



Jakarta Composite Index

▼ 6,889.68
-0.53%

Highest

6,965.93

Lowest

6,842.43

YTD %

(2.69)

Published on 08 May 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,588	0.49	12.6	0.9
JCI	6,890	(0.53)	15.6	1.9
SSE Composite	3,355	0.38	13.2	1.3
TWSE	20,717	0.83	17.6	2.2
KLSE	1,547	(0.19)	14.4	1.4
ST - Times	3,873	0.15	12.3	1.3
Sensex	80,782	0.01	23.7	3.7
Hang Seng	22,942	1.10	11.5	1.3
Nikkei 225	36,933	0.45	18.2	1.9

Sectors	Latest	Chg%	YTD%
Basic Material	1,270	(0.44)	1.45
Consumer Cyclical	745	(0.87)	(10.78)
Energy	2,604	(0.55)	(3.18)
Financials	1,386	(0.51)	(0.48)
Healthcare	1,395	0.29	(4.20)
Industrials	957	(0.37)	(7.62)
Infrastructure	1,361	(0.19)	(8.00)
Cons. Non-Cyclical	685	(0.26)	(6.05)
Prop. & Real Estate	740	(1.82)	(2.19)
Technology	7,463	(0.26)	86.67
Trans. & Logistics	1,228	0.71	(5.58)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	58.50	0.74	(18.43)
Gold (USD tr.oz)	3,376	0.35	28.65
Nickel (USD/MT) 07 May 2025	15,548	(0.96)	1.44
Tin (USD/MT) 07 May 2025	31,636	(1.11)	8.78
Copper (USD/lb)	463.20	0.34	15.04
Coal (USD/MT) 07 May 2025	98.75	(0.65)	(21.16)
CPO (MYR/MT)	3,703	(0.59)	(23.82)

Currency	Last	Chg%	YTD%
USD-IDR	16,445	0.55	(2.09)
AUD-IDR	10,606	0.93	(5.46)
EUR-IDR	18,603	0.94	(9.65)
SGD-IDR	12,699	0.80	(6.66)
JPY-IDR	114	1.06	(9.49)
GBP-IDR	21,904	0.61	(7.53)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.84	(0.34)	(2.24)
15 Year	7.01	(0.17)	(1.00)
20 Year	7.03	(0.17)	(1.26)
30 Year	7.06	(0.04)	(0.45)

Source: Bloomberg LP

Note: All data taken from sources at 12:12 PM

Market Review (Session 1)

In session 1, JCI closed down -0.53% to the level of 6,889.68.

Market Prediction (Session 2)

JCI: The index closed negative with bearish candle. JCI is expected to become volatile with a tendency to weaken.

- ACES: Price closed at 540 (-0.92%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MDKA: Price managed touched our first target at 1,930, highest at 1,970 (+6.20%) and closed at 1,920 (+3.50%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PTBA: Price closed at 2,730 (-1.09%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PWON: Price closed at 392 (-1.51%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Hartadinata Abadi Tbk. (HRTA) had a strong first quarter in 2025, with a notable 68.97% increase in sales to Rp 6.79 trillion, driven by higher sales volume and average selling price of pure gold. The company also saw growth in EBITDA and net profit, despite increased costs.
- PT. Graha Buana Cikarang, a subsidiary of PT. Jababeka Tbk. (KIJA), introduced its latest property project, New Palm Town House, designed for both residence and boarding house purposes, targeting students and workers in Kota Jababeka Cikarang. The project offers practical solutions for buyers interested in starting a boarding house business.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BBTN	1,175	11.37	3.07	16.49	1.20
MDKA	1,920	3.50	18.89	46.99	1.87
AMRT	2,370	2.60	(16.84)	98.41	0.97
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ANTM	2,650	(3.64)	73.77	63.68	0.88
SMRA	434	(3.56)	(11.43)	7.16	1.17
BRIS	2,820	(2.76)	3.30	130.08	1.42
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	85	5,019.5	21.4	101.25	1.39
ANTM	2,650	405.1	73.8	63.68	0.88
MBMA	350	213.7	(23.6)	37.80	0.92
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
ANTM	2,650	1,073.5	73.8	63.68	0.88
BMRI	4,870	501.1	(14.6)	454.53	1.26
BBCA	9,000	459.3	(7.0)	1,109.48	0.88

Economic Calendar

Date	Event	Act	Prev	Frcst	
Wednesday May 07 2025					
03:30 AM	US	API Crude Oil Stock Change MAY/02	-4.49M	3.76M	-
01:00 PM	DE	Factory Orders MoM MAR	3.6%	0%	0.3%
02:30 PM	DE	HCOB Construction PMI APR	45.1	40.3	42
03:00 PM	CN	Foreign Exchange Reserves APR	\$3.282T	\$3.241T	\$3.2T
03:30 PM	GB	S&P Global Construction PMI APR	46.6	46.4	46
04:00 PM	EA	Retail Sales MoM MAR	-0.1%	0.2%	0.0%
06:00 PM	US	MBA 30-Year Mortgage Rate MAY/02	6.84%	6.89%	-
09:30 PM	US	EIA Crude Oil Stocks Change MAY/02	-2.032M	-2.696M	-
09:30 PM	US	EIA Gasoline Stocks Change MAY/02	0.188M	-4.002M	-
Thursday May 08 2025					
10:00 AM	ID	Foreign Exchange Reserves APR	\$152.5B	\$157.1B	-
01:00 AM	US	Fed Interest Rate Decision	4.5%	4.5%	4.5%
01:30 AM	US	Fed Press Conference	-	-	-
06:50 AM	JP	BoJ Monetary Policy Meeting Minutes	-	-	-
07:00 AM	GB	RICS House Price Balance APR	-3%	2%	-5.0%
01:00 PM	DE	Balance of Trade MAR	-	€17.7B	€20.8B
01:00 PM	DE	Industrial Production MoM MAR	-	-1.3%	0.5%
06:00 PM	GB	BoE Interest Rate Decision	-	4.5%	4.25%
07:30 PM	US	Initial Jobless Claims MAY/03	-	241K	240.0K
07:30 PM	US	Nonfarm Productivity QoQ Prel Q1	-	1.5%	-0.6%
07:30 PM	US	Unit Labour Costs QoQ Prel Q1	-	2.2%	5.5%

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
08-May-25	11:00	ASII	RUPST	Menara Astra Lt. 5, Jl. Jenderal Sudirman Kav. 5-6
	13:30	BFIN	RUPST & RUPSLB	BFI Tower Sunburst Lot. 1-2, Jl. Kapt. Soebijanto Djojohadikusumo
	14:00	PSGO	RUPST	Gedung Graha Arda Lt. Dasar Zona B, Jl. HR. Rasuna Said Kav. B-6
09-May-25	09:00	NZIA	RUPST & RUPSLB	Gedung Ribens Lt. 2, Jl. RS Fatmawati No. 188
	09:00	SGRO	RUPST & RUPSLB	North Tower Sampoerna Strategic Square, Jl. Jenderal Sudirman Kav. 45
	10:00	RALS	RUPST & RUPSLB	Ruang Mahogani, Hotel Ashley Tanah Abang, Jakarta
	10:00	RBMS	RUPST & RUPSLB	Gedung Ribens Lt. 2, Jl. RS Fatmawati No. 188
	14:00	ALII	RUPST	Bakrie Tower Lt. 36 Kawasan Rasuna Epicentrum, Jl. H.R. Rasuna Said

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay-Date	Ammount (IDR)/Share	Dividend Yield
AUTO	Cash Dividend	08-May-25	09-May-25	14-May-25	28-May-25	133	6.02%
BIKE	Cash Dividend	08-May-25	09-May-25	14-May-25	28-May-25	15	2.48%
LPGI	Cash Dividend	08-May-25	09-May-25	14-May-25	28-May-25	6	1.40%
SMSM	Cash Dividend	08-May-25	09-May-25	14-May-25	27-May-25	25	1.35%
TUGU	Cash Dividend	08-May-25	09-May-25	14-May-25	28-May-25	78.85	7.47%
UNTD	Cash Dividend	08-May-25	09-May-25	14-May-25	28-May-25	5	5.26%
AMAG	Cash Dividend	09-May-25	14-May-25	15-May-25	27-May-25	40	9.35%
MCOL	Cash Dividend	09-May-25	14-May-25	15-May-25	28-May-25	195	3.84%
PANR	Cash Dividend	09-May-25	14-May-25	15-May-25	04-Jun-25	60	7.06%
RAJA	Cash Dividend	09-May-25	14-May-25	15-May-25	04-Jun-25	60	2.65%
RATU	Cash Dividend	09-May-25	14-May-25	15-May-25	04-Jun-25	40	0.72%
TPMA	Cash Dividend	09-May-25	14-May-25	15-May-25	28-May-25	80	11.35%
WEHA	Cash Dividend	09-May-25	14-May-25	15-May-25	04-Jun-25	6	5.77%
BUAH	Cash Dividend	14-May-25	15-May-25	16-May-25	04-Jun-25	21	1.18%
SIDO	Cash Dividend	14-May-25	15-May-25	16-May-25	26-May-25	21	3.93%
SKRN	Cash Dividend	14-May-25	15-May-25	16-May-25	28-May-25	40	8.51%
ULTJ	Cash Dividend	14-May-25	15-May-25	16-May-25	28-May-25	45	3.25%
BLES	Cash Dividend	15-May-25	16-May-25	19-May-25	04-Jun-25	3.6	1.90%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
DKHH	Rp 132	02 May 25 – 06 May 25	06-May-25	08-May-25	2 : 1



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