



Jakarta Composite Index



6,630.65

-1.66%

Highest 6,742.62
Lowest 6,585.99
YTD % (6.35)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,524	0.05	11.9	0.9
JCI	6,631	(1.66)	15.6	1.8
SSE Composite	3,314	0.31	16.0	1.4
TWSE	23,262	(1.08)	22.1	2.5
KLSE	1,589	(0.12)	14.7	1.4
ST - Times	3,887	0.71	13.7	1.3
Sensex	77,289	(0.74)	22.8	3.5
Hang Seng	21,435	1.43	10.5	1.2
Nikkei 225	38,828	(1.96)	18.0	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,121	(0.32)	(10.43)
Consumer Cyclical	790	(0.51)	(5.34)
Energy	2,590	(2.99)	(3.68)
Financials	1,349	(1.16)	(3.15)
Healthcare	1,352	(0.08)	(7.17)
Industrials	928	(1.47)	(10.36)
Infrastructure	1,365	(2.10)	(7.70)
Cons. Non-Cyclical	707	0.67	(3.08)
Prop. & Real Estate	728	(1.50)	(3.79)
Technology	4,511	(0.15)	12.84
Trans. & Logistics	1,228	(0.47)	(5.58)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	71.48	0.68	(0.33)
Gold (USD tr.oz)	2,879	0.63	9.70
Nickel (USD/MT) 07 Feb 2025	15,756	(0.35)	2.79
Tin (USD/MT) 07 Feb 2025	31,109	0.35	(1.87)
Copper (USD/lb)	459.50	3.00	14.12
Coal (USD/MT) 07 Feb 2025	107.25	(1.56)	(14.37)
CPO (MYR/MT)	4,770	(0.23)	(1.87)

Currency	Last	Chg%	YTD%
USD-IDR	16,348	(0.45)	(1.50)
AUD-IDR	10,256	(0.04)	(2.23)
EUR-IDR	16,869	0.33	(0.36)
SGD-IDR	12,070	(0.02)	(1.80)
JPY-IDR	108	(0.25)	(3.93)
GBP-IDR	20,280	0.08	(0.13)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.87	(0.03)	(1.79)
15 Year	6.95	(0.07)	(1.86)
20 Year	7.03	(0.01)	(1.24)
30 Year	7.05	(0.06)	(0.68)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed down -1.66% to the level of 6,630.65.

Market Prediction (Session 2)

JCI: The index closed lower and break our support flow. JCI is expected to remain volatile in the range 6,602 – 6,656.

- BSDE: The price closed at 900 (-2.17%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- DMMX: The price break our second target at 272, highest at 324 (+24.62%) and closed at 280 (+7.69%). Potential uptrend to target 324 & 400. Beware if the price breaks below new support at 272.
- ICBP: The price managed touched our second target at 11,775, highest at 11,850 (+4.18%) and closed at 11,450 (+0.66%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TLKM: The price closed at 2,500 (-3.47%) and breakdown support. Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below new support at 2,440.

News

- PT. Harum Energy Tbk. (HRUM) is focusing on expanding its nickel business line, with a capital expenditure estimate of \$400 million for the development of mining operations and high-pressure acid leaching project. The coal sector is also expected to remain strong, with a target coal production of 5.4 million tons.
- PT. Hassana Boga Sejahtera Tbk. (NAYZ) has launched Nayz Bumbu, an improved product with new formulations and a wider market coverage, targeting not only babies but also health-conscious adults. The product aims to provide a solution for consumers seeking healthy and safe cooking spices.



LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
UNVR	1,540	8.07	(18.30)	58.75	0.51
MDKA	1,530	7.75	(5.26)	37.44	1.78
JPFA	2,140	2.88	10.31	25.09	0.94
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
CTRA	885	(4.32)	(9.69)	16.40	0.84
TLKM	2,500	(3.47)	(7.75)	247.66	1.19
ARTO	2,050	(3.30)	(15.64)	28.42	1.52
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	82	1,693.1	17.1	97.67	1.54
BRPT	800	98.9	(13.0)	75.00	3.24
BBRI	3,980	94.3	(2.5)	603.20	1.29
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BMRI	5,025	446.8	(11.8)	469.00	1.32
BBRI	3,980	375.1	(2.5)	603.20	1.29
BBCA	9,150	326.3	(5.4)	1,127.97	0.74

Economic Calendar

Date	Event	Act	Prev	Frcst
Friday February 07 2025				
10:00 AM	ID Foreign Exchange Reserves JAN	\$156.1B	\$155.7B	-
6:30 AM	JP Household Spending YoY DEC	2.7%	-0.4%	1.5%
11:30 AM	IN RBI Interest Rate Decision	6.25%	6.5%	6.25%
2:00 PM	DE Balance of Trade DEC	€20.7B	€19.2B	€18.0B
2:45 PM	FR Balance of Trade DEC	€-3.9B	€-7.1B	€-6.3B
8:30 PM	US Non Farm Payrolls JAN	143K	307K	205K
8:30 PM	US Unemployment Rate JAN	4%	4.1%	4.1%
8:30 PM	US Average Hourly Earnings YoY JAN	4.1%	4.1%	3.9%
8:30 PM	US Participation Rate JAN	62.6%	62.5%	62.5%
10:00 PM	US Michigan Consumer Sentiment Prel FEB	67.8	71.1	72
Monday February 10 2025				
6:50 AM	JP Current Account DEC	¥1077.3B	¥3352.5B	¥1840B
6:50 AM	JP Bank Lending YoY JAN	3%	3%	3.0%
11:00 PM	US Consumer Inflation Expectations JAN		3%	3.1%
11:30 PM	US 3-Month Bill Auction		4.22%	-
11:30 PM	US 6-Month Bill Auction		4.155%	-

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
10-Feb-25	14:00	SRAJ	RUPSLB	Mayapada Hospital Jakarta Selatan, Jl. Lebak Bulus 1 Kav. 29
11-Feb-25	10:00	OBMD	RUPSLB	Dipo Business Center Lt. 7, Jl. Gatot Subroto Kav. 50-52
12-Feb-25	14:00	ASMI	RUPSLB	18 Parc Place, Jl. Jend. Sudirman Kav. 52-53
	14:00	MCOR	RUPSLB	Gedung Sahid Sudirman Center Lt. 15, Jl. Jend. Sudirman Kav. 86
13-Feb-25	14:00	DEWA	RUPSLB	Graha CIMB Niaga Lt. 2, Jl. Jenderal Sudirman Kav. 58

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
AMOR	Cash Dividend	07 Feb 25	10 Feb 25	11 Feb 25	24 Feb 25	14	2.17%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 - 120	10 Sep 24 - 18 Sep 24	1-Oct-24	3-Oct-24	-



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