



Jakarta Composite Index



6,724.43

-2.20%

Highest 6,875.59
Lowest 6,656.72
YTD % (5.02)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,521	(0.61)	12.0	0.9
JCI	6,724	(2.20)	15.9	1.9
SSE Composite	3,314	1.33	15.9	1.4
TWSE	23,386	0.30	21.9	2.5
KLSE	1,589	0.26	14.6	1.4
ST - Times	3,847	0.43	13.6	1.3
Sensex	78,078	0.03	22.9	3.6
Hang Seng	21,211	1.53	10.4	1.2
Nikkei 225	38,853	(1.90)	18.2	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,131	(3.51)	(9.65)
Consumer Cyclical	787	(1.98)	(5.79)
Energy	2,697	(5.34)	0.29
Financials	1,357	0.18	(2.53)
Healthcare	1,357	0.26	(6.86)
Industrials	938	(0.24)	(9.42)
Infrastructure	1,385	(2.63)	(6.36)
Cons. Non-Cyclical	701	(0.27)	(3.94)
Prop. & Real Estate	736	0.25	(2.70)
Technology	4,516	0.37	12.97
Trans. & Logistics	1,238	(0.20)	(4.79)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	70.81	0.28	(1.27)
Gold (USD tr.oz)	2,869	0.43	9.30
Nickel (USD/MT) 06 Feb 2025	15,811	1.78	3.15
Tin (USD/MT) 06 Feb 2025	31,002	0.66	(2.08)
Copper (USD/lb)	448.90	1.01	11.49
Coal (USD/MT) 06 Feb 2025	108.95	(2.07)	(13.01)
CPO (MYR/MT)	4,760	1.75	(2.08)

Currency	Last	Chg%	YTD%
USD-IDR	16,320	0.06	(1.34)
AUD-IDR	10,255	(0.25)	(2.22)
EUR-IDR	16,941	(0.06)	(0.78)
SGD-IDR	12,075	(0.01)	(1.84)
JPY-IDR	108	(0.52)	(3.96)
GBP-IDR	20,279	0.30	(0.13)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.91	0.07	(1.29)
15 Year	6.97	(0.10)	(1.65)
20 Year	7.06	(0.07)	(0.90)
30 Year	7.06	(0.13)	(0.54)

Source: Bloomberg LP

Note: All data taken from sources at 11:40 AM

Market Review (Session 1)

In session 1, JCI closed down -2.20% to the level of 6,724.43.

Market Prediction (Session 2)

JCI: The index closed lower and inline our projection. JCI is expected to remain volatile in the range 6,698 – 6,758.

- BUKA: The price closed at 124 (-0.80%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- KLBK: The price managed touched our first target at 1,325 (+1.92%) and closed at 1,300 (0%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MPPA: The price closed at 64 (-4.48%) and breakdown support. Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below new support at 62.
- SCMA: The price closed at 186 (-2.62%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Dian Swastatika Sentosa Tbk. (DSSA) has secured a Rp1 trillion credit facility from PT. Bank Negara Indonesia (Persero) Tbk. (BBNI). The funds will be used for general purposes and to support the company's subsidiaries. This increased the company's net debt to equity ratio to around 17%.
- PT. Selaras Citra Nusantara Perkasa Tbk. (SCNP) purchased a 1,968 square meter land plot worth Rp6.39 billion, in addition to its existing industrial area. The expansion is part of the company's plan to increase revenue.



LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
CTRA	910	4.60	(7.14)	16.87	0.87
BRIS	3,000	4.17	9.89	138.39	0.86
MAPI	1,300	4.00	(7.80)	21.58	0.41
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BRPT	835	(8.24)	(9.24)	78.28	3.17
MAPA	875	(4.37)	(18.22)	24.94	0.40
UNVR	1,445	(4.30)	(23.34)	55.13	0.49
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	82	2,470.2	17.1	97.67	1.55
BMRI	5,050	254.5	(11.4)	471.33	1.36
BBRI	4,010	155.2	(1.7)	607.75	1.29
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BMRI	5,050	1,285.3	(11.4)	471.33	1.36
BBRI	4,010	622.5	(1.7)	607.75	1.29
BBCA	9,150	524.1	(5.4)	1,127.97	0.78

Economic Calendar

Date	Event	Act	Prev	Frcst
Thursday February 06 2025				
1:00 AM	US Fed Goolsbee Speech	-	-	-
3:00 AM	US Fed Bowman Speech	-	-	-
7:30 AM	US Fed Jefferson Speech	-	-	-
2:00 PM	DE Factory Orders MoM DEC	6.9%	-5.2%	1.5%
4:30 PM	GB S&P Global Construction PMI JAN	48.1	53.3	53.5
7:00 PM	GB BoE Interest Rate Decision	4.5%	4.75%	4.5%
8:30 PM	US Initial Jobless Claims FEB/01	219K	208K	215.0K
8:30 PM	US Nonfarm Productivity QoQ Prel Q4	1.2%	2.3%	1.9%
8:30 PM	US Unit Labour Costs QoQ Prel Q4	3%	0.5%	3%
9:15 PM	GB BoE Bailey Speech	-	-	-
Friday February 07 2025				
10:00 AM	ID Foreign Exchange Reserves JAN	\$156.1B	\$155.7B	-
6:30 AM	JP Household Spending YoY DEC	2.7%	-0.4%	1.5%
11:30 AM	IN RBI Interest Rate Decision	6.25%	6.5%	6.25%
2:00 PM	DE Balance of Trade DEC		€19.7B	€18.0B
2:45 PM	FR Balance of Trade DEC		€-7.1B	€-7.2B
8:30 PM	US Non Farm Payrolls JAN		256K	205K
8:30 PM	US Unemployment Rate JAN		4.1%	4.1%
8:30 PM	US Average Hourly Earnings YoY JAN		3.9%	3.9%
8:30 PM	US Participation Rate JAN		62.5%	62.5%
10:00 PM	US Michigan Consumer Sentiment Prel FEB		71.1	72

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
4-Feb-25	9:00	SOHO	RUPSLB	Ruang Training Logisitik Lt. 3, Jl. Rawa Sumur II Kav. BB No. 4A-4B
	13:00	MMIX	RUPSLB	Apt. Royal Mediterania Garden Residence, Jl. Letjen S Parman Kav. 28

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
AMOR	Cash Dividend	07 Feb 25	10 Feb 25	11 Feb 25	24 Feb 25	14	2.17%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 - 120	10 Sep 24 - 18 Sep 24	1-Oct-24	3-Oct-24	-



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