



Jakarta Composite Index



6,445.07

+1.20%

Highest 6,497.53
Lowest 6,406.32
YTD % (8.97)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,481	1.05	12.0	0.8
JCI	6,445	1.20	14.6	1.7
SSE Composite	3,261	(0.07)	14.1	1.3
TWSE	19,880	1.85	16.7	2.1
KLSE	1,483	0.13	13.9	1.4
ST - Times	3,614	1.82	11.3	1.2
Sensex	76,750	2.12	21.9	3.4
Hang Seng	21,458	0.19	10.8	1.2
Nikkei 225	34,322	1.03	16.8	1.8

Sectors	Latest	Chg%	YTD%
Basic Material	1,069	1.37	(14.60)
Consumer Cyclical	694	0.57	(16.84)
Energy	2,415	2.79	(10.19)
Financials	1,329	(0.22)	(4.57)
Healthcare	1,259	(0.22)	(13.53)
Industrials	949	0.67	(8.32)
Infrastructure	1,274	2.29	(13.84)
Cons. Non-Cyclical	647	(0.09)	(11.30)
Prop. & Real Estate	687	0.93	(9.24)
Technology	7,098	(0.79)	77.54
Trans. & Logistics	1,145	0.52	(11.97)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	61.78	0.41	(13.86)
Gold (USD tr.oz)	3,228	0.55	23.01
Nickel (USD/MT) 14 Apr 2025	15,307	1.58	(0.14)
Tin (USD/MT) 14 Apr 2025	31,279	0.19	7.55
Copper (USD/lb)	465.20	0.57	15.53
Coal (USD/MT) 14 Apr 2025	95.50	0.69	(23.75)
CPO (MYR/MT)	4,320	(0.78)	(11.13)

Currency	Last	Chg%	YTD%
USD-IDR	16,805	(0.18)	(4.18)
AUD-IDR	10,700	(0.58)	(6.29)
EUR-IDR	19,085	0.14	(11.93)
SGD-IDR	12,786	(0.11)	(7.30)
JPY-IDR	117	0.04	(11.99)
GBP-IDR	22,206	(0.45)	(8.79)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.99	(0.61)	(0.16)
15 Year	7.04	(0.37)	(0.57)
20 Year	7.07	0.13	(0.67)
30 Year	7.20	(0.06)	1.48

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed up +1.20% to the level of 6,445.07.

Market Prediction (Session 2)

JCI: The index closed higher and breakout resistance. JCI is expected to remain volatile in the range 6,400 – 6,500.

- JSMR: The price closed at 4,350 (+3.08%) and still bullish. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MYOR: The price closed at 2,160 (+1.41%) and still bullish. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PGEO: The price closed at 855 (+1.79%) and highest at 865 (+2.98%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TLKM: The price closed at 2,450 (+0.82%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Bank Syariah Indonesia Tbk. (BRIS) is partnering with PT. Pesona Natasha Gemilang (Natasha Group) to provide banking services to their beauty clinics, enabling digital payment transactions with BSI EDC machines. This collaboration aims to strengthen the halal ecosystem in the cosmetics industry.
- PT. Indocement Tunggul Prakarsa Tbk. (INTP), a cement producer, plans to reduce its capital by withdrawing shares from share buybacks due to market fluctuations and to maintain stock trading amidst volatility.
- PT. Daya Intiguna Yasa Tbk. (MDIY), operator of MR.D.I.Y. Indonesia, has solidified its position as the leading home appliance retail company by opening over 1,000 stores and focusing on customer trust, innovation, and strategic expansion.



LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ESSA	675	8.00	(16.67)	11.63	0.62
ISAT	1,585	5.32	(36.09)	51.12	1.04
SMGR	2,560	4.07	(22.19)	17.28	1.56
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
KLBF	1,180	(4.84)	(13.24)	55.31	0.58
CPIN	4,200	(2.78)	(11.76)	68.87	0.64
AMRT	2,120	(2.30)	(25.61)	88.03	1.04
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	79	1,318.6	12.9	94.10	1.40
ANTM	1,880	184.8	23.3	45.18	0.70
BBRI	3,700	144.2	(9.3)	560.77	1.53
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BMRI	4,760	677.8	(16.5)	444.27	1.34
BBRI	3,700	533.6	(9.3)	560.77	1.53
BBNI	4,330	453.3	(0.5)	161.50	1.41

Economic Calendar

Date	Event	Act	Prev	Frst
Monday April 14 2025				
6:30 AM	ID Motorbike Sales YoY MAR	-7.2%	4.0%	-
10:00 AM	ID Foreign Exchange Reserves MAR	\$157.1B	\$154.5B	\$155.0B
10:00 AM	CN Balance of Trade MAR	\$102.64B	\$170.52B	\$84B
10:00 AM	CN Exports YoY MAR	12.4%	2.3%	5.2%
10:00 AM	CN Imports YoY MAR	-4.3%	-8.4%	-1%
Tuesday April 15 2025				
8:00 AM	ID Car Sales YoY MAR	-5.1%	2.2%	-
10:00 AM	ID Consumer Confidence MAR	121.1	126.4	127.3
6:01 AM	GB BRC Retail Sales Monitor YoY MAR	0.9%	0.9%	0.7%
1:00 PM	DE Wholesale Prices YoY MAR		1.6%	1.8%
1:00 PM	GB Unemployment Rate FEB		4.4%	4.4%
4:00 PM	EA Industrial Production MoM FEB		0.8%	0.1%
4:00 PM	DE ZEW Economic Sentiment Index APR		51.6	9
7:30 PM	US Export Prices MoM MAR		0.1%	0.2%
7:30 PM	US Import Prices MoM MAR		0.4%	0.1%
7:30 PM	US NY Empire State Manufacturing Index APR		-20	-18

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
15-Apr-25	10:00	CINT	RUPST	Showroom Perseroan, Jl. HMS Mintareja Sarjana Hukum
	10:00	NAIK	RUPST	Royal Palm Hotel & Conference Center Lt. 6, Jl. Outer Ring Road
	13:00	ARKO	RUPST	Prosperity Tower, SCBD District 8, Jl. Jend. Sudirman Kav. 52-53
	14:00	BELL	RUPST	Jl. Mahar Martanegara No. 170, Kota Cimahi
	14:00	HDFA	RUPSLB	Gedung Cibis Nine Lt. 11 Suite W-16, Jl. TB Simatupang No. 2
	14:00	HOTL	RUPST & RUPSLB	The Belleza Shopping Arcade Lt. 7, Jl. Letjen Soepeno No. 34
	14:00	SRAJ	RUPSLB	Mayapada Hospital Jakarta Selatan, Jl. Lebak Bulus 1 Kav. 29
16-Apr-25	9:00	BJBR	RUPST	Menara Bank BJB Bandung Lt. 9, Jl. Naripan 12-14
	9:00	ESSA	RUPST	ESSA Head Office Lt. 19, DBS Bank Tower, Jl. Prof. DR. Satrio Kav. 3-5
	10:00	TRIS	RUPST	Trisula Center, Jl. Lkr. Luar Barat No. 1 Blok A
	14:00	KDTN	RUPST	Kawasan Industri Sentul, Jl. Surya Raya Kav. Commercial Area 1
17-Apr-25	9:00	NIKL	RUPST	Basement Meeting Room - Gedung Krakatau Steel
	10:00	ABDA	RUPST & RUPSLB	Plaza Asia Lt. 28, Jl. Jend. Sudirman Kav. 59
	10:00	BTPS	RUPST	Menara SMBC Lt. 16, Jl. Dr. Ide Anak Agung Gde Agung Kav. 5.5-5.6
	10:00	CMRY	RUPST	Dairyland Riverside, Jl. Raya Puncak - Gadog Km. 77 No. 435
	14:00	MFIN	RUPST	Kantor Pusat PT. Mandala Multifinance Tbk. (MFIN) Lt. 9
	14:00	NETV	RUPSLB	MD Place, Jl. Setia Budi Selatan No. 7
	14:00	VINS	RUPST	Gedung Graha BIP Lt. 3A, Jl. Jend. Gatot Subroto Kav. 23

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
BBNI	Cash Dividend	14-Apr-25	15-Mar-25	16-Mar-25	25-Apr-25	374.06	8.52%
BBTN	Cash Dividend	14-Apr-25	15-Mar-25	16-Mar-25	25-Apr-25	53.57	6.09%
SDRA	Cash Dividend	14-Apr-25	15-Mar-25	16-Mar-25	06-May-25	8	2.31%
HAIS	Cash Dividend	14-Apr-25	15-Mar-25	16-Mar-25	08-May-25	15.37	7.39%
MEGA	Cash Dividend	15-Mar-25	16-Mar-25	17-Mar-25	29-Apr-25	89.64	2.49%
SICO	Cash Dividend	15-Mar-25	16-Mar-25	17-Mar-25	09-May-25	3	3.06%
ARNA	Cash Dividend	16-Apr-25	17-Mar-25	21-Mar-25	29-Apr-25	43	6.56%
ROTI	Cash Dividend	16-Apr-25	17-Mar-25	21-Mar-25	28-Apr-25	79.44	8.19%
BNLI	Cash Dividend	17-Apr-25	21-Mar-25	22-Mar-25	08-May-25	30	1.28%
ITMG	Cash Dividend	17-Apr-25	21-Mar-25	22-Mar-25	07-May-25	2,245	9.05%
AVIA	Cash Dividend	21-Mar-25	22-Mar-25	23-Mar-25	30-Apr-25	11	2.75%
BBHI	Cash Dividend	21-Mar-25	22-Mar-25	23-Mar-25	30-Apr-25	10.74	1.64%
JPFA	Cash Dividend	21-Mar-25	22-Mar-25	23-Mar-25	29-Apr-25	70	3.41%
LPPF	Cash Dividend	21-Mar-25	22-Mar-25	23-Mar-25	29-Apr-25	300	14.63%
BNII	Cash Dividend	22-Mar-25	23-Mar-25	24-Mar-25	09-May-25	5.86	3.02%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
MDLA	188	27 Mar 25 - 11 Apr 25	11-Apr-25	15-Apr-25	-



Kiwoom Research Team



Liza Camelia Suryanata

Head of Equity Research
liza.camelia@kiwoom.co.id | 021 5010 5800



Sukarno Alatas

Equity Research Analyst
sukarno@kiwoom.co.id | 021 5010 5800



Abdul Azis Setyo W.

Equity Research Analyst
azis@kiwoom.co.id | 021 5010 5800



Miftahul Khaer

Equity Research Analyst
khaer.miftahul@kiwoom.co.id | 021 5010 5800



HEAD OFFICE

Treasury Tower 27th Floor Unit A, District 8 Kawasan SCBD Lot 28,
Jl.Jend.Sudirman Kav 52-53, Jakarta Selatan 12190

Tel : (021) 5010 5800
Fax : (021) 5010 5820
Email : cs@kiwoom.co.id

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