



KSI Research

Equity Lunch

KIWOOM
SEKURITAS INDONESIA

Jakarta Composite Index

6,948.97
+0.74%

Highest

6,967.14

Lowest

6,909.96

YTD %

(1.85)

Published on 07 May 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,569	0.36	12.6	0.9
JCI	6,949	0.74	15.2	1.9
SSE Composite	3,337	0.64	13.0	1.3
TWSE	20,487	(0.18)	17.6	2.2
KLSE	1,543	0.42	14.4	1.4
ST - Times	3,863	0.07	12.2	1.3
Sensex	80,522	(0.13)	23.7	3.7
Hang Seng	22,774	0.49	11.4	1.3
Nikkei 225	36,884	0.15	18.3	1.9

Sectors	Latest	Chg%	YTD%
Basic Material	1,284	2.81	2.53
Consumer Cyclical	752	0.90	(9.97)
Energy	2,624	1.21	(2.43)
Financials	1,391	0.05	(0.10)
Healthcare	1,389	0.04	(4.64)
Industrials	958	(0.88)	(7.47)
Infrastructure	1,381	0.66	(6.60)
Cons. Non-Cyclical	690	0.55	(5.38)
Prop. & Real Estate	750	0.28	(0.90)
Technology	7,471	1.01	86.88
Trans. & Logistics	1,222	(0.18)	(6.09)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	59.72	1.07	(16.73)
Gold (USD tr.oz)	3,386	(1.34)	29.01
Nickel (USD/MT) 06 May 2025	15,698	1.41	2.41
Tin (USD/MT) 06 May 2025	31,992	4.22	10.00
Copper (USD/lb)	468.35	(1.09)	16.32
Coal (USD/MT) 06 May 2025	99.40	0.91	(20.64)
CPO (MYR/MT)	3,735	(1.58)	(23.16)

Currency	Last	Chg%	YTD%
USD-IDR	16,531	(0.49)	(2.60)
AUD-IDR	10,716	(0.95)	(6.43)
EUR-IDR	18,770	(0.77)	(10.45)
SGD-IDR	12,808	(0.53)	(7.46)
JPY-IDR	116	(0.52)	(10.53)
GBP-IDR	22,051	(0.68)	(8.15)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.87	(0.04)	(1.76)
15 Year	7.03	(0.04)	(0.71)
20 Year	7.06	(0.10)	(0.90)
30 Year	7.06	0.00	(0.48)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed up +0.74% to the level of 6,948.97.

Market Prediction (Session 2)

JCI: The index closed positive with bullish candle. JCI is expected to remain volatile in the range 6,900 – 7,000.

- AMRT: The price closed at 2,290 (+0.44%) and highest at 2,380 (+4.39%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ESSA: The price closed at 640 (-0.78%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- INCO: The price managed touched our second target at 2,880, highest at 2,890 (+9.06%) and closed at 2,850 (+7.55%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- PTRO: The price breaks our first target at 3,060, highest at 3,180 (+7.80%) and closed at 3,120 (+5.76%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.

News

- PT. Superior Prima Sukses Tbk. (BLES) will distribute Rp 32 billion in cash dividends, equal to Rp 3.6 per share, following its 2024 fiscal year profits. The dividend schedule was decided during the Annual General Meeting of Shareholders (AGM).
- PT. Triputra Agro Persada Tbk. (TAPG) received Rp 16.05 billion in dividends from its subsidiary PT. Anugerah Agung Prima Abadifor the 2024 financial year on May 5, 2025, without any significant impact on the company. TAPG also experienced a significant increase in net profit and revenue in the first quarter of 2025 compared to the same period in 2024, driven by the palm oil segment.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ANTM	2,750	8.27	80.33	66.08	0.88
MAPA	760	7.80	(28.97)	21.66	0.92
BRPT	840	7.69	(8.70)	78.75	2.33
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BRIS	2,930	(2.33)	7.33	135.16	1.42
ARTO	1,910	(1.55)	(21.40)	26.48	1.78
TLKM	2,640	(1.49)	(2.58)	261.52	1.21
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	83	1,020.0	18.6	98.87	1.39
ANTM	2,750	446.8	80.3	66.08	0.88
MBMA	364	306.3	(20.5)	39.31	0.92
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
ANTM	2,750	1,228.8	80.3	66.08	0.88
BBCA	9,050	307.4	(6.5)	1,115.64	0.88
BMRI	4,970	292.9	(12.8)	463.87	1.26

Economic Calendar

Date	Event	Act	Prev	Frcst
Tuesday May 06 2025				
8:45 AM	CN Caixin Services PMI APR	50.7	51.9	50.7
8:45 AM	CN Caixin Composite PMI APR	51.1	51.8	50.5
7:30 PM	US Balance of Trade MAR	\$-140.5B	\$-123.2B	\$-137.1B
7:30 PM	US Exports MAR	\$278.5B	\$278B	\$280.5B
7:30 PM	US Imports MAR	\$419B	\$401.2B	\$417.6B
Wednesday May 07 2025				
3:30 AM	US API Crude Oil Stock Change MAY/02	-4.49M	3.76M	-
1:00 PM	DE Factory Orders MoM MAR		0%	0.3%
2:30 PM	DE HCOB Construction PMI APR		40.3	42
3:30 PM	GB S&P Global Construction PMI APR		46.4	46
4:00 PM	EA Retail Sales MoM MAR		0.3%	0.0%
6:00 PM	US MBA 30-Year Mortgage Rate MAY/02		6.89%	-
9:30 PM	US EIA Crude Oil Stocks Change MAY/02		-2.696M	-
9:30 PM	US EIA Gasoline Stocks Change MAY/02		-4.002M	-

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
07-May-25	10:00	CSRA	RUPST	Aston Pluit Hotel & Residence Jakarta
	10:00	PPRI	RUPST	Swiss-Belinn Cawang, Jl. MT Haryono No. 91
	13:00	ANJT	RUPSLB	Menara SMBC Lt. 40, Jl. Dr. Ide Anak Agung Gde Agung Kav. 5.5-5.6
	13:30	JSMR	RUPST	Melalui Sistem KSEI (eASY.KSEI)
	14:00	JATI	RUPST	Graha Orange, Jl. Mampang Prapatan Raya Gg. H. Marzuki No. 3
	14:00	KSIX	RUPST	Kantor Perseroan Lt. 1, Komplek Pertokoan Pulomas Blok VIII No. 1
	14:00	LTLS	RUPST & RUPSLB	Graha Indramas Lt. 10, Jl. AIP II K.S. Tubun Raya No. 77
	14:00	NETV	RUPSLB	MD Place, Jl. Setiabudi Selatan No. 7

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
AALI	Cash Dividend	07-May-25	08-May-25	09-May-25	28-May-25	184	3.08%
AKRA	Cash Dividend	07-May-25	08-May-25	09-May-25	22-May-25	50	3.94%
ASGR	Cash Dividend	07-May-25	08-May-25	09-May-25	27-May-25	50	5.65%
DMAS	Cash Dividend	07-May-25	08-May-25	09-May-25	20-May-25	29	16.48%
EMTK	Cash Dividend	07-May-25	08-May-25	09-May-25	28-May-25	33	5.55%
PRDA	Cash Dividend	07-May-25	08-May-25	09-May-25	28-May-25	172.93	6.48%
SCMA	Cash Dividend	07-May-25	08-May-25	09-May-25	27-May-25	18	8.74%
TAPG	Cash Dividend	07-May-25	08-May-25	09-May-25	22-May-25	76	7.84%
TGKA	Cash Dividend	07-May-25	08-May-25	09-May-25	28-May-25	300	4.10%
AUTO	Cash Dividend	08-May-25	09-May-25	14-May-25	28-May-25	133	6.05%
BIKE	Cash Dividend	08-May-25	09-May-25	14-May-25	28-May-25	15	2.48%
LPGI	Cash Dividend	08-May-25	09-May-25	14-May-25	28-May-25	6	1.40%
SMSM	Cash Dividend	08-May-25	09-May-25	14-May-25	27-May-25	25	1.35%
TUGU	Cash Dividend	08-May-25	09-May-25	14-May-25	28-May-25	78.85	7.62%
UNTD	Cash Dividend	08-May-25	09-May-25	14-May-25	28-May-25	5	5.15%
AMAG	Cash Dividend	09-May-25	14-May-25	15-May-25	27-May-25	40	9.13%
MCOL	Cash Dividend	09-May-25	14-May-25	15-May-25	28-May-25	195	3.86%
PANR	Cash Dividend	09-May-25	14-May-25	15-May-25	04-Jun-25	60	7.23%
RAJA	Cash Dividend	09-May-25	14-May-25	15-May-25	04-Jun-25	60	2.70%
RATU	Cash Dividend	09-May-25	14-May-25	15-May-25	04-Jun-25	40	0.72%
TPMA	Cash Dividend	09-May-25	14-May-25	15-May-25	28-May-25	80	11.51%
WEHA	Cash Dividend	09-May-25	14-May-25	15-May-25	04-Jun-25	6	5.77%
BUAH	Cash Dividend	14-May-25	15-May-25	16-May-25	04-Jun-25	21	1.19%
SIDO	Cash Dividend	14-May-25	15-May-25	16-May-25	26-May-25	21	3.93%
SKRN	Cash Dividend	14-May-25	15-May-25	16-May-25	28-May-25	40	8.58%
ULTJ	Cash Dividend	14-May-25	15-May-25	16-May-25	28-May-25	45	3.26%
BLES	Cash Dividend	15-May-25	16-May-25	19-May-25	04-Jun-25	3.6	1.99%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
DKHH	Rp 132	02 May 25 – 06 May 25	06-May-25	08-May-25	2 : 1



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