:30 PM	US PCE Prices QoQ Adv Q3		2.5%	2%
8:00 PM	DE Inflation Rate YoY Prel OCT		1.6%	1.8%

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
28-Oct-24	9:00	GMFI	RUPSLB	Ruang Auditorium, Gedung Manajemen Garuda Lt. Dasar
	9:30	SOUL	RUPSLB	Hotel Platinum Adisutjipto, Jl. Solo No. 28
	10:00	DGNS	RUPSLB	Ruang Auditorium Rizal Sini Lt. 4, BIC 2, Jl. Teuku Cik Dltiro No. 11-12
	10:00	POLA	RUPSLB	Aula Pertemuan PT. Pool Advista Finance Tbk. Lt. 2
	10:00	SMMA	RUPSLB	Ruang Danamas, Sinar Mas Land Plaza Tower II Lt. 39
	10:30	BSIM	RUPSLB	Ruang Danamas, Sinar Mas Land Plaza Tower II Lt. 39
30-Oct-24	10:00	CNTX	RUPSLB	Ruang Cenderawasih Pabrik PT. Centex Tbk. Jl. Raya Bogor
31-Oct-24	9:00	TNCA	RUPSLB	Menara Hijau, Jl. Letjen M.T. Haryono No. Kav. 33
	10:00	INPP	RUPSLB	Unique Room Lt. 5 Harris Suites FX Sudirman, Jl. Jend. Sudirman
	10:00	NCKL	RUPSLB	Meeting Room 7 Lt. UG, Sheraton Grand Jakarta
	14:00	ABDA	RUPSLB	Plaza Asia Lt. 28, Jl. Jend. Sudirman Kav. 59
	14:00	BAPI	RUPSLB	Jakarta
	14:00	KLAS	RUPSLB	Brits Hotel Puri Indah, Jl. Kembangan Abadi Raya Blok. A1 No. 1
	14:00	NINE	RUPST & RUPSLB	HARRIS Suites Puri Mansion, Puri Mansion Estate, Jl. Puri Lkr. Luar
1-Nov-24	10:00	BMSR	RUPSLB	Gedung Graha BIP Lt. 11, Jl. Jend. Gatot Subroto Kav. 23
	14:00	UCID	RUPSLB	Gedung Sinarmas MSIG Lt. 42, Jl Jend. Sudirman Kav. 21

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
CNMA	Cash Dividen	30-Oct-24	31-Oct-24	1-Nov-24	15-Nov-24	5	2.40%
DVLA	Cash Dividen	31-Oct-24	1-Nov-24	4-Nov-24	21-Nov-24	43	2.38%
SIDO	Cash Dividen	4-Nov-24	5-Nov-24	6-Nov-24	20-Nov-24	18	2.97%
BSSR	Cash Dividen	5-Nov-24	6-Nov-24	7-Nov-24	21-Nov-24	178.7	3.79%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 – 120	10 Sep 24 – 18 Sep 24	1-Oct-24	3-Oct-24	-
DAAZ	835 – 900	11 Oct 24 – 18 Oct 24	7-Nov-24	11-Nov-24	-
BOAT	100 – 120	21 Oct 24 – 25 Oct 24	6-Nov-24	8-Nov-24	-
NAIK	100 – 107	22 Oct 24 – 24 Oct 24	6-Nov-24	8-Nov-24	2 : 1



Kiwoom Research Team



Sukarno Alatas

Head of Equity Research
sukarno@kiwoom.co.id | 021 5010 5800



Abdul Azis Setyo W.

Equity Research Analyst
azis@kiwoom.co.id | 021 5010 5800



Vicky Rosalinda

Equity Research Analyst
vicky.rosalinda@kiwoom.co.id | 021 5010 5800



Miftahul Khaer

Equity Research Analyst
khaer.miftahul@kiwoom.co.id | 021 5010 5800



HEAD OFFICE

Treasury Tower 27th Floor Unit A, District 8 Kawasan SCBD Lot 28,
Jl.Jend.Sudirman Kav 52-53, Jakarta Selatan 12190

Tel : (021) 5010 5800
Fax : (021) 5010 5820
Email : cs@kiwoom.co.id

Terdaftar dan
diawasi oleh :  Otoritas
JASA
KEUANGAN

OTHER DISCLOSURES

All Kiwoom's research reports made available to clients are simultaneously available on our own website <http://www.kiwoom.co.id/>. Not all research content is redistributed, e-mailed or made available to third-party aggregators. For all research reports available on a particular stock, please contact your sales representative. Any data discrepancies in this report could be the result of different calculations and/or adjustments.

DISCLAIMER

This report has been prepared and issued by PT Kiwoom Sekuritas Indonesia. Information has been obtained from sources believed to be reliable but Kiwoom Securities do not warrant its completeness or accuracy. Forward-looking information or statements in this report contain information that is based on forecast of future results, estimates of amounts not yet determinable, assumptions, and therefore involve known and unknown risks and uncertainties which may cause the actual results, performance or achievements of their subject matter to be materially different from current expectations. To the fullest extent allowed by law, PT Kiwoom Sekuritas Indonesia shall not be liable for any direct, indirect or consequential losses, loss of profits, damages, costs or expenses incurred or suffered by any person or organization arising from reliance on or use of any information contained on this report. The information that we provide should not be construed in any manner whatsoever as, personalized advice. No mention of a particular security in this report constitutes a recommendation to buy, sell or hold that or any security, or that any particular security, portfolio of securities, transaction or investment strategy is suitable for any specific person. This report is being supplied to you solely for your information and may not be reproduced by, further distributed to or published in whole or in part by, any other person.