



Jakarta Composite Index



6,724.47

+0.68%

Highest 6,736.46
Lowest 6,688.78
YTD % (5.02)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,549	0.07	12.5	0.9
JCI	6,724	0.68	15.6	1.8
SSE Composite	3,294	(0.03)	N/A	1.3
TWSE	20,023	0.78	17.0	2.1
KLSE	1,519	0.63	14.2	1.4
ST - Times	3,810	(0.46)	12.1	1.2
Sensex	79,993	0.92	23.2	3.6
Hang Seng	22,004	0.07	11.1	1.2
Nikkei 225	35,822	0.37	17.7	1.8

Sectors	Latest	Chg%	YTD%
Basic Material	1,156	0.05	(7.65)
Consumer Cyclical	711	0.47	(14.79)
Energy	2,546	1.90	(5.33)
Financials	1,370	0.55	(1.60)
Healthcare	1,324	0.95	(9.10)
Industrials	972	0.18	(6.15)
Infrastructure	1,347	0.87	(8.90)
Cons. Non-Cyclical	673	0.13	(7.76)
Prop. & Real Estate	731	0.10	(3.37)
Technology	7,537	0.13	88.53
Trans. & Logistics	1,187	0.27	(8.71)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	63.29	0.43	(11.75)
Gold (USD tr.oz)	3,297	(0.69)	25.61
Nickel (USD/MT) 25 Apr 2025	15,545	(1.74)	1.42
Tin (USD/MT) 25 Apr 2025	31,980	0.68	9.96
Copper (USD/lb)	481.35	(0.55)	19.55
Coal (USD/MT) 25 Apr 2025	93.75	(0.05)	(25.15)
CPO (MYR/MT)	4,040	(2.39)	(16.89)

Currency	Last	Chg%	YTD%
USD-IDR	16,859	(0.17)	(4.49)
AUD-IDR	10,792	(0.36)	(7.09)
EUR-IDR	19,181	(0.39)	(12.37)
SGD-IDR	12,839	(0.27)	(7.68)
JPY-IDR	118	(0.18)	(12.09)
GBP-IDR	22,450	(0.27)	(9.78)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.93	0.04	(1.02)
15 Year	7.06	(0.07)	(0.40)
20 Year	7.03	(0.21)	(1.35)
30 Year	7.11	0.17	0.24

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed up +0.68% to the level of 6,724.47.

Market Prediction (Session 2)

JCI: The index closed positive and inline our projection. JCI is still expected to be volatile with the opportunity to maintain its strengthening.

- ACES: The price closed at 525 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- AUTO: The price closed at 2,190 (+1.86%) and still bullish. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- EMTK: The price managed touched our first target at 560 (+4.67%) and closed at 550 (+2.80%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TINS: The price closed at 1,170 (+3.08%) and highest at 1,180 (+3.96%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Pelayaran Nasional Ekalya Purnamasari Tbk. (ELPI) will distribute cash dividends of Rp 100 billion from its net profit of Rp 263.98 billion for fiscal year 2024. The dividends increased by 112% compared to the previous year.
- PT. MD Entertainment Tbk. (FILM) will conduct a capital increase with Pre-emptive Rights I. Shareholders are entitled to purchase new shares, with the ultimate beneficiary and controlling shareholder planning to exercise their rights.
- PT. Triputra Agro Persada Tbk. (TAPG) will discuss dividends from its 2024 net profit at its annual general meeting of shareholders. TAPG achieved a 94.02% increase in net profit in 2024, driven by a 16.16% growth in revenue.



LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
JPFA	1,850	3.93	(4.64)	21.69	0.85
ISAT	1,900	2.98	(23.39)	61.28	1.18
TOWR	570	2.70	(12.98)	29.08	0.91
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
UNVR	1,665	(4.86)	(11.67)	63.52	1.06
PGEO	930	(3.63)	(0.53)	38.60	0.60
GOTO	82	(2.38)	17.14	97.67	1.37
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	82	1,022.4	17.1	97.67	1.37
BBRI	3,800	125.7	(6.9)	575.92	1.47
ANTM	2,140	99.5	40.3	51.43	0.87
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	3,800	477.6	(6.9)	575.92	1.47
BMRI	4,930	217.9	(13.5)	460.13	1.27
ANTM	2,140	213.0	40.3	51.43	0.87

Economic Calendar

Date	Event	Act	Prev	Frst
Friday April 25 2025				
6:01 AM	GB Gfk Consumer Confidence APR	-23	-19	-20
1:00 PM	GB Retail Sales MoM MAR	0.4%	0.7%	-0.3%
1:00 PM	GB Retail Sales YoY MAR	2.6%	1.8%	1.7%
9:00 PM	US Michigan Consumer Sentiment Final APR	52.2	57.0	50.8
Monday April 28 2025				
5:00 PM	GB CBI Distributive Trades APR		-41	-32
9:30 PM	US Dallas Fed Manufacturing Index APR		-16.3	-15
10:30 PM	US 3-Month Bill Auction		4.225%	-
10:30 PM	US 6-Month Bill Auction		4.050%	-

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
28-Apr-25	9:00	AAJI	RUPST	Menara Astra Jakarta Lt. 5, Jl. Jenderal Sudirman Kav. 5-6
	9:00	PRDA	RUPST	Grha Prodia Utama Lt. 7, Jl. Raden Saleh Raya No. 57
	9:30	DMAS	RUPST	Hotel Grand Hyatt Jakarta, Jl. M.H. Thamrin No. Kav. 28-30
	10:00	AKRA	RUPST	AKR Gallery West, Meeting Room Lt. P2, Jl. Panjang No. 5
	10:00	SCMA	RUPST	SCTV Tower Senayan City Lt. 8, Jl. Asia Afrika Lot. 19
	13:00	TGKA	RUPST	Hotel Movenpick Jakarta, Jl. Pecenongan No. Kav. 7-17
	14:00	ASGR	RUPST & RUPSLB	Menara Astra Lt. 5, Jl. Jenderal Sudirman Kav. 5-6
	14:00	EMTK	RUPST	SCTV Tower Senayan City Lt. 8, Jl. Asia Afrika Lot. 19
	14:00	TAPG	RUPST	The Oakspace Lt. 2, Oakwood Premier Cozmo Jakarta
29-Apr-25	10:00	BIKE	RUPST	United Building Lt. 2, Jl. Boulevard Alam Sutera No. 12A
	10:00	LPGI	RUPST	Kantor Pusat Perseroan, Karawaci Office Park Blok I No. 30-35
	10:00	YOII	RUPST	Hotel Ashley Wahid Hasyim, Jl. K.H. Wahid Hasyim No. 73-75
	13:00	UNTD	RUPST	United Building Lt. 2, Jl. Boulevard Alam Sutera No. 12A
	14:00	AGRO	RUPST	Menara BRILLIAN Lt. 19, Jl. Gatot Subroto No. 177A
	14:00	TUGU	RUPST	Wisma Tugu I, Jl. HR Rasuna Said Kav. C 8-9
	14:00	WSKT	RUPST	Gedung Waskita Heritage Lt. 11, Jl. MT Haryono No. 10
	14:30	AUTO	RUPST	Hotel DoubleTree by Hilton, Jl. Griya Utama No. 1 Blok. B

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
BJBR	Cash Dividend	25-Apr-25	28-Apr-25	29-Apr-25	16-May-25	85.25	8.88%
ESSA	Cash Dividend	25-Apr-25	28-Apr-25	29-Apr-25	16-May-25	10	1.60%
TRIS	Cash Dividend	25-Apr-25	28-Apr-25	29-Apr-25	21-May-25	7.2	4.39%
BTPS	Cash Dividend	28-Apr-25	29-Apr-25	30-Apr-25	16-May-25	34.5	3.03%
CMRY	Cash Dividend	28-Apr-25	29-Apr-25	30-Apr-25	09-May-25	150	3.22%
MFIN	Cash Dividend	28-Apr-25	29-Apr-25	30-Apr-25	22-May-25	116	2.52%
SSMS	Cash Dividend	29-Apr-25	30-Apr-25	02-May-25	21-May-25	47.24	2.85%
CUAN	Cash Dividend	29-Apr-25	30-Apr-25	02-May-25	22-May-25	3.04	0.04%
PTRO	Cash Dividend	29-Apr-25	30-Apr-25	02-May-25	22-May-25	16.71	0.68%
BTPN	Cash Dividend	30-Apr-25	02-May-25	05-May-25	23-May-25	52.85	2.42%
DRMA	Cash Dividend	30-Apr-25	02-May-25	05-May-25	09-May-25	43	4.43%
KEJU	Cash Dividend	30-Apr-25	02-May-25	05-May-25	20-May-25	13	2.17%
SKLT	Cash Dividend	02-May-25	05-May-25	06-May-25	22-May-25	9	4.95%
TOWR	Cash Dividend	02-May-25	05-May-25	06-May-25	21-May-25	9.9	1.78%
TLDN	Cash Dividend	06-May-25	07-May-25	08-May-25	15-May-25	31	5.34%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
DKHH	100 - 132	24 Apr 25 - 28 Apr 25	08-May-25	14-May-25	-



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