



KSI Research

Equity Lunch

KIWOOM
SEKURITAS INDONESIA

Jakarta Composite Index

▲ **6,844.97**
+0.25%

Highest

6,882.32

Lowest

6,833.86

YTD %

(3.32)

Published on 09 May 2025

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,578	(0.04)	12.6	0.9
JCI	6,845	0.25	15.6	1.8
SSE Composite	3,343	(0.26)	13.4	1.4
TWSE	20,873	1.60	17.6	2.2
KLSE	1,545	0.17	14.3	1.4
ST - Times	3,871	0.59	12.2	1.3
Sensex	79,623	(0.87)	23.6	3.5
Hang Seng	22,778	0.01	11.5	1.3
Nikkei 225	37,432	1.38	18.3	1.9

Sectors	Latest	Chg%	YTD%
Basic Material	1,254	0.37	0.14
Consumer Cyclical	742	(0.24)	(11.11)
Energy	2,603	0.49	(3.22)
Financials	1,380	0.22	(0.89)
Healthcare	1,414	0.48	(2.93)
Industrials	950	(0.47)	(8.23)
Infrastructure	1,346	0.11	(8.98)
Cons. Non-Cyclical	684	0.02	(6.26)
Prop. & Real Estate	736	0.07	(2.82)
Technology	7,361	0.10	84.12
Trans. & Logistics	1,227	(0.42)	(5.69)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	60.18	0.45	(16.09)
Gold (USD tr.oz)	3,316	0.30	26.33
Nickel (USD/MT) 08 May 2025	15,535	(0.08)	1.35
Tin (USD/MT) 08 May 2025	31,877	0.76	9.61
Copper (USD/lb)	448.80	(1.60)	11.46
Coal (USD/MT) 08 May 2025	98.50	(0.25)	(21.36)
CPO (MYR/MT)	3,765	(0.19)	(22.55)

Currency	Last	Chg%	YTD%
USD-IDR	16,530	(0.21)	(2.59)
AUD-IDR	10,588	(0.05)	(5.30)
EUR-IDR	18,556	0.41	(9.42)
SGD-IDR	12,720	0.02	(6.82)
JPY-IDR	114	0.31	(9.04)
GBP-IDR	21,874	0.08	(7.41)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.86	(0.02)	(1.97)
15 Year	7.02	(0.01)	(0.85)
20 Year	7.04	0.09	(1.10)
30 Year	7.06	(0.07)	(0.54)

Source: Bloomberg LP

Note: All data taken from sources at 11:40 AM

Market Review (Session 1)

In session 1, JCI closed up +0.25% to the level of 6,844.97.

Market Prediction (Session 2)

JCI: The index closed positive with bearish candle. JCI is expected to remain volatile and maintain its positive movement.

- BBTN: Price closed at 1,155 (-0.43%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- HEAL: Price managed touched our first target at 1,310, highest at 1,315 (+4.78%) and closed at 1,305 (+3.98%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ICBP: Price closed at 11,250 (-1.32%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- KLBF: Price closed at 1,430 (-0.69%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT. Sawit Sumbermas Sarana Tbk. (SSMS) projects a 10 percent growth by 2025, aligning with national palm oil industry recovery and cost efficiency measures. The company aims for realistic growth following Indonesia's estimated 10 percent palm oil production increase.
- PT. Astra International Tbk. (ASII) has budgeted Rp 28 trillion for 2025 capital expenditure, which may decrease due to economic conditions. Capital expenditure supports core businesses like automotive and includes prospective investments in health and renewable energy.



LQ45 Stock Ranking Session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MEDC	1,100	3.29	0.00	27.65	0.56
ANTM	2,670	2.30	75.08	64.16	0.90
INCO	2,820	2.17	(22.10)	29.72	0.91
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ADRO	1,870	(1.32)	(23.05)	57.52	0.73
ICBP	11,250	(1.32)	(1.10)	131.20	0.49
UNTR	21,250	(1.05)	(20.63)	79.27	0.84
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	82	989.7	17.1	97.67	1.39
ANTM	2,670	147.6	75.1	64.16	0.90
MBMA	350	127.3	(23.6)	37.80	0.94
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BMRI	4,790	445.8	(16.0)	447.07	1.26
ANTM	2,670	394.2	75.1	64.16	0.90
BBRI	3,800	235.1	(6.9)	575.92	1.50

Economic Calendar

Date	Event	Act	Prev	Frcst
Thursday May 08 2025				
10:00 AM	ID Foreign Exchange Reserves APR	\$152.5B	\$157.1B	-
01:00 AM	US Fed Interest Rate Decision	4.5%	4.5%	4.5%
01:30 AM	US Fed Press Conference	-	-	-
06:50 AM	JP BoJ Monetary Policy Meeting Minutes	-	-	-
07:01 AM	GB RICS House Price Balance APR	-3%	2%	-5.0%
01:00 PM	DE Balance of Trade MAR	€21.1B	€18.0B	€20.8B
01:00 PM	DE Industrial Production MoM MAR	3%	-1.3%	0.5%
06:02 PM	GB BoE Interest Rate Decision	4.25%	4.5%	4.25%
07:30 PM	US Initial Jobless Claims MAY/03	228K	241K	240.0K
07:30 PM	US Nonfarm Productivity QoQ Prel Q1	-0.8%	1.7%	-0.6%
07:30 PM	US Unit Labour Costs QoQ Prel Q1	5.7%	2%	5.5%
Friday May 09 2025				
10:00 AM	ID Consumer Confidence APR	121.7	121.1	119.8
06:30 AM	JP Household Spending MoM MAR	0.4%	3.5%	-1.6%
06:30 AM	JP Household Spending YoY MAR	2.1%	-0.5%	0.2%
10:00 AM	CN Balance of Trade APR	\$96.18B	\$102.64B	\$70.0B
10:00 AM	CN Exports YoY APR	8.1%	12.4%	-2.0%
10:00 AM	CN Imports YoY APR	-0.2%	-4.3%	-5.0%

Source: Trading Economics



RUPS

Date	Time	Company	Event	Place
09-May-25	09:00	NZIA	RUPST & RUPSLB	Gedung Ribens Lt. 2, Jl. RS Fatmawati No. 188
	09:00	SGRO	RUPST & RUPSLB	North Tower Sampoerna Strategic Square, Jl. Jenderal Sudirman Kav. 45
	10:00	RALS	RUPST & RUPSLB	Ruang Mahogani, Hotel Ashley Tanah Abang, Jakarta
	10:00	RBMS	RUPST & RUPSLB	Gedung Ribens Lt. 2, Jl. RS Fatmawati No. 188
	14:00	ALII	RUPST	Bakrie Tower Lt. 36 Kawasan Rasuna Epicentrum, Jl. H.R. Rasuna Said

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay-Date	Amount (IDR)/Share	Dividend Yield
AMAG	Cash Dividend	09-May-25	14-May-25	15-May-25	27-May-25	40	9.39%
MCOL	Cash Dividend	09-May-25	14-May-25	15-May-25	28-May-25	195	3.88%
PANR	Cash Dividend	09-May-25	14-May-25	15-May-25	04-Jun-25	60	6.90%
RAJA	Cash Dividend	09-May-25	14-May-25	15-May-25	04-Jun-25	60	2.79%
RATU	Cash Dividend	09-May-25	14-May-25	15-May-25	04-Jun-25	40	0.72%
TPMA	Cash Dividend	09-May-25	14-May-25	15-May-25	28-May-25	80	11.43%
WEHA	Cash Dividend	09-May-25	14-May-25	15-May-25	04-Jun-25	6	5.77%
BUAH	Cash Dividend	14-May-25	15-May-25	16-May-25	04-Jun-25	21	1.18%
SIDO	Cash Dividend	14-May-25	15-May-25	16-May-25	26-May-25	21	3.93%
SKRN	Cash Dividend	14-May-25	15-May-25	16-May-25	28-May-25	40	8.47%
ULTJ	Cash Dividend	14-May-25	15-May-25	16-May-25	28-May-25	45	3.27%
BLES	Cash Dividend	15-May-25	16-May-25	19-May-25	04-Jun-25	3.6	1.96%
INDY	Cash Dividend	15-May-25	16-May-25	19-May-25	04-Jun-25	16.04	1.10%
SGER	Cash Dividend	15-May-25	16-May-25	19-May-25	05-Jun-25	9	2.51%
JSMR	Cash Dividend	19-May-25	20-May-25	21-May-25	05-Jun-25	156.23	3.87%
ASII	Cash Dividend	20-May-25	21-May-25	22-May-25	05-Jun-25	308	6.44%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-



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