

Jakarta Composite Index


6,267.71
+0.22%

Highest	6,282.29
Lowest	6,148.78
YTD %	(11.47)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,425	(0.82)	12.0	0.8
JCI	6,268	0.22	14.4	1.7
SSE Composite	3,228	0.12	13.8	1.3
TWSE	19,280	1.48	16.3	2.0
KLSE	1,455	(0.51)	13.8	1.4
ST - Times	3,502	(2.12)	11.3	1.2
Sensex	75,267	1.97	21.6	3.4
Hang Seng	20,799	0.56	10.4	1.2
Nikkei 225	33,286	(3.79)	17.2	1.8

Sectors	Latest	Chg%	YTD%
Basic Material	1,005	4.25	(19.75)
Consumer Cyclical	669	(0.84)	(19.90)
Energy	2,292	1.03	(14.77)
Financials	1,311	(0.18)	(5.88)
Healthcare	1,225	0.62	(15.92)
Industrials	909	(0.61)	(12.21)
Infrastructure	1,206	0.13	(18.47)
Cons. Non-Cyclical	628	(1.35)	(13.88)
Prop. & Real Estate	658	(0.09)	(13.11)
Technology	6,998	(0.80)	75.03
Trans. & Logistics	1,097	(0.22)	(15.66)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	59.77	(0.50)	(16.66)
Gold (USD tr.oz)	3,214	1.19	22.46
Nickel (USD/MT) 10 Apr 2025	14,798	5.07	(3.46)
Tin (USD/MT) 10 Apr 2025	30,658	2.80	5.42
Copper (USD/lb)	435.20	0.36	8.08
Coal (USD/MT) 10 Apr 2025	96.25	(0.26)	(23.15)
CPO (MYR/MT)	4,466	0.50	(8.13)

Currency	Last	Chg%	YTD%
USD-IDR	16,793	0.04	(4.11)
AUD-IDR	10,423	(0.67)	(3.80)
EUR-IDR	19,005	(2.35)	(11.56)
SGD-IDR	12,656	(0.78)	(6.35)
JPY-IDR	117	(2.09)	(12.00)
GBP-IDR	21,854	(0.93)	(7.32)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.06	0.28	0.92
15 Year	7.06	0.23	(0.41)
20 Year	7.07	0.36	(0.70)
30 Year	7.20	0.14	1.54

Source: Bloomberg LP

Note: All data taken from sources at 11:40 AM

Market Review (Session 1)

In session 1, JCI closed up +0.22% to the level of 6,267.71.

Market Prediction (Session 2)

JCI: The index closed positive with bullish candle. JCI is expected to become volatile with a limited tendency to strengthen.

- BFIN: The price closed at 795 (-1.85%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PGEO: The price closed at 810 (+0.62%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PTBA: The price closed at 2,650 (-1.12%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SSMS: The price closed at 1,715 (-3.92%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Resource Alam Indonesia Tbk. (KKGI) reported a 95.4% increase in gross profit in 2024, driven by cost efficiency, operational strengthening, and a targeted expansion strategy. Revenue also increased by 10.9% and net profit after tax grew by 49.85%.
- PT. Brigit Biofarmaka Teknologi Tbk. (OBAT) approved a dividend distribution of 100 percent of its net profit for the fiscal year 2024. The company's President Commissioner expressed appreciation for the management's efforts to strengthen the company through innovation and operational efficiency despite global challenges. Shareholders decided to distribute dividends in full, amounting to Rp49.04 per share.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MDKA	1,365	11.89	(15.48)	33.41	1.76
INKP	5,075	5.95	(25.37)	27.77	1.41
AMMN	5,275	5.50	(37.76)	382.53	0.63
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
AKRA	1,050	(4.55)	(6.25)	21.08	0.52
CPIN	4,010	(4.07)	(15.76)	65.76	0.66
AMRT	2,220	(3.06)	(22.11)	92.18	1.04
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	76	747.2	8.6	90.53	1.41
BBRI	3,630	182.1	(11.0)	550.16	1.52
BMRI	5,075	146.4	(11.0)	473.67	1.35
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BMRI	5,075	742.8	(11.0)	473.67	1.35
BBRI	3,630	661.0	(11.0)	550.16	1.52
BBCA	8,250	264.7	(14.7)	1,017.02	0.88

Economic Calendar

Date	Event	Act	Prev	Frst
Thursday April 10 2025				
1:00 AM	US FOMC Minutes	-	-	-
6:01 AM	GB RICS House Price Balance MAR	2%	11%	10.0%
8:30 AM	CN Inflation Rate YoY MAR	-0.1%	-0.7%	0.0%
8:30 AM	CN Inflation Rate MoM MAR	-0.4%	-0.2%	-0.4%
8:30 AM	CN PPI YoY MAR	-2.5%	-2.2%	-2.0%
7:30 PM	US Core Inflation Rate MoM MAR	0.1%	0.2%	0.3%
7:30 PM	US Core Inflation Rate YoY MAR	2.8%	3.1%	3.0%
7:30 PM	US Inflation Rate MoM MAR	-0.1%	0.2%	0.1%
7:30 PM	US Inflation Rate YoY MAR	2.4%	2.8%	2.5%
7:30 PM	US Initial Jobless Claims APR/05	223K	219K	226.0K
Friday April 11 2025				
1:00 AM	US Monthly Budget Statement MAR	\$-161B	\$-307B	\$-315.6B
1:00 PM	DE Inflation Rate YoY Final MAR		2.3%	2.2%
1:00 PM	GB GDP MoM FEB		-0.1%	0.1%
1:00 PM	GB GDP 3-Month Avg FEB		0.2%	0.4%
1:00 PM	GB Goods Trade Balance FEB		£-17.85B	£-18.3B
1:00 PM	GB Industrial Production MoM FEB		-0.9%	0.3%
1:00 PM	GB Manufacturing Production MoM FEB		-1.1%	0.3%
7:30 PM	US PPI MoM MAR		0%	0.1%
7:30 PM	US Core PPI MoM MAR		-0.1%	0.2%
9:00 PM	US Michigan Consumer Sentiment Prel APR		57.0	54.4

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
8-Apr-25	10:00	ARNA	RUPST	Kantor Perseroan, Aula Nuansa Plant 2, Jl. Raya Gorda
	10:00	ROTI	RUPST	Hotel Mulia Gerbera Room, Jl. Asia - Afrika, Senayan
9-Apr-25	10:00	BNLI	RUPST	WTC II LT. 21, Jl Jend. Sudirman Kav. 29-31
	13:30	ITMG	RUPST	Intercontinental Pondok Indah, Jl. Metro Pondok Indah Kav. IV TA
10-Apr-25	9:30	AVIA	RUPST & RUPSLB	Gedung Avia Brands, Jl. Ahmad Yani No. 317, Surabaya
	10:00	BEKS	RUPST & RUPSLB	KP3B, Jl. Syech Nawawi Al Bantani Pakupatan Km. 4 (10:00 & 14:00)
	10:00	JPFA	RUPST & RUPSLB	Pullman Jakarta Central Park, Jl. Let. Jend. S. Parman Kav. 28
	10:00	LPPF	RUPST	Cyber 2 Tower Lt. 17, Jl. HR. Rasuna Said Blok. X5
	14:00	BBHI	RUPST	Menara Bank Mega Lt. 3, Jl. Kapten P. Tendean No. 12-14A
	14:00	EAST	RUPST	Eastparc Hotel Yogyakarta, Jl. Kapas No. 1
	14:00	ENAK	RUPSLB	Conference Hall World Trade Centre 3 Sabang Room, Jakarta
	14:00	OBAT	RUPST	Harris Hotel & Convention Solo, Jl. Slamet Riyadi No. 464, Surakarta
11-Apr-25	10:00	BLTZ	RUPSLB	CGV Central Park Mall Lt. 8, Jl. Let. Jend. S. Parman Kav. 28
	14:00	BNII	RUPST	Function Room Sentral Senayan III Lt. 28, Jl. Asia Afrika No. 8

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
BBRI	Cash Dividend	10-Apr-25	11-Apr-25	14-Apr-25	23-Apr-25	208.4	5.74%
CNMA	Cash Dividend	10-Apr-25	11-Apr-25	14-Apr-25	24-Apr-25	4	3.57%
TMAS	Cash Dividend	10-Apr-25	11-Apr-25	14-Apr-25	25-Apr-25	4	3.20%
ADMF	Cash Dividend	11-Apr-25	14-Apr-25	15-Mar-25	25-Apr-25	703	7.73%
BMRI	Cash Dividend	11-Apr-25	14-Apr-25	15-Mar-25	23-Apr-25	466.18	9.28%
EXCL	Cash Dividend	11-Apr-25	14-Apr-25	15-Mar-25	24-Apr-25	85.7	3.76%
IFSH	Cash Dividend	11-Apr-25	14-Apr-25	15-Mar-25	24-Apr-25	13.05	1.84%
WOMF	Cash Dividend	11-Apr-25	14-Apr-25	15-Mar-25	25-Apr-25	22.66	6.37%
BBNI	Cash Dividend	14-Apr-25	15-Mar-25	16-Mar-25	25-Apr-25	374.06	8.78%
BBTN	Cash Dividend	14-Apr-25	15-Mar-25	16-Mar-25	25-Apr-25	53.57	6.09%
SDRA	Cash Dividend	14-Apr-25	15-Mar-25	16-Mar-25	06-May-25	8	2.30%
HAIS	Cash Dividend	14-Apr-25	15-Mar-25	16-Mar-25	08-May-25	15.37	7.46%
MEGA	Cash Dividend	15-Mar-25	16-Mar-25	17-Mar-25	29-Apr-25	89.64	2.56%
SICO	Cash Dividend	15-Mar-25	16-Mar-25	17-Mar-25	09-May-25	3	3.19%
ARNA	Cash Dividend	16-Apr-25	17-Mar-25	21-Mar-25	29-Apr-25	43	6.72%
ROTI	Cash Dividend	16-Apr-25	17-Mar-25	21-Mar-25	28-Apr-25	79.44	8.36%
BNLI	Cash Dividend	17-Apr-25	21-Mar-25	22-Mar-25	08-May-25	30	1.25%
ITMG	Cash Dividend	17-Apr-25	21-Mar-25	22-Mar-25	07-May-25	2,245	9.65%
LPPF	Cash Dividend	21-Mar-25	22-Mar-25	23-Mar-25	29-Apr-25	300	15.19%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
FORE	188	08 Apr 25 - 10 Apr 25	10-Apr-25	14-Apr-25	-
MDLA	188	27 Mar 25 - 11 Apr 25	11-Apr-25	15-Apr-25	-

Kiwoom Research Team

**Liza Camelia Suryanata**

Head of Equity Research
liza.camelia@kiwoom.co.id | 021 5010 5800

**Sukarno Alatas**

Equity Research Analyst
sukarno@kiwoom.co.id | 021 5010 5800

**Abdul Azis Setyo W.**

Equity Research Analyst
azis@kiwoom.co.id | 021 5010 5800

**Miftahul Khaer**

Equity Research Analyst
khaer.miftahul@kiwoom.co.id | 021 5010 5800

**HEAD OFFICE**

Treasury Tower 27th Floor Unit A, District 8 Kawasan SCBD Lot 28,
Jl.Jend.Sudirman Kav 52-53, Jakarta Selatan 12190

Tel : (021) 5010 5800
Fax : (021) 5010 5820
Email : cs@kiwoom.co.id

PT Kiwoom Sekuritas Indonesia is licensed and supervised by the Financial Services Authority (OJK)

OTHER DISCLOSURES

All Kiwoom's research reports made available to clients are simultaneously available on our own website <http://www.kiwoom.co.id/>. Not all research content is redistributed, e-mailed or made available to third-party aggregators. For all research reports available on a particular stock, please contact your sales representative. Any data discrepancies in this report could be the result of different calculations and/or adjustments.

DISCLAIMER

This report has been prepared and issued by PT Kiwoom Sekuritas Indonesia. Information has been obtained from sources believed to be reliable but Kiwoom Securities do not warrant its completeness or accuracy. Forward-looking information or statements in this report contain information that is based on forecast of future results, estimates of amounts not yet determinable, assumptions, and therefore involve known and unknown risks and uncertainties which may cause the actual results, performance or achievements of their subject matter to be materially different from current expectations. To the fullest extent allowed by law, PT Kiwoom Sekuritas Indonesia shall not be liable for any direct, indirect or consequential losses, loss of profits, damages, costs or expenses incurred or suffered by any person or organization arising from reliance on or use of any information contained on this report. The information that we provide should not be construed in any manner whatsoever as, personalized advice. No mention of a particular security in this report constitutes a recommendation to buy, sell or hold that or any security, or that any particular security, portfolio of securities, transaction or investment strategy is suitable for any specific person. This report is being supplied to you solely for your information and may not be reproduced by, further distributed to or published in whole or in part by, any other person.