



Jakarta Composite Index



6,503.49

+0.89%

Highest 6,510.76
Lowest 6,428.11
YTD % (8.14)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,486	(0.14)	12.1	0.8
JCI	6,503	0.89	15.1	1.8
SSE Composite	3,302	0.31	14.8	1.3
TWSE	18,889	(1.15)	16.4	2.0
KLSE	1,486	(0.93)	14.1	1.4
ST - Times	3,805	1.22	11.9	1.2
Sensex	79,718	0.40	23.2	3.6
Hang Seng	21,387	(0.04)	10.8	1.2
Nikkei 225	34,237	(0.10)	17.0	1.8

Sectors	Latest	Chg%	YTD%
Basic Material	1,151	3.08	(8.02)
Consumer Cyclical	689	0.41	(17.46)
Energy	2,451	2.27	(8.87)
Financials	1,312	0.33	(5.76)
Healthcare	1,258	(0.71)	(13.61)
Industrials	944	0.34	(8.86)
Infrastructure	1,301	1.43	(12.03)
Cons. Non-Cyclical	633	(1.01)	(13.18)
Prop. & Real Estate	698	0.85	(7.79)
Technology	7,343	(0.71)	83.68
Trans. & Logistics	1,150	0.82	(11.57)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	63.73	1.03	(11.14)
Gold (USD tr.oz)	3,480	1.64	32.60
Nickel (USD/MT) 17 Apr 2025	15,622	(0.39)	1.92
Tin (USD/MT) 17 Apr 2025	30,643	(0.51)	5.36
Copper (USD/lb)	477.90	1.07	18.69
Coal (USD/MT) 21 Apr 2025	95.05	0.00	(24.11)
CPO (MYR/MT)	4,071	0.02	(16.25)

Currency	Last	Chg%	YTD%
USD-IDR	16,860	(0.33)	(4.50)
AUD-IDR	10,837	(0.28)	(7.48)
EUR-IDR	19,430	(0.02)	(13.49)
SGD-IDR	12,913	(0.05)	(8.21)
JPY-IDR	120	(0.53)	(14.02)
GBP-IDR	22,589	(0.22)	(10.34)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.96	(0.03)	(0.47)
15 Year	7.07	(0.04)	(0.23)
20 Year	7.05	0.21	(0.97)
30 Year	7.18	(0.04)	1.17

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed up +0.89% to the level of 6,503.49.

Market Prediction (Session 2)

JCI: The index closed positive with bullish candle. JCI is still expected to be volatile with the opportunity to maintain its strengthening.

- ANTM: The price closed at our first target at 2,180 (+4.31%) and highest at 2,210 (+5.74%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- ENRG: The price closed at 185 (+2.21%) and highest at 187 (+3.31%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MYOR: The price closed at 2,320 (+1.31%) and still bullish. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- UNTR: The price closed at 23,200 (+1.31%) and still bullish. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PEFINDO maintains idAA rating with stable outlook for PT. Aneka Tambang Tbk. (ANTM) due to strong support from parent company PT. Mineral Industri Indonesia, while noting expansion and market risks.
- PT. Buma Internasional Group Tbk. (DOID) has completed its share buyback period, repurchasing 635,821,400 shares and canceling some of them to reduce the company's capital. The company assures that this will not affect its operations.
- PT. Sawit Sumbermas Sarana Tbk. (SSMS) held its Annual General Meeting of Shareholders to seek approval for the annual financial statements and to allocate dividends to shareholders. A cash dividend will be distributed to shareholders on May 21, 2025.



LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ESSA	640	8.47	(20.99)	11.03	0.62
SMGR	2,520	6.33	(23.40)	17.01	1.65
MBMA	308	6.21	(32.75)	33.26	0.86
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
JPFA	1,745	(8.40)	(10.05)	20.46	1.00
AMRT	1,885	(2.58)	(33.86)	78.27	0.91
KLBF	1,195	(2.45)	(12.13)	56.02	0.57
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	79	415.3	12.9	94.10	1.37
ANTM	2,180	212.3	43.0	52.39	0.80
MBMA	308	148.1	(32.8)	33.26	0.86
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
ANTM	2,180	462.8	43.0	52.39	0.80
BMRI	4,650	295.1	(18.4)	434.00	1.25
BBRI	3,630	253.3	(11.0)	550.16	1.49

Economic Calendar

Date	Event	Act	Prev	Frst
Monday April 21 2025				
11:00 AM	ID Balance of Trade MAR	\$4.33B	\$3.10B	\$2.5B
11:00 AM	ID Exports YoY MAR	3.16%	13.86%	-2.1%
11:00 AM	ID Imports YoY MAR	5.34%	2.3%	6%
8:15 AM	CN Loan Prime Rate 1Y	3.1%	3.1%	3.1%
8:15 AM	CN Loan Prime Rate 5Y APR	3.6%	3.6%	3.6%
Tuesday April 22 2025				
4:00 PM	EA Government Budget to GDP 2024		-3.6%	-3.2%
4:00 PM	EA Government Debt to GDP 2024		87.4%	87.8%
8:00 PM	US Fed Jefferson Speech	-	-	-
8:30 PM	US Fed Harker Speech	-	-	-
9:00 PM	EA Consumer Confidence Flash APR		-14.5	-15.2

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
22-Apr-25	9:00	DRMA	RUPST	PT. Dharma Polimetal Tbk. (DRMA)
	10:00	BTPN	RUPST	Menara SMBC Lt. 27, Jl. Dr. Ide Anak Agung Gde Agung Kav. 5.5-5.6
	10:00	DCII	RUPST	Melalui Sistem KSEI (eASY.KSEI)
	10:00	LIFE	RUPSLB	Sinarmas Land Plaza Thamrin Tower II Lt. 39, Jl. M.H. Thamrin No. 51
	10:30	KEJU	RUPST	Arosa Hotel Jakarta, Jl. RC Veteran No. 3
	14:00	BKSW	RUPST	Kawasan SCBD Jl. Jend. Sudirman Kav. 52- 53
23-Apr-25	9:00	IBST	RUPST	Hotel Indonesia Kempinski Jakarta, Jl. M.H. Thamrin No. 1
	10:00	HEAL	RUPST	Hermina Tower, Jl. Selangit B-10 Kavling No. 4
	10:00	SKLT	RUPST	Grand Swiss-Bellhotel Darmo, Jl. Bintoro No. 21-25, Surabaya
	11:00	SUPR	RUPST	Hotel Indonesia Kempinski Jakarta, Jl. M.H. Thamrin No. 1
	14:00	GTSI	RUPSLB	Mangkuluhur City Office Tower One Lt. 26, Jl. Gatot Subroto Kav 1-3
24-Apr-25	14:00	TOWR	RUPST & RUPSLB	Hotel Indonesia Kempinski Jakarta, Jl. M.H. Thamrin No. 1
	9:00	GOOD	RUPST	Arosa Hotel Jakarta, Jl. RC Veteran No. 3
	9:00	IKPM	RUPST & RUPSLB	Hotel Santika Kelapa Gading, Jl. Kelapa Nias Raya Blok HF 3
	10:00	ASRM	RUPST	Hotel Borobudur, Jl. Lapangan Banteng Selatan
	10:00	ELPI	RUPST & RUPSLB	DoubleTree by Hilton Surabaya Jl. Tunjungan No. 12
	10:00	TLDN	RUPST	Beltway Office Park, Gedung B Lt. 5, Jl. TB. Simatupang No. 41
	10:00	URBN	RUPSLB	Ambhara Hotel, Jl. Iskandarsyah Raya No. 1
	11:00	FAST	RUPST & RUPSLB	Gedung Gelael, Jl. MT. Haryono Kav. 7
	14:00	JATI	RUPST & RUPSLB	Graha Orange, Jl. Mampang Prpt. Raya Gg. H. Marzuki No. 3
	14:00	MCOR	RUPSLB	Gedung Sahid Sudirman Center Lt. 15, Jl. Jend. Sudirman Kav. 86
	14:00	NICL	RUPST	Hotel Grand Mercure Jakarta Lt. 3, Jl. Hayam Wuruk No. 36-37

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
BNII	Cash Dividend	22-Mar-25	23-Mar-25	24-Mar-25	09-May-25	5.86	3.02%
BNGA	Cash Dividend	23-Mar-25	24-Mar-25	25-Mar-25	14-May-25	155.73	8.56%
CINT	Cash Dividend	24-Mar-25	25-Mar-25	26-Mar-25	15-May-25	10	6.21%
BJBR	Cash Dividend	25-Mar-25	28-Mar-25	29-Mar-25	16-May-25	85.25	9.53%
ESSA	Cash Dividend	25-Mar-25	28-Mar-25	29-Mar-25	16-May-25	10	1.69%
TRIS	Cash Dividend	25-Mar-25	28-Mar-25	29-Mar-25	21-May-25	7.2	4.42%
BTPS	Cash Dividend	28-Mar-25	29-Mar-25	30-Mar-25	16-May-25	34.5	3.58%
CMRY	Cash Dividend	28-Mar-25	29-Mar-25	30-Mar-25	09-May-25	150	3.64%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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