



KSI Research

Equity Lunch

KIWOOM
SEKURITAS INDONESIA

Jakarta Composite Index

▲ **6,851.55**
+0.53%

Highest

6,857.71

Lowest

6,824.40

YTD %

(3.23)

Published on 05 May 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,560	0.12	12.6	0.9
JCI	6,852	0.53	14.9	1.8
SSE Composite	3,279	(0.23)	12.8	1.3
TWSE	20,604	(0.92)	17.8	2.2
KLSE	1,535	(0.46)	14.5	1.4
ST - Times	3,849	0.13	12.2	1.2
Sensex	80,906	0.55	23.6	3.7
Hang Seng	22,505	1.74	11.4	1.3
Nikkei 225	36,831	1.04	18.3	1.9

Sectors	Latest	Chg%	YTD%
Basic Material	1,202	1.41	(4.01)
Consumer Cyclical	731	1.01	(12.50)
Energy	2,556	0.73	(4.95)
Financials	1,385	0.20	(0.51)
Healthcare	1,384	(0.64)	(4.96)
Industrials	965	0.12	(6.80)
Infrastructure	1,371	0.68	(7.31)
Cons. Non-Cyclical	683	0.68	(6.42)
Prop. & Real Estate	747	0.35	(1.36)
Technology	7,481	(0.23)	87.12
Trans. & Logistics	1,224	0.27	(5.87)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	56.01	(3.91)	(21.90)
Gold (USD tr.oz)	3,259	0.58	24.19
Nickel (USD/MT) 02 May 2025	15,480	1.49	0.99
Tin (USD/MT) 02 May 2025	30,698	3.05	5.55
Copper (USD/lb)	464.45	0.37	15.35
Coal (USD/MT) 02 May 2025	98.00	0.51	(21.76)
CPO (MYR/MT)	3,856	(1.63)	(20.67)

Currency	Last	Chg%	YTD%
USD-IDR	16,395	0.24	(1.79)
AUD-IDR	10,647	(0.89)	(5.83)
EUR-IDR	18,643	0.01	(9.84)
SGD-IDR	12,729	(0.77)	(6.88)
JPY-IDR	114	(0.46)	(9.39)
GBP-IDR	21,855	0.04	(7.32)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.87	(0.04)	(1.79)
15 Year	7.02	0.03	(0.93)
20 Year	7.03	0.03	(1.35)
30 Year	7.06	0.13	(0.42)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed up +0.53% to the level of 6,851.55.

Market Prediction (Session 2)

JCI: The index closed positive with bullish candle. JCI is expected to remain volatile in the range 6,800 – 6,900.

- ANTM: The price closed at 2,290 (0.00%) and highest at 2,340 (+2.18%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- EXCL: The price closed at 2,200 (-0.90%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MIKA: The price closed at 2,500 (-3.47%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SCMA: The price closed at 204 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Bangun Kosambi Sukses Tbk. (CBDK) experienced a 40.28% YoY drop in net profit to Rp 129.94 billion. The gross profit corrected 19.85% YoY, as basic earnings per share fell to Rp 22.92 by March 2025. CBDK aims to expand and enhance liquidity.
- PT. Pantai Indah Kapuk Dua Tbk. (PANI) experienced a significant decrease in performance in the first quarter of 2025, with net profit down 59.48% YoY to Rp 49.57 billion. this was mainly due to a decline in revenue and a decrease in gross profit. Total assets increased to Rp 48.48 trillion, while liabilities decreased to Rp 19.45 trillion, resulting in total equity of Rp 29.03 trillion as of the first quarter of 2025.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MBMA	336	9.80	(26.64)	36.29	0.92
INKP	5,775	7.44	(15.07)	31.59	1.37
KLBF	1,375	4.56	1.10	64.45	0.63
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
SIDO	535	(4.46)	(9.32)	16.05	0.39
MEDC	1,025	(1.91)	(6.82)	25.76	0.55
MDKA	1,660	(1.78)	2.79	40.63	1.89
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	84	3,554.0	20.0	100.06	1.36
MBMA	336	524.3	(26.6)	36.29	0.92
ANTM	2,290	79.7	50.2	55.03	0.89
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	9,050	380.9	(6.5)	1,115.64	0.89
BMRI	5,025	299.7	(11.8)	469.00	1.27
GOTO	84	298.5	20.0	100.06	1.36

Economic Calendar

Date	Event	Act	Prev	Frcst
Friday May 02 2025				
07:30 AM	ID S&P Global Manufacturing PMI APR	46.7	52.4	52
09:00 AM	ID Inflation Rate YoY APR	1.95%	1.03%	1.2%
09:00 AM	ID Core Inflation Rate YoY APR	2.5%	2.48%	2.5%
09:00 AM	ID Inflation Rate MoM APR	1.17%	1.65%	0.4%
10:00 AM	ID Tourist Arrivals YoY MAR	-2.18%	-	-
06:00 AM	KR Inflation Rate YoY APR	2.1%	2.1%	2.2%
06:30 AM	JP Unemployment Rate MAR	2.5%	2.4%	2.50%
07:30 AM	KR S&P Global Manufacturing PMI APR	47.5	49.1	48.8
04:00 PM	EA Inflation Rate YoY Flash APR	2.2%	2.2%	2.0%
07:30 PM	US Non Farm Payrolls APR	177K	185K	140K
07:30 PM	US Unemployment Rate APR	4.2%	4.2%	4.2%
Monday May 05 2025				
11:00 AM	ID GDP Growth Rate YoY Q1	4.87%	5.02%	4.9%
11:00 AM	ID GDP Growth Rate QoQ Q1	-0.98%	0.53%	-0.7%
08:45 PM	US S&P Global Composite PMI Final APR		53.5	51.2
08:45 PM	US S&P Global Services PMI Final APR		54.4	51.4
09:00 PM	US ISM Services PMI APR		50.8	50.3

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
05-May-25	10:00	BLES	RUPST & RUPSLB	SPS Corporate Office, Surabaya
	10:00	INDY	RUPST	Balai Kartini Lt. 2, Ruang Miangas, Jl. Jend. Gatot Subroto Kav.37
	14:00	SGER	RUPST & RUPSLB	Graha BIP Lt. 11, Jl. Gatot Subroto Kav. 23
07-May-25	10:00	CSRA	RUPST	Aston Pluit Hotel & Residence Jakarta
	10:00	PPRI	RUPST	Swiss-Belinn Cawang, Jl. MT Haryono No. 91
	13:00	ANJT	RUPSLB	Menara SMBC Lt. 40, Jl. Dr. Ide Anak Agung Gde Agung Kav. 5.5-5.6
	13:30	JSMR	RUPST	Melalui Sistem KSEI (eASY.KSEI)
	14:00	JATI	RUPST	Graha Orange, Jl. Mampang Prapatan Raya Gg. H. Marzuki No. 3
	14:00	KSIX	RUPST	Kantor Perseroan Lt. 1, Komplek Pertokoan Pulomas Blok VIII No. 1
	14:00	LTLS	RUPST & RUPSLB	Graha Indramas Lt. 10, Jl. AIP II K.S. Tubun Raya No. 77
	14:00	NETV	RUPSLB	MD Place, Jl. Setiabudi Selatan No. 7

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
ELPI	Cash Dividend	05-May-25	06-May-25	07-May-25	23-May-25	13.5	3.63%
GOOD	Cash Dividend	05-May-25	06-May-25	07-May-25	21-May-25	9.5	2.42%
NICL	Cash Dividend	05-May-25	06-May-25	07-May-25	15-May-25	12	1.59%
TLDN	Cash Dividend	05-May-25	06-May-25	07-May-25	15-May-25	31	4.96%
ABMM	Cash Dividend	06-May-25	07-May-25	08-May-25	28-May-25	153	4.69%
BALI	Cash Dividend	06-May-25	07-May-25	08-May-25	28-May-25	50	3.82%
PJAA	Cash Dividend	06-May-25	07-May-25	08-May-25	28-May-25	24	4.66%
TOBA	Cash Dividend	06-May-25	07-May-25	08-May-25	28-May-25	20.48	5.09%
UNTR	Cash Dividend	06-May-25	07-May-25	08-May-25	28-May-25	1,484	6.52%
AALI	Cash Dividend	07-May-25	08-May-25	09-May-25	28-May-25	184	3.07%
AKRA	Cash Dividend	07-May-25	08-May-25	09-May-25	22-May-25	50	4.02%
ASGR	Cash Dividend	07-May-25	08-May-25	09-May-25	27-May-25	50	5.65%
DMAS	Cash Dividend	07-May-25	08-May-25	09-May-25	20-May-25	29	16.57%
EMTK	Cash Dividend	07-May-25	08-May-25	09-May-25	28-May-25	33	5.69%
PRDA	Cash Dividend	07-May-25	08-May-25	09-May-25	28-May-25	172.93	6.48%
SCMA	Cash Dividend	07-May-25	08-May-25	09-May-25	27-May-25	18	8.82%
TAPG	Cash Dividend	07-May-25	08-May-25	09-May-25	22-May-25	76	7.72%
TGKA	Cash Dividend	07-May-25	08-May-25	09-May-25	28-May-25	300	4.36%
AUTO	Cash Dividend	08-May-25	09-May-25	14-May-25	28-May-25	133	6.02%
BIKE	Cash Dividend	08-May-25	09-May-25	14-May-25	28-May-25	15	2.54%
LPGI	Cash Dividend	08-May-25	09-May-25	14-May-25	28-May-25	6	1.28%
SMSM	Cash Dividend	08-May-25	09-May-25	14-May-25	27-May-25	25	1.39%
TUGU	Cash Dividend	08-May-25	09-May-25	14-May-25	28-May-25	78.85	7.81%
UNTD	Cash Dividend	08-May-25	09-May-25	14-May-25	28-May-25	5	4.81%
MCOL	Cash Dividend	09-May-25	14-May-25	15-May-25	28-May-25	195	3.90%
TPMA	Cash Dividend	09-May-25	14-May-25	15-May-25	28-May-25	80	11.43%
ULTJ	Cash Dividend	14-May-25	15-May-25	16-May-25	05-Jun-25	45	3.72%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
DKHH	Rp 132	02 May 25 – 06 May 25	06-May-25	08-May-25	2 : 1



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