

Jakarta Composite Index


6,267.86
+5.02%

Highest	6,310.83
Lowest	6,188.67
YTD %	(11.47)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,428	5.84	11.2	0.8
JCI	6,268	5.02	13.7	1.6
SSE Composite	3,216	0.93	13.7	1.3
TWSE	19,018	9.35	14.9	1.9
KLSE	1,465	4.60	13.2	1.3
ST - Times	3,581	5.53	10.8	1.1
Sensex	73,847	(0.51)	21.6	3.4
Hang Seng	20,629	1.80	10.2	1.1
Nikkei 225	34,424	8.54	15.7	1.6

Sectors	Latest	Chg%	YTD%
Basic Material	981	8.92	(21.65)
Consumer Cyclical	676	6.28	(19.09)
Energy	2,270	5.59	(15.58)
Financials	1,313	3.36	(5.74)
Healthcare	1,210	2.57	(16.95)
Industrials	915	3.09	(11.62)
Infrastructure	1,211	5.82	(18.09)
Cons. Non-Cyclical	636	4.49	(12.76)
Prop. & Real Estate	663	4.70	(12.44)
Technology	7,001	4.25	75.12
Trans. & Logistics	1,091	3.49	(16.14)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	61.77	(0.93)	(13.87)
Gold (USD tr.oz)	3,129	1.49	19.21
Nickel (USD/MT) 09 Apr 2025	14,084	(0.68)	(8.12)
Tin (USD/MT) 09 Apr 2025	29,824	(8.52)	2.55
Copper (USD/lb)	443.20	5.71	10.07
Coal (USD/MT) 09 Apr 2025	96.50	(1.53)	(22.95)
CPO (MYR/MT)	4,426	(3.02)	(8.95)

Currency	Last	Chg%	YTD%
USD-IDR	16,770	0.57	(3.98)
AUD-IDR	10,376	(2.27)	(3.36)
EUR-IDR	18,424	1.02	(8.77)
SGD-IDR	12,516	0.03	(5.30)
JPY-IDR	114	1.52	(9.66)
GBP-IDR	21,571	0.34	(6.11)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.05	(1.18)	0.77
15 Year	7.06	(0.69)	(0.40)
20 Year	7.06	(1.11)	(0.93)
30 Year	7.19	(0.08)	1.33

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed up +5.02% to the level of 6,267.86.

Market Prediction (Session 2)

JCI: The index closed higher and breakout resistance. JCI is expected to remain volatile in the range 6,200 – 6,310.

- ISAT: The price breaks our second target at 1,450, highest at 1,485 (+10.00%) and closed at 1,470 (+8.89%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below new support at 1,415.
- ITMG: The price closed at 23,350 (+2.52%) and highest at 23,600 (+3.62%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- JSRM: The price closed at 3,910 (+1.56%) and highest at 3,990 (+3.64%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SCMA: The price managed touched our first target at 193 (+4.89%) and closed at 191 (+3.80%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. AKR Corporindo Tbk. (AKRA) has increased the issued and paid-up capital of its subsidiary, PT. Andahanesa Abadi (AA), by Rp10 billion, bringing the total to Rp366,449,000,000. AKRA now controls 99.999% of AA shares.
- PT. Sigma Energy Compressindo Tbk. (SICO) has planned to allocate profits for cash dividends in 2024, with approval from the Annual General Meeting of Shareholders (AGMS). The cash dividend payment will be made on May 9, 2025, to registered shareholders.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MDKA	1,285	23.56	(20.43)	31.45	1.79
AKRA	1,070	18.89	(4.46)	21.48	0.50
MAPI	1,290	17.27	(8.51)	21.41	0.73
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
-	-	-	-	-	-
-	-	-	-	-	-
-	-	-	-	-	-
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	75	3,244.1	7.1	89.34	1.38
BMRI	5,050	385.0	(11.4)	471.33	1.38
BBRI	3,790	261.1	(7.1)	574.41	1.48
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BMRI	5,050	1,944.1	(11.4)	471.33	1.38
BBRI	3,790	989.5	(7.1)	574.41	1.48
BBCA	8,250	749.7	(14.7)	1,017.02	0.89

Economic Calendar

Date	Event	Act	Prev	Frst
Wednesday April 09 2025				
3:30 AM	US API Crude Oil Stock Change APR/04	-1.057M	6.037M	-
07:00 AM	KR Unemployment Rate MAR	2.9%	2.7%	2.7%
12:00 PM	JP Consumer Confidence MAR	34.1	34.8	34.3
6:00 PM	US MBA 30-Year Mortgage Rate APR/04	6.61%	6.7%	-
9:30 PM	US EIA Crude Oil Stocks Change APR/04	2.553M	6.165M	-
Thursday April 10 2025				
1:00 AM	US FOMC Minutes	-	-	-
6:01 AM	GB RICS House Price Balance MAR	2%	11%	10.0%
8:30 AM	CN Inflation Rate YoY MAR	-0.1%	-0.7%	0.0%
8:30 AM	CN Inflation Rate MoM MAR	-0.4%	-0.2%	-0.4%
8:30 AM	CN PPI YoY MAR	-2.5%	-2.2%	-2.0%
7:30 PM	US Core Inflation Rate MoM MAR		0.2%	0.3%
7:30 PM	US Core Inflation Rate YoY MAR		3.1%	3.0%
7:30 PM	US Inflation Rate MoM MAR		0.2%	0.1%
7:30 PM	US Inflation Rate YoY MAR		2.8%	2.5%
7:30 PM	US Initial Jobless Claims APR/05		219K	226.0K

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
8-Apr-25	10:00	ARNA	RUPST	Kantor Perseroan, Aula Nuansa Plant 2, Jl. Raya Gorda
	10:00	ROTI	RUPST	Hotel Mulia Gerbera Room, Jl. Asia - Afrika, Senayan
9-Apr-25	10:00	BNLI	RUPST	WTC II LT. 21, Jl. Jend. Sudirman Kav. 29-31
	13:30	ITMG	RUPST	Intercontinental Pondok Indah, Jl. Metro Pondok Indah Kav. IV TA
10-Apr-25	9:30	AVIA	RUPST & RUPSLB	Gedung Avia Brands, Jl. Ahmad Yani No. 317, Surabaya
	10:00	BEKS	RUPST & RUPSLB	KP3B, Jl. Syech Nawawi Al Bantani Pakupatan Km. 4 (10:00 & 14:00)
	10:00	JPFA	RUPST & RUPSLB	Pullman Jakarta Central Park, Jl. Let. Jend. S. Parman Kav. 28
	10:00	LPPF	RUPST	Cyber 2 Tower Lt. 17, Jl. HR. Rasuna Said Blok. X5
	14:00	BBHI	RUPST	Menara Bank Mega Lt. 3, Jl. Kapten P. Tendean No. 12-14A
	14:00	EAST	RUPST	Eastparc Hotel Yogyakarta, Jl. Kapas No. 1
	14:00	ENAK	RUPSLB	Conference Hall World Trade Centre 3 Sabang Room, Jakarta
	14:00	OBAT	RUPST	Harris Hotel & Convention Solo, Jl. Slamet Riyadi No. 464, Surakarta
11-Apr-25	10:00	BLTZ	RUPSLB	CGV Central Park Mall Lt. 8, Jl. Let. Jend. S. Parman Kav. 28
	14:00	BNII	RUPST	Function Room Sentral Senayan III Lt. 28, Jl. Asia Afrika No. 8

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
BDMN	Cash Dividend	09-Apr-25	10-Apr-25	11-Apr-25	24-Apr-25	113.85	4.93%
BBRI	Cash Dividend	10-Apr-25	11-Apr-25	14-Apr-25	23-Apr-25	208.4	5.74%
CNMA	Cash Dividend	10-Apr-25	11-Apr-25	14-Apr-25	24-Apr-25	4	3.57%
TMAS	Cash Dividend	10-Apr-25	11-Apr-25	14-Apr-25	25-Apr-25	4	3.20%
ADMF	Cash Dividend	11-Apr-25	14-Apr-25	15-Mar-25	25-Apr-25	703	7.88%
BMRI	Cash Dividend	11-Apr-25	14-Apr-25	15-Mar-25	23-Apr-25	466.18	9.90%
EXCL	Cash Dividend	11-Apr-25	14-Apr-25	15-Mar-25	24-Apr-25	85.7	3.81%
IFSH	Cash Dividend	11-Apr-25	14-Apr-25	15-Mar-25	24-Apr-25	13.05	1.84%
WOMF	Cash Dividend	11-Apr-25	14-Apr-25	15-Mar-25	25-Apr-25	22.66	6.33%
BBNI	Cash Dividend	14-Apr-25	15-Mar-25	16-Mar-25	25-Apr-25	374.06	9.26%
BBTN	Cash Dividend	14-Apr-25	15-Mar-25	16-Mar-25	25-Apr-25	53.57	6.49%
SDRA	Cash Dividend	14-Apr-25	15-Mar-25	16-Mar-25	06-May-25	8	2.34%
HAIS	Cash Dividend	14-Apr-25	15-Mar-25	16-Mar-25	08-May-25	15.37	7.80%
MEGA	Cash Dividend	15-Mar-25	16-Mar-25	17-Mar-25	29-Apr-25	89.64	2.57%
SICO	Cash Dividend	15-Mar-25	16-Mar-25	17-Mar-25	09-May-25	3	3.26%
ROTI	Cash Dividend	16-Apr-25	17-Mar-25	21-Mar-25	28-Apr-25	79.44	8.73%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
FORE	188	08 Apr 25 - 10 Apr 25	10-Apr-25	14-Apr-25	-
MDLA	188	27 Mar 25 - 11 Apr 25	11-Apr-25	15-Apr-25	-

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