



## Jakarta Composite Index



**6,226.23**

**+1.06%**

Highest 6,265.30  
Lowest 6,178.49  
YTD % (12.06)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,615	(0.66)	13.4	0.9
JCI	6,226	1.06	14.3	1.7
SSE Composite	3,364	(0.18)	16.3	1.4
TWSE	22,311	0.93	18.9	2.4
KLSE	1,514	0.69	14.1	1.4
ST - Times	3,968	0.80	12.4	1.3
Sensex	78,532	0.72	22.8	3.5
Hang Seng	23,388	(2.17)	12.1	1.3
Nikkei 225	37,770	0.43	19.2	1.9

Sectors	Latest	Chg%	YTD%
Basic Material	984	0.72	(21.39)
Consumer Cyclical	701	0.70	(16.05)
Energy	2,313	0.68	(13.98)
Financials	1,273	1.75	(8.58)
Healthcare	1,235	2.05	(15.22)
Industrials	920	(0.20)	(11.20)
Infrastructure	1,216	0.50	(17.80)
Cons. Non-Cyclical	624	0.55	(14.40)
Prop. & Real Estate	652	0.43	(13.88)
Technology	7,440	0.76	86.11
Trans. & Logistics	1,091	0.51	(16.11)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	69.08	(0.04)	(3.68)
Gold (USD tr.oz)	3,019	0.26	15.03
Nickel (USD/MT) 24 Mar 2025	16,013	(0.27)	4.47
Tin (USD/MT) 24 Mar 2025	34,354	(0.39)	18.12
Copper (USD/lb)	507.30	0.18	25.99
Coal (USD/MT) 24 Mar 2025	96.90	(0.10)	(22.63)
CPO (MYR/MT)	4,575	(0.31)	(5.88)

Currency	Last	Chg%	YTD%
USD-IDR	16,599	(0.27)	(2.99)
AUD-IDR	10,445	(0.15)	(4.01)
EUR-IDR	17,936	0.13	(6.29)
SGD-IDR	12,405	(0.15)	(4.45)
JPY-IDR	110	0.35	(6.33)
GBP-IDR	21,458	(0.01)	(5.61)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.21	0.22	2.99
15 Year	7.24	0.19	2.20
20 Year	7.26	0.17	1.88
30 Year	7.17	(0.20)	1.04

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

### Market Review (Session 1)

In session 1, JCI closed up +1.06% to the level of 6,226.23.

### Market Prediction (Session 2)

JCI: The index closed positive with bullish candle. JCI is expected to be volatile and maintain its strengthening.

- ANTM: The price closed at 1,605 (+0.94%) and still bullish. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- AUTO: The price closed at 1,980 (-0.75%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- JSMR: The price closed at 3,900 (+1.30%) and highest at 3,960 (+2.86%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TLKM: The price closed at 2,310 (-0.86%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

### News

- PT. Siloam International Hospitals Tbk. (SILO) has signed a syndicated loan facility agreement worth IDR 14,500,000,000,000. The loan includes a term loan, revolving credit facility, and other supporting facilities, and is expected to have a positive impact on the company's business expansion plan.
- PT. Yupi Indo Jelly Gum Tbk. (YUPI) plans to expand globally while maintaining its market leadership in Indonesia, as the company officially becomes a listed company on the Indonesia Stock Exchange through an IPO. The company's strong financial performance and clear strategy support its goal of adding value for shareholders and expanding its global reach.



## LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
SMGR	2,350	5.86	(28.57)	15.87	1.20
PTBA	2,430	5.65	(11.64)	28.00	0.64
ARTO	1,500	5.63	(38.27)	20.79	1.65
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
UNVR	1,230	(1.60)	(34.75)	46.92	0.94
INCO	2,070	(1.43)	(42.82)	21.82	0.81
PGAS	1,505	(1.31)	(5.35)	36.48	0.55
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	79	789.2	12.9	94.10	1.41
BBRI	3,730	189.0	(8.6)	565.32	1.44
BMRI	4,630	124.0	(18.8)	432.13	1.23
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	3,730	704.9	(8.6)	565.32	1.44
BMRI	4,630	574.1	(18.8)	432.13	1.23
BBCA	8,050	560.8	(16.8)	992.36	0.84

## Economic Calendar

Date	Event	Act	Prev	Frst
Monday March 24 2025				
7:30 AM	JP Jibun Bank Manufacturing PMI Flash MAR	48.3	49.0	49.4
7:30 AM	JP Jibun Bank Services PMI Flash MAR	49.5	53.7	52.9
3:30 PM	DE HCOB Manufacturing PMI Flash MAR	48.3	46.5	48
4:00 PM	EA HCOB Manufacturing PMI Flash MAR	48.7	47.6	48.3
4:30 PM	GB S&P Global Manufacturing PMI Flash MAR	44.6	46.9	47
4:30 PM	GB S&P Global Services PMI Flash MAR	53.2	51	51.1
7:30 PM	US Chicago Fed National Activity Index FEB	0.18	-0.08	0.08
8:45 PM	US S&P Global Composite PMI Flash MAR	53.5	51.6	51.5
8:45 PM	US S&P Global Manufacturing PMI Flash MAR	49.8	52.7	52.1
8:45 PM	US S&P Global Services PMI Flash MAR	54.3	51	51.1
Tuesday March 25 2025				
4:00 AM	KR Consumer Confidence MAR	93.4	95.2	98
8:15 AM	CN PBoC 1-Year MLF Announcement		2.0%	2.0%
12:00 PM	EA New Car Registrations YoY FEB	-3.4%	-2.6%	-2%
4:00 PM	DE Ifo Business Climate MAR		85.2	87.9
6:00 PM	GB CBI Distributive Trades MAR		-23	-30
8:00 PM	US S&P/Case-Shiller Home Price YoY JAN		4.5%	4.5%
8:00 PM	US House Price Index YoY JAN		4.7%	4.7%
9:00 PM	US CB Consumer Confidence MAR		98.3	94.4
9:00 PM	US New Home Sales FEB		0.657M	0.66M
9:00 PM	US New Home Sales MoM FEB		-10.5%	0.5%

Source: Trading Economics



## RUPS

Date	Time	Company	Event	Place
24-Mar-25	9:00	MERK	RUPSLB	Kantor Perseroan, Jl. TB Simatupang No. 8, Pasar Rebo
	9:30	TMAS	RUPST & RUPSLB	Kantor Perseroan, Jl. Yos Sudarso Kav. 33, Sunter Jaya
	13:00	MMIX	RUPSLB	Melalui Zoom/Tautan: <a href="https://us06web.zoom.us/j/87402666960">https://us06web.zoom.us/j/87402666960</a>
	14:00	BBRI	RUPST	Menara BRILiaN, Jl. Gatot Subroto No. 177A
	14:00	CNMA	RUPST	Jakarta, Melalui Sistem KSEI (eASY.KSEI)
	14:00	MANG	RUPSLB	Arosa Hotel Jakarta, Jl. RC. Veteran Raya No. 3
25-Mar-25	9:00	EXCL	RUPST	JW Marriott, Jl. DR Ide Anak Agung Gde Agung Kav. E.1.2 NO. 1&2
	9:00	FREN	RUPST	Kantor Perseroan, Ruang Auditorium Lt. 3, Jl. H. Agus Salim No. 45
	9:00	WOMF	RUPST & RUPSLB	Sentral Senayan III Lt. 28, Jl. Asia Afrika No. 8 GBK
	10:00	ADMF	RUPST	Akan disampaikan pada saat Pemanggilan RUPS
	14:00	BMRI	RUPST	Auditorium Plaza Mandiri Lt. 3, Jl. Jend. Gatot Subroto Kav. 36-38
	14:00	IFSH	RUPST & RUPSLB	Hotel Le Meridien, Jl. Jenderal Sudirman Kav. 18-20
	14:00	NOBU	RUPSLB	Hotel Aryaduta Lippo Village 401 Boulevard Jend. Sudirman 1300
26-Mar-25	10:00	BBNI	RUPST	Menara BNI Lt. 6, Jl. Pejompongan Raya No. 7
	10:00	PALM	RUPSLB	Melalui Sistem KSEI (eASY.KSEI)
	10:00	SDRA	PublicExpose TH	Treasury Tower Lt. 27 SCBD Lot. 28, Jl. Jend. Sudirman No. 52-53
	13:30	CCSI	RUPST & RUPSLB	Gedung Jakarta Design Center Lt. 6, Jl. Gatot Subroto No. 53
	14:00	BBTN	RUPST	Menara BTN, Jl. Gajah Mada No. 1
	14:00	HAIS	RUPST & RUPSLB	Emerald Room Lt. 3 Sheraton Grand Jakarta, Jl. Sultan Iskandar
27-Mar-25	9:30	MEGA	RUPST	Auditorium Menara Bank Mega Lt. 3, Jl. Kapten Tendean 12-14A
	10:00	SICO	RUPST	Gedung Kartika 2 - Startspace Lt. 2, Jl. Tanah Abang II No. 74

## DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
NISP	Cash Dividend	08 Apr 25	09 Apr 25	10 Apr 25	17 Apr 25	106	8.09%

## IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
YUPI	2,390	19 Mar 25 - 21 Mar 25	21 Mar 25	25 Mar 25	-
FORE	160 - 202	19 Mar 25 - 21 Mar 25	09 Apr 25	11 Apr 25	-
MDLA	180 - 230	11 Mar 25 - 17 Mar 25	11 Apr 25	15 Apr 25	-



## Kiwoom Research Team



### Liza Camelia Suryanata

Head of Equity Research  
[liza.camelia@kiwoom.co.id](mailto:liza.camelia@kiwoom.co.id) | 021 5010 5800



### Sukarno Alatas

Equity Research Analyst  
[sukarno@kiwoom.co.id](mailto:sukarno@kiwoom.co.id) | 021 5010 5800



### Abdul Azis Setyo W.

Equity Research Analyst  
[azis@kiwoom.co.id](mailto:azis@kiwoom.co.id) | 021 5010 5800



### Miftahul Khaer

Equity Research Analyst  
[khaer.miftahul@kiwoom.co.id](mailto:khaer.miftahul@kiwoom.co.id) | 021 5010 5800



### HEAD OFFICE

Treasury Tower 27th Floor Unit A, District 8 Kawasan SCBD Lot 28,  
Jl.Jend.Sudirman Kav 52-53, Jakarta Selatan 12190

Tel : (021) 5010 5800  
Fax : (021) 5010 5820  
Email : [cs@kiwoom.co.id](mailto:cs@kiwoom.co.id)

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