



Jakarta Composite Index



6,544.18

-1.56%

Highest 6,658.23
Lowest 6,531.61
YTD % (7.57)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,543	0.86	11.9	0.9
JCI	6,544	(1.56)	15.3	1.8
SSE Composite	3,317	(0.16)	16.1	1.4
TWSE	23,347	0.41	21.9	2.5
KLSE	1,590	(0.06)	14.7	1.4
ST - Times	3,859	(0.42)	13.8	1.3
Sensex	77,021	(0.38)	22.7	3.5
Hang Seng	21,396	(0.59)	10.7	1.2
Nikkei 225	38,801	(2.03)	18.1	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,107	(1.75)	(11.59)
Consumer Cyclical	790	0.16	(5.41)
Energy	2,555	(1.93)	(5.00)
Financials	1,334	(0.96)	(4.20)
Healthcare	1,340	(1.17)	(7.98)
Industrials	924	(0.67)	(10.77)
Infrastructure	1,305	(3.41)	(11.74)
Cons. Non-Cyclical	694	(1.12)	(4.84)
Prop. & Real Estate	717	(1.77)	(5.22)
Technology	4,552	1.02	13.86
Trans. & Logistics	1,209	(1.36)	(7.02)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	72.53	0.29	1.13
Gold (USD tr.oz)	2,918	0.32	11.16
Nickel (USD/MT) 10 Feb 2025	15,522	(1.49)	1.27
Tin (USD/MT) 10 Feb 2025	31,145	0.12	(0.68)
Copper (USD/lb)	467.60	1.90	16.13
Coal (USD/MT) 10 Feb 2025	105.65	(1.49)	(15.65)
CPO (MYR/MT) 10 Feb 2025	4,828	0.98	(0.68)

Currency	Last	Chg%	YTD%
USD-IDR	16,374	(0.18)	(1.66)
AUD-IDR	10,272	(0.10)	(2.39)
EUR-IDR	16,873	0.02	(0.39)
SGD-IDR	12,077	(0.00)	(1.85)
JPY-IDR	108	(0.37)	(4.07)
GBP-IDR	20,238	0.14	0.08

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.85	0.02	(2.14)
15 Year	6.94	0.06	(2.01)
20 Year	7.02	(0.04)	(1.38)
30 Year	7.04	0.03	(0.72)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed down -1.56% to the level of 6,544.18.

Market Prediction (Session 2)

JCI: The index closed lower and break our support flow. JCI is expected to remain volatile in the range 6,523 – 6,565.

- AMRT: The price closed at our first target 3,040 (+2.01%) and highest at 3,080 (+3.36%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- KLBK: The price closed at 1,265 (-4.17%) and breakdown support. Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below new support at 1,235.
- MEDC: The price closed at 1,045 (-1.42%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PTRO: The price managed touched our second target at 3,660, highest at 3,680 (+5.44%) and closed at 3,370 (-3.44%). Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below new support at 3,310.

News

- PT. Eastparc Hotel Tbk. (EAST) reported a decrease in revenue, gross profit, operating profit, profit before tax, profit for the year, and earnings per share. However, total liabilities increased while total assets also slightly increased.
- Gas company PT. Surya Biru Murni Acetylene Tbk. (SBMA) predicts positive growth in 2025, focusing on market development, product diversification, and HR. SMBA's performance has shown consistent growth, with potential for significant gains.



LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
PGAS	1,635	2.51	2.83	39.63	0.59
AMRT	3,040	2.01	6.67	126.23	0.87
ACES	750	1.35	(5.06)	12.84	0.25
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ISAT	1,655	(13.80)	(33.27)	53.38	0.51
AMMN	6,700	(5.96)	(20.94)	485.87	0.58
ARTO	1,920	(4.95)	(20.99)	26.61	1.52
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	82	1,233.6	17.1	97.67	1.52
BMRI	4,860	188.3	(14.7)	453.60	1.32
BBRI	3,980	151.7	(2.5)	603.20	1.28
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BMRI	4,860	915.3	(14.7)	453.60	1.32
BBRI	3,980	603.6	(2.5)	603.20	1.28
BBCA	9,025	340.6	(6.7)	1,112.56	0.74

Economic Calendar

Date	Event	Act	Prev	Frcst
Monday February 10 2025				
6:50 AM	JP Current Account DEC	¥1077.3B	¥3352.5B	¥1840B
6:50 AM	JP Bank Lending YoY JAN	3%	3%	3.0%
11:00 PM	US Consumer Inflation Expectations JAN	3%	3%	3.1%
11:30 PM	US 3-Month Bill Auction	4.225%	4.22%	-
11:30 PM	US 6-Month Bill Auction	4.185%	4.155%	-
Tuesday February 11 2025				
10:00 AM	ID Consumer Confidence JAN	127.2	127.7	128
7:01 AM	GB BRC Retail Sales Monitor YoY JAN	2.5%	3.1%	0.3%
1:30 PM	FR Unemployment Rate Q4		7.4%	7.60%
6:00 PM	US NFIB Business Optimism Index JAN		105.1	104
10:00 PM	US Fed Chair Powell Testimony	-	-	-

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
10-Feb-25	14:00	SRAJ	RUPSLB	Mayapada Hospital Jakarta Selatan, Jl. Lebak Bulus 1 Kav. 29
11-Feb-25	10:00	OBMD	RUPSLB	Dipo Business Center Lt. 7, Jl. Gatot Subroto Kav. 50-52
12-Feb-25	14:00	ASMI	RUPSLB	18 Parc Place, Jl. Jend. Sudirman Kav. 52-53
	14:00	MCOR	RUPSLB	Gedung Sahid Sudirman Center Lt. 15, Jl. Jend. Sudirman Kav. 86
13-Feb-25	14:00	DEWA	RUPSLB	Graha CIMB Niaga Lt. 2, Jl. Jenderal Sudirman Kav. 58

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
-	-	-	-	-	-	-	-

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
GWAA (Postpone)	100 - 120	10 Sep 24 - 18 Sep 24	1-Oct-24	3-Oct-24	-



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