



## Jakarta Composite Index



**7,583.97**

**+0.19%**

Highest 7,617.36  
Lowest 7,558.68  
YTD % 4.28

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,569	(0.97)	13.3	0.9
JCI	7,584	0.19	18.1	2.1
SSE Composite	3,278	0.36	N/A	0.0
TWSE	22,820	(0.46)	22.9	2.5
KLSE	1,602	(0.82)	14.8	1.4
ST - Times	3,559	-	12.5	1.2
Sensex	79,681	(0.33)	23.9	3.8
Hang Seng	20,476	0.47	10.9	1.2
Nikkei 225	38,867	(0.83)	23.6	2.0

Sectors	Latest	Chg%	YTD%
Basic Material	1,421	(0.48)	8.72
Consumer Cyclical	892	0.96	8.57
Energy	2,746	1.04	30.72
Financials	1,528	0.55	4.78
Healthcare	1,529	(0.15)	11.11
Industrials	1,101	0.43	0.64
Infrastructure	1,510	0.10	(3.83)
Cons. Non-Cyclical	765	0.00	5.84
Prop. & Real Estate	832	(0.09)	16.51
Technology	3,955	(0.52)	(10.84)
Trans. & Logistics	1,516	(0.02)	(5.36)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	69.04	0.63	(3.64)
Gold (USD tr.oz)	2,784	(0.13)	34.95
Nickel (USD/MT) 30 Oct 2024	15,816	(0.36)	(4.74)
Tin (USD/MT) 30 Oct 2024	30,950	(0.43)	31.08
Copper (USD/lb)	435	(0.23)	11.76
Coal (USD/MT) 30 Oct 2024	145.00	(0.17)	(0.96)
CPO (MYR/MT) 30 Oct 2024	4,800	1.33	31.08

Currency	Last	Chg%	YTD%
USD-IDR	15,705	(0.03)	(1.96)
AUD-IDR	10,316	0.18	1.83
EUR-IDR	17,034	(0.11)	0.05
SGD-IDR	11,871	(0.11)	(1.64)
JPY-IDR	103	0.06	6.01
GBP-IDR	20,336	0.58	(3.41)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.8	(0.2)	5.4
15 Year	7.0	(0.2)	6.0
20 Year	7.1	0.6	4.3
30 Year	7.0	(0.1)	1.6

Source: Bloomberg LP

Note : All data taken from sources at 12:10 PM

### Market Review (Session 1)

In session 1, JCI closed up +0.19% to the level of 7,583.97.

### Market Prediction (Session 2)

JCI: The index closed positive and inline our projection. JCI is still expected to be volatile with the opportunity to maintain its strengthening.

- CTRA: The price closed at 1,350 (+0.75%) and still bullish. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ESSA: The price managed touched our first target at 985 (+2.07%) and closed at 970 (+0.52%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MIKA: The price closed at 2,830 (-0.70%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TLKM: The price closed at 2,850 (-1.72%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

### News

- PT. Merdeka Battery Materials Tbk. (MBMA) is planning a capital increase through private placement, issuing up to 10% of its shares with the goal of raising funds for working capital and business development. This will increase liquidity in share trading.
- PT. Telkom Indonesia Tbk. (TLKM) has allocated Rp 17.4 trillion, representing 15.6% of its total revenue, for capital expenditure through the third quarter of 2024. The expenditure is focused on strengthening network infrastructure and improving customer experience.



## LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ISAT	2,450	5.60	4.53	79.01	0.24
BRIS	3,050	3.04	75.29	140.69	1.01
MBMA	535	2.88	(4.46)	57.78	0.36
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ANTM	1,555	(4.60)	(8.80)	37.37	1.16
GOTO	68	(4.23)	(20.93)	81.70	2.16
CPIN	5,000	(2.44)	(0.50)	81.99	0.32
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	68	2,879.6	(20.9)	81.70	2.16
BBRI	4,830	184.7	(15.6)	732.03	1.46
BUKA	129	166.5	(40.3)	13.30	1.32
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,830	891.9	(15.6)	732.03	1.46
BMRI	6,750	303.2	11.6	630.00	1.19
BBCA	10,450	262.5	11.2	1,288.22	0.89

## Economic Calendar

Date	Event	Act	Prev	Frst
Wednesday October 30 2024				
12:00 PM	JP Consumer Confidence OCT	36.2	36.9	36.7
1:30 PM	FR GDP Growth Rate YoY Prel Q3	1.3%	1%	0.7%
4:00 PM	DE GDP Growth Rate YoY Flash Q3	-0.2%	-0.3%	-0.2%
7:15 PM	US ADP Employment Change OCT	233K	159K	129.0K
7:30 PM	US GDP Growth Rate QoQ Adv Q3	2.8%	3%	3.3%
7:30 PM	US GDP Price Index QoQ Adv Q3	1.8%	2.5%	2.5%
7:30 PM	US Core PCE Prices QoQ Adv Q3	2.2%	2.8%	2.3%
7:30 PM	US GDP Sales QoQ Adv Q3	3%	1.9%	2.2%
7:30 PM	US PCE Prices QoQ Adv Q3	1.5%	2.5%	2%
8:00 PM	DE Inflation Rate YoY Prel OCT	2%	1.6%	1.8%
Thursday October 31 2024				
8:30 AM	CN NBS Manufacturing PMI OCT	50.1	49.8	50.2
8:30 AM	CN NBS Non Manufacturing PMI OCT	50.2	50.0	50.3
8:30 AM	CN NBS General PMI OCT	50.8	50.4	50.6
10:00 AM	JP BoJ Interest Rate Decision	0.25%	0.25%	0.25%
2:45 PM	FR Inflation Rate YoY Prel OCT		1.1%	1.2%
7:30 PM	US Core PCE Price Index MoM SEP		0.1%	0.1%
7:30 PM	US Personal Income MoM SEP		0.2%	0.2%
7:30 PM	US Personal Spending MoM SEP		0.2%	0.4%
7:30 PM	US Initial Jobless Claims OCT/26		227K	228.0K
7:30 PM	US PCE Price Index YoY SEP		2.2%	2.1%

Source: Trading Economics



## RUPS

Date	Time	Company	Event	Place
28-Oct-24	9:00	GMFI	RUPSLB	Ruang Auditorium, Gedung Manajemen Garuda Lt. Dasar
	9:30	SOUL	RUPSLB	Hotel Platinum Adisutjipto, Jl. Solo No. 28
	10:00	DGNS	RUPSLB	Ruang Auditorium Rizal Sini Lt. 4, BIC 2, Jl. Teuku Cik Dltiro No. 11-12
	10:00	POLA	RUPSLB	Aula Pertemuan PT. Pool Advista Finance Tbk. Lt. 2
	10:00	SMMA	RUPSLB	Ruang Danamas, Sinar Mas Land Plaza Tower II Lt. 39
	10:30	BSIM	RUPSLB	Ruang Danamas, Sinar Mas Land Plaza Tower II Lt. 39
30-Oct-24	10:00	CNTX	RUPSLB	Ruang Cenderawasih Pabrik PT. Centex Tbk. Jl. Raya Bogor
31-Oct-24	9:00	TNCA	RUPSLB	Menara Hijau, Jl. Letjen M.T. Haryono No. Kav. 33
	10:00	INPP	RUPSLB	Unique Room Lt. 5 Harris Suites FX Sudirman, Jl. Jend. Sudirman
	10:00	NCKL	RUPSLB	Meeting Room 7 Lt. UG, Sheraton Grand Jakarta
	14:00	ABDA	RUPSLB	Plaza Asia Lt. 28, Jl. Jend. Sudirman Kav. 59
	14:00	BAPI	RUPSLB	Jakarta
	14:00	KLAS	RUPSLB	Brits Hotel Puri Indah, Jl. Kembangan Abadi Raya Blok. A1 No. 1
1-Nov-24	14:00	NINE	RUPST & RUPSLB	HARRIS Suites Puri Mansion, Puri Mansion Estate, Jl. Puri Lkr. Luar
	10:00	BMSR	RUPSLB	Gedung Graha BIP Lt. 11, Jl. Jend. Gatot Subroto Kav. 23
	14:00	UCID	RUPSLB	Gedung Sinarmas MSIG Lt. 42, Jl Jend. Sudirman Kav. 21

## DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
CNMA	Cash Dividen	30-Oct-24	31-Oct-24	1-Nov-24	15-Nov-24	5	2.40%
DVLA	Cash Dividen	31-Oct-24	1-Nov-24	4-Nov-24	21-Nov-24	43	2.41%
SIDO	Cash Dividen	4-Nov-24	5-Nov-24	6-Nov-24	20-Nov-24	18	2.98%
BSSR	Cash Dividen	5-Nov-24	6-Nov-24	7-Nov-24	21-Nov-24	178.7	3.82%
SMSM	Cash Dividen	7-Nov-24	8-Nov-24	11-Nov-24	21-Nov-24	35	1.86%
TAPG	Cash Dividen	7-Nov-24	8-Nov-24	11-Nov-24	20-Nov-24	76	8.33%

## IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 - 120	10 Sep 24 - 18 Sep 24	1-Oct-24	3-Oct-24	-
DAAZ	835 - 900	11 Oct 24 - 18 Oct 24	7-Nov-24	11-Nov-24	-
BOAT	100 - 120	21 Oct 24 - 25 Oct 24	6-Nov-24	8-Nov-24	-
NAIK	100 - 107	22 Oct 24 - 24 Oct 24	6-Nov-24	8-Nov-24	2 : 1



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