

Jakarta Composite Index


5,976.43
-0.33%

Highest 6,092.41
 Lowest 5,961.72
 YTD % (15.59)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,293	(1.83)	11.4	0.8
JCI	5,976	(0.33)	13.7	1.7
SSE Composite	3,153	0.24	13.5	1.3
TWSE	17,539	(4.85)	15.8	2.0
KLSE	1,404	(2.71)	13.6	1.3
ST - Times	3,395	(2.25)	11.0	1.1
Sensex	73,915	(0.44)	21.7	3.4
Hang Seng	19,815	(1.55)	10.1	1.1
Nikkei 225	31,517	(4.74)	16.4	1.7

Sectors	Latest	Chg%	YTD%
Basic Material	912	(1.88)	(27.19)
Consumer Cyclical	638	(1.94)	(23.64)
Energy	2,150	(1.44)	(20.05)
Financials	1,261	(0.31)	(9.46)
Healthcare	1,166	(0.39)	(19.97)
Industrials	890	0.97	(14.08)
Infrastructure	1,147	1.11	(22.46)
Cons. Non-Cyclical	610	(0.15)	(16.43)
Prop. & Real Estate	630	(0.79)	(16.75)
Technology	6,722	(1.23)	68.15
Trans. & Logistics	1,045	(0.44)	(19.68)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	56.85	(4.58)	(20.73)
Gold (USD tr.oz)	3,018	1.15	14.98
Nickel (USD/MT) 08 Apr 2025	14,180	(1.28)	(7.49)
Tin (USD/MT) 08 Apr 2025	32,603	(3.91)	12.10
Copper (USD/lb)	410.45	(0.95)	1.94
Coal (USD/MT) 08 Apr 2025	98.00	0.51	(21.76)
CPO (MYR/MT)	4,400	(3.59)	(9.48)

Currency	Last	Chg%	YTD%
USD-IDR	16,957	(0.54)	(5.04)
AUD-IDR	10,101	1.40	(0.73)
EUR-IDR	18,739	(1.49)	(10.31)
SGD-IDR	12,562	(0.42)	(5.65)
JPY-IDR	117	(1.90)	(11.51)
GBP-IDR	21,760	(1.08)	(6.92)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.17	1.33	2.53
15 Year	7.11	(0.50)	0.30
20 Year	7.13	(0.17)	0.14
30 Year	7.19	0.56	1.33

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed down -0.33% to the level of 5,976.43.

Market Prediction (Session 2)

JCI: The index closed negative with bearish candle. JCI is expected to become volatile with a tendency to weaken.

- AMRT: The price managed touched our first target at 2,140 (+5.42%) and closed at 2,070 (+1.97%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- INDF: The price closed at 6,825 (-5.21%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- NISP: The price closed at 1,220 (-7.92%) and breakdown support. Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below next support at 1,180.
- TPIA: The price closed at 6,875 (-4.51%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- Indonesian company PT. Sampoerna Agro Tbk. (SGRO) has announced plans to undertake a buyback of its shares in the market. The company has allocated Rp450 billion, including transaction costs, for this buyback which will be funded through internal cash. The buyback will take place from April 9 to July 8, 2025.
- Indonesian company PT. Sunindo Pratama Tbk. (SUNI) achieved its highest net profit ever in the fourth quarter of 2024, recording IDR 205.1 billion. This represents a 103.6% increase compared to the previous year. SUNI's net profit in the fourth quarter surpassed its revised target, reaching 102.7% of the goal.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ANTM	1,560	11.43	2.30	37.49	0.76
ISAT	1,330	5.98	(46.37)	42.89	1.07
ESSA	570	5.56	(29.63)	9.82	0.67
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
MDKA	1,095	(10.25)	(32.20)	26.80	1.79
SMGR	2,120	(6.19)	(35.56)	14.31	1.43
INDF	6,825	(5.21)	(11.36)	59.93	0.53
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	69	2,477.0	(1.4)	82.19	1.38
BBRI	3,630	220.7	(11.0)	550.16	1.48
BMRI	4,710	184.2	(17.4)	439.60	1.38
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BMRI	4,710	867.6	(17.4)	439.60	1.38
BBRI	3,630	801.1	(11.0)	550.16	1.48
BBCA	7,875	543.3	(18.6)	970.79	0.89

Economic Calendar

Date	Event	Act	Prev	Frst
Tuesday April 08 2025				
11:00 AM	ID Inflation Rate YoY MAR	1.03%	-0.09%	1.3%
11:00 AM	ID Core Inflation Rate YoY MAR	2.48%	2.48%	2.5%
11:00 AM	ID Inflation Rate MoM MAR	1.65%	-0.48%	1.9%
6:50 AM	JP Current Account FEB	¥4061B	¥-248.1B	¥3600B
5:00 PM	US NFIB Business Optimism Index MAR	97.4	100.7	100
Wednesday April 09 2025				
3:30 AM	US API Crude Oil Stock Change APR/04	-1.057M	6.037M	-
12:00 PM	JP Consumer Confidence MAR	34.1	34.8	34.3
6:00 PM	US MBA 30-Year Mortgage Rate APR/04		6.7%	-
9:30 PM	US EIA Crude Oil Stocks Change APR/04		6.165M	-
9:30 PM	US EIA Gasoline Stocks Change APR/04		-1.551M	-

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
8-Apr-25	10:00	ARNA	RUPST	Kantor Perseroan, Aula Nuansa Plant 2, Jl. Raya Gorda
	10:00	ROTI	RUPST	Hotel Mulia Gerbera Room, Jl. Asia - Afrika, Senayan
9-Apr-25	10:00	BNLI	RUPST	WTC II LT. 21, Jl Jend. Sudirman Kav. 29-31
	13:30	ITMG	RUPST	Intercontinental Pondok Indah, Jl. Metro Pondok Indah Kav. IV TA
10-Apr-25	9:30	AVIA	RUPST & RUPSLB	Gedung Avia Brands, Jl. Ahmad Yani No. 317, Surabaya
	10:00	BEKS	RUPST & RUPSLB	KP3B, Jl. Syech Nawawi Al Bantani Pakupatan Km. 4 (10:00 & 14:00)
	10:00	JPFA	RUPST & RUPSLB	Pullman Jakarta Central Park, Jl. Let. Jend. S. Parman Kav. 28
	10:00	LPPF	RUPST	Cyber 2 Tower Lt. 17, Jl. HR. Rasuna Said Blok. X5
	14:00	BBHI	RUPST	Menara Bank Mega Lt. 3, Jl. Kapten P. Tendean No. 12-14A
	14:00	EAST	RUPST	Eastparc Hotel Yogyakarta, Jl. Kapas No. 1
	14:00	ENAK	RUPSLB	Conference Hall World Trade Centre 3 Sabang Room, Jakarta
	14:00	OBAT	RUPST	Harris Hotel & Convention Solo, Jl. Slamet Riyadi No. 464, Surakarta
11-Apr-25	10:00	BLTZ	RUPSLB	CGV Central Park Mall Lt. 8, Jl. Let. Jend. S. Parman Kav. 28
	14:00	BNII	RUPST	Function Room Sentral Senayan III Lt. 28, Jl. Asia Afrika No. 8

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
NISP	Cash Dividend	08-Apr-25	09-Apr-25	10-Apr-25	17-Apr-25	106	8.00%
BDMN	Cash Dividend	09-Apr-25	10-Apr-25	11-Apr-25	24-Apr-25	113.85	4.93%
BBRI	Cash Dividend	10-Apr-25	11-Apr-25	14-Apr-25	23-Apr-25	208.4	5.73%
CNMA	Cash Dividend	10-Apr-25	11-Apr-25	14-Apr-25	24-Apr-25	4	3.45%
TMAS	Cash Dividend	10-Apr-25	11-Apr-25	14-Apr-25	25-Apr-25	4	3.23%
ADMF	Cash Dividend	11-Apr-25	14-Apr-25	15-Mar-25	25-Apr-25	703	7.94%
BMRI	Cash Dividend	11-Apr-25	14-Apr-25	15-Mar-25	23-Apr-25	466.18	9.98%
EXCL	Cash Dividend	11-Apr-25	14-Apr-25	15-Mar-25	24-Apr-25	85.7	3.90%
IFSH	Cash Dividend	11-Apr-25	14-Apr-25	15-Mar-25	24-Apr-25	13.05	1.91%
WOMF	Cash Dividend	11-Apr-25	14-Apr-25	15-Mar-25	25-Apr-25	22.66	6.47%
BBNI	Cash Dividend	14-Apr-25	15-Mar-25	16-Mar-25	25-Apr-25	374.06	9.28%
BBTN	Cash Dividend	14-Apr-25	15-Mar-25	16-Mar-25	25-Apr-25	53.57	6.61%
SDRA	Cash Dividend	14-Apr-25	15-Mar-25	16-Mar-25	06-May-25	8	2.33%
HAIS	Cash Dividend	14-Apr-25	15-Mar-25	16-Mar-25	08-May-25	15.37	7.92%
ROTI	Cash Dividend	16-Apr-25	17-Mar-25	21-Mar-25	28-Apr-25	79.44	8.83%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
FORE	188	08 Apr 25 - 10 Apr 25	10-Apr-25	14-Apr-25	-
MDLA	188	27 Mar 25 - 11 Apr 25	11-Apr-25	15-Apr-25	-

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